

REGENCY HOSPITAL LIMITED
 CIN :L85110UP1987PLC008792
 REGD.OFFICE :A-2,SARVODAYA NAGAR ,KANPUR-208005
 PHONE:0512-3081111; FAX:0512-2213407
 EMAIL:investor@regencyhealthcare.in
 WEB SITE:www.regencyhealthcare.in

(Amount in Rs lacs except per share data)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

| PARTICULARS | CONSOLIDATED | | | | | |
|--|-----------------------------------|-----------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------|
| | For the three months period ended | | | For the half year ended | | Previous year ended |
| | 30 September 2015 (Unaudited) | 30 June 2015 (Unaudited) | 30 September 2014 (Unaudited) | 30 September 2015 (Unaudited) | 30 September 2014 (Unaudited) | 31 March 2015 (Audited) |
| 1 Income from operations | | | | | | |
| (a) Net sales from operations | 3,379.80 | 2,994.03 | 2,623.74 | 6,373.83 | 4,979.10 | 10,180.81 |
| (b) Other operating income | 36.67 | 36.60 | 27.45 | 73.27 | 56.45 | 125.24 |
| Total income from operations | 3,416.47 | 3,030.63 | 2,651.19 | 6,447.10 | 5,035.55 | 10,306.05 |
| 2 Expenses | | | | | | |
| (a) Cost of material consumed | 150.33 | 142.97 | 69.16 | 293.30 | 151.53 | 323.18 |
| (b) Purchase of stock-in-trade | 587.33 | 502.81 | 538.57 | 1,090.14 | 999.16 | 1,974.62 |
| (c) Changes in inventory of stock-in-trade | (28.05) | (41.85) | (7.31) | (69.90) | (36.58) | (213.50) |
| (d) Employee benefit expenses | 604.89 | 558.66 | 443.50 | 1,163.55 | 910.21 | 2,052.61 |
| (e) Doctor's fees | 974.35 | 813.87 | 729.10 | 1,788.22 | 1,356.29 | 2,849.47 |
| (f) Depreciation and amortisation | (27.34) | 121.10 | 140.24 | 93.76 | 274.40 | 468.53 |
| (g) Other expenses | 803.54 | 488.75 | 386.47 | 1,292.29 | 698.66 | 1,377.53 |
| Total expenses | 3,065.05 | 2,586.31 | 2,299.73 | 5,651.36 | 4,353.67 | 8,832.44 |
| 3 Profit from operations before other income, finance cost, exceptional item share in profit of associates and share of minority interest (1-2) | 351.42 | 444.32 | 351.46 | 795.74 | 681.88 | 1,473.61 |
| 4 Other income | 0.94 | 1.09 | 7.25 | 2.03 | 11.09 | 16.26 |
| 5 Profit from operations before finance cost, exceptional item, share in profit of associates and share of minority interest (3-4) | 352.36 | 445.41 | 358.71 | 797.77 | 692.97 | 1,489.87 |
| 6 Finance cost | 309.81 | 219.75 | 202.43 | 529.56 | 395.08 | 873.22 |
| 7 Profit from operations before exceptional item, share in profit of associates and share of minority interest (5-6) | 42.55 | 225.66 | 156.28 | 268.21 | 297.89 | 616.65 |
| 8 Exceptional items | - | - | - | - | - | - |
| 9 Profit from ordinary activities before tax, share in profit of associates and share of minority interest (7-8) | 42.55 | 225.66 | 156.28 | 268.21 | 297.89 | 616.65 |
| 10 Tax expenses | 114.91 | 102.56 | 59.85 | 217.47 | 110.30 | 250.80 |
| 11 Profit from ordinary activities after tax but before share in profit of associates and share of minority interest (9-10) | (72.36) | 123.10 | 96.43 | 50.74 | 187.59 | 365.85 |
| 12 Extra ordinary items (net of tax) | - | - | - | - | - | - |
| 13 Net profit for the period after tax but before share in profit of associates and share of minority interest (11-12) | (72.36) | 123.10 | 96.43 | 50.74 | 187.59 | 365.85 |
| 14 Share of profit / (loss) in associates | 1.70 | 0.15 | 1.23 | 1.85 | 2.81 | 5.61 |
| 15 Minority interest | - | - | 0.02 | - | (0.12) | - |
| 16 Net profit for the period after tax and share in profit/(loss) of associates and share of minority interest (13+14-15) | (70.66) | 123.25 | 97.64 | - 52.59 | 190.52 | 371.46 |



