



ESTD.1906

# BOMBAY SWADESHI STORES LTD.

WESTERN INDIA HOUSE, SIR P.M. ROAD, MUMBAI - 400 001. INDIA.

TEL: 91-22-2288 5048 / 49

E-mail: feedback@bombaystore.com www.thebombaystore.com

CIN NO.: L74999MH1905PLC 000223

## STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

(Rs.In Lacs)

SR NO.	Particulars	STANDALONE					
		Quarter ended			Six Month Ended		Year ended
		3 months ended 30.09.15	Preceding 3 months ended 30.06.15	Corresponding 3 months ended 30.09.14 in the previous year	6 month ended 30.09.2015	Corresponding 6 month ended 30.09.2014 in the previous year	12 months ended 31.03.15
	Unaudited	Audited	Unaudited	Audited	Audited	Audited	
1	<b>Income from Operations</b>						
	a. Net Sales	1,142.95	353.75	323.73	1,496.71	578.68	1,284.58
	b. Other Operating Income	9.83	7.44	6.36	17.27	14.61	30.33
	<b>Total Income from operations (net)</b>	<b>1,152.78</b>	<b>361.19</b>	<b>330.09</b>	<b>1,513.98</b>	<b>593.30</b>	<b>1,314.91</b>
2	<b>Expenses</b>						
	a. Cost of materials Consumed and work in progress	-	-	-	-	-	-
	b. Changes in Inventories of Finished Goods and Stock-in-Trade	1,154.04	137.10	(57.43)	1,291.14	(87.30)	(161.16)
	c. Purchase of Stock-in-Trade	166.91	90.46	220.71	257.37	384.40	874.57
	d. Employee Benefits Expenses	44.79	53.26	54.17	98.05	102.09	215.04
	e. Depreciation and Amortisation Expenses	4.50	4.09	4.85	8.59	9.57	19.48
	f. Other Expenses	45.43	58.11	65.57	103.53	116.55	270.11
	<b>Total Expenses</b>	<b>1,415.67</b>	<b>343.01</b>	<b>287.88</b>	<b>1,758.68</b>	<b>525.31</b>	<b>1,218.05</b>
3	<b>Profit/(Loss) from Operations before Other Income, Finance Costs and exceptional items (1-2)</b>	<b>(262.89)</b>	<b>18.19</b>	<b>42.21</b>	<b>(244.70)</b>	<b>67.99</b>	<b>96.86</b>
4	<b>Other Income</b>	<b>0.69</b>	<b>-</b>	<b>0.05</b>	<b>0.69</b>	<b>0.10</b>	<b>9.11</b>
5	<b>Profit/ Loss from ordinary activities before Finance Cost and Exceptional Items (3+4)</b>	<b>(262.19)</b>	<b>18.19</b>	<b>42.26</b>	<b>(244.01)</b>	<b>68.09</b>	<b>105.98</b>
6	<b>Finance Costs</b>	<b>16.18</b>	<b>40.03</b>	<b>19.85</b>	<b>56.21</b>	<b>41.99</b>	<b>95.69</b>
7	<b>Profit/ Loss from ordinary activities after Finance Cost but before Exceptional Items (5-6)</b>	<b>(278.37)</b>	<b>(21.84)</b>	<b>22.41</b>	<b>(300.21)</b>	<b>26.10</b>	<b>10.29</b>
8	<b>Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
9	<b>Profit/ (Loss) from ordinary activities before tax (7-8)</b>	<b>(278.37)</b>	<b>(21.84)</b>	<b>22.41</b>	<b>(300.21)</b>	<b>26.10</b>	<b>10.29</b>
10	<b>Tax Expenses</b>						
	Current	-	-	6.70	-	7.80	2.30
	Deferred	-	-	-	-	-	-
	Excess Provision for taxation made for the previous year reversed	-	-	-	-	-	(1.11)
11	<b>Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>(278.37)</b>	<b>(21.84)</b>	<b>15.71</b>	<b>(300.21)</b>	<b>18.30</b>	<b>9.10</b>
12	<b>Extraordinary Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>(278.37)</b>	<b>(21.84)</b>	<b>15.71</b>	<b>(300.21)</b>	<b>18.30</b>	<b>9.10</b>
14	<b>Paid-up equity share capital (Face Value of Rs.2/-each)</b>	<b>98.80</b>	<b>98.80</b>	<b>98.80</b>	<b>98.80</b>	<b>98.80</b>	<b>98.80</b>
15	<b>Reserves excluding revaluation reserves as per Balancesheet of Previous Accounting Year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,154.43</b>
16	<b>(i) Earning per share (before extraordinary items) of Rs 2/- each (not annualised):</b>						
	a) Basic	(5.64)	(0.44)	0.32	(6.08)	0.37	0.18
	b) Diluted	(5.64)	(0.44)	0.32	(6.08)	0.37	0.18
	<b>(ii) Earning per share (after extraordinary items) of Rs 2/- each (not annualised):</b>						
	a) Basic	(5.64)	(0.44)	0.32	(6.08)	0.37	0.18
	b) Diluted	(5.64)	(0.44)	0.32	(6.08)	0.37	0.18
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	Number of Shares	4,913,772	4,704,486	2,354,808	4,913,772	2,354,808	2,354,808
	Percentage of shareholding	99.47%	95.23%	47.67%	99.47%	47.67%	47.67%
2	<b>Promoters &amp; promoter group Shareholding</b>						
	a) Pledged / Encumbered						
	-Number of Shares	-	-	760,000	-	760,000	-
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	29.40%	0.00%	29.40%	0.00%
	b) Non-encumbered						
	- Number of Shares	26,228	235,514	1,825,192	26,228	1,825,192	2,585,192
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	70.60%	100.00%	70.60%	100.00%
	-Percentage of shares (as a % of the total share capital of the company)	0.53%	4.77%	36.95%	0.53%	36.95%	52.33%

