

Religare Invesco Mutual Fund

3rd Floor, GYS Infinity, Paranjpe 'B' Scheme, Subhash Road, Vile Parle (East), Mumbai - 400 057.

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Notice-cum-Addendum

Notice is hereby given to all investors / unit holders of the scheme(s) of Religare Invesco Mutual Fund (**"the Fund"**) that the following changes are being made in Statement of Additional Information (SAI) of the Fund and Scheme Information Documents (SIDs) / Key Information Memorandums (KIMs) of scheme(s) of the Fund with effect from **May 6, 2016**.

1. The name, Religare Invesco Mutual Fund, will be replaced with Invesco Mutual Fund, wherever it appears in the SAI of the Fund and SIDs and KIMs of scheme(s) of the Fund.
2. Under the Section **"Introduction"**, sub-section **"D. Definitions"** of the SIDs of schemes of the Fund and Section **"Definitions"** of SAI of the Fund, existing definition of **"Trust Deed"** will be deleted and will be replaced with the following definition:

"Trust Deed"	The Deed of Trust executed on April 27, 2006 thereby establishing an irrevocable trust called Lotus India Mutual Fund, subsequently renamed as Invesco Mutual Fund, as amended by the First Deed of Variation dated January 16, 2009, by the Second Deed of Variation dated March 28, 2013 and by the Third Deed of Variation dated April 7, 2016.
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3. The name, Religare Invesco Asset Management Company Pvt. Ltd., is changed to Invesco Asset Management (India) Pvt. Ltd. with effect from May 3, 2016. Accordingly, name of Religare Invesco Asset Management Company Pvt. Ltd. will be replaced with Invesco Asset Management (India) Pvt. Ltd., wherever it appears in the SAI of the Fund and SIDs and KIMs of scheme(s) of the Fund.
4. The name, Religare Invesco Trustee Company Pvt. Ltd. is changed to Invesco Trustee Pvt. Ltd. with effect from April 29, 2016. Accordingly, name of Religare Invesco Trustee Company Pvt. Ltd. will be replaced with Invesco Trustee Pvt. Ltd., wherever it appears in the SAI of the Fund and SIDs and KIMs of scheme(s) of the Fund.
5. The name of scheme(s) of the Fund will be renamed by replacing the words **"Religare Invesco"** with the words **"Invesco India"**, e.g. Religare Invesco Growth Fund will be renamed as Invesco India Growth Fund, wherever they appear in the SAI of the Fund and SIDs and KIMs of scheme(s) of the Fund.

Note: The change in name of the scheme(s) will not result in the change of basic characteristics and fundamental attributes of the scheme(s), including the investment objectives of the respective scheme(s).

6. Under the Section **"Information about Sponsor, AMC and Trustee Companies"** in SAI of the Fund, under sub-section **"A. Constitution of the Mutual Fund"** the following paragraph will be added:

"Pursuant to the above, Religare Invesco Mutual Fund was renamed as Invesco Mutual Fund and SEBI vide its letter dated May 5, 2016 issued Fresh Registration Certificate No. MF/052/06/01 dated May 5, 2016 in the name of Invesco Mutual Fund and cancelled the old Registration Certificate No. MF/052/06/01 dated May 10, 2013 in the name of Religare Invesco Mutual Fund."

7. The website, www.religaireinvesco.com will be replaced with www.invescomutualfund.com, wherever it appears in the SAI of the Fund and SIDs and KIMs of scheme(s) of the Fund.

All other terms & conditions of scheme(s) will remain unchanged.

Pursuant to above changes, relevant / suitable changes will be carried out in SIDs & KIMs of scheme(s) of the Fund as applicable and SAI of the Fund.

This addendum forms an integral part of the Statement of Additional Information of the Fund / Scheme Information Document(s) / Key Information Memorandum(s) of scheme(s) of the Fund as amended from time to time.

For Invesco Asset Management (India) Pvt. Ltd.

