

Information Memorandum

FOR LISTING OF 50,00,100 EQUITY SHARES OF RS.10 EACH FULLY
PAID UP
OF

S.T.SERVICES LIMITED

CIN: L74140WB1989PLC047210

PAN: AADCS5207K

TAN: CALS06981C



INFORMATIONMEMORANDUM

Date: December 02, 2014

The Company was originally incorporated on July 07, 1989 under the Companies Act, 1956 as "S.T.Services Private Limited" in the state of West Bengal which was subsequently changed to "S.T.SERVICES LIMITED" on 29th March, 1996.

S. No.	General Details About the Company	Details
1	CIN	L74140WB1989PLC047210
2	Registered Office	92,B .C. R. Avenue, 2nd Floor, Kolkata-700012. West Bengal. India.
3	Company`s Contact Number	033-22366439
4	Email ID of the Company	stservices1989@yahoo.co.in
5	Website	www.stservices.org.in
6.	Company Secretary/Compliance Officer	Shweta Almal
6	Registrar & Transfer Agent	S. K. Infosolutions Pvt. Ltd
7	Bankers To the Company	Indian Bank & HDFC Bank
8	Statutory Auditors	S.Jaykishan



GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest in the equity shares of S.T.SERVICES LIMITED unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the shares of S.T.SERVICES LIMITED. For taking an investment decision, investors must rely on their own examination of the Company including the risks involved.

ABSOLUTE RESPONSIBILITY OF S.T.SERVICES LIMITED

S.T.SERVICES LIMITED having made all reasonable inquiries, accepts responsibility for, and confirms that this Information Memorandum contains all information with regard to S.T.SERVICES LIMITED, which is material, that the information contained in the Information Memorandum is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Information Memorandum as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares of S.T.SERVICES LIMITED are listed on the The Calcutta Stock Exchange Limited (CSE), Ahmadabad Stock Exchange Limited (ASEL) & Jaipur Stock Exchange Limited (JSEL). The Company proposes to list its Equity shares with the BSE Limited (BSE). The Company has submitted this Information Memorandum to BSE. The Information Memorandum would be made available on the website of BSE (www.bseindia.com).

REGISTRAR & SHARE TRANSFER AGENT

S. K. INFOSOLUTIONS PVT. LTD



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SECTION-I DEFINITIONS AND ABBREVIATIONS

Unless the context otherwise indicates, the following terms have the meaning given below. References to Statutes, rules, regulations, guidelines and policies will be deemed to include all amendments and Modifications notified thereto.

General Terms

TERM	DESCRIPTION
“S.T. Services Limited”, “S.T.S.L.”, “We” or “us” or “our Company” or “the Issuer”	S.T.SERVICES LIMITED having its registered Office at 92,B. C. R. Avenue, 2nd Floor, Kolkata–700012, West Bengal, India.

Company Related Terms

TERMS	DESCRIPTION
“The Company” or “Company”	S.T.SERVICES LIMITED
AoA/Articles/Articles of Association	Articles of Association of S.T.SERVICES LIMITED
Auditors/Statutory Auditor	The Statutory Auditors of S.T.SERVICES LIMITED being,
Banker(s) to the Company	Indian Bank & HDFC Bank
Board of Directors / Board/ Directors	The Board of Directors of S.T Services Limited or as duly constituted committee thereof
BSE	BSE Limited
Company Secretary/Compliance Officer	Shweta Almal
Information Memorandum	This document as filed with the Stock Exchanges is known as and referred to as the Information Memorandum.
EPS	Earnings per Equity Share
Equity Shares	Equity Shares of the Company of Rs.10 each, unless otherwise specified in the context thereof
Financial year/ fiscal/ FY	The twelve months ended March 31 of a particular year
Listing Agreement	The listing agreement to be entered into by our Company with the Stock Exchange



I.T. Act	The Income-tax Act, 1961, as amended from time to time, except as stated otherwise
MoA / Memorandum /Memorandum of Association	The Memorandum of Association of S.T Services Limited
Promoter	The promoters of the Company.
Registered Office	92B, C.R .Avenue,2 nd Floor ,Kolkata-700012,West Bengal,India
ROC / Registrar of Companies	ROC West Bengal
SEBI	The Securities and Exchange Board of India constituted under the SEBI Act
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended from time to time
SEBI Regulation/ SEBI (ICDR) Regulations	The SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time
SEBI Takeover Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended
Stock Exchange	Shall refer to the BSE Limited where the shares of the Company proposed to list.

Industry Related Matter

CAGR	Compound Annual Growth Rate
EU	European Union
GDP	Gross Domestic Product
TUFS	Technology Upgradation Fund Scheme
TMC	Technology Mission on Cotton
MFA	Multi Fiber Agreement
NTP	National Textile Policy
SITP	Scheme for Integrated Textile Park



Abbreviations

TERM	DESCRIPTION
A/C	Account
AGM	Annual General Meeting
AS	Accounting Standards as issued by the Institute of Chartered Accountants of India
A.Y.	Assessment Year
BIFR	Board for Industrial and Financial Reconstruction
BSE	BSE Limited
ASEL	Ahmadabad Stock Exchange Limited
JSEL	Jaipur Stock Exchange Limited
CSE	The Calcutta Stock Exchange Limited
CAGR	Compounded Annual Growth Rate
CDSL	Central Depository Services (India) Limited
CFO	Chief Financial Officer
CIN	Company Identification Number
CESTAT	Customs, Excise and Service Tax Appellate Tribunal
CENVAT	Central Value Added Tax
CIN	Corporate Identification Number
Companies Act	Companies Act, 1956 or such other replaced provisions under the Companies Act, 2013 as may be applicable.
CSO	Central Statistical Organization
Depositories	NSDL and CDSL; Depositories registered with the SEBI under the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, as amended from time to time
Depositories Act	The Depositories Act, 1996, as amended from time to time.
DIN	Director Identification Number
DP	Depository Participant



TERM	DESCRIPTION
DP ID	Depository Participant's Identity
DB	Designated Branch
EBIDTA	Earnings before Interest, Depreciation, Tax, Amortization and extraordinary items
ECS	Electronic Clearing Services
EGM	Extraordinary General Meeting
ESIC	Employee State Insurance Corporation
ESOP	Employee Stock Option Plan
EPS	Earnings Per Share
FDI	Foreign Direct Investment
FCNR Account	Foreign Currency Non Resident Account
FEMA	Foreign Exchange Management Act 1999, as amended from time to time and the regulations framed there under
FEMA Regulations	FEMA (Transfer or Issue of Security by Person Resident Outside India) Regulations, 2000 and amendments thereto
FII(s)	Foreign Institutional Investors
Fis	Financial Institutions
FIPB	The Foreign Investment Promotion Board, Ministry of Finance, Government of India
FPI(s)	Foreign Portfolio Investor
FV	Face Value
FVCI	Foreign Venture Capital Investor registered under the Securities and Exchange Board of India (Foreign Venture Capital Investor) Regulations, 2000
F.Y./FY	Financial Year
GAAP	Generally Accepted Accounting Principles
GDP	Gross Domestic Product
GIR Number	General Index Registry number
GoI/ Government	Government of India
HNI	High Networth Individual



TERM	DESCRIPTION
HUF	Hindu Undivided Family
ICDR Regulations/ SEBI Regulations/ SEBI (ICDR) Regulations	SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time
Indian GAAP	Generally Accepted Accounting Principles in India
ICAI	Institute of Chartered Accountants of India
ICSI	Institute of Company Secretaries of India
IFRS	International Financial Reporting Standards
IPC	Indian Penal Code
IPO	Initial Public Offering
IPR	Intellectual Property Right
IT Act	The Income Tax Act, 1961 as amended from time to time except as stated otherwise
IT Rules	The Income Tax Rules, 1962, as amended from time to time
INR	Indian National Rupee
MAPIN	Market Participants and Investors' Integrated Database
Merchant Banker	Merchant Banker as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992
JV	Joint Venture
Ltd.	Limited
MoU	Memorandum of Understanding
Mtr	Meters
N/A or N.A.	Not Applicable
NAV	Net Asset Value
NECS	National Electronic Clearing Services
NEFT	National Electronic Fund Transfer
Net Worth	The aggregate of the paid up share capital, share premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit



TERM	DESCRIPTION
	balance of the profit and loss account
NOC	No Objection Certificate
NPV	Net Present Value
NR	Non Resident
NRE Account	Non Resident External Account
NRI	Non Resident Indian, is a person resident outside India, who is a citizen of India or a person of Indian origin and shall have the same meaning as ascribed to such term in the Foreign Exchange Management (Deposit) Regulations, 2000, as amended from time to time
NRO Account	Non Resident Ordinary Account
NSDL	National Securities Depository Limited
NSE	The National Stock Exchange of India Limited
p.a.	per annum
PAN	Permanent Account Number
PAT	Profit After Tax
Pvt.	Private
PBT	Profit Before Tax
P/E Ratio	Price Earnings Ratio
POA	Power of Attorney
PIO	Persons of Indian Origin
QIB	Qualified Institutional Buyer
RBI	Reserve Bank of India
RBI Act	The Reserve Bank of India Act, 1934, as amended from time to time
RoNW	Return on Net Worth
Rs. / INR	Indian Rupees
RTA	Registrar to Company
RTGS	Real Time Gross Settlement
SCRA	Securities Contracts (Regulation) Act, 1956
SCRR	Securities Contracts (Regulation) Rules, 1957



TERM	DESCRIPTION
SCSB	Self Certified Syndicate Bank
SEBI	Securities and Exchange Board of India
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended from time to time
SEBI Insider Trading Regulations	The SEBI (Prohibition of Insider Trading) Regulations, 1992, as amended from time to time, including instructions and clarifications issued by SEBI from time to time
SEBI Takeover Regulations /Takeover Regulations / Takeover Code	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Sec.	Section
SICA	Sick Industrial Companies (Special Provisions) Act, 1985, as amended from time to time
SME	Small Medium Enterprise
SSI Undertaking	Small Scale Industrial Undertaking
Stock Exchange (s)	SME Platform of BSE Limited
Sq.	Square
Sq. mtr	Square Meter
TAN	Tax Deduction Account Number
TRS	Transaction Registration Slip
TIN	Taxpayers Identification Number
TNW	Total Net Worth
u/s	Under Section
UIN	Unique Identification Number
US/ U.S. / USA	United States of America
USD or US\$	United States Dollar
U.S. GAAP	Generally accepted accounting principles in the United States of America
UOI	Union of India
Venture Capital Fund(s)/ VCF(s)	Venture capital funds as defined and registered with SEBI under the Securities and Exchange Board of India (Venture Capital Fund) Regulations, 1996, as amended from time to time



SECTION II-GENERAL

PRESENTATION OF FINANCIAL, INDUSTRY AND MARKET DATA

Certain Conventions

Unless otherwise specified or the context otherwise requires, all references to “India” in this Information Memorandum are to the Republic of India, together with its territories and possessions. Unless the context otherwise requires, all references to the "Company", "we", "us" and "our" refers to S.T.SERVICES LIMITED.

