

BENZO PETRO INTERNATIONAL LIMITED

Regd. Off. - 5, Welcome Shopping Centre, Opp. Punit Nagar, Old Padra Road, Vadodara - 390007

UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2013

(Rs. in Lakhs)

| PARTICULARS | Quarter ended | | | Half yearly ended | | Year ended |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | 30.09.2013 (UnAudited) | 30.08.2013 (UnAudited) | 30.09.2012 (UnAudited) | 30.09.2013 (UnAudited) | 30.08.2012 (UnAudited) | 31.03.2013 (Audited) |
| 1.(a) Net sales / Income from Operations | 2.90 | 2,892.67 | 3,652.00 | 2,895.57 | 7,287.56 | 14,485.07 |
| (b) Other Operating Income | 2.90 | 2,892.67 | 3,652.00 | 2,895.57 | 7,287.56 | 14,485.07 |
| Total Income (1+2) | | | | | | |
| 2. Expenses | 0.00 | 0.00 | 2,485.92 | 0.00 | 5,267.84 | 1,700.87 |
| a. Cost of Materials consumed | 2.71 | 2,833.41 | 817.00 | 2,836.12 | 1,792.91 | 13,229.54 |
| b. Purchases of stock in trade | 0.00 | 51.68 | 120.96 | 51.68 | -80.00 | -951.48 |
| c. Changes in inventories of finished goods, work-in progress and stock in trade | 1.01 | 1.09 | 17.99 | 2.10 | 35.10 | 35.09 |
| d. Employees benefit expenses | 0.08 | 0.08 | 41.00 | 0.16 | 82.00 | 122.65 |
| e. Depreciation | 1.14 | 1.79 | 56.20 | 2.93 | 121.13 | 310.04 |
| f. Other Expenses | 4.94 | 2,888.06 | 3,639.07 | 2,892.99 | 7,218.96 | 14,446.71 |
| Total | (2.04) | 4.62 | 112.93 | 2.58 | 68.58 | 36.36 |
| 3. Profit / (Loss) from Operations before Other Income, Finance cost and Exceptional Items (1-2) | 0.13 | 0.04 | 0.33 | 0.17 | 0.71 | 44.96 |
| 4. Other Income | (1.91) | 4.66 | 113.28 | 2.75 | 69.29 | 83.34 |
| 5. Profit / (Loss) from ordinary activities before finance cost and Exceptional Items (3+4) | 0.07 | 2.54 | 10.77 | 2.81 | 22.18 | 71.67 |
| 6. Finance cost | (1.98) | 2.12 | 103.19 | 0.14 | 47.11 | 11.67 |
| 7. Profit / (Loss) from ordinary activities after finance cost but before Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -48.45 |
| 8. Exceptional Items | (1.98) | 2.12 | 103.19 | 0.14 | 47.11 | (34.78) |
| 9. Profit (+)/Loss(-) from Ordinary Activities before Tax (7+8) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10. Tax Expense | (1.98) | 2.12 | 103.19 | 0.14 | 47.11 | (34.78) |
| 11. Net Profit (+) / Loss(-) from Ordinary Activities after Tax (9-10) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12. Extra-ordinary item (Net of tax expense) | (1.98) | 2.12 | 103.19 | 0.14 | 47.11 | (34.78) |
| 13. Net Profit (+) / Loss(-) for the period (11-12) | 1109.52 | 1109.52 | 1109.52 | 1109.52 | 1109.52 | 1109.52 |
| 14. Paid-up equity share capital (Face value of Rs.10/- each) | NA | NA | NA | NA | NA | 30.00 |
| 15. Reserves Excl revaluation reserves | | | | | | |
| 16. Earnings Per Share (EPS) - Before & After Extraordinary Items | (0.02) | 0.02 | 0.93 | 0.00 | 0.42 | (0.31) |
| Basic (Rs.) | (0.02) | 0.02 | 0.93 | 0.00 | 0.42 | (0.73) |
| Diluted (Rs.) | | | | | | |
| PART II - A. PARTICULARS OF SHAREHOLDING | | | | | | |
| 1. Public Shareholding | 9131700 | 9131700 | 9131700 | 9131700 | 9131700 | 9131700 |
| No. of Shares | 82.30% | 82.30% | 82.30% | 82.30% | 82.30% | 82.30% |
| Percentage of Shareholding | | | | | | |
| 2. Promoters and promoter group Shareholding | | | | | | |
| a) Pledged / Encumbered | NIL | NIL | NIL | NIL | NIL | NIL |
| -Number of shares | NIL | NIL | NIL | NIL | NIL | NIL |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| -Percentage of shares (as a % of the total share capital of the company) | | | | | | |
| b) Non-encumbered | 1983500 | 1983500 | 1983500 | 1983500 | 1983500 | 1983500 |
| -Number of shares | 100% | 100% | 100% | 100% | 100% | 100% |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 17.70% | 17.70% | 17.70% | 17.70% | 17.70% | 17.70% |
| -Percentage of shares (as a % of the total share capital of the company) | | | | | | |

