## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1. Name of the Target Company (TC)	DYNACONS TECHNOLOGIES LTD.			
in Concert (PAC) with the acquirer	ARUN GOVIL			
3. Whether the acquirer belongs to Promoter/Promoter group	NO			
4. Name(s) of the Stock Exchange(s)	BOMBAY STOCK EXCHANGE LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD			
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/votin g capital wherever applicable	% w.r.t. total diluted share/votin g capital of the TC (*)	
Before the acquisition under consideration, holding of:				
<ul><li>a) Shares carrying voting rights</li><li>b) Voting rights (VR) otherwise than by equity shares</li></ul>	_	-	_	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	3	-	-	
Category) Total (a+b+c)	NIL	NIL	NIL	
Details of acquisition  a) Shares carrying voting rights acquired	19000000	24.23	24.23	
b) VRs acquired otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specific holding in each category) acquired	e	-	-	
Total (a+b+c)	19000000	24.23	24.23	

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After the acquisition, holding of:	10000000	24.22	24.23
a) Shares carrying voting rights	19000000	24.23	24.23
b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive shares carrying voting rights in the	_	-	-
TC (specify holding in each category) after			
acquisition			
Total (a+b+c)	19000000	24.23	24.23
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	PREFERNTI	AL ALLOTM	ENT
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer	28.12.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	59423100		
9. Equity share capital/ total voting capital of the TC after the said acquisition			
10. Total diluted share/voting capital of the TC after the said acquisition	78423100		

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: 21/02/2014