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(Amount in Rs lacs except per share data)

| | | | | | | | |
|---------------|--|--|----------|--|----------|--------|----------|
| 17 | Paid up share capital (face value of Rs. 10 each) | 935.87 | 935.87 | 935.87 | 935.87 | 935.87 | 935.87 |
| 18 | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | | | | | | 2,963.31 |
| 9(I) | Earning per share (before extra ordinary items) (face value of Rs.10 each)(not annualised) | | | | | | |
| | a) Basic | (0.76) | 1.32 | 1.04 | | 2.04 | 3.97 |
| | b) Diluted | (0.76) | 1.32 | 1.04 | | 2.04 | 3.97 |
| 9(II) | Earning per share (after extra ordinary items) (face value of Rs.10 each)(not annualised) | | | | | | |
| | a) Basic | (0.76) | 1.32 | 1.04 | | 2.04 | 3.97 |
| | b) Diluted | (0.76) | 1.32 | 1.04 | | 2.04 | 3.97 |
| Notes: | | | | | | | |
| 1 | The figures of quarter ended 30 September 2015 are the balancing figures between unaudited figures in respect of the financials period ended 30 September 2015 and the unaudited figures upto the first quarter ended 30 June 2015, which was subjected to limited review. | | | | | | |
| 2 | Prior period expenses included in above are as follows | | | | | | |
| | Particulars | For three months ended 30 September | | For half year ended 30 September 2015 | | | |
| | Doctor's fees | | 177.72 | | 213.24 | | |
| | Depreciation | | (153.03) | | (153.03) | | |
| | Deferred-tax charge included in tax expenses | | 50.59 | | 50.59 | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |



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(Amount in Rs lacs except per share data)

| PART-II, Select Information for the quarter and half year ended 30 September 2015 | | | | | | |
|---|-----------------------------------|-----------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------|
| PARTICULARS | CONSOLIDATED | | | | | |
| | For the three months period ended | | | For the half year ended | | Previous year ended |
| | 30 September 2015 (Unaudited) | 30 June 2015 (Unaudited) | 30 September 2014 (Unaudited) | 30 September 2015 (Unaudited) | 30 September 2014 (Unaudited) | 31 March 2015 (Audited) |
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 Public share holding | | | | | | |
| -number of shares | 2,703,208 | 2,703,208 | 2,703,208 | 2,703,208 | 2,703,208 | 2,703,208 |
| -percentage of share holding | 28.88% | 28.88% | 28.88% | 28.88% | 28.88% | 28.88% |
| 2 Promoters and promoters group shareholding | | | | | | |
| (a) Pledged / Encumbered | | | | | | |
| - numbers of shares | 2,798,000 | - | - | 2,798,000 | - | - |
| -percentage of shares(as a %of total shareholding of promoter and promoter group) | 42.04% | 0.00% | 0.00% | 42.04% | 0.00% | 0.00% |
| - percentage of shares(as a %of the total share capital of the company) | 29.90% | 0.00% | 0.00% | 29.90% | 0.00% | 0.00% |
| (b) Non-Encumbered | | | | | | |
| - numbers of shares | 3,857,460 | 6,655,460 | 6,655,460 | 3,857,460 | 6,655,460 | 6,655,460 |
| -percentage of shares(as a %of total shareholding of promoter and promoter group) | 57.96% | 100.00% | 100.00% | 57.96% | 100.00% | 100.00% |
| - percentage of shares(as a %of the total share capital of the company) | 41.22% | 71.12% | 71.12% | 41.22% | 71.12% | 71.12% |
| B Investor complaints | | | | | | |
| PARTICULARS | | | | | | |
| For the three months period ended 30 September 2015 | | | | | | |
| Pending at the beginning of the quarter | | Nil | | | | |
| Received during the quarter | | 5 | | | | |
| Disposed of during the quarter | | 5 | | | | |
| Remain unsolved at the end of the quarter | | Nil | | | | |



