

**PHELIX APPLIANCES LIMITED**

9-B, SHEETALKUNJ SOCIETY, MANJALPUR, BARODA-390011

QUARTERLY REPORTING ON UNAUDITED FINANCIAL RESULTS AND SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT ENDED ON 30-09-2012 (RS. IN LAKHS)

| SR.NO | PARTICULARS  | FOR THE QUARTER ENDED ON 30-09-2012 (Unaudited) | FOR THE QUARTER ENDED ON 30-09-2011 (unaudited) | YEAR TO DATE FIGURE FOR THE CURRENT YEAR 30-09-2012 (unaudited) | YEAR TO DATE FIGURE FOR THE PREVIOUS YEAR 30-09-2011 (unaudited) | YEAR ENDED ON 31-03-2012 (AUDITED) |
|-------|--|---|---|---|--|------------------------------------|
| 1     | NET SALES/INCOME FROM OPERATIONS   | 2.56  | 0.11  | 5.12  | 0.24   | 0.55                               |
| 2     | OTHER INCOME   | 11.21   | 10.36   | 22.42   | 21.57  | 44.85                              |
| 3     | TOTAL INCOME (1+2)   | 13.77   | 10.47   | 27.54   | 21.81  | 45.40                              |
| 4     | EXPENDITURE  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | (A) INCREASE/DECREASE IN STOCK -IN- TRADE                                    | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | (B) CONSUMPTION OF RAW MATERIALS   | 2.56  | 0.13  | 5.12  | 0.23   | 0.50                               |
|       | (C) PURCHASE OF TRADED GOODS   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | (D) EMPLOYEE COST  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | (E) DEPRECIATION   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | (F) OTHER EXPENDITURE  | 6.57  | 5.95  | 14.09   | 12.65  | 26.87                              |
|       | (G) TOTAL  | 9.13  | 6.08  | 19.21   | 12.88  | 27.37                              |
|       | (Any item exceeding 10% of the total expenditure to be shown separately)     | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
| 5     | INTEREST   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
| 6     | EXCEPTIONAL ITEMS  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
| 7     | PROFIT(+)/ LOSS(-) BEFORE TAX (3-(4+5+6))                                    | 4.64  | 4.39  | 8.33  | 8.92   | 18.03                              |
| 8     | TAX EXPENSE  | 0.00  | 1.41  | 0.00  | 2.82   | 5.64                               |
| 9     | NET PROFIT(+)/ LOSS(-) (7-8)   | 4.64  | 2.98  | 8.33  | 6.10   | 12.39                              |
| 10    | EXTRA ORDINARY ITEMS (net of tax)  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
| 11    | NET PROFIT (+)/ LOSS (-) (9-10)  | 4.64  | 2.98  | 8.33  | 6.10   | 12.39                              |
| 12    | PAID UP EQ. SHARE CAPITAL (FACE VALUE)                                       | 462.75  | 462.75  | 462.75  | 462.75   | 462.75                             |
| 13    | RESERVES EXCL.REV.RES.AS PER B/S. OF PRV.YR.                                 | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
| 14    | EPS  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | (A) Basic and Diluted Before Extra Ordinary Items                            | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | (B) Basic and Diluted After Extra Ordinary Items                             | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
| 15    | PUBLIC SHARE HOLDING   | 0   | 0   | 0   | 0  | 0                                  |
|       | - NO. OF SHARES (IN LAKHS)   | 32.75   | 32.75   | 32.75   | 32.75  | 32.75                              |
|       | - PERCENTAGE OF SHARE HOLDING  | 70.78   | 70.78   | 70.78   | 70.78  | 70.78                              |
| 16    | Promoters and Promoter group shareholding **                                 | 0   | 0   | 0   | 0  | 0                                  |
|       | a) Pledged / Encumbered  | 0.00  | 0   | 0   | 0  | 0                                  |
|       | No. of Shares  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | % of shares (as a % of the total shareholding of Promoter and promoter Grorp | 0.00  | 0.00  | 0.00  | 0.00   | 0.00                               |
|       | % of shares (as a % of the total shareholding of Company                     | 0   | 0   | 0   | 0  | 0                                  |
|       | b) Nonencumbered   | 0   | 0   | 0   | 0  | 0                                  |
|       | No. of Shares  | 1352300   | 1352300   | 1352300   | 1352300  | 1352300                            |
|       | % of shares (as a % of the total shareholding of Promoter and promoter Grorp | 29.22   | 29.22   | 29.22   | 29.22  | 29.22                              |
|       | % of shares (as a % of the total shareholding of Company                     | 0   | 0   | 0   | 0  | 0                                  |

NOTE: (1) RESULT WERE REVIEWED BY THE AUDIT COMMITTEE AND APPROVED BY THE BOARD OF DIRECTORS AT MEETING HELD ON 20-10-2012 (2) THE COMPANY'S REPORTS ARE BASED ON ACCOUNTING STANDARDS ISSUED BY THE INSTITUTE OF CHARTERED COUNTANT OF INDIA. (3) INVERSTOR COMPLAINTS OUTSTANDING AT THE BEGINING AND END OF THE QUARTER WERE NIL.

PLACE : BARODA  
DATE : 20.10.2012

FOR AND ON BEHALF OF BOARD OF DIRECTORS

Sd/  
Director

