



ISO/TS 16949 2002

BCL Forgings Limited

67, MIDC, SATPUR, NASHIK - 422 007, INDIA

Unaudited Financial Results						
For the Quarter and half year ended 30th September, 2011						
(IN RS. LACS)						
PARTICULARS	3 months ended in the Current year (30/09/2011)	Corresponding 3 months ended in the previous year (30/09/2010)	Year to Date figures for the Current Period ended (30/09/2011)	Year to Date figures for the previous year ended (30/09/2010)	Previous accounting year ended (31/03/2011)	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1 (a) Net Sales/Income from Operations.	916.86	908.79	1851.75	1910.98	3146.67	
(b) Other Operating Income	60.76	66.71	126.95	121.80	206.45	
Total	977.62	975.50	1978.10	2032.78	3353.12	
2 Expenditure:						
a. (Increase)/decrease in stock in trade and work in progress	(4.55)	70.51	(9.43)	66.75	116.79	
b. Consumption of raw materials	370.68	451.97	744.00	940.52	1621.27	
c. Purchase of traded goods						
d. Employment Cost	164.99	180.92	324.74	349.68	598.11	
e. Depreciation	28.26	31.42	56.52	64.42	120.70	
f. Other Expenditure	430.50	371.36	840.13	724.75	1152.65	
g. Total	989.89	1106.18	1955.97	2146.12	3609.51	
3 Profit from operations before other interest, and exceptional items (1-2)	(12.27)	(130.68)	22.13	(113.34)	(256.39)	
4 Other Income:		131.49	-	177.99	-	
5 Profit before interest and Exceptional items	(12.27)	0.81	22.13	64.65	(256.39)	
6 Interest	131.18	137.69	270.60	269.98	596.13	
7 Profit after interest but before Exceptional Items (5-6)	(143.44)	(136.88)	(248.46)	(205.33)	(852.52)	
8 Exceptional Items:	0.00	0.00	0.00	0.00	0.00	
Exchange difference- income / (expense) / Prior period - (Income) / expense						
9 Profit (+) / (Loss) (-) from Ordinary activities before tax (7+8)	(143.44)	(136.88)	(248.46)	(205.33)	(852.52)	
10 Tax Expenses:	0.00	0.00	0.00	0.00	0.00	
11 Net Profit (+) / (Loss) (-) from ordinary activities after tax (9-10)	(143.44)	(136.88)	(248.46)	(205.33)	(852.52)	
12 Extraordinary Items (net of tax exp. Rs.)						
13 Net Profit (+) / (Loss) (-) for the period (11-12)	(143.44)	(136.88)	(248.46)	(205.33)	(852.52)	
14 Paid up equity share capital (Face value Rs. 10/- each)	1617.00	1617.00	1617.00	1617.00	1617.00	
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	(358.92)	(358.92)	(358.92)	(358.92)	358.92	
16 Earning Per Share (EPS)						
a. Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized.)	(0.89)	(0.85)	(1.54)	(0.42)	(5.27)	
b. Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized.)	(0.89)	(0.85)	(1.54)	(0.42)	(5.27)	
17 Public Shareholding						
Number of Shares	11413496	11413496	11413496	11413496	11413496	
Percentage of Shareholding	70.58	70.58	70.58	70.58	70.58	
18 Promoters & promoter group Shareholding						
a. Pledged/Locumbered	0.00	0.00	0.00	0.00	0.00	
b. Non encumbered:						
-Number of shares	4756504	4756504	4756504	4756504	4756504	
-Percentage of Shares (as a % of the to shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	
-Percentage of Shares (as a % of the to share capital of the Company)	29.42	29.42	29.42	29.42	29.42	

Notes:

- The above unaudited financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their meeting held on 15th November 2011 and are subject to limited review by the Auditors.
- As on 30.09.2011, no investor complaint was pending. During the quarter Nil investor complaints were received and as on 30.09.2011, Nil complaints were pending.
- On account of lesser capacity utilisation, company's employees cost and interest as a percentage of sales was substantially high.
- Previous year/period figures have been regrouped, rearranged or reclassified wherever necessary.

BY ORDER OF THE BOARD
FOR BCL FORGINGS LTD.

N.E. NARWADE
DIRECTOR

Date : 15th November 2011

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