



RSWM Limited

an LNJ Bhilwara Group Company



PROUD TO BE INDIAN
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Department of Corporate Services
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
MUMBAI- 400051

Subject: Scheme of Arrangement for amalgamation of Cheslind Textiles Limited (“CTL” or Transferor Company) with RSWM Limited (“RSWM” or Transferee Company).

Madam

This is in continuation of our earlier letter dated May 08, 2015 and with reference to our telecom held, we are providing herewith brief note on the captioned scheme for your kind reference.

1. **Transferor Company:** Cheslind Textiles Limited (CTL)
2. **Transferee Company:** RSWM Limited
3. **Approval of Scheme:** High Court of Jodhpur vide its order dated 26th March, 2015 and High Court of Madras vide its order dated 31st March, 2015 have approved the scheme.
4. **Date of filing of certified copies of order of High Court of Jodhpur dated 7th April, 2015 and High Court of Madras dated 23rd April, 2015 was filed with Registrar of Companies on 30th April, 2015.**
5. **Record Date:** Friday, May 22, 2015 (for the purpose of allotment of Optionally Convertible Redeemable Preference Shares to the shareholders of CTL).
6. **Effective date of Scheme:** From the date of filing of respective order of High Court with Registrar of Companies.
7. **Instruments to be issued:** Optionally Convertible Redeemable Preference Shares (OCPRS) of RSWM Limited (RSWM), under scheme of arrangement as approved by Honorable High Court(s), to the shareholders of Cheslind Textiles Limited (CTL) in the ratio of “1 (One) fully paid Optionally Convertible Redeemable Preference Shares (OCRPS) of Rs 7.50 each at par of RSWM for every 1 (One) fully paid up equity shares of Rs 10/- each held in CTL.

Kindly take the same on your record.

Thanking you
For RSWM Limited

Surender Gupta
Company Secretary
FCS – 2615
E-205, Satya Shanti Apartment
Plot No.23, Sector -13, Rohini
Delhi - 110085

Date: May 11, 2015
Place: Noida

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office :
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841, 4277842
Website : www.rswm.in

Regd. Office :
Kharigram, Post Office Gulabpura - 311 021
Distt. Bhilwara, (Rajasthan), India
Tel. : +91-1483-223144 to 223150, 223478
Fax : +91-1483-223361, 223479
Website : www.lnjbhilwara.com

Corporate Identification Number: L17115RJ1960PLC008216