

Enkei Wheels (India) Ltd

533477

Sector
Consumer CyclicalIndustry
Auto Parts

Company Profile

Enkei Wheels (India) Limited is a part of the Japanese multinational company, Enkei Corporation, located at Shirur village in Pune, Maharashtra. The company is involved in the manufacturing and sales of alloy casting wheels used for the various vehicles like motorcycles, cars and others. The company was originally merged with Enkei Castalloy Limited. As per the new provisions, with the approval from the Bombay High Court, a new company with the present name was formed in the year 2010. During this time, the company was demerged from the parent company and the automobile wheels business was transferred to it. The Managing Director of the company is Mr. Masakatsu Uchiyama and Chief Financial Officer (CFO) of Enkei Wheels is Mr. Chaganti Srinivas Kameswar Rao. Mr. Masakatsu Uchiyama has an experience of 27 years in the auto industry with special expertise in machining, production control, quality and management.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

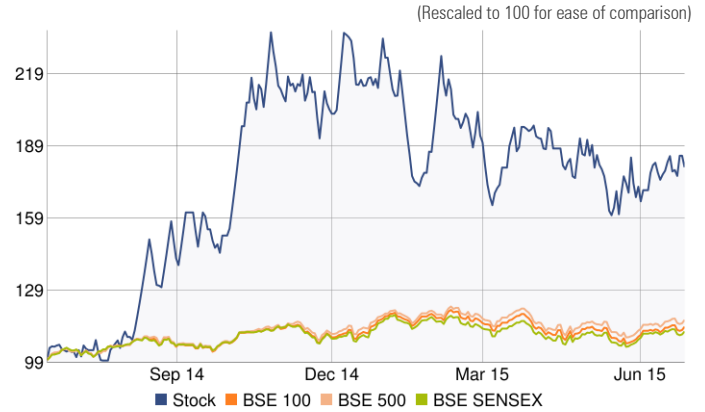
	3-2014	6-2014	9-2014	12-2014	3-2015
Revenue	8.20	8.08	9.64	9.85	10.83
Other Income	0.08	0.01	-	-	-
Total Income	8.28	8.09	9.64	9.85	10.83
Expenditure	-6.48	-7.22	-8.59	-9.02	-9.76
Interest	-0.41	-0.24	-0.20	-0.18	-0.20
PBDT	1.39	0.63	0.85	0.66	0.87
Depreciation	-1.06	-0.57	-0.58	-0.59	-1.08
PBT	0.33	0.06	0.27	0.08	-0.21
Tax	-0.01	-0.01	-0.05	-	0.10
Net Profit	0.31	0.05	0.21	0.08	-0.11
Equity	0.64	0.64	0.64	0.67	0.67
EPS	2.56	0.38	1.67	0.58	-0.80
CEPS	10.79	4.83	-	4.91	7.28
OPM (%)	21.94	10.69	10.84	8.48	9.93
NPM (%)	3.83	0.60	2.21	0.76	-0.99

*Standalone figures

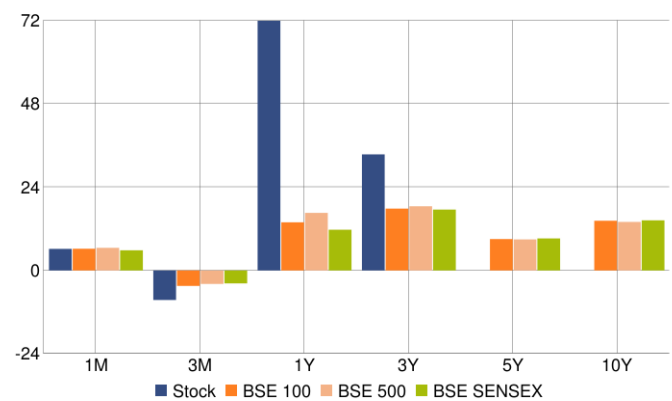
Stock Price

Price in Rs.

Last Close Price	124.60 (13/07/2015)	52 Wk High/Low	171.00/66.10
Market Cap (Cr.)	164.47 (30/06/2015)	Avg. Volume	3051.52 (1 Mo)



Trailing Returns



Profitability

Values in Rs. Crores

	2010	2011	2012	2013	2014
Return on Assets %	-0.04	-	-0.02	0.01	-
Return on Equity %	-0.40	0.01	-0.35	0.44	0.04
Asset Turnover	0.79	1.00	0.96	0.86	0.95
Net Margin %	-0.06	-	-0.02	0.02	-
Financial Leverage%	9.02	12.02	39.95	29.08	19.86

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2010	2011	2012	2013	2014
Long Term Debt	87.45	110.21	67.75	85.67	86.36
Total Equity	23.51	22.25	7.79	12.14	16.03
Debt/Equity	3.72	4.95	8.69	7.05	5.39
Working Capital	-32.92	-37.95	25.70	8.68	18.21

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