Financial Data

Unless indicated otherwise, the financial data in this Information Memorandum is derived from our financial statements prepared in accordance with the Generally Accepted Accounting Principles in India (“Indian GAAP”) and the Companies Act, 1956, as amended (“Companies Act”) included elsewhere in this Information Memorandum.

The financial year commences on April and ends on March 31, so all references to a particular financial year are to the twelve-month period ended March 31 of that year. In this Information Memorandum, any discrepancies in any table between the total and the sums of the amounts listed are due to rounding off.

Currency of Presentation

All references to “Rupees” or “INR” are to Indian Rupees, the official currency of the Republic of India.

Industry and Market Data

Unless stated otherwise, industry data and the market data used throughout this Information Memorandum have been obtained from industry publications, websites and other authenticated published data. Industry publications generally state that the information contained in those publications has been obtained from sources believed to be reliable but that their accuracy and completeness are not guaranteed and their reliability cannot be assured. Although, the Company believes that industry data used in this Information Memorandum is reliable, it has not been independently verified. Similarly, internal company reports, while believed by us to be reliable, have not been verified by any independent sources.

The extent to which the market and industry data used in this Information Memorandum is meaningful depends on the readers familiarity with the understanding of the methodologies used in compiling such data. There are no standard valuation methodologies or accounting policies in the said industry in India and methodologies and assumptions may vary widely among different industry sources.



Forward Looking Statements

This Information Memorandum contains certain words or phrases, including, “will”, “aim”, “will likely result”, “believe”, “expect”, “will continue”, “anticipate”, “estimate”, “intend”, “plan”, “contemplate”, “seek to”, “future”, “would”, “objective”, “goal”, “project”, “should”, “will pursue” and similar expressions or variations of such expressions, that are forward-looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Important factors that could cause actual results to differ materially from the Company’s expectations include, among others:

- Changes in law and regulations that apply to the industries in India, wherein the company is operating;
- Increasing competition and the conditions of the customers of the Company;
- Changes in Government Policies;
- Changes affecting Company’s ability to successfully implement its strategy, growth and expansion plans;
- General economic and business conditions in the markets in which the Company operates and in the local, regional and national economies;
- Changes in the value of the Rupee vis-à-vis other currencies;
- Changes in political and socio-economic conditions in India;
- Changes affecting Company’s ability to meet its capital expenditure requirements;
- Fluctuations in operating costs;
- Changes affecting Company’s ability to attract and retain qualified personnel;
- Changes in technology;
- The performance of the financial markets in India and globally; and

Material Contract

The Company has not entered into any material contract or agreement other than those entered into the ordinary course of business.

Absolute Responsibility of S.T.SERVICES LIMITED

S.T.SERVICES LIMITED having made all reasonable inquiries, accepts responsibility for, and confirms that this Information Memorandum contains all information with regard to the Company, which is material, that the information contained in the Information Memorandum is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed here in are honestly held and that there are no other facts, the omission of which makes this Information Memorandum as a whole or any of such information or the expression of any such opinions are intentions misleading in any material respect.



SECTION III-RISK FACTOR AND MANAGEMENT PERCEPTIONS THEREOF

General Risk

Investment in equity and equity-related securities involve a degree of risk and investors should not invest in the equity shares of S.T.S.L unless they can afford to take the risk involved in their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the shares of S.T.S.L For taking an investment decision, investors must rely on their own examination of the Company including the risks involved.

Risk Related To Business Factors and Management Perceptions Thereof

Change in Technology may render our current Technology obsolete or require us to make substantial investments. The Industry in which we operate is based on our in-house developed technology. To maintain the competitiveness of our Business, we need to keep pace with technological development in this field. If we are unable to adequately respond to the technological development and the technology currently employed by us become obsolete, our business, financial condition and result of operation may be materially and adversely affected. In addition cost of implementing new technology and upgrading our plant to keep pace with the technological development may be significant and may adversely affect our result of operation.

Our Business may be affected by certain disruptions like Industrial disruptions, work stoppages, labour disputes, installation of new plants etc. can result in production losses, which may adversely affected our production. Production may fall below estimated level due to these factors.

Any constraints in the supply chain encompassing the process from vendor to the final customers via manufacturing involving amongst others the vendors and the dealers can have a serious impact on the performance of S.T.S.L

Availability of Finance

Availability of credit or finance is a major factor which can have a direct impact on the performance of S.T.S.L. tightening of credit norms by the Financer can have an adverse effect on the sale performance of S.T.S.L.

Internal Risk Factors

Our growth will depend on our ability to develop our brand and failure to do so will adversely affect our ability to compete in the industry.

We believe that promoting and positioning our brand is necessary for achieving recognition of our services. Brand promotion activities may not yield increased revenues and even if they do, increased revenues may not offset the expenses we incur in brand building. If we fail to promote our brand, our business, financial condition and result of operation could be affected.

Our business is vulnerable to interest rate risk. Changes in interest rate may affect our income from operation and adversely affect our financial performance and profitability.

In our NBFC business, we are exposed to the risk of higher interest rates. If the yield on our Company's interest earning assets does not increase at the same time or to the same extent as our cost of funds, or our cost of funds does not decline at the same time or to the same extent as the yield on its interest earning assets, our net interest income and net interest margin would be adversely impacted. This could have a material adverse effect on the financial performance.



If our company fails to attract and retain key employees, our operation could be affected.

The Company believes that human resource is most important element for success of any organization. The company takes every step to promote feeling of belongingness among its employees and maintains a separate Human Resource department to care of concerns and well being of employees. The staff turnover in the company is considerably less as compared to the industry. In any case, skilled and/or trained manpower is available in the market. It has a strong Culture & Corporate Core Values.

The changes in the regulations that govern our Company could cause the business to suffer.

NBFCs in India are regulated by the RBI. Any changes in the regulatory framework will affect the profitability of our business and our future financial performance.

We may require additional funds to satisfy our capital needs, which we may not able to procure.

We may need to raise additional capital from time to time, which we may not able to procure. The Company may not be able to raise adequate funds on attractive terms and conditions, which could have an adverse effect on our results of operations.

We face intense competition in our businesses, which may limit our growth and future prospects.

Our Company faces significant competition in the businesses that we are involved in. In particular, we compete with other finance companies, both in India and abroad; and public and private sector commercial banks operating in the markets in which we are present. In recent years, large international banks have also entered these markets. For further details, please see the paragraph titled "Competition", as contained in the chapter titled "*Business Overview*". We compete on the basis of a number of factors, including execution, depth of product and service offerings, innovation, reputation and price. Our competitors may have advantages over us, including, but not limited to:

1. Substantially greater financial resources;
2. Longer operating history than in certain of our businesses;
3. Greater brand recognition among consumers;
4. Larger customer bases in and outside India; or
5. More diversified operations which allow profits from certain operations to support others with lower profitability.

In addition, it is possible that certain Indian commercial banks may decide to begin offering services that we currently provide, such as Loan against Shares/Property and IPO Funding, thereby further intensifying the competition. These competitive pressures may affect our business, and our growth will largely depend on our ability to respond in an effective and timely manner to these competitive pressures.



External Risk Factor

Changes in Government Policy

Change in Government Policy, change in interest rates, revision of duty structure, change in tax law, change in environmental regulation etc. may have an adverse impact on the profitability of textile business. Due to competitive nature of the market, the cost increase due to these changes may be passed on to the customers.

Political instability or changes in the Central Government could adversely affect economic conditions in India and consequently the Company's business

The Company is incorporated in India, derives most of the revenues in India and substantially all its assets are located in India. Consequently, the Company's performance and the market price and liquidity of the Shares may be affected by changes in exchange rates and controls, interest rates, government policies, taxation, social and ethnic instability and other political and economic developments affecting India.

The Central Government has traditionally exercised and continues to exercise a significant influence over many aspects of the economy. The business of the Company, and the market price and liquidity of the Shares may be affected by interest rates, changes in Central Government policy, taxation, social and civil unrest and other political, economic or other developments in or affecting India.

If communal disturbances or riots erupt in India, or if regional hostilities increase, this would adversely affect the Indian economy, the health of which the business of the Company depends on. India has experienced communal disturbances, terrorist attacks and riots during recent years. If such events recur, the Company's operational and marketing activities may be adversely affected, resulting in a decline in its income.

Slowdown Economic Growth India

The performance and growth of the company and the industry are dependent on the health of the Indian economy as well the secondary industries. The economy could be adversely affected by various factors such as political or regulatory action, including adverse changes in liberalization policies, social disturbances, terrorist attacks and other acts of violence or war, natural calamities, interest rates, commodity and energy prices and various other factors

Any slowdown in the Indian economy may adversely impact business and financial performance and the price of Equity Shares.

Legal and Compliance Risk.

We are subject to extensive regulation by SEBI, Stock Exchanges and other Market regulator in India. New law/rules and any changes in any law or application of any current law/rule could affect the manner of operation and profitability.

Terrorist attack and other acts of violence.

Terrorist attack or other act of violence of war, including those involving India, United States, United Kingdom or other countries may adversely affect the Indian and worldwide financial market. These acts may result in loss of business confidence and have other business consequences that could adversely affect our business, result of operation and financial condition. Increased volatility in the financial market can have adverse effect on the economies of India and other countries including economic recession.



After this listing, the price of the equity Company's equity shares may be volatile, or an active trading market for the Company's equity shares may not develop.

There is no trading of the shares of the company and there can be no assurance that an active trading market for equity share will develop or sustained after listing. The Company's share price could be volatile.

The market value of your investment may fluctuate due to the volatility of the Indian securities Markets.

Indian stock exchanges have, in the past, experienced substantial fluctuations in the prices of listed securities. Indian stock exchanges have experienced problems which, if such or similar problems were to continue or recur, could affect the market price and liquidity of the securities of Indian companies, including the Shares. These problems have included temporary exchange closures, broker defaults, settlement delays and strikes by brokers. In addition, the governing bodies of Indian stock exchanges have from time to time imposed restrictions on trading in certain securities, limitations on price movements and margin requirements. Furthermore, from time to time, disputes have occurred between listed companies, stock exchanges and other regulatory bodies, which in some cases may have a negative effect on market sentiment.