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| PARTICULARS | CONSOLIDATED | | | | | |
|---|-----------------------------------|-----------------|-------------------|-------------------------|-------------------|---------------------|
| | For the three months period ended | | | For the half year ended | | Previous year ended |
| | 30 September 2015 | 30 June 2015 | 30 September 2014 | 30 September 2015 | 30 September 2014 | 31 March 2015 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 Segment revenue : | | | | | | |
| a) Hospital activities | 3,348.12 | 2,965.47 | 2,601.84 | 6,313.59 | 4,931.67 | 10,075.47 |
| b) Nursing college | 31.68 | 28.56 | 21.90 | 60.24 | 47.43 | 105.34 |
| Income from operations | 3,379.80 | 2,994.03 | 2,623.74 | 6,373.83 | 4,979.10 | 10,180.81 |
| 2 Profit before tax and interest | | | | | | |
| a) Hospital activities | 332.03 | 428.09 | 348.80 | 760.12 | 674.22 | 1,419.42 |
| b) Nursing college | 19.39 | 16.23 | 2.66 | 35.62 | 7.66 | 54.19 |
| Sub-total | 351.42 | 444.32 | 351.46 | 795.74 | 681.88 | 1,473.61 |
| Less: (i) Interest (net) | 308.87 | 218.66 | 195.18 | 527.53 | 383.99 | 856.96 |
| (ii) Other un-allocable expenditure net of unallocable income | - | - | - | - | - | - |
| Total profit before tax | 42.55 | 225.66 | 156.28 | 268.21 | 297.89 | 616.65 |
| 3 Capital employed | | | | | | |
| a) Hospital activities | 3,825.52 | 4,004.72 | 4,103.48 | 3,825.52 | 4,103.48 | 3,899.17 |
| b) Nursing college | 126.24 | 108.29 | 44.06 | 126.24 | 44.06 | 90.59 |
| Total | 3,951.76 | 4,113.01 | 4,147.54 | 3,951.76 | 4,147.54 | 3,989.76 |



(Amount in Rs. lacs)

| PARTICULARS | CONSOLIDATED | |
|--|----------------------------|------------------------|
| | Unaudited | Audited |
| | As at 30 September 2015 | As at 31 March 2015 |
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders' funds | | |
| (a) Share capital | 935.87 | 935.87 |
| (b) Reserves and surplus | 3,015.90 | 2,963.31 |
| Sub-total Shareholder's funds | 3,951.77 | 3,899.18 |
| 2 Minority interest* | 0.00 | 0.00 |
| 3 Non-current liabilities | | |
| (a) Long-term borrowings | 5,218.49 | 4,410.50 |
| (b) Deferred-tax liabilities (net) | 368.64 | 269.24 |
| (c) Other long-term liabilities | 156.44 | |
| (d) Long-term provisions | 97.29 | 91.55 |
| Sub-total Non-current liabilities | 5,840.86 | 4,771.29 |
| 4 Current liabilities | | |
| (a) Short-term borrowings | 1,620.16 | 2,115.88 |
| (b) Trade payables | 1,401.22 | 490.03 |
| (c) Other current liabilities | 2,063.13 | 1,202.32 |
| (d) Short-term provisions | 5.37 | 4.93 |
| Sub-total Current liabilities | 5,089.88 | 3,813.16 |
| TOTAL EQUITY AND LIABILITIES | 14,882.51 | 12,483.63 |
| B ASSETS | | |
| 1 Non-current assets | | |
| (a) Fixed assets-tangible | 7,734.92 | 7,019.08 |
| (b) Non-current investments | 737.64 | 660.79 |
| (c) Long-term loans and advances | 988.85 | 706.87 |
| Sub-total Non-current assets | 9,461.41 | 8,386.74 |
| 2 Current assets | | |
| (a) Current investments | 285.68 | 128.29 |
| (b) Inventories | 686.33 | 635.06 |
| (c) Trade receivables | 2,411.75 | 2,274.15 |
| (d) Cash and cash equivalents | 436.49 | 610.65 |
| (e) Short-term loans and advances | 1,454.99 | 345.23 |
| (f) Other current assets | 145.85 | 103.50 |
| Sub-total Current assets | 5,421.09 | 4,096.88 |
| TOTAL ASSETS | 14,882.50 | 12,483.62 |

*Rounded off upto two decimal places

Notes:

- The previous period figures have been regrouped, rearranged, wherever necessary, conform to the current period's classification.
- The above results have been reviewed by the Audit Committee, and approved by the Board of Directors in their meeting held on 14 November 2015.
- The statutory auditors of the Company have carried out a limited review of the results for the quarter ended on 30 September 2015 and have issued an modified review report.
- Consolidated financial Statement has been prepared in accordance with Accounting Standard -21, "Consolidated Financial Statements" and Accounting Standard -23, "Accounting for Investments in Associates in Consolidated Financial Statements". The above results includes the financial results of wholly owned Subsidiary, Regency Life Care Private Limited, proportionate (49%) share of losses from Joint Venture, Regency Nephrocare Private Limited and proportionate (49.91%) share of losses of HCG

