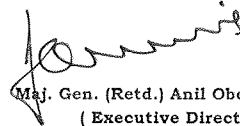


ALCHEMIST

Alchemist Limited		
Regd Office : 23 Nehru Place, New Delhi - 110 019		
STANDALONE STATEMENT OF ASSETS & LIABILITIES		
(Rs. In Lacs)		
Particulars	Un- Audited As At 30.09.2013	Audited As At 31.03.2013
Equity and Liabilities		
1 Shareholders' Funds:		
Share Capital	1646.98	2681.36
Reserves & Surplus	5565.73	7738.20
	7212.71	10419.56
2 Non Current Liabilities		
Long term borrowings	37397.06	28305.15
Deferred Tax Liabilities (Net)	378.87	378.87
Other Long Term Liabilities	188.81	170.61
Long Term Provisions	245.20	206.98
	38209.94	29061.61
3 Current Liabilities		
Short-term borrowings	304.48	163.70
Trade payables	596.08	534.60
Other current liabilities	964.64	1236.27
Short-term provisions	258.04	256.04
	2123.24	2190.61
	47545.89	41671.78
Assets		
1 Non Current Assets		
Fixed Assets	17659.45	15965.95
Non Current Investments	10411.72	10411.47
Long Term Loan & Advances	12315.67	11123.66
Other Non Current Assets	57.28	100.60
	40444.12	37601.68
2 Current Assets		
Current Investments	16.54	17.84
Inventories	863.90	933.90
Trade Receivables	859.62	676.80
Cash and Cash Equivalents	4470.15	1934.54
Short Term Loans and Advances	860.71	481.46
Other Current assets	30.85	25.57
	7101.77	4070.10
	47545.89	41671.78

By Order of Boards
for Alchemist Limited


 Maj. Gen. (Retd.) Anil Oberoi
 (Executive Director)

Place : New Delhi
Dated : 13th November 2013

ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 Tel. : +91-11-40600800, Fax : +91-11-40600888
 Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003

ALCHEMIST

ALCHEMIST LIMITED							
REGD.OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019							
UN-AUDITED STANDALONE FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2013							
(Rs. In Lacs)							
S.No	Particulars	Un-Audited					Audited
		Quarter Ended			Half Year Ended		Previous Year Ended On 31-03-2013
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	
1	a) Net Sales / Incomes from Operations	23515.67	19004.54	17113.74	42520.21	33917.79	66656.04
	b) Other Operating Income	2.00	3.30	0.57	5.30	0.89	15.36
	Total	23517.67	19007.84	17114.31	42525.51	33918.68	66671.40
2	Expenditure						
	a) Consumption of Raw Material & Others	459.54	506.87	531.36	966.41	1081.51	1714.98
	b) Purchase of Traded Goods	21803.87	17277.40	15702.50	39081.27	31278.68	61187.71
	c) (Increase)/decrease in stock in trade and work in progress	(10.02)	80.00	(90.00)	69.98	(204.00)	(69.11)
	d) Employees Cost	252.16	227.70	176.18	479.86	338.39	865.45
	e) Depreciation	89.39	84.39	78.53	173.78	154.95	331.75
	f) Other Expenditure	386.06	348.79	284.51	734.85	525.74	1352.39
	g) Total	22981.00	18525.15	16683.08	41506.15	33175.27	65383.17
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	536.67	482.69	431.23	1019.36	743.41	1288.23
4	Other Incomes	308.04	150.87	216.94	458.91	361.40	1448.83
5	Profit before interest and Exceptional Items (3+4)	844.71	633.56	648.17	1478.27	1104.81	2737.06
6	Finance Charges	59.76	59.01	59.93	118.77	108.20	491.77
7	Profit after interest but before Exceptional Items (5-6)	784.95	574.55	588.24	1359.50	996.61	2245.29
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8)	784.95	574.55	588.24	1359.50	996.61	2245.29
10	Tax Expenses	248.34	180.49	99.34	428.83	162.86	624.48
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	536.61	394.06	488.90	930.67	833.75	1620.81
12	Extraordinary items (Net of tax Expenses)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	536.61	394.06	488.90	930.67	833.75	1620.81
14	Paid up equity share capital (Face Value of Rs. 10/- each per share)	1355.98	1355.98	1355.98	1355.98	1355.98	1355.98
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year						7738.21