SECTION-IV GENERAL INFORMATION

The Company was originally incorporated on July 7, 1989 under the Companies Act,1956 as "S.T.SERVICES PVT LIMITED" the name of the company was subsequently changed to 'S.T.SERVICES LIMITED' on 29 March, 1996 in the state of west bengal.

General Details

Particulars	Details
Corporate Identification Number(CIN)of the Company	L74140WB1989PLC047210
Registration No	B.05.047210
Address	92, B. C. R. Avenue, 2 nd Floor, Kolkata – 700 012.
Contact Number	033-2231 2890/033 65405660
Email ID	stservices1989@gmail.com
Website	www.stsrevices.org.in
Address of Registrar of Companies	Nizam Palace 2ndMSOBuilding 2ndFloor,234/4,A.J.C.B.Road Kolkata-700020 Tel.:033-22877390Fax:033-22903795 Email ID: roc.kolkata@mca.gov.in

Board of Directors

Name and DIN	Designation & Category	Address
Goutam Kr. Mondal (Din- 00556652)	Managing Director	Barun Tower, 49, Choudhury Para Road, Flat No. -B4, 3 rd Floor, Kharada Rahara Kolkata-700118, West Bengal, India
Sushanta Mondal (Din- 00013059)	Non- Executive & Independent	Vill Avirampur, P.O.-Budge-Budge, Dist- 24Paraganas-South, Kolkata, 700137, West Bengal, India
Shiv Kumar Jaria (Din- 01082212)	Non- Executive & Independent	16, Hanspukur 1st Lane, Kolkata-700007, West Bengal, India
Nikhil Patodia (Din- 01082242)	Non- Executive & Independent	6No. Sukh Lal Johary Lane, 2nd Floor, Banstala, Kolkata, 700007, West Bengal, India



Details of Compliance Officer

Particulars	Details
Compliance Officer	Shweta Almal
Address of Compliance Officer	92, B. C. R. Avenue, 2nd Floor, Kolkata – 700 012.
Telephone	033-2236-6439/033-2212-0907
Email ID	stservices1989@yahoo.co.in
Website	www.stservices.org.in

Details of Registrar & Share Transfer Agent

Particulars	Details
Name	S.K. Infosolutions Pvt. Ltd
Contact Person	Dilip Bhattacharya
Address	34/1A, Sudhir Chatterjee St.Kolkata-7000016
Telephone & Fax	033-2219-6797 Fax no. 033-2219-4815
Email ID	mail@skcomputers.net
Website	www.skcomputers.net

Details of Banker to the Company

Particulars	Details
Name	Indian Bank & HDFC Bank

Details of Auditor to the Company

Particulars	Details
Statutory Auditors	M/s. S.Jaykishan
Contact Person	Ritesh Agarwal
Address of Auditors	12, Ho-Chi Minh Sarani, Suite No. 2D,2E,2F 2 nd Floor Kolkata -700 071
Telephone	9831087264



Stock Exchange

Particulars	Details
Name of the Exchange	The Calcutta Stock Exchange Ltd(CSE)
Scrip Code	10017420
Name of the Exchange	Ahmedabad Stock Exchange Ltd(ASEL)
Scrip Code	57357
Name of the Exchange	Jaipur Stock Exchange Ltd(JSEL)
Scrip Code	967

Eligibility Criterion

The Company is submitting its Information Memorandum, containing information about itself, making disclosures in line with the disclosure requirement for direct listing, as applicable, to BSE for making the said Information Memorandum available to public through their website viz. www.bseindia.com.

Prohibition by SEBI

The Company, its directors, its promoters, other companies promoted by the promoters and companies with which the Company's directors are associated as directors have not been prohibited from accessing the capital markets under any order or direction passed by SEBI.

Filing

Copies of this Information Memorandum will be filed with BSE in due compliance.

Listing

The Equity Shares of the Company are listed on the The Calcutta Stock Exchange Limited, Ahmedabad Stock Exchange Limited (ASEL) & Jaipur Stock Exchange Limited(JSEL). Now the Equity Shares of the Company shall be admitted for direct listing on BSE Limited(BSE)subject to fulfillment of listing criteria of direct listing of BSE and also subject to such other terms and conditions as may be prescribed by BSE at the time of the application by the Company seeking listing.

Demat Credit

The Company has executed Tripartite Agreements with both the depositories i.e. NSDL and CDSL for admitting its securities in demat form and have been allotted **ISIN- INE907D01012**

General Disclaimer from the Company

The Company accepts no responsibility for statement made otherwise than in the Information Memorandum or any other material issued by or at the instance of the Company and any one placing reliance on any other source of information would be doing so at his or her own risk. All information shall be made available by the Company to the public and investors at large and no selective or additional information would be available for a section of the investors in any manner.



Disclaimer Clause of BSE

As required, a copy of this Information Memorandum is being submitted to BSE. The BSE does not in any manner: warrant, certify or endorse the correctness or completeness of any of the contents of this Information Memorandum; or warrant that this Company's securities will be traded or will continue to be traded on the BSE; or take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company; and it should not for any reason be deemed or construed to mean that this Information Memorandum has been cleared or approved by the BSE. Every person who desires to acquire any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the BSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription acquisition whether by reason of any thing stated or omitted to be stated herein or for any other reason whatsoever.



SECTION-V INDUSTRY OVERVIEW

Disclaimer

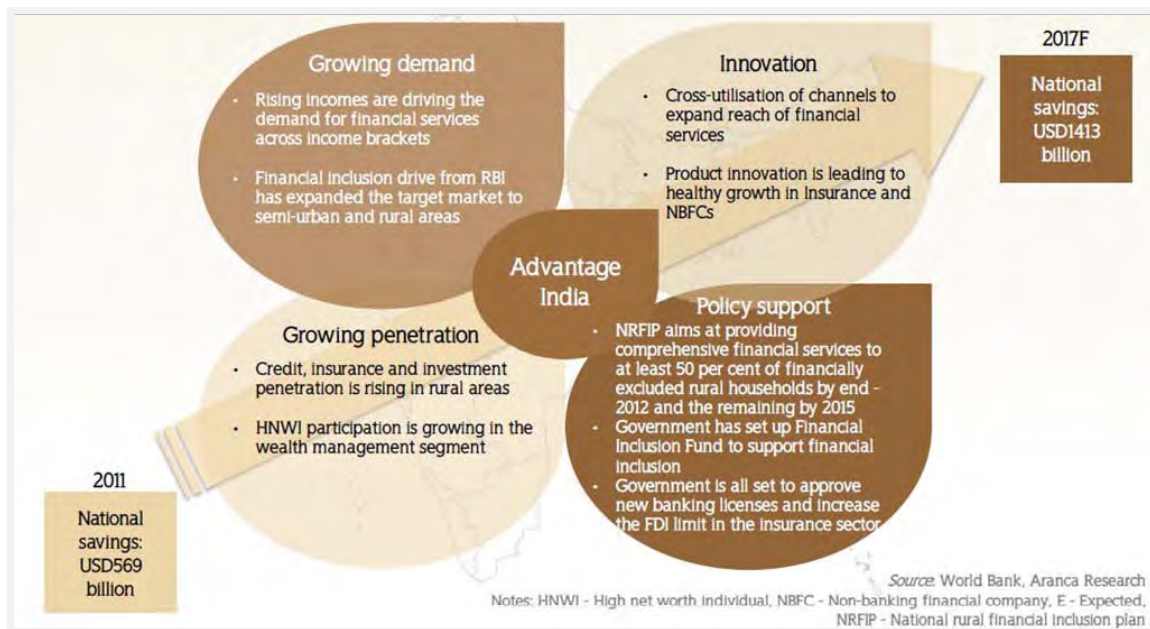
The information in this section includes extracts from publicly available information, data and statistics and has been derived from various government publications and industry sources. Neither we nor any other person connected with the Issue have verified this information. The data may have been re-classified by us for the purposes of presentation. Industry sources and publications generally state that the information contained therein has been obtained from sources generally believed to be reliable, but that their accuracy, completeness and underlying assumptions are not guaranteed and their reliability cannot be assured and, accordingly, investment decisions should not be based on such information. You should read the entire Information Memorandum, including the information contained in the sections titled “Risk Factors” and “Financial Statements”

Overview Of Indian Economy

The Indian economy has been witnessing high rates of growth in the last few years. Financing Requirements have also risen commensurately and will continue to increase in order to support and sustain the tremendous economic growth. Indian Financial Services Industry is an innovative, competitive and thriving financial services industry in any country plays a vital role in its smooth functioning and development. India's financial services sector has posited a stable growth curve over the years driven by sound fundamentals, rising personal incomes corporate restructuring, financial sector liberalization and the growth of a consumer-oriented, credit oriented culture. This has led to the increasing demand for financial products, including consumer loans (especially for cars and homes), as well as for insurance and pension products. The soaring demand for financial services offers promising investment prospects. In the multi-tier financial system of India, Non-banking financial companies (NBFCs) continue to grow profitably by meeting the credit needs primarily of self-employed borrowers while maintaining reasonable asset quality and prudent level of leveraging.

NBFCs have been playing a complementary role to the other financial institutions including banks in meeting the funding needs of the economy. They help fill the gaps in the availability of Financial services that otherwise occur in bank-dominated financial systems. The gaps are in regards the product as well customer and geographical segments. NBFCs over the years have played a very vital role in the economy. They have been at the forefront of catering to the financial needs and creating livelihood sources of the so-called unbendable masses in the rural and semi-urban areas. Through strong linkage at the grassroots level, they have created a medium of reach and communication and are very effectively serving this segment. Thus, NBFCs have all the key characteristics to enable the government and regulator to achieve the mission of financial inclusion in the given time.

