

APAR INDUSTRIES LTD.

CORPORATE OFFICE :
 APAR HOUSE, CORPORATE PARK,
 SION-TROMBAY ROAD, CHEMBUR,
 MUMBAI - 400 071, INDIA.
 PHONE : (+91) (22) 2526 3400
 (+91) (22) 6780 0400
 FAX : (+91) (22) 2524 6326
 e-mail : corporate@apar.com
 url : www.apar.com

SEC/ 269/ 2012

By Fax & Hand Del.

20th September, 2012.

BSE Ltd.
 Corporate Relationship Department,
 14th Floor,
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Fort,
 Mumbai – 400 001

Scrip Code : 532259

Kind Attn. : _____ - Corporate Relationship Dept.

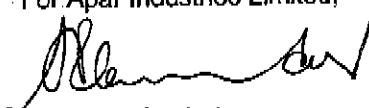
Dear Sir / Madam,

We refer to your Email dated 18th September, 2012 asking us to give a brief synopsis of the Rehabilitation Scheme as approved by Hon'ble Board for Industrial and Financial Reconstruction (BIFR) which envisage Amalgamation of Uniflex Cables Limited (UCL) with the Company i.e. Apar Industries Limited (AIL).

We give below the required details :

1. The Company (AIL) shall allot 1 (One) Equity Share of Rs. 10/- each of AIL against every 10 (Ten) Equity Shares of Rs. 10/- each held by the Shareholders of UCL as on the Record Date which has been fixed by UCL as 1st October, 2012. The Shares held by the Shareholders in UCL shall be cancelled/extinguished and UCL's Shares be delisted..
2. As a result of the allotment in the manner specified hereinabove, if any equity shareholder of the Transferor Company (UCL) becomes entitled to any fractional coupon/s of equity shares of the Transferee Company (AIL), no such fractional coupon/s shall be issued in respect of or representing such equity shares of the Transferee Company (AIL) but such fractional coupon/s shall be consolidated into whole equity shares of Rs. 10/- each and the Board of Directors of the Transferee Company (AIL) may allot any one or more of such consolidated shares to any nominee(s) as the Board of Directors may in their absolute discretion deem fit for the purpose of holding and selling of such consolidated equity shares and for prorate distribution of net proceeds of sale to shareholders entitled to said fractional coupon/s.
3. The new shares, when allotted, shall be locked in for a period of one year from the date of allotment of these shares to the shareholders of Transferor Company (UCL).

Thanking you,
 Yours faithfully,
 For Apar Industries Limited,


 (Sanjaya Kunder)
 Company Secretary

