



THE LEELA

PALACES HOTELS RESORTS

October 1, 2014

The Department of Corporate Services
BSE Limited
1st floor, Rotunda Building
B.S. Marg, Fort
Mumbai – 400 001
Stock Code: 500193

The Listing Department
National Stock Exchange of India Ltd.
Exchange-Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

HOTELEELA

Dear Sir,

Sub: Allotment of 1,49,95,715 Equity Shares on Preferential Basis to a Promoter Group Company- Rockfort Estate Developers Private Limited

This is to inform you that pursuant to the approval accorded by the Shareholders of the Company under Section 42, Section 62 and other applicable provisions of the Companies Act, 2013, in compliance with Chapter VII of SEBI (ICDR) Regulations, 2009, Memorandum & Articles of Association of the Company and in terms of the provisions of the Listing Agreements and pursuant to prior in-principle approvals received from the Stock Exchanges to issue and allot equity shares on preferential basis, the Finance Committee of the Board of Directors of the Company at their meeting held today have issued and allotted to Rockfort Estate Developers Private Limited, a promoter group company, 1,49,95,715 fully paid up Equity Shares of Rs.2 each, at a price of Rs.23.34 per Equity Share (including premium of Rs.21.34 per Equity Share) aggregating to Rs.34,99,99,988.

The aforesaid equity shares rank pari-passu in all respects with the existing equity shares of the Company and will be locked-in as per the SEBI ICDR Regulations.

With the aforesaid allotment, the paid up share capital of the Company stands increased from Rs. 90,32,25,184 divided into 45,16,12,592 Equity Shares of the face value of Rs.2 each to Rs.93,32,16,614 divided into 46,66,08,307 Equity Shares of the face value Rs.2 each.

Kindly note and take the same on your records.

Thanking you,

Yours faithfully
For **Hotel Leelaventure Limited**


Dinesh Kalani
Company Secretary

Regd. Office:

HOTEL LEEVAVENTURE LIMITED

Corporate Identity Number (CIN)

L55101MH1981PLC024097

The Leela Mumbai, Sahar, Mumbai 400 059 India. Tel: (91-22) 6691 1234 Fax: (91-22) 6691 1212 www.theleela.com

The Leela Palaces, Hotels and Resorts: New Delhi, Bangalore, Chennai, Mumbai, Gurgaon, Udaipur, Goa and Kovalam.
Upcoming Properties: Jaipur, Agra, Lake Ashtamudi (Kerala); Bhartiya City, Bangalore, and Supernova, Noida.