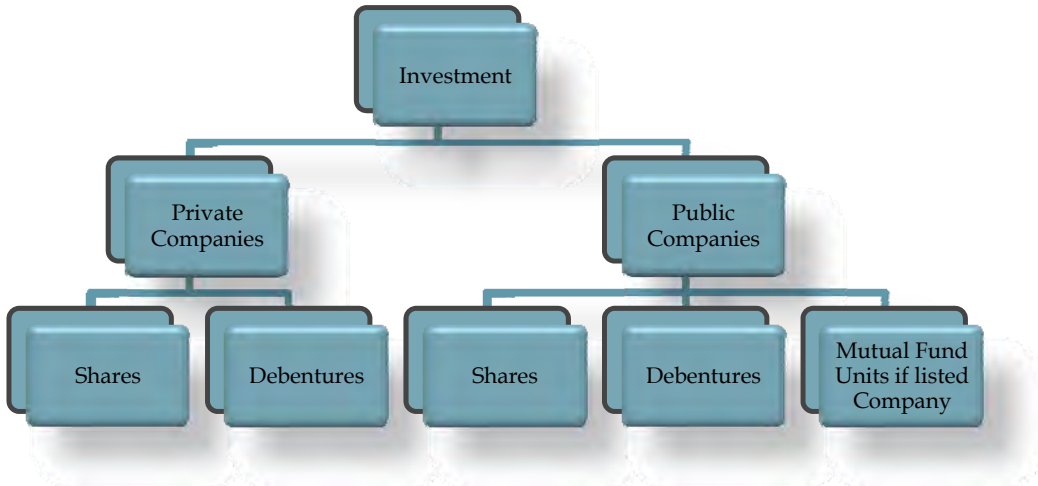




1. NBFCs Industry Structure

The Company is mainly operating under two are as:

(a) Investment

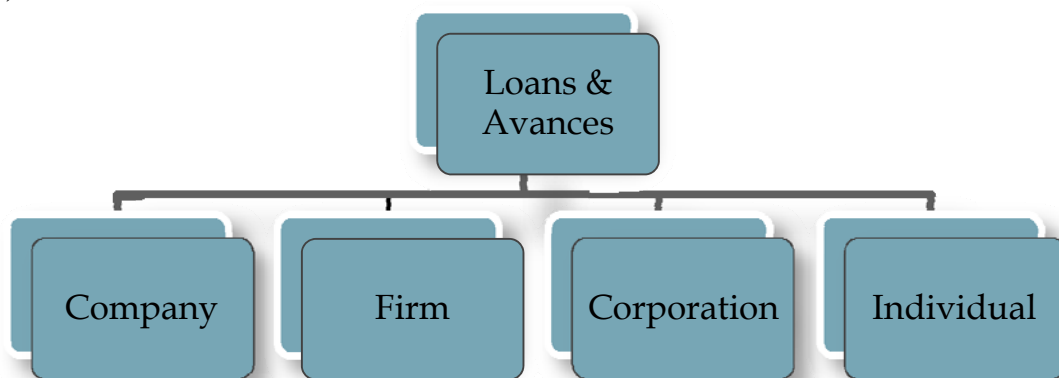


The company is mainly into investing , acquiring and holding shares, stocks, debentures, debenture stocks, bonds, warrants, obligations/and/or other securities issued or guaranteed by any company constituted or carrying on business in India and/or by any Government, state, public body-or authority.

It is also into acquisition of shares, stocks, debentures, debenture stocks, bonds, warrants, obligations and/or other securities, by original subscription, participation in- syndicates, tender, purchase, exchange or otherwise and to subscribe the same, either conditionally or otherwise, and to exercise and powers conferred by or incidental to the ownership thereof.



b) Loans & Advances:



The Company is also engaged in the business of financing, assisting, helping, supporting, promoting companies, firms, businesses, associations, concerns, corporations, partnership, individual or organization in the setting up, running, working, functioning, managing, conducting, operating of any commerce, industry, trade, business, profession etc. through loans and advances .As part of its strategy to expand business from this segment, it also advances deposits or lends money against securities and properties to or with any company, firm, person or association on such terms as may be determined, from time to time, and to lend and negotiate loans and every description and to transact business as financiers.

c)Aggregate Deposits of NBFC Sector

(Rupees Billion)

Year (End- March)	NBFC		RNBC		Total Public Deposits
	No Reporting Companies	of Public Deposits	No Reporting Companies	of Public Deposits	
2012-13	254	70.85	2	35.01	105.86
2011-12	271	57.35	2	42.65	100.00
2010-11	297	40.98	2	79.02	120.00
2009-10	308	28.31	2	145.21	173.52
2008-09	336	19.71	2	195.95	215.66
2007-08	364	20.42	2	223.58	244.00
2006-07	401	20.77	3	226.22	246.99
2005-06	428	24.48	3	201.75	226.23
2004-05	700	39.26	3	166.00	205.26
2003-04	774	43.17	3	153.27	196.44
2002-03	870	50.35	5	150.65	201.00
2001-02	905	59.33	5	128.89	188.22
2000-01	974	64.59	7	116.25	180.85
1999-00	996	83.38	9	110.04	193.42
1998-99	1536	97.85	11	106.44	204.29
1997-98	1420	135.72	9	102.49	238.20

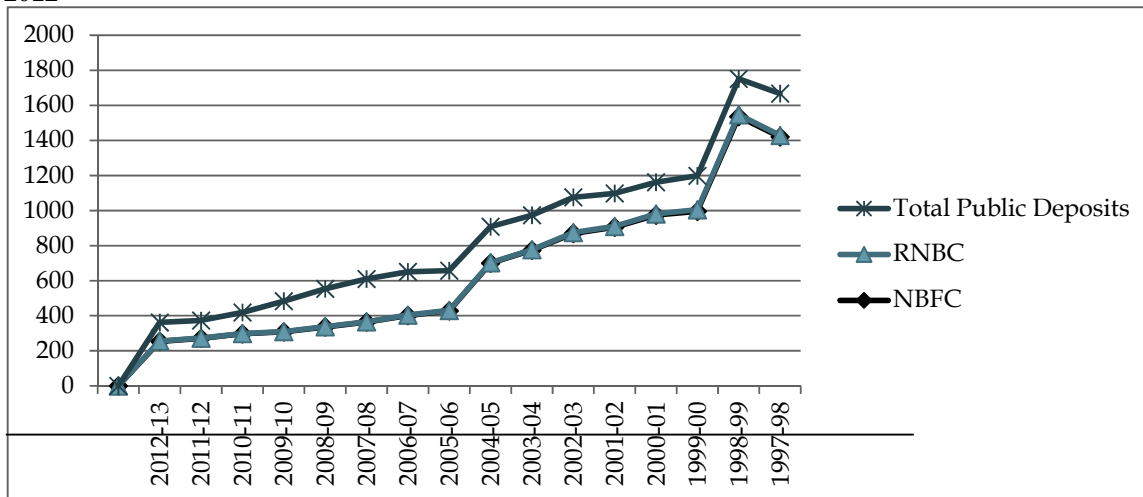


Note:

1. NBFC : Non-banking financial company
2. RNBC : Residuary non-banking company
3. Data for 2012-13 are provisional.
4. Data format has changed after 1996-97 due to new reporting format following changes in the regulatory framework in 1998. Data for years before 1998 are provided in Table 80(a) in the CD version of the publication and this table is presented as Table 80(b) in CD-ROM.
5. NBFCs include Deposit taking NBFCs (NBFCs-D), Mutual Benefit Financial Companies (MBFCs) (Notified Nidhis), Mutual Benefit Companies (MBCs) (Potential Nidhis) etc., till 2004-05 and only NBFCs-D thereafter.

Source: Reserve Bank of India

d) Graphical Representation of Number of NBFCs Registered with Reserve Bank till March end 2012



SECTION- VI BUSINESS OVERVIEW

S.T Services Limited (registered with the Reserve Bank of India (RBI) as a Non- Banking Financial Company), is engaged mainly, in the business of providing Loans and Advances and investing in shares and securities.. The Company offers specialized solutions for meeting specific liquidity requirements with technical insights into capital markets. Capital markets at present are going through turbulent times due to slow-down in domestic economy, slow-down in reforms, uncertain global economic environment, economic crisis faced by a few countries in Europe, fluctuations in currency rates, etc. Although the inflation has remained steady during the year but it is still under pressure due to hike in petrol prices, burden of diesel subsidies, high fiscal deficit, etc. However, we feel that the opportunities will soon arise in the markets upon the corrective policies by the government and better fiscal management which will strengthen the economy.

Opportunities and Threats

The NBFC industry holds immense potential and the Government of India's increased focus towards Financial Inclusion has created various opportunities for existing NBFCs to leverage on their established customer base in rural areas. The recent steps by the Government of India to create Infrastructure for NBFC and to provide banking license for NBFCs is a positive signal. The above opportunities have made the Industry highly competitive with the emergence of new category of systematically important NBFCs. Along with existing local and Multinational players leading to tough competition within the industry. While NBFCs have witnessed substantial growth over the years, there are few areas of concern which need to be addressed. For instance, while NBFCs have enjoyed an edge over banks in semi-urban & rural markets where banking network is not yet strong, they have limited spread in urban markets. Nonetheless, in recent years, NBFCs have begun to create niches for themselves that are often neglected by banks. These primarily include providing finance to non-salaried individuals, traders, transporters, stock brokers, etc.

Challenges & Future Outlook

The growth of the Company depends directly upon the performance of the Securities Market, the regulatory framework and other micro and macro economic factors in the economy viz-a-viz movements in the interest rates, fluctuation in the currency rates, etc. that have a direct bearing on the investment decisions of the Company.

Barring unforeseen circumstances, the Company has huge growth prospects and is currently chalking out the roadmap to penetrate into new RBI approved segments for NBFCs.



SECTION-VII SUMMARY OF FINANCIAL INFORMATION

The following table provides a summary of financial information derived from the financial statements as of and for the financial year 2014 , 2013 , 2012, 2011 and 2010. These financial statements have been prepared in accordance with the Indian GAAP and the Companies Act, 1956. The summary of financial information presented below should be read in conjunction with the financial statements, the notes and annexure thereto provided with this information memorandum.

