



SM Dyechem Ltd

(CIN NO : L24110MH1982PLC027307)

136, Great Western Building,
Nagindas Master Road Extn.,
Fort, Mumbai - 400 001.

Tel. : 022-22834793

Email : got2invest@rediffmail.com

SMDC/2016
May 30, 2016

Corporate Services - Compliances
Bombay Stock Exchange Limited
P J Towers, 1st floor
Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Ref: SM DYECHEM LIMITED (STOCK CODE : 500391)
Sub: Submission of Audited Financial Results of the Company for the quarter
and year ended March 31, 2016

With reference to the above captioned subject and in accordance with the provisions of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find enclosed herewith copy of the audited financial results of the company for the 4th quarter and the Auditors' Report on the financial results of the company for the financial year ended March 31, 2016.

The meeting of Board of Directors commenced at 5.15 p.m. and concluded at 6.00 p.m.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

For **SM DYECHEM LIMITED**


(S.M. SHETTY)

Chairman & Managing Director
DIN NO:00294206



Encl: as above



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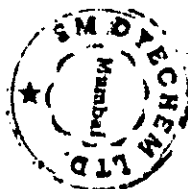
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STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND TWELVE MONTHS ENDED 31ST MARCH 2016						(Rs. In Lacs)
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2016 (Audited)	31.12.2015 (Un-Audited)	31.03.2015 (Audited)	31.03.2016 (Audited)	31.03.2015 (Audited)
PART - I						
1	Income from Operations	-	-	-	481.65	1,479.11
a	Net Sales / Income from Operations	-	-	-	481.65	1,479.11
	Total Income from Operations	-	-	-	-	-
2	Expenses	-	-	-	476.75	1,473.21
a)	Material Cost	-	-	-	23.48	23.48
b)	Employee benefits expenses	6.05	5.81	6.05	6.90	6.90
c)	Depreciation and amortisation expenses	1.73	1.72	1.73	38.74	22.32
d)	Other expenses	6.51	2.33	14.82	545.87	1,525.91
	Total Expenses	14.29	9.86	22.60	64.22	46.80
3	Profit / (Loss) from Operations before other income, finance cost and exceptional items (1-2)	(14.29)	(9.86)	(22.60)	(64.22)	(46.80)
4	Other Income	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance cost and exceptional items (3+4)	(14.29)	(9.86)	(22.60)	(64.22)	(46.80)
6	Finance Cost	-	-	-	-	-
7	Profit / (Loss) from ordinary activities after finance cost but before exceptional items (5+6)	(14.29)	(9.86)	(22.60)	(64.22)	(46.80)
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	(14.29)	(9.86)	(22.60)	(64.22)	(46.80)
10	Tax Expenses	-	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(14.29)	(9.86)	(22.60)	(64.22)	(46.80)
12	Extraordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	(14.29)	(9.86)	(22.60)	(64.22)	(46.80)
14	Paid-up Equity Share Capital (face value Rs 10/-)	1,483.02	1,483.02	1,483.02	1,483.02	1,483.02
15	Reserves excluding revaluation reserves	-	-	-	(2,402.98)	(2,338.77)
16	Earning Per Share (EPS)	(0.10)	(0.07)	(0.15)	(0.43)	(0.32)
a)	Basic & diluted EPS before Extraordinary items.	(0.10)	(0.07)	(0.15)	(0.43)	(0.32)
b)	Basic & diluted EPS after Extraordinary items.	(0.10)	(0.07)	(0.15)	(0.43)	(0.32)

