

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Bombay Swadeshi Stores Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: Madhu Chandak Manjri Chandak Jyoti Varun Kabra		
3. Whether the acquirer belongs to Promoter/ Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
<u>Before the acquisition under consideration, holding of :</u>			
a. Shares carrying voting rights:			
Madhu Chandak	12,94,138	26.20%	26.20%
Manjri Chandak	12,94,139	26.20%	26.20%
Jyoti Varun Kabra	12,94,138	26.20%	26.20%
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c. Voting rights (VR) otherwise than by shares	Nil	NA	NA
d. Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
Total (a+b+c+d)	38,82,415	78.59%	78.59%
<u>Details of acquisition/sale</u>			
a. Shares carrying voting rights acquired/sold			
Madhu Chandak	3,40,000	6.88%	6.88%
Manjri Chandak	62,090*	1.26%	1.26%
Jyoti Varun Kabra	2,01,048	4.07%	4.07%
b. VRs acquired /sold otherwise than by shares	Nil	NA	NA
c. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d. Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	6,03,138	12.21%	12.21%

After the acquisition/sale, holding of:			
a. Shares carrying voting rights			
Madhu Chandak	16,34,138	33.08%	33.08%
Manjri Chandak	13,56,229	27.45%	27.45%
Jyoti Varun Kabra	14,95,186	30.27%	30.27%
b. Shares encumbered with the acquirer	Nil	NA	NA
c. VRs otherwise than by shares	Nil	NA	NA
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
Total (a+b+c+d)	44,85,553	90.80%	90.80%
6. Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition pursuant to the provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<input checked="" type="checkbox"/> 2,09,286 equity shares in demat mode acquired by the Acquirers on October 6, 2015. <input checked="" type="checkbox"/> 34,464 equity shares in Physical mode acquired in the delisting offer are in process of transferring.		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	49,40,000/- Equity shares of Rs 2 each amounting to Rs 98,80,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	49,40,000/- Equity shares of Rs 2 each Amounting to Rs 98,80,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition	49,40,000/- Equity shares of Rs 2 each amounting to Rs 98,80,000/-		

- Including 34,464 equity shares in Physical mode acquired in the delisting offer. The same are in process of transferring

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For and on behalf of Acquirers

Place: Mumbai

Date: October 8, 2015