Balance Sheet

Particulars	As on 31 st March				
	2014	2013	2012	2011	2010
I. EQUITY AND LIABILITIES					
Shareholder`s Fund					
(a) Share Capital	50001000	49647750	49647750	49,647,750	49647750
(b) Reserve & Surplus	1914587	1846744	1766517	1718494	1709643
	51915587	51494494	51414267	51366244	51357393
Non-Current Liabilities					
Deffered tax Liabilities	4588	6060	-	42	2995
	4588	6060		42	2995
Current Liabilities					
(a) Other Liabilities	106,454	111892	92313	177479	77519
(b) Short Term Provisions	86,412	74926	121696	92746	131057
	192,866	186818	214010	270225	208576
Total	52113041	51687372	51628277	51636511	51568964
II.ASSETS					
Non - current Assets					
(a) Fixed Assets(Tangible assets)	357419	172829	77722	72159	30179
(b)Deffered Tax Assets	-	-	1684	-	-
(c) other Non current Assets	9930	9930	9930	9930	
	367,349	182759	89336	82089	30179
Current Assets					
(a) Current Investment	22,400,000	22900000	24950000	26900000	27400000
(b) Inventories	58470	58470	58470	58470	69299
(c) Cash & Cash Equivalents	959526	1509982	1025431	942393	600652
(d) Short Term Loans and Advances	28327696	27036160	25505040	23653559	23464153
Sundry Debtor	-	-	-	-	4681
	51745692	51504612	51538941	51554422	51538785
Total	52113041	51687372	51628277	51636511	51568964



Summary Statement of Profit and Loss Account

Particulars	As On 31 st March				
	2014	2013	2012	2011	2010
I. REVENUE					
Revenue from Operations	1566167	1871715	1919739	2135465	500000
Revenue from Other Income	11390	6470	680	48559	2120313
II. TOTAL REVENUE	1577557	1878185	1920419	2184024	2620313
III. EXPENSES					
(a) Changes in Inventories		-	-	10829	500000
b) Employee Benefit Expenses	657382	802432	993757	948467	
c) Depreciation & Amortise Expense	86117	28656	16370	18020	10775
d) Other Expenses	731436	961513	835044	991478	-
(e) Finance Cost	-	-	-	112945	-
(f) Loss on capital market operation	-	-	-	-	1058745
(g) Administrative Expense	-	-	-	-	947227
IV. TOTAL EXPENSES	1474935	1792601	1845171	2081739	2516747
V. Profit before Taxes	102622	85584	75248	102285	103566
VI. Tax Expenses	-	-	-	-	-
(a) Current	32970	18491	24766	34345	33897
(b) Deferred	(1472)	7744	(1725)	(2953)	(1177)
	31498	26235	23041	31392	32720
VII. Profit for the Year (V-VI)	71124	59349	52207	70893	70846
VIII. Earnings per Equity Share					
(a) Basic	0.01	0.01	0.01	0.01	0.01
(b) Diluted	0.01	0.01	0.01	0.01	0.01



Cash Flow Statement

Particulars	As on 31 st March				
	2014	2013	2012	2011	2010
A. CashFlowFromOperatingActivities :					
Netprofit before Tax as per Statement of Profit and Loss	102622	85584	75247	102285	103566
Adjustment for:					
Depreciation and Amortisation	86117	28656	16370	18020	10775
Interest income	(1576867)	(1877500)	(1919739)		
Dividend Income	(690)	(685)	(680)	(690)	(1630)
Finance cost		-	-		
Operating Profit Before Working Capital Changes :	(1388818)	(1763945)	(1828802)	119615	112711
Adjustment for:					
Inventories	-	-	-	10829	500000
Trade receivables	-	-	-	(814198)	603553
Trade Payable	-	-	-	158361	(5434)
Short Term loans & Advances	-	-	-		
Tax (Paid)/Refund	7073	(86231)	-	306445	243924
Other Current Liabilities	(5437)	19578	(85166)	-	-
Cash Flow From Operating Activities	(1387182)	(1830598)	(3765448)	(218947)	1454764
B. Cash Flow From Investing Activities					
Purchase / (Sale) of Investments	500000	2050000	1950000	500000	-
Dividend Received	690	685	680	690	1630
Purchase of Fixed Assets	(270707)	(123763)	(21933)	60000	(4500000)
Share Application Money		(1000000)			
Interest					
Calls in Arrear	353250	-	-	-	-
Cash Flow From Investing Activities	583233	926922	3848486	560690	(4498370)
C. Cash Flow From Financing Activities :					

Loan & Advances	(1312675)	(483487)	(1851481)	-	-
Interest Received	1566167	1871715	1919739	-	-
	253492	1388228			
Net Increase In Cash And Cash Equivalents (A+B+C)	(550457)	484552	83038	341743	(3043606)
Opening Balance Of Cash And Cash Equivalents	1509983	1025431	942393	600651	3644257
Closing Balance Of Cash And Cash Equivalents	959526	1509983	1025431	942393	600652
Comprises					
(a) Cash in Hand	922137	1163785	999090	644567	545722
(b) Balance with bank	37209	346197	26340	250000	54929
(c)					
TOTAL CASH AND CASH EQUIVALENT	959526	1509983	1025431	942393	600652



SECTION-VIII CAPITAL STRUCTURE

I. Capital Structure of our Company

Particulars	Aggregate Nominal Value
AUTHORISED SHARE CAPITAL	
55,00,000 Equity Shares of Rs10/- each	55000000
ISSUED, SUBSCRIBED AND PAID UP SHARE CAPITAL	
5000100 fully paid up Equity Shares of Rs. 10/- each	50001000
SECURITIES PREMIUM ACCOUNT	
	-

II. Equity Share Capital History:

Date of Allotment	No. of Shares Allotted	Face Value	Issue Price	Nature of Allotment	Cumulative No of Shares	Cumulative Paid up Capital	Cash or in Kind
On Incorporation, (july 7 th 1989)	200	10	10	Subscribers to Memorandum	200	2000	Cash
28.09.1992	5000	10	10	Private Placement	5200	52000	Cash
29.09.1995	148500	10	10	Private Placement	153700	1537000	Cash
25.03.1996	603650	10	10	Private Placement	757350	7573500	Cash
06.09.1996	4242750	10	10	Private Placement	5000100	50001000	Cash

Calls in Arrear amount for Rs 353,250/- received before 31.03.2014



Shareholding pattern as per clause 35 of the Listing Agreement as on 30th June, 2014

Introductory sub-table (I)(a)

Name of the Company: S T SERVICES LIMITED			
Scrip Code, Name of the scrip, class of security: 29463, STSERV, EQUITY			
1st Quarter ended: 30th June, 2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5000100		



Statement Showing Shareholding Pattern

		Table (I)(a)						
Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	100	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	520450	520450	10.41	10.41	0	10.41
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	3	520550	520450	10.41	10.41	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	520550	520450	10.41	10.41	0	10.41



(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)					0.00	0.00		0.00
(h-ii)					0.00	0.00		0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	43	1727375	1727375	34.55	34.55	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	395	502451	320151	10.05	10.05		0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	62	2249724	2249724	44.99	44.99	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)					0.00	0.00		0.00
(c-ii)					0.00	0.00		0.00
	Sub-Total (B)(2)	500	4479550	4297250	89.59	89.59	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	500	4479550	4297250	89.59	89.59	0	0.00
	TOTAL (A)+(B)	503	5000100	4817700	100.00	100.00	0	0.00



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public							
	Sub-Total (C)	0	0	0	0	0	0	0
A	GRAND TOTAL (A)+(B)+(C)	503	5000100	4817700	100.00	100.00	0	0.00



- (I) Statement showing holding of securities (including shares, warrants, convertible securities)
 (b) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		Number of shares held	As a % of grand total (A)+(B)+(C)		No.	As a percentage		As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GOUTAM MONDAL	100	0.00	0	0.00	0.00	0	0	0	0	0.0
2	EQUSEC HOLDING PVT. LTD	287000	5.74	0	0.00	0.00	0	0	0	0	5.74
3	SUYASH SHARES PVT. LTD.	233400	4.67	0	0.00	0.00	0	0	0	0	4.67
TOTAL		520500	10.41	0	0.00	0.00	0	0	0	0	10.41

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JJ POLYMERS PVT. LTD.	217300	4.35	0	0	0	0	0
2	KAMANI BYAPAR PVT. LTD.	183400	3.67	0	0	0	0	0
3	MORGAN ENTERPRISES PVT. LTD.	151450	3.03	0	0	0	0	0
4	SRIJAN VYAPAR PVT. LTD.	148363	2.97	0	0	0	0	0
5	SWARN GANGA TRADING PVT. LTD.	131238	2.62	0	0	0	0	0
6	NOVOFLEX ELECTRICALS PVT. LTD.	124750	2.49	0	0	0	0	0
7	YUKTHI SOLUTIONS PVT. LTD	114350	2.29	0	0	0	0	0
8	GOVIND KR. SINGH	103250	2.06	0	0	0	0	0
9	VIVEKA GUPTA	95000	1.90	0	0	0	0	0



10	SCOPE VYPAR PVT. LTD.	81165	1.62	0	0	0	0	0
11	ASHA DEVI	80400	1.61	0	0	0	0	0
12	RATAN KR SEAL	80000	1.60	0	0	0	0	0
13	ASHOK KR GUPTA	76250	1.52	0	0	0	0	0
14	SHANKR KR PURKAIT	75000	1.50	0	0	0	0	0
15	SHYAM SUNDER GUPTA	68400	1.37	0	0	0	0	0
16	ROHINI GUPTA	65000	1.30	0	0	0	0	0
17	MALTI DEVI	64800	1.30	0	0	0	0	0
18	SEPCTRA VANJYA PVT. LTD.	63100	1.26	0	0	0	0	0
19	RITA BARUA	60000	1.20	0	0	0	0	0
20	MITA BARUA	60000	1.20	0	0	0	0	0
21	SANDHYA MISHRA	55000	1.10	0	0	0	0	0
22	AJAY KR. MISHRA	54595	1.09	0	0	0	0	0
23	SUKANT STEEL PVT. LTD.	51650	1.03	0	0	0	0	0
24	GAJMUUKTA MARCHANTS PVT. LTD.	50900	1.02	0	0	0	0	0
25	SARVESH KR. MISHRA	50000	1.00	0	0	0	0	0
26	MANI SHANKAR PAUL	50000	1.00	0	0	0	0	0
27	UMESH KR. MISHRA	50000	1.00	0	0	0	0	0
TOTAL		2405361	48.11	0	0	0	0	0



(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	0	0.00
TOTAL		0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL			0	0.00



Shareholding pattern as per clause 35 of the Listing Agreement as on 30th September, 2014

Introductory sub-table (I)(a)

Name of the Company: S T SERVICES LIMITED			
Scrip Code, Name of the scrip, class of security: 29463, STSERV, EQUITY			
1st Quarter ended: 30th September, 2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5000100		



Statement Showing Shareholding Pattern

		Table (I)(a)						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	100	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	520450	520450	10.41	10.41	0	10.41
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	3	520550	520450	10.41	10.41	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	520550	520450	10.41	10.41	0	10.41



(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)					0.00	0.00		0.00
(h-ii)					0.00	0.00		0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	43	1727375	1727375	34.55	34.55	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	395	502451	320151	10.05	10.05		0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	62	2249724	2249724	44.99	44.99	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)					0.00	0.00		0.00
(c-ii)					0.00	0.00		0.00
	Sub-Total (B)(2)	500	4479550	4297250	89.59	89.59	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	500	4479550	4297250	89.59	89.59	0	0.00
	TOTAL (A)+(B)	503	5000100	4817700	100.00	100.00	0	0.00



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public							
	Sub-Total (C)	0	0	0	0	0	0	0
A	GRAND TOTAL (A)+(B)+(C)	503	5000100	4817700	100.00	100.00	0	0.00