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND TWELVE MONTHS ENDED 31ST MARCH 2016 UNDER CLAUSE 41 OF THE LISTING AGREEMENT						(Rs. In Lacs)
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2016 (Audited)	31.12.2015 (Un-Audited)	31.03.2015 (Audited)	31.03.2016 (Audited)	31.03.2015 (Audited)
1	Segment Revenue	-	-	-	477.65	1,479.11
a)	Meal & Oil	-	-	-	-	-
b)	Snack Foods	-	-	-	4.00	-
c)	Chemical	-	-	-	481.65	1,479.11
	Total	-	-	-	-	-
2	Segment Results	-	-	-	0.90	5.90
a)	Meal & Oil	-	-	-	-	-
b)	Snack Foods	-	-	-	4.00	-
c)	Chemical	-	-	-	4.90	5.90
	Total	14.29	9.86	22.60	69.12	52.70
	Unallocable expenses net off unallocable income	(14.29)	(9.86)	(22.60)	(64.22)	(46.80)
	Net Profit/(Loss) as per Financial Statement	-	-	-	-	-
3	Capital Employed	159.49	160.95	164.44	159.49	164.44
a)	Meal & Oil	17.30	17.55	18.32	17.30	18.32
b)	Snack Foods	0.23	0.23	0.24	0.23	0.24
c)	Chemical	10,052.49	10,058.48	10,002.01	10,052.49	10,002.01
d)	Unallocated Assets	10,264.28	10,262.57	11,040.78	10,264.28	11,040.78
e)	Unallocated Liabilities	-	-	-	-	-





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STATEMENT OF STANDALONE ASSETS & LIABILITIES FOR THE YEAR ENDED 31ST MARCH 2016

(Rs. In Lacs)

Sr. No.	Particulars	As at	
		31.03.2016	31.03.2015
		(12 Mths)	(12 Mths)
		(Audited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	1,483.02	1,483.02
	(b) Reserves and surplus	(2,402.98)	(2,338.77)
	Sub total - Shareholders' funds	(919.96)	(855.75)
2	Non Current Liabilities		
	(a) Long Term Borrowings	10,000.00	10,000.00
	(b) Other Long Term Liabilities	242.44	242.44
	(c) Long Term Provisions	2.14	1.90
	Sub total - Non Current Liabilities	10,244.58	10,244.34
3	Current liabilities		
	(a) Trade Payables	249.80	255.12
	(b) Other Current Liabilities	895.07	781.25
	Sub total - Non Current Liabilities	1,144.87	1,036.37
	TOTAL - EQUITY AND LIABILITIES	10,469.49	10,424.96
B	ASSETS		
1	Non Current Assets		
	(a) Fixed Assets	84.38	91.28
	(b) Long Term loans and advances	10,049.40	10,000.00
	(c) other non-current assets	0.38	0.38
	Sub total - Non Current Assets	10,134.16	10,091.66
2	Current Assets		
	(a) Trade Receivables	332.61	331.67
	(b) Cash and Cash equivalents	2.72	1.63
		335.33	333.30
	TOTAL - ASSETS	10,469.49	10,424.96

Notes:

- The Company is a sick company and the rehabilitation scheme as approved by Board for Industrial & Financial Reconstruction (BIFR) is under implementation. Meanwhile, a fully tied up Modified Draft Rehabilitation Scheme (MDRS) as recommended for sanction by Industrial Development Bank of India (IDBI), the Operating Agency (OA) is under consideration for approval by BIFR.
- The above results have been considered by the Audit Committee and recommended to the Board. The Board has taken the same on record at its meeting held on 30.05.2016..
- Deferred tax asset is more than deferred tax liability as computed in accordance with the Accounting Standards - 22 (AS- 22) issued by the Institute of Chartered Accountants of India. In view of continuing losses, the Company, as a matter of prudence, has not recognised separate tax asset.
- The segmentwise revenue and result figures relate to the respective amounts directly identifiable to each of the segments viz. primary and secondary segments as required in Accounting Standard-17(AS-17) issued by the Institute of Chartered Accountants of India on "Segment Reporting "
- The figures of the quarter ended 31.03.2016 and the corresponding quarter ended 31.03.2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the respective financial year.
- The figures of previous periods have been regrouped and / or rearranged wherever considered necessary, to make them comparable.

For and on behalf of the Board of Directors



S M Shetty
S M Shetty
Managing Director
DIN No.00294206

Place : Mumbai
Date : 30.05.2016