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ALCHEMIST

S.No	Particulars	Un-Audited					Audited						
		Quarter Ended			Half Year Ended		Previous Year Ended On 31-03-2013						
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012							
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items												
	-Basic	3.96	2.91	3.61	6.86	6.15	12.25						
	-Diluted	3.96	2.91	3.61	6.86	6.15	11.95						
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items												
	-Basic	3.96	2.91	3.61	6.86	6.15	12.25						
	-Diluted	3.96	2.91	3.61	6.86	6.15	11.95						
17	Public shareholding												
	- No. of shares	8815259	8815259	8815259	8815259	8815259	8815259						
	- Percentage of shareholding	65.01%	65.01%	65.01%	65.01%	65.01%	65.01%						
18	Promoters and Promoters Group Shareholding												
	a) Pledged/Encumbered												
	- Number of Shares	-	-	-			-						
	-Percentage of Shareholding of Promoter and Promoter Group	-	-	-			-						
	-Percentage of Share Capital of the Company	-	-	-			-						
	b) Non-encumbered												
	- Number of Shares	4744541	4744541	4744541	4744541	4744541	4744541						
	-Percentage of Shareholding of Promoter and Promoter Group	100	100	100	100	100	100						
	-Percentage of Share Capital of the Company	34.99%	34.99%	34.99%	34.99%	34.99%	34.99%						
<p>NOTES :</p> <p>1) The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 13th November 2013, The statutory auditors have carried out Limited review of these results.</p> <p>2) The figures of the previous quarter/period have been regrouped so as to make them comparable.</p> <p>3) Deferred Tax will be provided in the Audited Results.</p> <p>4) The Change in Capital is due to Redemption of Redeemable Preference Shares during the period.</p> <p>5) Details of Investors Complaints received during the quarter ended 30th September, 2013 :</p> <table style="margin-left: 40px;"> <tr> <td>Number of Complaints Received Pending</td> <td>-</td> </tr> <tr> <td>No. of Complaints Resolved</td> <td>-</td> </tr> <tr> <td>Pending</td> <td>-</td> </tr> </table>								Number of Complaints Received Pending	-	No. of Complaints Resolved	-	Pending	-
Number of Complaints Received Pending	-												
No. of Complaints Resolved	-												
Pending	-												



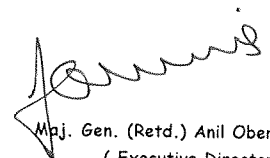
ALCHEMIST LTD.

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ALCHEMIST

SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED							
S.No.	Particulars	Un-Audited					(Rs. In Lacs)
		Quarter Ended			Half Year Ended		Audited
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	Previous Year Ended On 31-03-2013
1	Segment Revenue (Net)						
	a) Pharma & Chemical	23234.11	18699.86	16642.85	41933.97	32898.28	64857.70
	b) Agri Business	281.56	304.68	470.89	586.24	1019.51	1798.34
	Sub-Total	23515.67	19004.54	17113.74	42520.21	33917.79	66656.04
	Less Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Incomes	23515.67	19004.54	17113.74	42520.21	33917.79	66656.04
2	Segment Results						
	Profit/(Loss) before tax and interest from segments)						
	a) Pharma & Chemical	458.03	390.30	286.82	848.33	429.06	829.63
	b) Agri Business	76.64	89.09	143.84	165.73	313.46	443.24
	Total	534.67	479.39	430.66	1014.06	742.52	1272.87
	Less: Financial Charges	59.76	59.01	59.93	118.77	108.20	491.77
	Add: Other Incomes & Other Operative Income	310.04	154.17	217.51	464.21	362.29	1464.19
	Total Profit before Tax	784.95	574.55	588.24	1359.50	996.61	2245.29
	Provision for Taxation	248.34	180.49	99.34	428.83	162.86	624.48
	Total Profit after Tax	536.61	394.06	488.90	930.67	833.75	1620.81
3	Capital Employed						
	(Segment assets-Segment Liabilities)						
	a) Pharma & Chemical	7608.26	7600.07	6954.94	7608.26	6954.94	7597.20
	b) Agri Business	26759.11	26542.59	18600.62	26759.11	18600.62	26404.71
	Total	34367.37	34142.66	25555.56	34367.37	25555.56	34001.91

By order of the Board
for ALCHEMIST LIMITED


 Maj. Gen. (Retd.) Anil Oberoi
 (Executive Director)

PLACE : New Delhi
DATED: 13th November 2013

ALCHEMIST LTD.

N. KUMAR CHHABRA & CO.

CHARTERED ACCOUNTANTS

Service Tax No.: AABFN6165E ST001

PAN: AABFN6165E

1081, Sector 27-B

Chandigarh-160 019

Phone: 5088800

e-mail: info@nkumarca.in

Review Report

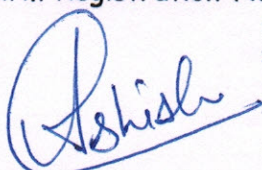
Boards of Directors,
Alchemist Limited,
New Delhi.

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s Alchemist Limited, having registered office at Alchemist House, 23-Nehru Place, New Delhi for the quarter ended 30th September, 2013 and the year to date results for the period 1st April, 2013 to 30th September, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The liability in relation to Gratuity and Leave Encashment has been provided on estimated basis. It has been informed to us by the Company that the short/excess on the basis of actuarial valuation as required by Accounting Standard 15 "Employee Benefits" would be made in the audited accounts at the year end. Deferred Tax provision as required by Accounting Standard 22 "Accounting for Taxes on Income", has not been provided by the Company.
4. Subject to the para 3 above, based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in term of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. Kumar Chhabra & Co.

Chartered Accountants

Firm Registration No.: 000837N



CA. Ashish Chhabra
Partner

Membership No.: 507083



Place: New Delhi

Date: 13th November, 2013