(I) Statement showing holding of securities (including shares, warrants, convertible securities)
 (b) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		Number of shares held	As a % of grand total (A)+(B)+(C)		No.	As a percentage		As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held
(I)	(II)	(III)	(IV)	(V)	$(VI)=\frac{(V)}{(I+II)}*100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GOUTAM MONDAL	100	0.00	0	0.00	0.00	0	0	0	0	0.0
2	EQUSEC HOLDING PVT. LTD	287050	5.74	0	0.00	0.00	0	0	0	0	5.74
3	SUYASH SHARES PVT. LTD.	233400	4.67	0	0.00	0.00	0	0	0	0	4.67
TOTAL		520500	10.41	0	0.00	0.00	0	0	0	0	10.41

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JJ POLYMERS PVT. LTD.	217300	4.35	0	0	0	0	0
2	KAMANI BYAPAR PVT. LTD.	183400	3.67	0	0	0	0	0
3	MORGAN ENTERPRISES PVT. LTD.	151450	3.03	0	0	0	0	0
4	SRIJAN VYAPAR PVT. LTD.	148363	2.97	0	0	0	0	0
5	SWARN GANGA TRADING PVT. LTD.	131238	2.62	0	0	0	0	0
6	NOVOFLEX ELECTRICALS PVT. LTD.	124750	2.49	0	0	0	0	0
7	YUKTHI SOLUTIONS PVT. LTD	114350	2.29	0	0	0	0	0
8	GOVIND KR. SINGH	103250	2.06	0	0	0	0	0
9	VIVEKA GUPTA	95000	1.90	0	0	0	0	0



10	SCOPE VYPAR PVT. LTD.	81165	1.62	0	0	0	0	0
11	ASHA DEVI	80400	1.61	0	0	0	0	0
12	RATAN KR SEAL	80000	1.60	0	0	0	0	0
13	ASHOK KR GUPTA	76250	1.52	0	0	0	0	0
14	SHANKR KR PURKAIT	75000	1.50	0	0	0	0	0
15	SHYAM SUNDER GUPTA	68400	1.37	0	0	0	0	0
16	ROHINI GUPTA	65000	1.30	0	0	0	0	0
17	MALTI DEVI	64800	1.30	0	0	0	0	0
18	SEPCTRA VANJYA PVT. LTD.	63100	1.26	0	0	0	0	0
19	RITA BARUA	60000	1.20	0	0	0	0	0
20	MITA BARUA	60000	1.20	0	0	0	0	0
21	SANDHYA MISHRA	55000	1.10	0	0	0	0	0
22	AJAY KR. MISHRA	54595	1.09	0	0	0	0	0
23	SUKANT STEEL PVT. LTD.	51650	1.03	0	0	0	0	0
24	GAJMUUKTA MARCHANTS PVT. LTD.	50900	1.02	0	0	0	0	0
25	SARVESH KR. MISHRA	50000	1.00	0	0	0	0	0
26	MANI SHANKAR PAUL	50000	1.00	0	0	0	0	0
27	UMESH KR. MISHRA	50000	1.00	0	0	0	0	0
TOTAL		2405361	48.11	0	0	0	0	0



(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	0	0.00
TOTAL		0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL			0	0.00



Shareholding pattern as per clause 35 of the Listing Agreement as on 02nd December, 2014

Introductory sub-table (I)(a)

Name of the Company: S T SERVICES LIMITED			
Scrip Code, Name of the scrip, class of security: 29463, STSERV, EQUITY			
1st Quarter ended: 02/12/2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5000100		



Statement Showing Shareholding Pattern

		Table (I)(a)						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	100	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	520450	520450	10.41	10.41	0	10.41
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	3	520550	520450	10.41	10.41	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	520550	520450	10.41	10.41	0	10.41



(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)					0.00	0.00		0.00
(h-ii)					0.00	0.00		0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	43	1727375	1727375	34.55	34.55	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	395	502451	320151	10.05	10.05		0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	62	2249724	2249724	44.99	44.99	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)					0.00	0.00		0.00
(c-ii)					0.00	0.00		0.00
	Sub-Total (B)(2)	500	4479550	4297250	89.59	89.59	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	500	4479550	4297250	89.59	89.59	0	0.00
	TOTAL (A)+(B)	503	5000100	4817700	100.00	100.00	0	0.00



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public							
	Sub-Total (C)	0	0	0	0	0	0	0
A	GRAND TOTAL (A)+(B)+(C)	503	5000100	4817700	100.00	100.00	0	0.00



- (I) Statement showing holding of securities (including shares, warrants, convertible securities)
 (b) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		Number of shares held	As a % of grand total (A)+(B)+(C)		No.	As a percentage		As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GOUTAM MONDAL	100	0.00	0	0.00	0.00	0	0	0	0	0.0
2	EQUSEC HOLDING PVT. LTD	287050	5.74	0	0.00	0.00	0	0	0	0	5.74
3	SUYASH SHARES PVT. LTD.	233400	4.67	0	0.00	0.00	0	0	0	0	4.67
TOTAL		520500	10.41	0	0.00	0.00	0	0	0	0	10.41

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+ (B)+ (C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JJ POLYMERS PVT. LTD.	217300	4.35	0	0	0	0	0
2	KAMANI BYAPAR PVT. LTD.	183400	3.67	0	0	0	0	0
3	MORGAN ENTERPRISES PVT. LTD.	151450	3.03	0	0	0	0	0
4	SRIJAN VYAPAR PVT. LTD.	148363	2.97	0	0	0	0	0
5	SWARN GANGA TRADING PVT. LTD.	131238	2.62	0	0	0	0	0
6	NOVOFLEX ELECTRICALS PVT. LTD.	124750	2.49	0	0	0	0	0
7	YUKTHI SOLUTIONS PVT. LTD	114350	2.29	0	0	0	0	0
8	GOVIND KR. SINGH	103250	2.06	0	0	0	0	0
9	VIVEKA GUPTA	95000	1.90	0	0	0	0	0



10	SCOPE VYPAR PVT. LTD.	81165	1.62	0	0	0	0	0
11	ASHA DEVI	80400	1.61	0	0	0	0	0
12	RATAN KR SEAL	80000	1.60	0	0	0	0	0
13	ASHOK KR GUPTA	76250	1.52	0	0	0	0	0
14	SHANKR KR PURKAIT	75000	1.50	0	0	0	0	0
15	SHYAM SUNDER GUPTA	68400	1.37	0	0	0	0	0
16	ROHINI GUPTA	65000	1.30	0	0	0	0	0
17	MALTI DEVI	64800	1.30	0	0	0	0	0
18	SEPCTRA VANJYA PVT. LTD.	63100	1.26	0	0	0	0	0
19	RITA BARUA	60000	1.20	0	0	0	0	0
20	MITA BARUA	60000	1.20	0	0	0	0	0
21	SANDHYA MISHRA	55000	1.10	0	0	0	0	0
22	AJAY KR. MISHRA	54595	1.09	0	0	0	0	0
23	SUKANT STEEL PVT. LTD.	51650	1.03	0	0	0	0	0
24	GAJMUKTA MARCHANTS PVT. LTD.	50900	1.02	0	0	0	0	0
25	SARVESH KR. MISHRA	50000	1.00	0	0	0	0	0
26	MANI SHANKAR PAUL	50000	1.00	0	0	0	0	0
27	UMESH KR. MISHRA	50000	1.00	0	0	0	0	0
TOTAL		2405361	48.11	0	0	0	0	0



(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	0	0.00
TOTAL		0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL			0	0.00



List of Top 10 Shareholders as on the date of filing Information Memorandum

Sr. No.	Name of the Shareholder	No. of Shares	%
1	EQUISEC HOLDING PVT LTD	287050	5.7408
2	SUYASH SHARES PVT LTD	233400	4.6679
3	J. J. POLYMERS PRIVATE LIMITED.	217300	4.3459
4	KAMINI VYAPAR PRIVATE LIMITED	183400	3.6679
5	MORGAN ENTERPRISES PVT. LTD.	151450	3.0289
6	SRIJAN VYAPAR PVT. LTD.	148363	2.9672
7	SWARN GANGA TRADING PVT. LTD.	131238	2.6247
8	NOVOFLEX ELECTRICALS PRIVATE	124750	2.4949
9	YUKTHI SOLUTIONS PRIVATE LIMITED	114350	2.2869
10	GOVIND KUMAR SINGH	103250	2.0649
	TOTAL	<u>1694551</u>	<u>33.89</u>

Disclosures:

1. No **Dividend** and **Cash Bonus** has been paid during the last 10 years.
2. The Company has not entered into any agreements (including agreements for technical advice and collaboration), concessions and similar other documents (except those entered into in the ordinary course of business carried on or intended to be carried on by the company).
3. No commission, brokerage, discount or other special terms including an option for the issue of any kind of securities has been granted to any person.
4. There are no outstanding warrants which are pending for conversion



SECTION –IX OUR HISTORY AND CERTAIN CORPORATE MATTERS

The Company was originally incorporated on July 7, 1989 under the Companies Act, 1956 as "S.T Services Private Limited" in the state of West Bengal. Subsequently the name of the Company was changed to "S.T Services Limited" pursuant dated March 29, 1996 The Corporate Identification Number (CIN) of the Company is L74140WB1989PLC047210.

Re-organization, or Amalgamation

No reorganization, reconstruction or amalgamation has been done by the company.

Main Objects of the Company

1.To Provide services in respect of and to act as consultants and to advise and assist in all respects of Corporate ,Commercial and Industrial management activities including technology productions, quality control, personnel –Industrial relations advertising and public relations ,marketing, research and development office automation, computer applications, software, electronic data processing and to make evaluations, feasibility studies ,project reports ,finance arrangements, forecasts and surveys, proposals for obtaining loans and other credit facilities from Banks and financial Institutions or other entities and on matters of taxation, records maintenance ,legal compliances, secretarial and accounting work including provision of Internal auditing services with respect to accounts, secretarial and other operations etc. and to provide services in other allied fields and activities, whether in India or abroad.

2.To render services as Agents ,Commission agents ,Handling agents, and in respect of after-sale services, Maintenance of Machinery & Equipment, order procurements for other parties, Export-Import services, Liaison work and Message collection or delivery through any approved manner, represent foreign principals in India, travel and vacation trips etc. Whether in India or abroad.

Major Events

Year	Event
1989	Incorporation of the Company.
1996	Change of Name from S.T Services Private Limited to S.T Services Limited
1996	Listed on Calcutta Stock Exchange Limited

Group Company & Subsidiaries

The Company does not have any promoter group company/subsidiaries and company is not subsidiary of any company as on date of this Information Memorandum.