Place: KANPUR

Date: 14 November 2015

FOR REGENCY HOSPITAL LIMITED

Dr. Atul Kapoor
 Managing Director



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(Amount in Rs lacs except per share data)

| PARTICULARS | STANDALONE | | | | | |
|---|-----------------------------------|-----------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------|
| | For the three months period ended | | | For the half year ended | | Previous year ended |
| | 30 September 2015 (Unaudited) | 30 June 2015 (Unaudited) | 30 September 2014 (Unaudited) | 30 September 2015 (Unaudited) | 30 September 2014 (Unaudited) | 31 March 2015 (Audited) |
| 1 Income from operations | | | | | | |
| (a) Net sales from operations | 3,379.38 | 2,994.03 | 2,620.59 | 6,373.41 | 4,972.49 | 10,180.81 |
| (b) Other operating income | 36.67 | 36.60 | 27.45 | 73.27 | 56.45 | 124.72 |
| Total income from operations | 3,416.05 | 3,030.63 | 2,648.04 | 6,446.68 | 5,028.94 | 10,305.53 |
| 2 Expenses | | | | | | |
| (a) Cost of material consumed | 150.33 | 142.97 | 69.16 | 293.30 | 151.53 | 323.18 |
| (b) Purchase of stock-in-trade | 586.97 | 502.81 | 537.48 | 1,089.78 | 995.03 | 1,974.62 |
| (c) Changes in inventory of stock-in-trade | (28.05) | (41.85) | (44.36) | (69.90) | (38.63) | (213.50) |
| (d) Employee benefit expenses | 604.89 | 558.66 | 443.44 | 1,163.55 | 910.01 | 2,052.61 |
| (e) Doctor's fees | 974.35 | 813.87 | 729.10 | 1,788.22 | 1,356.29 | 2,849.47 |
| (f) Depreciation and amortisation | (27.34) | 121.10 | 140.24 | 93.76 | 274.40 | 468.53 |
| (g) Other expenses | 802.84 | 488.75 | 397.19 | 1,291.59 | 698.13 | 1,377.01 |
| Total expenses | 3,063.99 | 2,586.31 | 2,272.25 | 5,650.30 | 4,346.76 | 8,831.92 |
| 3 Profit from operations before other income, finance cost and exceptional item (1-2) | 352.06 | 444.32 | 375.79 | 796.38 | 682.18 | 1,473.61 |
| 4 Other income | 0.94 | 1.09 | 7.25 | 2.03 | 11.09 | 16.26 |
| 5 Profit from operations before finance cost and exceptional item (3-4) | 353.00 | 445.41 | 383.04 | 798.41 | 693.27 | 1,489.87 |
| 6 Finance cost | 309.81 | 219.75 | 202.44 | 529.56 | 395.08 | 873.22 |
| 7 Profit from operations before exceptional item (5-6) | 43.19 | 225.66 | 180.60 | 268.85 | 298.19 | 616.65 |
| 8 Exceptional items | - | - | - | - | - | - |
| 9 Profit from ordinary activities before tax (7-8) | 43.19 | 225.66 | 180.60 | 268.85 | 298.19 | 616.65 |
| 10 Tax expenses | 114.91 | 102.56 | 59.85 | 217.47 | 110.30 | 250.80 |
| 11 Profit from ordinary activities after tax (9-10) | (71.72) | 123.10 | 120.75 | 51.38 | 187.89 | 365.85 |
| 12 Extra ordinary items (net of tax) | - | - | - | - | - | - |
| 13 Net profit for the period after tax (11-12) | (71.72) | 123.10 | 120.75 | 51.38 | 187.89 | 365.85 |
| 14 Paid up share capital (face value of Rs. 10 each) | 935.87 | 935.87 | 935.87 | 935.87 | 935.87 | 935.87 |
| 15 Reserves excluding revaluation reserves as per balance sheet of previous accounting year | | | | | | 3,025.62 |
| 16(I) Earning per share (before extra ordinary items) (face value of Rs.10 each)(not annualised) | | | | | | |
| a) Basic | (0.77) | 1.32 | 1.29 | 0.55 | 2.01 | 3.91 |
| b) Diluted | (0.77) | 1.32 | 1.29 | 0.55 | 2.01 | 3.91 |
| 16(II) Earning per share (after extra ordinary items) (face value of Rs.10 each)(not annualised) | | | | | | |
| a) Basic | (0.77) | 1.32 | 1.29 | 0.55 | 2.01 | 3.91 |
| b) Diluted | (0.77) | 1.32 | 1.29 | 0.55 | 2.01 | 3.91 |



