

AN ISO 9001: 2008, ISO 14001: 2004, OHSAS 18001: 2007 CERTIFIED COMPANY

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By Courier

RO/ 106

6th September, 2017

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Tower Dalal Street MUMBAI-400001

Sir,

This is to inform you, that, pursuant to Regulation 30 of SEBI Listing Regulation, 2015 (LODR), that the Company has filed an application under Section 10 of the Insolvency & Bankruptcy Code, 2016 to initiate Corporate Insolvency Resolution Process before Hon'ble Natonal Company Law Tribunal, Allahabad.

Thanking you,

Yours faithfully,

FOR SHREE BHAWANI PAPER MILLS LIMITED

GIRISH TANDON

Mrm/n

MANAGING DIRECTOR

info@shbhawani.com