## Annexure-B

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr.			<del></del>	<del></del>	
No.					
1	Name of the Target Company (TC)	Grabal Alok Impex Ltd.			
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Arum Investments Pvt. Ltd.			
3	Whether the acquirer belongs to Promoter/ Promoter group	NO			
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. & National Stock Exchange of India Ltd.			
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition/disposal	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
	under consideration, holding of :				
i	a) Shares carrying voting rights	77,62,284**	34.52%	13.92%	
	b) Voting rights (VR) otherwise than by equity shares	-	-	-	
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,60,00,000	NA	28.68%	
	Total (a+b+c)	2,37,62,284**	NA	42.60%	
	Details of acquisition/sale				
	a) Shares carrying voting rights acquired/Sold	-	-	-	
	b) VRs acquired / Sold otherwise than by shares	-	-	-	



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	c) Warrants/convertible	1,60,00,000	NA	28.68%
	securities/any other			
	instrument that entitles			
i	the acquirer to receive			
	shares carrying voting			
1	rights in the TC (specify			
	holding in each category)			
	acquired / Sold			
	Total (a+b+c)	1,60,00,000	NA	28.68%
	After the acquisition/sale,			
	holding of:			
	a) Shares carrying voting	77,62,284**	34.52%	34.52%
	rights			
	b) VRs otherwise than by	-	-	
1	equity shares			
	c) Warrants/convertible	-	-	-
	securities/any other	i		
	instrument that entitles			
ĺ	the acquirer to receive			
	shares carrying voting			
	rights in the TC (specify			ĺ
	holding in each category)			
	after acquisition			
	Total (a+b+c)	77,62,284**	34.52%	34.52%
6	Mode of acquisition /Sale (e.g.	Inter-se transfe		
	open market / public issue /	incer se transit	-1	,
	rights issue /preferential		1	•
	allotment / inter-se transfer,			
	etc.)			•
7	Date of acquisition / sale of	05/03/2012		
	shares /	00,00,2012		
	VR or date of receipt of			
	intimation of			
	allotment of shares, whichever			
	is			
	applicable			
8	Equity share capital / total	2,24,85,000	V.,	
	voting capital of the TC	, ,,		
	before the said acquisition /			
	sale			
9	Equity share capital/ total	2,24,85,000		V
	voting capital of the TC after	• •		
	the said acquisition /sale.			
10	Total diluted share/voting	2,24,85,000		
	capital of the TC after the	•		
	said acquisition / sale.			



\*\* Figures exclude securities in beneficiary accounts of clients of broking entities in the group inasmuch as the powers of attorney in favour of the broking entities are in respect of clients' settlement and margin obligations

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Authorised Signatory** 

Place: Mumbai

Date: March, 07, 2012