

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ERA INFRA ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and/or National Stock Exchange		
Details of the acquisition/disposal as follows	Number	%w.r.t. total share/voting capital where applicable (*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge, lien, non-disposal undertaking/ others)	b) 12798870	b) 3.86%	b) 3.86%
c) Voting rights (VR) other than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	e) 12798870	e) 3.86%	e) 3.86%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired/sold other than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked /released by the acquirer	(d) 149771800	(d) 45.17%	(d) 45.17%
e) Total (a+b+c+d)	(e) 149771800	(e) 45.17%	(e) 45.17%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	b) 162570670	b) 49.03%	b) 49.03%
c) VRs other than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) 162570670	e) 49.03%	e) 49.03%
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-set transfer etc).	Encumbrance (Pledge)		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	05/05/2015		
Equity share capital/total voting capital of the TC before the said acquisition/sale	331599440 Equity Shares of Rs. 2/- each aggregating to Rs. 663198880/-		
Equity share capital/total voting capital of the TC after the said acquisition/sale	331599440 Equity Shares of Rs. 2/- each aggregating to Rs. 663198880 /-		
Total diluted share/voting capital of the TC after the said acquisition	331599440 Equity Shares of Rs. 2/- each aggregating to Rs. 663198880 /-		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorized Signatory
For SBICAP Trustee Company Limited


Authorized Signatory



Place: New Delhi
Date: 06/05/2015