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STATEMENT OF ASSETS AND LIABILITIES		STANDALONE	
		(Rs. In Lacs)	
Sl.No.		30th Sep 2015 (Unaudited)	31st Mar 2015 (Audited)
1.	<b>EQUITY AND LIABILITIES</b>		
	Shareholders' Funds		
a.	Share Capital	98.80	98.80
b.	Reserves and Surplus	854.22	1,154.43
	<b>Sub-total - Shareholders' Funds</b>	<b>953.02</b>	<b>1,253.23</b>
2.	<b>Share Application Money pending allotment</b>	-	-
3.	<b>Non-Current Liabilities</b>		
a.	Long-Term Borrowings	43.61	106.94
	<b>Sub-total - Non-Current Liabilities</b>	<b>43.61</b>	<b>106.94</b>
4.	<b>Current Liabilities</b>		
a.	Short-Term Borrowings	883.71	877.74
b.	Trade Payables	68.03	220.41
c.	Other Current Liabilities	54.50	22.34
d.	Short-Term Provisions	-	-
	<b>Sub-total - Current Liabilities</b>	<b>1,006.24</b>	<b>1,120.49</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,002.87</b>	<b>2,480.67</b>
II.	<b>ASSETS</b>		
I.	<b>Non-Current Assets</b>		
a.	Fixed Assets		
	Tangible Assets	48.59	52.96
	Intangible Assets	29.89	33.93
	Capital work in progress	-	-
b.	Non-current Investment	6.00	6.11
c.	Long-Term Loans and Advances	117.78	117.78
	<b>Sub-Total - Non-Current Assets</b>	<b>202.26</b>	<b>210.78</b>
2.	<b>Current Assets</b>		
a.	Current Investments	-	-
b.	Inventories	522.41	1,813.48
c.	Trade Receivables	55.06	82.30
d.	Cash and cash equivalents	96.38	87.25
e.	Short-Term Loans and Advances	1,126.77	286.86
f.	Other Current Assets	-	-
	<b>Sub-Total - Current Assets</b>	<b>1,800.62</b>	<b>2,269.89</b>
	<b>TOTAL ASSETS</b>	<b>2,002.87</b>	<b>2,480.67</b>

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### Notes :

- 1 The above results have been approved by the Board of Directors at their meeting held on Oct 29th , 2015. Auditor of the company have carried out the Limited Review of Unaudited Results.
- 2 Earnings per share (EPS) in the Unaudited Results for the quarter ended 30th Sep, 2015, as appearing under "quarter ended 30th Sep, 2015" and under the head "Previous year ended 31st March, 2015 (Audited)", are computed based on the paid-up capital.
- 3 There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- 4 Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.
- 5 The Company had received In-principle approval from the BSE Limited vide its letter dated September 7, 2015 for voluntary delisting of equity shares of the Company from BSE in terms of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ('Delisting Regulations'). Further in terms of regulation 17 of the Delisting Regulation the delisting offer was successful and exit price decided by Ms. Madhu Chandak, Ms. Manjri Chandak and Ms. Jyoti Varun Kabra ("Acquirers") was Rs. 126/- ('Exit Price'). Consequently, the Acquirers acquired 6,03,138 equity shares representing 12.21% of fully paid-up equity share capital and voting capital of the Company. As on date the Acquirers hold 44,85,553 equity shares representing 90.80% of fully paid-up equity share capital and voting capital of the Company.
- 6 The Company had applied to BSE Limited for final delisting application vide letter dated October 9, 2015. In accordance with regulation 21 of the Delisting Regulations, all public shareholders of the Company will be able to offer their equity shares to the Acquirers at the Exit Price during a period of one year ('Exit Period') starting from the date of delisting of the equity shares of the Company from BSE Limited. A separate offer letter ('Exit Offer Letter') in this regard will be sent to public shareholders and they will be required to submit the requisite documents to the Link Intime India Private Limited ('Registrar to the Offer') within the stipulated time as set out in the Exit Offer Letter.
- 7 Operation for the quarter reflect major revamping its stores and product lines undertaken by the Company. The Company had stock clearance sale during the quarter at considerable discount creating shelf space for in demand items and unlocking of working capital funds.

**For Bombay Swadeshi Stores Limited**

**Madhu Chandak**  
Director

Place **Mumbai**  
Date **October 29th ,2015**



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