(CIN No. U67190MH2005PTC153471)

(Formerly Religare Invesco Asset Management Company Pvt. Ltd.)

(Investment Manager for Invesco Mutual Fund (Formerly Religare Invesco Mutual Fund))

Sd/-

Saurabh Nanavati

Chief Executive Officer

Date: May 6, 2016

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**

Religare Invesco Mutual Fund

Invesco Asset Management (India) Pvt. Ltd. (Formerly Religare Invesco Asset Management Company Pvt. Ltd.)

(CIN No: U67190MH2005PTC153471),

3rd Floor, GYS Infinity, Paranjpe 'B' Scheme, Subhash Road, Vile Parle (East), Mumbai - 400 057

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ADDENDUM

- **Religare Invesco Dynamic Equity Fund**
An Open-ended Equity Scheme
Investment Objective: To generate long-term capital growth from a focused portfolio of predominantly equity and equity-related securities.
- **Religare Invesco Contra Fund**
An Open-ended Equity Scheme
Investment Objective: To generate capital appreciation through investment in equity and equity related instruments. The Scheme will seek to generate capital appreciation through means of contrarian investing.
- **Religare Invesco Growth Fund**
An Open-ended Diversified Equity Scheme
Investment Objective: To generate long-term capital growth from a diversified portfolio of predominantly equity and equity-related securities.
- **Religare Invesco Banking Fund**
An Open-ended Banking Sector Scheme
Investment Objective: To generate long-term capital growth from a portfolio of equity and equity-related securities of companies engaged in the business of banking and financial services.
- **Religare Invesco Tax Plan**
An Open-ended Equity Linked Savings Scheme with a lock-in period of 3 years
Investment Objective: To generate long term capital growth from a diversified portfolio of predominantly equity and equity-related securities.
- **Religare Invesco Business Leaders Fund**
An Open-ended Equity Scheme
Investment Objective: To generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives of companies which in our opinion are leaders in their respective industry or industry segment.
- **Religare Invesco PSU Equity Fund**
An Open-ended Equity Scheme
Investment Objective: To generate capital appreciation by investing in equity and equity related instruments of companies where the Central / State Government(s) has majority shareholding or management control or has powers to appoint majority of directors.
- **Religare Invesco Arbitrage Fund**
An Open-ended Equity Scheme
Investment Objective: To generate income through arbitrage opportunities emerging out of mis-pricing between the cash market and the derivatives market and through deployment of surplus cash in fixed income instruments.
- **Religare Invesco Mid Cap Fund**
An Open-ended Equity Scheme
Investment Objective: To provide long term capital appreciation by investing in a portfolio that is predominantly constituted of equity and equity related instruments of mid cap companies.
- **Religare Invesco Infrastructure Fund**
An Open-ended Equity Scheme
Investment Objective: To provide long term capital appreciation by investing in a portfolio that is predominantly constituted of equity and equity related instruments of infrastructure companies.
- **Religare Invesco Mid n Small Cap Fund**
An Open-ended Equity Scheme
Investment Objective: To provide long term capital appreciation by investing in a portfolio that is predominantly constituted of equity and equity related instruments of mid and small cap companies.
- **Religare Invesco Nifty Exchange Traded Fund**
An Open-ended Exchange Traded Fund
Investment Objective: To generate returns which closely correspond to the returns generated by securities as represented by Nifty 50 Index, subject to tracking error, if any.
- **Religare Invesco Gold Exchange Traded Fund**
An Open-ended Gold Exchange Traded Fund
Investment Objective: To generate returns that closely correspond to the returns provided by investment in physical gold in the domestic market, subject to tracking error.
- **Religare Invesco Liquid Fund**
An Open-ended Liquid Scheme
Investment Objective: To provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through a portfolio of money market and debt securities.
- **Religare Invesco Ultra Short Term Fund**
An Open-ended Debt Scheme
Investment Objective: To provide liquidity and optimal returns to the investor by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance.
- **Religare Invesco Short Term Fund**
An Open-ended Income Scheme
Investment Objective: To generate steady returns with a moderate risk for investors by investing in a portfolio of short-medium term debt and money market instruments.