Material Contracts

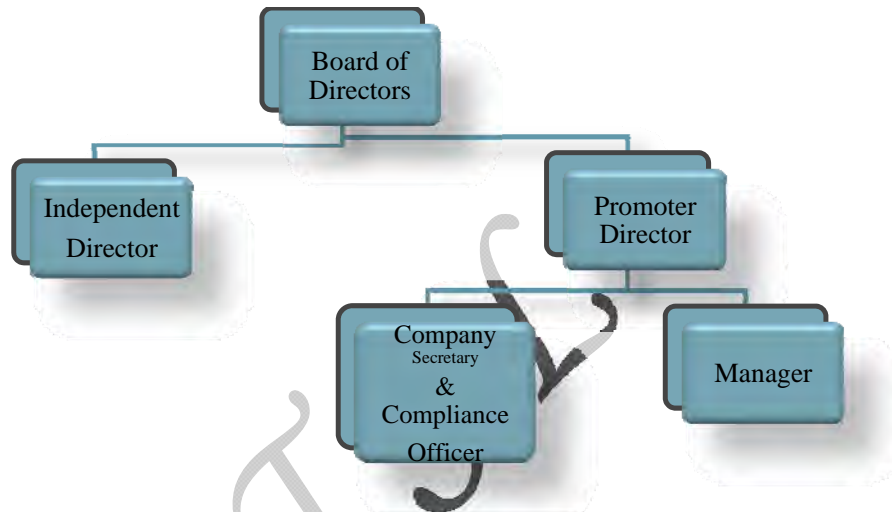
There is no material contracts, agreements (including agreements for technical advice and collaboration), concessions and similar other documents (except those entered into in the ordinary course of business carried on or intended to be carried on by the company), executed or entered into by the Company.



SECTION- X OUR MANAGEMENT

Business Model

S.T.SERVICES LIMITED is a Non Banking Financial Company (NBFC). The Company is duly registered with RBI with registration No. **B05.00084** and is carrying on NBFC'S activities. The main business of the company is to provide of finance whether by making loans or advances and investing in shares, both quoted and unquoted.



Brief Profiles of the Directors

Sr. No.	Name, Father's Name, Age, Designation, Experience, Occupation, Qualifications, PAN,DIN & Address	Date of Appointment
1	<p>Name: Mr. Goutam Kumar Mondal S/O:Gourhari Mondal D.O.B02/01/1962 Age: 52 Years Designation: Managing Director Brief description of the business, work profile & experience: Mr. Goutam Kumar Mondal has been associated with the Company as Director Since 1998. He is an executive director. He is having an enriched experience of over 10th years In field of accounts. PAN: AFEPM505J DIN:00556652 Address: Barun Tower, 49, Choudhury Para Road,, Flat No. - B4, 3rd Floor, Kharada, Rahara, Kolkata, 700118, West Bengal, India</p>	18/08/1998



2	<p>Name: Mr. Sushanta Mondal S/O:Nemai Chand Mondal D.O.B:21-06-1969 Age:45years Designation: Director Brief description of the business, work profile & experience: Mr. Sushanta Mondal is the independent director of the Company. He is a having work and possesses experience of over 9th years in the field of compliance of stock exchanges. Pan: AFPEM3495A Din: 00013059 Address: Vill Avirampur, P.O. - Budge-Budge, Dist- 24parganas-South, Kolkata, 700137, West Bengal, India</p>	09/06/2003
3	<p>Name: Mr. Shiv Kumar Jaria S/o:Kesar Deo Jaria D.O.B: 28/09/1966 Age: 48 years Designation: Director Brief Description of the Business, Work Profile & Experience: Mr. Shiv Kumar Jaria has been appointed as an Independent and Non-Executive Director of the Company on 24.10.2006 to give boost to the management of the Company and its workings. He is an experienced person in the field of all Company matter. PAN: ACUPJ5943K DIN:01082212 Address:16, Hanspukur 1st Lane, Kolkata, 700007, West Bengal, INDIA</p>	24/10/2006
4	<p>Name: Mr. Nikhil Patodia S/O:Ashok Patodia D.O.B: 31/12/1983 Age: 31years Designation: Director Brief description of the business, work profile & experience: Mr. Nikhil Patodia has been associated with the Company as director since April, 2007. He Is a non- executive and independent director. He is having an enriched experience of over 5 years in field of share departments. PAN: ABPPP2571D DIN::01082242 Address: 6 No. Sukh Lal Johary Lane, 2nd Floor, Banstala, Kolkata, 700007, West Bengal, India</p>	30/04/2007



Remuneration of Managing Director**MR GOUTAM KUMAR MONDAL, MANAGING DIRECTOR**

Mr. Goutam Kumar Mondal is the Managing Director of our Company. He was designated as the Managing Director for a term of five years commencing w.e.f. May 22, 2014 *vide* a resolution of the Board of Directors dated May 22, 2014 .

Compensation of Managing Directors-As per the agreement dated May 22, 2014

Name	Mr. Goutam Mondal
Designation	Managing Director
Period	Five Years from May 22,2014 to May 22 ,2019
Remuneration	Salary of Rs.10,000/-Per Month



SECTION- XI OUR PROMOTERS

Background of Promoter:

Name	Mr. Goutam Kumar Mondal
PAN	AFEPM5055J
DIN	00556652
Date of Birth	02/01/1962
Address	Barun Tower, 49, Choudhury Para Road,, Flat No. - B4, 3rd Floor, Kharada, Rahara, Kolkata, 700118, West Bengal, India
Experience	Mr. Goutam Kumar Mondal has been associated with the Company as Director since 1998. He is an Executive Director. He is having an enriched experience of over 10 th years in field of Accounts.

Name	Equisec Holdings Pvt Ltd
Address	34,Chittaranjan Avenue, Kolkata, West Bengal-700012
CIN No.	U67120WB1995PTC072413

Name	Suyash Shares Pvt Ltd
Address	34,Chittaranjan Avenue,Kolkata, West Bengal-700012
CIN No.	U51909WB1995PTC075804



SECTION-XIII CORPORATE GOVERNANCE

COMPANY'S PHILOSOPHY

Pursuant to Revised Clause 49 of the Listing Agreement with the Stock Exchange, Compliance with the requirements of Corporate Governance is set out below :-

Your company philosophy is to continue to enhance the value of its stakeholders including shareholders, customers, employees lenders and society at large. The company believes that good corporate governance practices are sine qua non for sustainable development of business. Your company believes that all actions and strategic plans should deliver fair value to its stakeholders. It is an integral part of the company core value which includes fairness, transparency integrity, equity, honesty and accountability .Your Company is compliance with the standards set out by clause 49 of the listing agreement with stock exchange.

BOARD OF DIRECTORS

The Constitution of Board of Directors of the Company is governed by the Company's Act 1956 and the Revised Clause 49 of listing agreement. The Company's Board comprises a combination of executives and non- executive Directors. The Board presently consists of 4 Directors and its mix provides a combination of professionalism, knowledge and experience required in the line of Business of the Company. The Board is responsible to manage business of the Company. The functions, responsibilities, role and accountability of the Board are well defined.

The details of the composition of the Board as on date, are as follows:-

Sr No.	Name of the Director	Designation	Executive/ Non Executive/Promoter	Independent/ Non Independent
1	Mr. Goutam Kumar Mondal	Managing Director	Executive	Non-Independent
2	Mr. Sushant Mondal	Director	Non-Executive	Independent
3	Mr. Shiv Kumar Jaria	Director	Non-Executive	Independent
4	Mr. Nikhil Patodia	Director	Non-Executive	Independent



COMMITTEE OF THE BOARD

1. AUDIT COMMITTEE
2. SHAREHOLDER' INVESTOR GRIEVANCE COMMITTEE

AUDIT COMMITTEE

Company has an Audit committee comprising of 3 (Three) Non executive Directors. All the members of the Audit Committee are financially literate and have accounting or related financial management expertise. The terms of reference of the Audit Committee included the power as laid down in clause 49(II)(C) and the role as stipulated in Clause 49(II)(D) of the listing agreement and review of the information as laid down in clause 49(II)(E)

Composition

Name	Designation	Category
Mr. Sushanta Mondal	Chairman	Independent Director/Non-Executive
Mr. Shiv Kumar Jaria	Member	Independent Director/ Non-Executive
Mr. Nikhil Patodia	Member	Independent Director/ Non-Executive

The Company Secretary of our Company shall act as a Secretary to the Audit Committee. The Chairman of the Audit Committee shall attend the Annual General Meeting of our Company to furnish clarifications to the shareholders in any matter relating to accounts. The scope and function of the Audit Committee and its terms of reference shall include the following:

A. Tenure: The Audit Committee shall continue to be in function as a committee of the Board until otherwise resolved by the Board, to carry out the functions of the Audit Committee as approved by the Board.

B. Meetings of the Committee: The committee shall meet at least four times in a year and not more than four months shall elapse between any two meetings. The quorum for the meeting shall be either two members or one third of the members of the committee, whichever is higher but there shall be presence of minimum two Independent members at each meeting. Meeting of the Audit Committee shall be called by at least seven day's notice in advance.

C. Role and Powers: The Role of Audit Committee together with its powers shall be as under:

1. Overseeing the company's financial reporting process and the disclosure of its financial information to ensure that the financial statements are correct, sufficient and credible;
2. Recommending to the Board, the appointment, re-appointment and, if required, the replacement or removal of the statutory auditor and the fixation of audit fees;
3. Approving payment to statutory auditors for any other services rendered by the statutory auditors;
4. Reviewing, with the management, the annual financial statements before submission to the Board for approval, with particular reference to:



- a. matters required to be included in the Director's Responsibility Statement to be included in the Board's report in terms of clause (2AA) of Section 217 of the Companies Act;
- b. changes, if any, in accounting policies and practices along with reasons for the same;
- c. major accounting entries involving estimates based on the exercise of judgment by management;
- d. significant adjustments made in the financial statements arising out of audit findings;
- e. compliance with listing and other legal requirements relating to financial statements;
- f. disclosure of any related party transactions; and
- g. qualifications in the audit report.

5. Reviewing, with the management, the quarterly financial statements before submission to the board for approval;

6. Reviewing, with the management, the statement of uses / application of funds raised through an issue (public issue, rights issue, preferential issue, etc.), the statement of funds utilized for purposes other than those stated in the offer document/prospectus/notice and the report submitted by the monitoring agency monitoring the utilization of proceeds of a public or rights issue, and making appropriate recommendations to the Board to take up steps in this matter;

7. Reviewing, with the management, performance of statutory and internal auditors, and adequacy of the internal control systems;

8. Reviewing the adequacy of internal audit function, if any, including the structure of the internal audit department, staffing and seniority of the official heading the department, reporting structure coverage and frequency of internal audit;

9. Discussing with the internal auditors any significant findings and follow up there on;

10. Reviewing the findings of any internal investigations by the internal auditors into matters where there is suspected fraud or irregularity or a failure of internal control systems of a material nature and reporting the matter to the Board;

11. Discussing with the statutory auditors before the audit commences, about the nature and scope of audit as well as post audit discussion to ascertain any area of concern;

12. Looking into the reasons for substantial defaults in the payment to the depositors, debenture holders, shareholders (in case of nonpayment of declared dividends) and creditors;

13. Reviewing the functioning of the Whistle Blower mechanism, in case the same is existing;



14. Approving the appointment of the Chief Financial Officer (i.e. the whole time finance director or any other person heading the finance function) after assessing the qualifications, experience and background, etc., of the candidate; and

15. Carrying out any other function as is mentioned in the terms of reference of the Audit Committee or contained in the equity Listing agreements as and when amended from time to time.