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| Notes: | | | | | | |
|--|---|---------------------|--|--------------------------------|--------------------------|----------------------------|
| 1 The figures of quarter ended 30 September 2015 are the balancing figures between unaudited figures in respect of the financials period ended 30 September 2015 and the unaudited figures upto the first quarter ended 30 June 2015, which was subjected to limited review. | | | | | | |
| 2 Prior period expenses included in above are as follows | | | | | | |
| Particulars | For three months ended 30 September 2015 | | For half year ended 30 September 2015 | | | |
| Doctor's fees | 177.72 | | 213.24 | | | |
| Depreciation | (153.03) | | (153.03) | | | |
| Deferred-tax charge included in tax expenses | 50.59 | | 50.59 | | | |
| PART-II, Select Information for the quarter and half year ended 30 September 2015 | | | | | | |
| PARTICULARS | STANDALONE | | | | | |
| | For the three months period ended | | | For the half year ended | | Previous year ended |
| | 30 September 2015 | 30 June 2015 | 30 September 2014 | 30 September 2015 | 30 September 2014 | 31 March 2015 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 Public share holding | | | | | | |
| -number of shares | 2,703,208 | 2,703,208 | 2,703,208 | 2,703,208 | 2,703,208 | 2,703,208 |
| -percentage of share holding | 28.88% | 28.88% | 28.88% | 28.88% | 28.88% | 28.88% |
| 2 Promoters and promoters group shareholding | | | | | | |
| (a) Pledged /Emcumbered | | | | | | |
| - numbers of shares | 2,798,000 | - | - | 2,798,000 | - | - |
| -percentage of shares(as a %of total shareholding of promoter and promoter group) | 42.04% | 0.00% | 0.00% | 42.04% | 0.00% | 0.00% |
| - percentage of shares(as a %of the total share capital of the company) | 29.90% | 0.00% | 0.00% | 29.90% | 0.00% | 0.00% |
| (b) Non-Emcumbered | | | | | | |
| - numbers of shares | 3,857,460 | 6,655,460 | 6,655,460 | 3,857,460 | 6,655,460 | 6,655,460 |
| -percentage of shares(as a %of total shareholding of promoter and promoter group) | 57.96% | 100.00% | 100.00% | 57.96% | 100.00% | 100.00% |
| - percentage of shares(as a %of the total share capital of the company) | 41.22% | 71.12% | 71.12% | 41.22% | 71.12% | 71.12% |



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| B Investor complaints | | | | | | |
|--|-----------------------------------|-----------------|-------------------|-------------------------|-------------------|---------------------|
| PARTICULARS | | | | | | |
| For the three months period ended 30 September 2015 | | | | | | |
| Pending at the beginning of the quarter | Nil | | | | | |
| Received during the quarter | 5 | | | | | |
| Disposed of during the quarter | 5 | | | | | |
| Remain unsolved at the end of the quarter | Nil | | | | | |
| STATEMENT OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED | | | | | | |
| PARTICULARS | | | | | | |
| STANDALONE | | | | | | |
| | For the three months period ended | | | For the half year ended | | Previous year ended |
| | 30 September 2015 | 30 June 2015 | 30 September 2014 | 30 September 2015 | 30 September 2014 | 31 March 2015 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 Segment revenue : | | | | | | |
| a) Hospital activities | 3,347.70 | 2,965.47 | 2,598.69 | 6,313.17 | 4,925.06 | 10,075.47 |
| b) Nursing college | 31.68 | 28.56 | 21.90 | 60.24 | 47.43 | 105.34 |
| Income from operations | 3,379.38 | 2,994.03 | 2,620.59 | 6,373.41 | 4,972.49 | 10,180.81 |
| 2 Profit before tax and interest | | | | | | |
| a) Hospital activities | 332.77 | 428.09 | 373.13 | 760.86 | 674.52 | 1,419.42 |
| b) Nursing college | 19.39 | 16.23 | 2.66 | 35.62 | 7.66 | 54.19 |
| Sub-total | 352.16 | 444.32 | 375.79 | 796.48 | 682.18 | 1,473.61 |
| Less: (i) Interest (net) | 308.87 | 218.66 | 195.19 | 527.53 | 383.99 | 856.96 |
| (ii) Other un-allocable expenditure net of unallocable income | - | - | - | - | - | - |
| Total profit before tax | 43.29 | 225.66 | 180.60 | 268.95 | 298.19 | 616.65 |
| 3 Capital employed | | | | | | |
| a) Hospital activities | 3,886.62 | 3,976.29 | 3,739.46 | 3,886.62 | 3,739.46 | 3,870.89 |
| b) Nursing college | 126.24 | 108.29 | 44.06 | 126.24 | 44.06 | 90.59 |
| Total | 4,012.86 | 4,084.58 | 3,783.52 | 4,012.86 | 3,783.52 | 3,961.48 |



