

**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT FOR  
THE ATTENTION OF THE EQUITY SHAREHOLDERS OF  
IKF FINANCE LIMITED**

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No.: 2485755, Website: www.ikffinance.com. CIN: L65992AP1991PLC012736.

This corrigendum ("Corrigendum") to the public announcement dated June 12, 2014, which appeared in certain newspapers as described therein on June 13, 2014 ("Public Announcement") is being issued by Mr. V G K Prasad, Ms. Indira Devi Vupputuri, Ms. Vasumathi Devi Koganti and Ms. Vasantha Lakshmi Devineni, members of the promoter and promoter group of IKF Finance Limited, (collectively referred to as the "Acquirers"), to the public shareholders of IKF Finance Limited ("Company") in respect of the proposed acquisition and voluntary delisting of the fully paid-up equity shares of company in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Offer"). This corrigendum should be read in conjunction with the Public Announcement and capitalized terms used herein and not defined shall have the same meaning as ascribed to them in the Public Announcement.

In relation to the Public Announcement, the Public Shareholders are requested to take note of the following modifications:

1. In Paragraph 4(e) of the Public Announcement, the return on net worth of the Company for the year ending March 31, 2012 and March 31, 2013, should read as 11.22 % (instead of 20.93%) and 13.44% (instead of 24.26%), respectively.

2. In Paragraphs 9(e) and 9(f) respectively, the references to the Acquirer having acquired Equity Shares of the Company should be read as certain members of the promoter and promoter group having acquired Equity Shares of the Company. According, Paragraphs 9(e) and 9(f) of the Public Announcement should read as below:

"(e) Certain members of the promoter and promoter group have acquired Equity Shares during the twenty six weeks period prior to the date on which the recognized stock exchanges were notified of the board meeting in which the delisting proposal was considered and the highest price paid by them was Rs. 13 per Equity Share. The Acquirers or other members of the promoter and promoter group have not, directly or indirectly, acquired any shares of the Company post such acquisition, up to the date of the Public Announcement"

"(f) M/s. K. J. Sheth & Associates, Chartered Accountants, having its offices at 2nd Floor, Seksaria Chambers, 139, N. M. Road, Fort, Mumbai 400001 has, by its report dated November 18, 2013 calculated a floor price of Rs. 14.69 per Equity Share after taking into consideration the highest price of Rs. 13 per Equity Share paid by certain members of the promoter and promoter group and other parameters mentioned in the report"

*The Letter of Offer is being updated in respect of these changes.*

Manager to the Delisting Offer	Registrar to the Delisting Offer
 <b>ICICI Securities Limited</b> ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai – 400020, Maharashtra, India. Tel: +91 22 2288 2460 Fax: +91 22 2282 6580 SEBI Registration No.: INM000011179 Email: project.ikf@icicisecurities.com Contact Person: Mr. Sumit Agarwal	 <b>Bigshare Services Private Limited</b> E/2, Ansa Industrial Estate, Sakinaka Road, Sakinaka, Andheri (East) Mumbai – 400 072, Maharashtra, India. Tel: +91 22 4043 0200 Fax: +91 22 2847 5207 SEBI Registration No.: 000001385 Email: investor@bigshareonline.com Contact Person: Mr. Ashok Shetty

Signed by the Acquirers

Sd/- Mr.V.G.K Prasad

Sd/- Ms.Vasumathi Devi Koganti

Sd/- Ms.Indira Devi Vupputuri

Sd/- Ms.Vasantha Lakshmi Devineni

Date: June 14, 2014

Place: Vijayawada, Andhra Pradesh