PART II - B. INVESTOR COMPLAINTS

| | |
|--|-----|
| Pending at the beginning of the quarter | NIL |
| Received during the quarter | 2 |
| Disposed of during the quarter | 2 |
| Remaining unsolved at the end of the quarter | NIL |

Note : 1 The above Quarterly Un-Audited Financial Results have been reviewed by Audit Committee and taken on record by the Board of Directors at their Meeting held on 15th November, 2013

- 2 The Company is in the Pharmaceutical business and has one primary reportable segment.
3 Previous year/quarter figures have been regrouped/ reclassified wherever necessary to conform to current quarter classification

For Benzo Petro International Limited
Anand Singh Sodhi
Executive Director

Place : Vadodara
Date : 15.11.2013

Benzo Petro International Limited

Regd Office, 5, Welcome Shopping Center, Opp.Punit Nagar,
Vadodara 390 007 (Gujarat)

| Statement of Assets and Liabilities | | Six Months ended 30.09.13 (Unaudited) | Six Months ended 30.09.12 (Unaudited) |
|-------------------------------------|---|---|---|
| Particulars | | Amount (Rs) | Amount (Rs) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 110,952,000 | 110,952,000 |
| | (b) Reserves and surplus | -167,744,215 | -159,568,917 |
| | (c) Money received against Share warrants | - | - |
| | Sub-total -Shareholders' funds | -56,792,215 | -48,616,917 |
| 2 | Share application money pending allotment | - | - |
| 3 | Minority Interest * | - | - |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings. | - | - |
| | (b) Deferred tax liabilities (net) | 730,619 | 730,619 |
| | (c) Other long-term liabilities | 50,516,131 | 50,516,131 |
| | (d) Long-term provisions | - | 309,558 |
| | Sub-total -Non-current liabilities | 51,246,750 | 51,556,308 |
| 4 | Current liabilities | | |
| | (a) Short-term borrowings | 500,000,000 | 510,000,000 |
| | (b) Trade payables | 627,484,108 | 278,626,561 |
| | (c) Other current liabilities | 95,110,673 | 928,858,813 |
| | (d) Short-term provisions | 285,797 | 1,035,481 |
| | Sub-total -Current liabilities | 1,222,880,578 | 1,718,520,855 |
| | TOTAL-EQUITY AND LIABILITIES | 1,217,335,113 | 1,721,460,246 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 756,049 | 207,524,613 |
| | (b) Goodwill on consolidation * | - | - |
| | (c) Non-current investments | 26,000 | 526,000 |
| | (d) Deferred tax assets (net) | - | - |
| | (e) Long-term loans and advances | 702,222 | 4,488,152 |
| | (f) Other non-current assets | 37,500 | 4,693,293 |
| | Sub-total -Non-current assets | 1,521,771 | 217,232,058 |
| 2 | Current assets | | |
| | (a) Current investments | 260,000,308 | - |
| | (b) Inventories | 216,676,460 | 223,710,835 |
| | (c) Trade receivables | 104,344,848 | 208,561,323 |
| | (d) Cash and cash equivalents | 2,101,369 | 9,812,939 |
| | (e) Short-term loans and advances | 616,810,447 | 1,043,956,674 |
| | (f) Other current assets | 15,879,910 | 18,186,417 |
| | Sub-total -Current assets | 1,215,813,342 | 1,504,228,188 |
| | TOTAL ASSETS | 1,217,335,113 | 1,721,460,246 |