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 STATEMENT OF ASSETS AND LIABILITIES

(Amount in Rs. lacs)

| PARTICULARS | STANDALONE | |
|--|----------------------------|------------------------|
| | Unaudited | Audited |
| | As at 30 September 2015 | As at 31 March 2015 |
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders' funds | | |
| (a) Share capital | 935.87 | 935.87 |
| (b) Reserves and surplus | 3,077.00 | 3,025.62 |
| Sub-total Shareholder's funds | 4,012.87 | 3,961.49 |
| 2 Non-current liabilities | | |
| (a) Long-term borrowings | 5,218.49 | 4,410.50 |
| (b) Deferred-tax liabilities (net) | 368.64 | 269.24 |
| (c) Other long-term liabilities | 156.44 | - |
| (d) Long-term provisions | 97.29 | 91.55 |
| Sub-total Non-current liabilities | 5,840.86 | 4,771.29 |
| 3 Current liabilities | | |
| (a) Short-term borrowings | 1,620.16 | 2,115.88 |
| (b) Trade payables | 1,046.27 | 417.09 |
| (c) Other current liabilities | 2,063.04 | 1,279.47 |
| (d) Short-term provisions | 5.37 | 4.93 |
| Sub-total Current liabilities | 4,734.84 | 3,817.37 |
| TOTAL EQUITY AND LIABILITIES | 14,588.57 | 12,550.16 |
| B ASSETS | | |
| 1 Non-current assets | | |
| (a) Fixed assets-tangible | 7,734.60 | 7,018.26 |
| (b) Non-current investments | 799.10 | 724.10 |
| (c) Long-term loans and advances | 948.35 | 730.27 |
| Sub-total non-current assets | 9,482.05 | 8,472.63 |
| 2 Current assets | | |
| (a) Current investments | 285.68 | 128.29 |
| (b) Inventories | 686.33 | 635.06 |
| (c) Trade receivables | 2,411.31 | 2,274.15 |
| (d) Cash and cash equivalents | 436.26 | 609.70 |
| (e) Short-term loans and advances | 1,141.09 | 326.82 |
| (f) Other current assets | 145.85 | 103.50 |
| Sub-total Non current assets | 5,106.52 | 4,077.52 |
| TOTAL ASSETS | 14,588.57 | 12,550.15 |

Notes:

- 1 The previous period figures have been regrouped, rearranged, wherever necessary, conform to the current period's classification.
- 2 The above results have been reviewed by the Audit Committee, and approved by the Board of Directors in their meeting held on 14 November 2015.
- 3 The statutory auditors of the Company have carried out a limited review of the results for the quarter ended on 30 September 2015 and have issued an modified review report.

Place: KANPUR
 Date: 14 November 2015

FOR REGENCY HOSPITAL LIMITED

Dr. Atul Kapoor
 Managing Director



Walker Chandiook & Co LLP

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Review Report

To the Board of Directors of Regency Hospital Limited

1. We have reviewed the accompanying statement of unaudited financial results (“the Statement”) of Regency Hospital Limited (“the Company”) for the quarter ended 30 September 2015 and the year to date results for the period 1 April 2015 to 30 September 2015, except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We were appointed as auditors of the Company on 30 September 2015 and thus did not observe the count of physical inventories at the beginning of the period. Further, in absence of sufficient appropriate evidence and information for carrying out other alternative procedures, we are unable to satisfy ourselves on the existence and valuation of inventory balances as at 30 September 2015. Accordingly, we are unable to comment on the impact of this matter on reported cost of material consumed, purchase of stock in trade, changes in inventory, net profits and any other consequential impact on the accompanying financial results as at and for the quarter and six month period ended 30 September 2015.
4. Trade receivables as at 30 September 2015 aggregating ₹ 241,130,871 represents balance recoverable from various customers and is considered good for recovery by the management. In absence of sufficient appropriate evidence, we are unable to comment upon the recoverability of such receivables, and the consequential impact, if any, on the financial results for the quarter and six months period ended 30 September 2015.



