

# SHRI BHAGAVATI BRIGHT BARS LIMITED

SURVEY NO.237/238 (PAIKI), NEAR 66 KVA SUB STATION, SHAPAR,

RAJKOT - 360 024 GUJARAT-INDIA

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CIN No.: L27109GJ1991PLC016786



30/10/2017

To,  
Department of Corporate Services  
Bombay Stock Exchange Limited.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001

Dear Sir/Madam,

**Sub. : Disclosure under Regulation 29(2) of SAST Regulations, 2011.**  
**Ref. No. : Security Code: 530913**

Pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations"), we are submitting herewith a disclosure received from Promoters in prescribed format, which is enclosed herewith.

Please take the same in the record.

Thanking You,

Yours Faithfully,

**For SHRI BHAGAVATI BRIGHT BARS LTD.**

**Mr. Nimish Sakhiya**  
Company Secretary

Encl.: As above.

## ANNEXURE – 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shri Bhagavati Bright Bars Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Shree Khodal Steels Limited		
Whether the acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	647940	12.94	12.94
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	647940	12.94	12.94
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	474800	09.48	09.48
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	474800	09.48	09.48
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	173140	3.46	3.46
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	173140	3.46	3.46
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/10/2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	5008400
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5008400
Total diluted share/voting capital of the TC after the said acquisition	5008400

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorised Signatory**

**Place: Rajkot**  
**Date: 27/10/2017**



## ANNEXURE – 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shri Bhagavati Bright Bars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Umeshbhai S. Vekaria 2. Umeshbhai S. Vekaria HUF 3. Umaben U. Vekaria		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	1263460	25.22	25.22
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1263460	25.22	25.22
<b>Details of acquisition/sale</b>			
f) Shares carrying voting rights acquired/sold	474800	09.48	09.48
g) VRs acquired /sold otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i) Shares encumbered / invoked/ released by the acquirer			
j) Total (a+b+c+/-d)	474800	09.48	09.48
<b>After the acquisition/sale, holding of:</b>			
f) Shares carrying voting rights	1738260	34.70	34.70
g) Shares encumbered with the acquirer			
h) VRs otherwise than by shares			
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
j) Total (a+b+c+d)	1738260	34.70	34.70
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/10/2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	5008400
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5008400
Total diluted share/voting capital of the TC after the said acquisition	5008400

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorised Signatory**

Place: Rajkot

Date: 27/10/2017