- **Religare Invesco Credit Opportunities Fund**
An Open-ended Income Scheme
Investment Objective: To generate high level of current income (vis-à-vis treasury bills) consistent with preservation of capital and maintenance of liquidity by investing primarily in investment-grade debt securities and money market instruments.
 - **Religare Invesco Medium Term Bond Fund**
An Open-ended Income Scheme
Investment Objective: To generate regular income and capital appreciation by investing in a portfolio of medium term debt and money market instruments.
 - **Religare Invesco Bank Debt Fund**
An Open-ended Debt Scheme
Investment Objective: To generate optimal returns by investing in a portfolio of debt & money market instruments issued primarily by banks. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved. The Scheme does not assure or guarantee any returns.
 - **Religare Invesco Active Income Fund**
An Open-ended Income Scheme
Investment Objective: To generate optimal returns while maintaining liquidity through active management of the portfolio by investing in debt and money market instrument.
 - **Religare Invesco Gilt Fund - Long Duration Plan**
An Open-ended Dedicated Gilt Fund
Investment Objective: To generate optimal returns by investing in a portfolio of securities issued and guaranteed by Central and State Government.
 - **Religare Invesco Corporate Bond Opportunities Fund**
An Open-ended Income Scheme
Investment Objective: To generate returns and capital appreciation by predominantly investing in corporate debt securities of varying maturities across the credit spectrum.
 - **Religare Invesco Monthly Income Plan (MIP) Plus** An Open-ended Income Scheme. Monthly income is not assured and is subject to availability of distributable surplus. The term 'Plus' has been used in terms of the asset allocation and not in terms of returns/yield.
Investment Objective: To generate regular income through a portfolio of fixed income securities, Gold ETFs and equity & equity related instruments.
 - **Religare Invesco Gold Fund**
An Open-ended Fund of Funds Scheme
Investment Objective: To provide returns that closely corresponds to returns provided by Religare Invesco Gold Exchange Traded Fund.
 - **Religare Invesco Pan European Equity Fund**
An Open-ended Fund of Funds Scheme
Investment Objective: To generate capital appreciation by investing predominantly in units of Invesco Pan European Equity Fund, an overseas equity fund which invests primarily in equity securities of European companies with an emphasis on larger companies.
 - **Religare Invesco Global Equity Income Fund**
An Open-ended Fund of Funds Scheme
Investment Objective: To provide capital appreciation and/or income by investing predominantly in units of Invesco Global Equity Income Fund, an overseas equity fund which invests primarily in equities of companies worldwide.
 - **Religare Invesco AGILE Tax Fund**
A Close-ended Equity Linked Saving Scheme with the Maturity of 10 Years
Investment Objective: To generate capital appreciation through investment in equity shares. The Scheme will seek to generate capital appreciation by investing in a passive portfolio of stocks selected from the industry Leaders on the basis of a mathematical model.
 - **Religare Invesco Annual Interval Fund - Series I**
An Interval Income Fund
Investment Objective: To generate income by investing in a portfolio of debt and money market instruments maturing on or before the opening of the immediately following Specified Transaction Period. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved. The Scheme does not assure or guarantee any returns.
 - **Religare Invesco Fixed Maturity Plan - Series XVIII, XIX, XX, XXI, 22, 23, 24, 25, 26 and 27.**
A Close-ended Debt Schemes
Investment Objective: To generate income by investing in a portfolio of debt and money market instruments maturing on or before the date of maturity of the Scheme.
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For Invesco Asset Management (India) Pvt. Ltd.
(Formerly Religare Invesco Asset Management Company Pvt. Ltd.)
(Investment Manager for Invesco Mutual Fund
(Formerly Religare Invesco Mutual Fund))

Sd/-
Saurabh Nanavati
Chief Executive Officer

Date: May 6, 2016

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