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5. Based on our review conducted as above, except for the effects of qualifications as described in the previous paragraphs, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The review of financial results for the three months period ended 30 June 2015, three months period ended 30 September 2014 and the year to date results for the period 1 April 2014 to 30 September 2014, and audit of financial statements for the year ended 31 March 2015 included in the Statement was carried out and reported by Jain Dhingra and Associates vide their unqualified review reports dated 13 August 2015, 12 November 2014 and unqualified audit report dated 30 May 2015 respectively, whose review/audit report has been furnished to us and which have been relied upon by us for the purpose of our review of the Statement . Our review report is not qualified in respect of this matter.

Walker Chandiook & Co LLP
For Walker Chandiook & Co LLP
(formerly Walker, Chandiook & Co)
Chartered Accountants
Firm Registration No: 001076N/N500013

Lalit Kumar
per Lalit Kumar
Partner
Membership No. 095256



Place: Noida
Date: 14 November 2015

Walker Chandiook & Co LLP

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6th Floor, Plot No. 19A,
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India

Review Report

To the Board of Directors of Regency Hospital Limited

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1. We have reviewed the accompanying statement of unaudited consolidated financial results (“the Statement”) of Regency Hospital Limited (“the Company”), its subsidiary and associates (collectively referred to as “the Group”) for the quarter ended 30 September 2015 and the year to date results for the period 1 April 2015 to 30 September 2015, except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We were appointed as auditors of the Company on 30 September 2015 and thus did not observe the count of physical inventories at the beginning of the period. Further, in absence of sufficient appropriate evidence and information for carrying out other alternative procedures, we are unable to satisfy ourselves on the existence and valuation of inventory balances as at 30 September 2015. Accordingly, we are unable to comment on the impact of this matter on reported cost of material consumed, purchase of stock in trade, changes in inventory, net profits and any other consequential impact on the accompanying financial results as at and for the quarter and six month period ended 30 September 2015.
4. Trade receivables as at 30 September 2015 aggregating ₹ 241,174,529 represents balance recoverable from various customers and is considered good for recovery by the management. In absence of sufficient appropriate evidence, we are unable to comment upon the recoverability of such receivables, and the consequential impact, if any, on the financial results for the quarter and six months period ended 30 September 2015.
5. Based on our review conducted as above and upon consideration of reports of other auditors, except for the effects of qualifications as described in the previous paragraphs, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in



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accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of one subsidiary included in the Statement, whose interim financial results reflect total revenues (after eliminating intra-group transactions) of ₹ 41,579, net loss after tax and prior period items (after eliminating intra-group transactions) of ₹ 64,040 for the quarter ended 30 September 2015 and total assets of ₹444,510 as at 30 September 2015. The consolidated financial statements also include the Group's share of net profit of Rs. nil for the quarter ended 30 September 2015, as considered in the consolidated financial statements, in respect of one associate, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us and our opinion in respect thereof is based solely on the review reports of such other auditors. Our review report is not qualified in respect of this matter.
7. The review of unaudited consolidated financial results for the three months period ended 30 June 2015, three months period ended 30 September 2014 and the year to date results for the period 1 April 2014 to 30 September 2014, and audit of consolidated financial statements for the year ended 31 March 2015 included in the Statement was carried out and reported by Jain Dhingra and Associates vide their unqualified review reports dated 13 August 2015, 12 November 2014 and unqualified audit report dated 30 May 2015 respectively, whose review/audit report has been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our review report is not qualified in respect of this matter.

Walker Chandiook & Co LLP
For Walker Chandiook & Co LLP
(formerly Walker, Chandiook & Co)
Chartered Accountants
Firm Registration No: 001076N/N500013

Lalit Kumar
per Lalit Kumar
Partner
Membership No. 095256



Place: Noida
Date: 14 November 2015