Further, the Audit Committee shall mandatorily review the following:

- a) Management discussion and analysis of financial condition and results of operations;
- b) Statement of significant related party transactions (as defined by the Audit Committee), submitted by management;
- c) Management letters / letters of internal control weaknesses issued by the statutory auditors;
- d) Internal audit reports relating to internal control weaknesses; and
- e) The appointment, removal and terms of remuneration of the chief internal auditor.

REMUNERATION COMMITTEE

Since the Company does not have remuneration Committee (constitution of which is a non-mandatory requirement) the details pertaining to the same are not provided.

SHARE TRANSFER AND INVESTOR'S GRIEVANCE COMMITTEE

Your Company constituted the Committee to oversee the redressal of shareholders' grievances relating to transfer of shares, non-receipt of annual report, dividend etc since the year 2001. The Committee deals with the various matters relating to:-

- transfer/ transmission of shares/ debentures,
- issue of duplicate share certificate,
- review of shares dematerialized and all other related matters,
- monitors expeditious redressal of investor's grievances, all other matters related to shares/ debentures.

Composition

Name	Designation	Category
Mr. Sushanta Mondal	Chairman	Non-Executive/ Independent Director
Mr. Shiv Kumar Jaria	Member	Non-Executive/ Independent Director
Mr Nikhil Patodia	Member	Non-Executive/ Independent Director



SECTION-XIV OUTSTANDING LITIGATIONS

Except as stated herein, there are no outstanding or pending litigation, suits, civil prosecution, criminal proceedings or tax liabilities against our Company, our Directors, our Promoters and Group Companies and there are no defaults, non-payment of statutory dues, over dues to banks and financial institutions, defaults against bank and financial institutions and there are no outstanding debentures, bonds, fixed deposits or preference shares issued by our Company; no default in creation of full security as per the terms of the issue, no proceedings initiated for economic or other offences (including past cases where penalties may or may not have been awarded and irrespective of whether they are specified under paragraph (I) of Part I of Schedule XIII of the Companies Act, 1956), and no disciplinary action has been taken by SEBI or any stock exchanges against our Promoters, our Directors or Group Companies.

I. CASES FILED BY OUR COMPANY**Civil Cases**

There are no civil proceedings filed by our Company.

Criminal Cases

There are no criminal proceedings filed by our Company.

II. Outstanding litigations of involving the Promoters/ Promoter Companies/ directors of Promoter Companies and Group Companies:

- (A) All pending litigations in which the Promoters/ Promoter Companies/ directors of Promoter Companies are involved

NIL

- (B) All pending litigations in which the Group Companies/ directors of Group Companies are involved.

NIL

- (C) List of all defaults to the financial institutions or banks by Promoters/ Promoter Companies/ directors of Promoter Companies.

NIL

- (D) List of all defaults to the financial institutions or banks by Group Companies/ directors of Group Companies.

NIL

- (E) List of all non-payment of statutory dues by Promoters/ Promoter Companies/ directors of Promoter Companies.



NIL

- (F) List of all non-payment of statutory dues by Group Companies/ directors of Group Companies.

NIL

- (G) List of all dues towards instrument holders such as debt instrument holders, fixed deposits and arrears on cumulative preference shares by Promoters/ Promoter Companies/ directors of Promoter Companies.

NIL

- (H) List of all dues towards instrument holders such as debt instrument holders, fixed deposits and arrears on cumulative preference shares by Group Companies/ directors of Group Companies.

NIL

- (I) List of proceedings initiated for economic offences or civil offences (including the past cases, if found guilty) by Promoters/ Promoter Companies/ directors of Promoter Companies.

NIL

- (J) List of proceedings initiated for economic offences or civil offences (including the past cases, if found guilty) by Group Companies/ directors of Group Companies.

NIL

- (K) List of all disciplinary action taken by SEBI or recognised stock exchanges against the Promoters/ Promoter Companies/ directors of Promoter Companies.

NIL

- (L) List of all disciplinary action taken by SEBI or recognised stock exchanges against the Group Companies/ directors of Group Companies.

NIL

- (M) List of cases of pending litigations, defaults, etc. in respect of group companies with which the Promoters/ Promoter Companies/ directors of Promoter Companies, were associated in the past but are no longer associated, in case their name(s) continue to be associated with the particular litigation(s).

NIL

- (N) List of past and present litigations/ defaults/ over dues or labour problems/ closure etc., faced by the Group Companies.

NIL



- (O) All the litigations against the Promoters/ Promoter Companies/ directors of Promoter Companies involving violation of statutory regulations.

NIL

- (P) All the litigations against the Group Companies/ directors of Group Companies involving violation of statutory regulations.

NIL

- (Q) All the litigations against the Promoters/ Promoter Companies/ directors of Promoter Companies alleging criminal offence.

NIL

- (R) All the litigations against the Group Companies/ directors of Group Companies alleging criminal offence.

NIL

- (S) List of adverse findings, if any, in respect of the persons/entities connected with our Company/ Promoters/ Promoter Companies/ directors of Promoter Companies/ Group Companies/ directors of Group Companies as regards compliance with the securities laws.

NIL



SECTION -XV GOVERNMENT APPROVALS, SANCTIONS AND

S. No.	Particulars of License / Registration Approval	Name of Issuing Authority	Date of Issue and approval No./ Registration No.
1.	Certificate of Incorporation issued under the Companies Act, 1956	Registrar of Companies, West Bengal	7 th July 1989
2.	Certificate for Change of Name of the Company	Registrar of Companies, West Bengal	29 th March, 1996
3.	Permanent Account Number	NSDL	AADCS5207K
4.	TAN Account Number	NSDL	CALS06981C
5.	Listed on 1. The Calcutta Stock Exchange Limited (CSE) 2. Ahmedabad Stock Exchange Limited (ASEL) 3. Jaipur Stock Exchange Limited (JSEL)	CSE ASEL JSEL	Stock Code : 10029463 57357 967



SECTION-XVI PURPOSE OF LISTING

The entire Equity Share Capital of the Company is currently listed at CSE (The Calcutta Stock Exchange Limited), Ahmedabad Stock Exchange Limited (ASEL) & Jaipur Stock Exchange Limited (JSEL), and the Company is regularly complying with the Listing compliances. However, since no trading platform is available for the CSE, the trading of the securities of the Company is not carried out in these stock exchanges. Since the Bombay Stock Exchange Ltd. (BSE) is the world's No. 1 exchange in terms of listed companies (over 5000) providing a host of services to capital market participants including risk management, clearing, settlement, market data services and education, nation-wide trading terminals and also has a global reach with customers around the world with a nation-wide presence, getting the Company listed at BSE will provide the members of the Company, investors and/or traders, the facility to trade in the shares of the company, better liquidity of funds, help in mobilizing savings for economic development as well as protect the investors interest by ensuring full disclosures. Further considering the followings benefits of listing, the Management has got motivated to get the securities of the Company listed on BSE*:-

a.) Fund Raising and exit route to investors:

Listing provides an opportunity to the Corporate / entrepreneurs to raise capital to fund new projects/undertake expansions/diversifications and for acquisitions. Listing also provides an exit route to private equity investors as well as liquidity to the ESOP-holding employees.

b.) Ready Marketability of Security:

Listing brings in liquidity and ready marketability of securities on a continuous basis adding prestige and importance to listed companies.

c.) Ability to raise further capital:

An initial listing increases a company's ability to raise further capital through various routes like preferential issue, rights issue, Qualified Institutional Placements and ADRs/GDRs/FCCBs, and in the process attract a wide and varied body of institutional and professional investors.

d.) Supervision and Control of Trading in Securities:

The transactions in listed securities are required to be carried uniformly as per the rules and byelaws of the exchange. All transactions in securities are monitored by the regulatory mechanisms of the stock exchange, preventing unfair trade practices. It improves the confidence of small investors and protects them.

e.) Fair Price for the Securities:

The prices are publicly arrived at on the basis of demand and supply; the stock exchange quotations are generally reflective of the real value of the security. Thus listing helps generate an independent valuation of the company by the market.



f.) Timely Disclosure of Corporate Information:

The listing agreement signed with the exchange provides for timely disclosure of information relating to dividend, bonus and right issues, book closure, facilities for transfer, company related information etc by the company. Thus providing more transparency and building investor confidence.

g.) Collateral Value of Securities:

Listed securities are acceptable to lenders as collateral for credit facilities. A listed company can also borrow from financial institutions easily as it is rated favorably by lenders of capital; the company can also raise additional funds from the public through the new issue market with a greater degree of assurance.

h.) Better Corporate Practice:

Since the violation of the listing agreement entails the de-listing/suspension of securities from the rings of the exchange, the listed companies are expected to follow fair practices to the advantage of investors and public.

i.) Benefits to the Public:

The data daily culled out by the stock exchange in the form of price quotations and others; provide valuable information to the public which can be used for project and research studies. The stock exchange prices can be an index of the state of the economy. Financial institutions, NRIs, individual investor's etc. can take wise decisions before making investments.



SECTION-XVII OTHER INFORMATION

DOCUMENTS FOR INSPECTION

The copies of the following documents will be available for inspection at the Registered Office from 10.00am to 4.00pm on Working Days.

1. Certificate of Incorporation of the Company.
2. Memorandum and Articles of Association of the Company as amended from time to time.
3. Copies of Annual Report of the Company for the last five years.



DECLARATION

All relevant provisions of the Companies Act,1956,andtheguidelines issued by the Government of India or the regulations issued by Securities and Exchange Board of India, applicable, as the case may be, have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956, the Securities and Exchange Board of India Act,1992 or the rules made or guidelines or regulations issued there under, as the case may be, and that all approvals and permissions required to carry on the business of the Company have been obtained, are currently valid and have been complied with. We further certify that all the statements in this Information Memorandum are true and correct.

For S.T.SERVICES LIMITED

SD/-
Goutam Kumar Mondal
(Managing Director)



Date: 02/12/2014
Place: Kolkata

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