

September 12, 2017

To,
The General Manager
Listing Department
BSE Limited
PJ Towers, Dalal Street,
Mumbai 400 001

~~Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051~~

Dear Sir,

Sub: Initial Public Offering of Equity Shares of ₹10 each of Capacit'e Infraprojects Limited (“ Company” or “Issuer”) comprising of a fresh issue of equity shares of face value of ₹10 each (“Equity Shares”) aggregating upto ₹4,000 million through the book building process

The Board of Directors of the Company at its meeting held on September 12, 2017, in consultation with the Book Running Lead Managers to the Issue (Axis Capital Limited, IIFL Holdings Limited and Vivro Financial Services Private Limited), has finalized allocation of 4,800,000 Equity Shares to Anchor Investors at a price of ₹ 250 per Equity Share (including share premium of ₹ 240 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion
1	GOLDMAN SACHS INDIA LIMITED	400,020	8.33%
2	HSBC GLOBAL INVESTMENT FUNDS- INDIAN EQUITY	400,020	8.33%
3	HDFC TRUSTEE COMPANY LTD- HDFC EQUITY SAVING FUND	400,020	8.33%
4	ICICI PRUDENTIAL GROWTH FUND - SERIES 8	120,000	2.50%
5	ICICI PRUDENTIAL VALUE FUND - SERIES 6	120,000	2.50%
6	ICICI PRUDENTIAL INDIA RECOVERY FUND SERIES 7	80,040	1.67%
7	ICICI PRUDENTIAL BUSINESS CYCLE FUND SERIES 2	79,980	1.67%
8	SBI SMALL AND MIDCAP FUND	279,960	5.83%
9	SBI INFRASTRUCTURE FUND	80,040	1.67%
10	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	40,020	0.83%
11	RELIANCE CAPITAL TRUSTEE CO LTD A/C - RELIANCE MID & SMALL CAP FUND	400,020	8.33%
12	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE SMALL AND MIDCAP FUND	400,020	8.33%
13	DSP BLACKROCK INDIA T.I.G.E.R. FUND	400,020	8.33%
14	KOTAK MIDCAP	114,960	2.40%
15	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	114,960	2.40%
16	KOTAK MONTHLY INCOME PLAN	20,040	0.42%
17	SUNDARAM MUTUAL FUND - SUNDARAM TAX SAVER (OPEN ENDED) FUND	130,020	2.71%
18	SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND	79,980	1.67%



Mumbai (Head Office) :
605-607, Shrikant Chambers, Phase-I, 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Chembur,
Mumbai- 400071. Maharashtra, India Tel: 022 7173 3717 • Fax.: 022 7173 3733 • Email: info@capacite.in

19	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	39,960	0.83%
20	IDFC TAX ADVANTAGE (ELSS) FUND	169,960	3.54%
21	IDFC INFRASTRUCTURE FUND	80,000	1.67%
22	IIFL INDIA GROWTH FUND	249,960	5.21%
23	MIRAE ASSET INDIA SOLOMON EQUITY INVESTMENT TRUST 1	200,000	4.17%
24	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	200,000	4.17%
25	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	200,000	4.17%
	Total	4,800,000	100.00%

10 Mutual Funds have applied through a total of 20 schemes. Scheme - wise details are provided in the table below:

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1	HDFC TRUSTEE COMPANY LTD- HDFC EQUITY SAVING FUND	400,020	8.33%
2	ICICI PRUDENTIAL GROWTH FUND - SERIES 8	120,000	2.50%
3	ICICI PRUDENTIAL VALUE FUND - SERIES 6	120,000	2.50%
4	ICICI PRUDENTIAL INDIA RECOVERY FUND SERIES 7	80,040	1.67%
5	ICICI PRUDENTIAL BUSINESS CYCLE FUND SERIES 2	79,980	1.67%
6	SBI SMALL AND MIDCAP FUND	279,960	5.83%
7	SBI INFRASTRUCTURE FUND	80,040	1.67%
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9	RELIANCE CAPITAL TRUSTEE CO LTD A/C - RELIANCE MID & SMALL CAP FUND	400,020	8.33%
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15	SUNDARAM MUTUAL FUND - SUNDARAM TAX SAVER (OPEN ENDED) FUND	130,020	2.71%
16	SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND	79,980	1.67%
17	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	39,960	0.83%
18	IDFC TAX ADVANTAGE (ELSS) FUND	169,960	3.54%
19	IDFC INFRASTRUCTURE FUND	80,000	1.67%
20	IIFL INDIA GROWTH FUND	249,960	5.21%
	Total	3,399,960	70.83%

As per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through Book Building Process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference as specified by revised CAN.

Please note that the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 31, 2017 filed by the Company with the Registrar of Companies, Maharashtra at Mumbai

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We request you to make the above information public by disclosing the same on your website.

Thanking you,
For **CAPACIT'E INFRAPROJECTS LIMITED**

Authorized Signatory
Name: Sai Kedar Katkar
Designation: Company Secretary and Compliance Officer



CC: Securities and Exchange Board of India
Corporate Finance Department
Division of Issues and Listing
Plot No. C- 4A, G- Block,
Bandra Kurla Complex,
Mumbai - 400 051, India