

Commex Technology Ltd

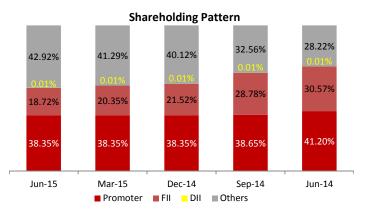
Commex Technology Ltd BSE Code: 532342 Market Data as on Date: 03 Sept 2015								
Current Price (Rs)	0.85	Market Cap (Rs. Crores)	13.18	Book Value (Rs)	8.37			
52 Week High (Rs)	3.97	Shares Outstanding	15,51,06,990	P/B Ratio	0.10			
52 Week Low (Rs)	0.68	Beta - Sensex	0.56	Earnings Per Share (Rs)	-			
Face Value per Share (Rs)	2.00	Dividend Yield (%)	-	P/E Ratio	-			

Company Info:

Commex Technology Limited provides software products and solutions to the capital and commodities markets worldwide. The Company's products include Xtrade, an order routing system trading solution. Its products also comprise Xact, a browser based clearing and settlement system. Further, it provides information technology consulting services, such as technology resource consulting, verification, validation, and infrastructure management services to various companies. The Company was formerly known as IT People (India) Limited and changed its name to Commex Technology Limited in November 2011. Commex Technology Limited was incorporated in 2000 and is based in Mumbai, India.

Peer Comparison

	Commex Tec	Tata Cons	Sindu Valley
Sales	-	20,073.78	0.01
PAT	(1.90)	5,488.97	(0.02)
Equity	31.02	-	0.70
EPS	(0.12)	28.02	(0.25)
OPM (%)	-	36.49	(257.14)
NPM (%)	-	27.34	(257.14)



* Peers are grouped according to sector and market cap

Quarterly Review - Jun 15:

The Company did not record any revenue during the current quarter as against Rs 2.10 Crores for the corresponding quarter last year. The Profit after Tax (PAT) for current quarter stood at Rs -1.90 Crores.

Quarterly Results:

Income Statement								
	Figures in Rs Crores							
	Jun-15	% of (1)	Jun-14	% of (1)	Mar-15	% of (1)	Dec-14	% of (1)
Revenue	-		2.10		-		-	
Total Income	0.50		2.10		0.77		-	
Expenditure	(0.21)	-	(1.14)	-54.29%	(0.30)	-	(0.25)	-
Interest	-	-	-	-	-	-	-	-
PBDT	0.29	-	0.96	45.71%	0.47	-	(0.25)	-
PBIDT	0.29	-	0.96	45.71%	0.47	-	(0.25)	-
Depreciation	(0.21)	-	(0.46)	-21.90%	(0.46)	-	(0.46)	-
РВТ	0.08	-	0.50	23.81%	0.01	-	(0.71)	-
Тах	(1.98)	-	(0.17)	-8.10%	0.23	-	-	-
Net Profit	(1.90)	-	0.33	15.71%	0.24	-	(0.71)	-





www.commextechnology.com Report Date: 04 Sep 2015

Crore)

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EBITDA

Net

Quarter on Quarter Changes:

Quarterly EPS History Operational Profitability 65.00 70.00 1.20 0.10 0.96 60.00 1.00 Operating Profit Margin (%) Quarterly Earnings (₹ / Share) 50.00 0.70 0.80 0.02 0.02 40.00 45.76 0.60 0.47 30.00 0.40 0.29 20.00 0.20 10.00 0.00 0.00 0.00 -0.05 0.00 0.00 -0.20 -10.00 -0.25 -0.12 -20.00 -0.40 lun-14 lun-15 Jun-14 Sep-14 Dec-14 Mar-15 Jun-15 Sep-14 Dec-14 Mar-15 EBITDA OPM % **Quarterly Income Growth Quarterly PAT Margins** 15.81 14.44 2.10 20.00 0.50 0.24 Total Income (₹ Crores) 10.00 0.33 0.00 0.16 0.00 0.00 0.00 0.00 -10.00 -0.50 NPM(%) -20.00 1.08 -30.00 -0.71 -1.00 0.77 -40.00 0.50 -50.00 -1.50-60.00 -70.00 -2.00 -1.90 0.00 Jun-14 Sep-14 Dec-14 Mar-15 Jun-15 Mar-15 Jun-14 Sep-14 Jun-15 Dec-14 Net Profit NPM %

DISCLOSURE: THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

RESEARCH ANALYST: WAHEED SHAIKH

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