

To,

Bombay Stock Exchange Ltd.  
 Phiroze Jeejeebhoy Towers  
 Dalal Street  
 Mumbai -400001

**Annexure-A**

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	<b>AGS INFOTECH LIMITED</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Religare Finvest Ltd</b>		
3. Whether the acquirer belongs To Promoter/Promoter group	NO		
4. Name(s) of the Stock exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting Capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a + b + c)			
Details of acquisition			
a) Shares carrying voting rights acquired	645,000	5.18%	5.18%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a + b + c)	645,000	5.18%	5.18%
After the acquisition, holding of:			
a) Shares carrying voting	645,000	5.18%	5.18%

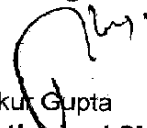


rights	NIL	NIL	NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a + b + c)	645,000	5.18%	5.18%
6. Mode of acquisition (e.g. Open market / public issue / rights issue / preferential allotment / inter - se transfer, etc.)	Shares offered as part of collateral/ encumbrances created in consideration of borrowings by various clients over a period of time and which becomes reportable under New Takeover Regulations.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any instrument that entitles the acquirer to receive shares in the TC.	-		
8. Equity share capital / total voting capital of the TC before the said acquisition	12,448,100 Equity shares of Rs.10 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	12,448,100 Equity shares of Rs.10 each		
10. Total diluted share/voting capital of the TC after the said acquisition	12,448,100 Equity shares of Rs.10 each		

Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Religare Finvest Limited**

  
Ankur Gupta  
(Authorized Signatory)

Place: Noida  
Date: 11<sup>th</sup> April 2012