SHRI KHODIYAR INDUSTRIES LIMITED

Regd. Office: Opp. Kalol Road, Post Sarodhinagar

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2011

Sr. No.	PARTICULARS	QUARTER ENDED 31.03.2011 (UNAUDITED)	QUARTER ENDED 31.03.2010 (UNAUDITED)	F.Y. ENDED 31.03.2011 (UNAUDITED)	FINANCIAL YEAR ENDED 31.03.2010 (AUDITED)
1	1. (a) Net Sales/Income from Operations	189.54	9.39	711.54	36.56
	(b) Other Operating Income	0.00	0.00	0.00	0.00
	Total Income (A+B)	**189.54**	**9.39**	**711.54**	**36.56**
2	2. Expenditure				
a	a. Increase/decrease in stock in trade and work in progress	0.00	0.00	0.00	0.00
b	Consumption of raw materials	0.00	0.00	0.00	0.00
c	Purchase of traded goods	185.99	8.22	688.39	32.72
d	Employees cost	0.80	0.55	3.20	2.20
e	Depreciation	0.00	0.00	0.00	0.00
f	Other expenditure	2.50	0.13	15.19	0.44
	Total	**189.29**	**8.90**	**706.78**	**35.36**
3	Interest	0.00	0.00	0.00	0.00
4	Exceptional items	0.00	0.00	0.00	0.00
5	Profit (+)/Loss(-)from ordinary Activity before tax (3)-(4+5+6)	0.25	0.49	4.76	1.20
6	Tax expense	0.00	0.00	0.00	0.00
7	Net profit (+)/Loss (-) from ordinary Activities after tax (7-8)	0.25	0.49	4.76	1.20
8	Extraordinary items (net of tax expense Rs._____	0.00	0.00	0.00	0.00
9	Net profit(+)/Loss(-) for the period (9-10)	0.25	0.49	4.76	1.20
10	Paid-up equity share capital (Face Value of Re. 10/- each)	633.62	633.62	633.62	633.62
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				0.00
12	Earning per Share (EPS)				
a	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.01	0.08	0.02
b	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.01	0.08	0.02
13	Public shareholding				
	- Number of shares	6031375	6031375	6031375	6031375
	- Percentage of shareholding	95.19	95.19	95.19	95.19
14	Promoter & Promoter Group Sharholding				
a	Pledged/Encumbered Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total sharholding of promoter & Promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total Share capital of the Company)	0.00	0.00	0.00	0.00
b	Non-encumbered	0.00	0.00	0.00	0.00
	Number of shares	304900.00	304900.00	304900.00	304900.00
	Percentage of shares (as a % of the total sharholding of promoter & Promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total Share capital of the Company)	4.81	4.81	4.81	4.81

Notes:

1 The above results were taken on record by the Board of Directors at its Meeting held on 12.05.2011.

2 Limited Review in respect of the above financial results has been carried out by the Statutory Auditors of the Company.

3 The Investors complaints / queries received and disposed off during the quarter ended on 31.03.2011.

Pending at beginning of Quarter : 0 Disposed off during the quarter : 0

Received during the Quarter : 0 Lying unresolved at end of quarter : 0

4 Previous year's figures have been regrouped and rearranged, wherever necessary.

Place : Gandhinagar

Date : 12/05/2011

FOR, SHRI KHODIYAR INDUSTRIES LIMITED

Shri Khodiyar Industries Limited

RM Patel

DIRECTOR