

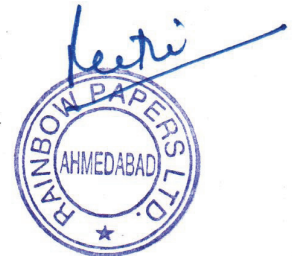
RAINBOW PAPERS LIMITED

SHAREHOLDING PATTERN AS ON 31- Mar - 2014

Script Code : 523523 CLASS OF SECURITY : EQUITY Quarter Ended : 31- Mar - 2014
 (I)(a) Statement Showing Shareholding Pattern Face Value : 2

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	7248000	100	6.82
held by public	0	0	0
Total	7248000	100	6.82
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities			106217300

Category Code	Category of Shareholder(s)	Number of Shareholder(s)	Total Number of shares	Number of shares held in Dematerialised Form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	2106930	2106930	3.00	2.13	1584750	75.22
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	37101520	37101520	52.75	37.49	25349520	68.32
(d)	Financial Institutions/ Banks							
(e)	Others							
	i)Trusts							
	ii)Directors							
	iii)Employee Welfare Trust							
	SUB TOTAL (A)(1)	9	39208450	39208450	55.75	39.62	26934270	68.70
(2)	Foreign							
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Others							
	SUB TOTAL (A)(2)	0	0	0	0	0	0	0.00
	TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)	9	39208450	39208450	55.75	39.62	26934270	68.70
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	1	500	500	0.00	0.00		
(b)	Financial Institutions / Banks	2	7150000	7150000	10.17	7.22		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	3	4012550	4012550	5.71	4.05		
(g)	Foreign Venture Capital Investors							
(h)	Others							
	i)Trusts							
	SUB TOTAL (B)(1)	6	11163050	11163050	15.87	11.28		
(2)	Non - Institutions							
(a)	Bodies Corporate	83	16217199	16195699	23.06	16.39		
(b)	Individuals							
	i) Individual Shareholders holding nominal share capital up to Rs.1 Lakh	3277	2373675	1369270	3.38	2.40		
	ii) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh	3	1163736	1163736	1.65	1.18		
(c)	Others							
	i)Employees							
	ii)Non Resident Repatriates	10	6167	6167	0.01	0.01		
	iii)Non Resident Non Repatriates	2	509	509	0.00	0.00		
	iv)Non domestic Companies							
	v)Trusts							
	vii)Others - Clearing Members	10	22190	22190	0.03	0.02		
	vi)Directors & their Relatives & Friends	3	174599	174599	0.25	0.18		
	viii)Foreign Nationals							
	SUB TOTAL (B)(2)	3388	19958075	18932170	28.38	20.17		
	TOTAL Public Shareholding(B) = (1) + (2)	3394	31121125	30095220	44.25	31.45		
	TOTAL (A)+(B)	3403	70329575	69303670	100.00	71.06		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	i) Promoters	0	0	0		0.00		
	ii) Public	1	28639725	28639725		28.94		
	Total (i+ii)	1	28639725	28639725		28.94		
	GRAND TOTAL (A) + (B) + (C)	3404	98969300	97943395		100.00	26934270	27.21



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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

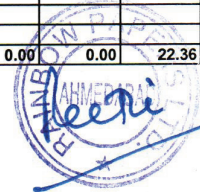
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ORIENT NEWSPRINT LIMITED	23377520	23.62	13377520	57.22	13.52	0	0	0	0	22.01
2	RAINBOW INDUSTRIAL PARK PRIVATE LIMITED	6819000	6.89	6819000	100.00	6.89	0	0	0	0	13.32
3	DRUPA SUPPLIERS PRIVATE LIMITED	6905000	6.98	5153000	74.63	5.21	7248000	100	0	0	6.50
4	AJAYKUMAR RADHESHYAM GOENKA	1120750	1.13	1120750	100.00	1.13	0	0	0	0	1.06
5	DRAUPADIDEVI GOENKA	464000	0.47	464000	100.00	0.47	0	0	0	0	0.44
6	SANGEETA AJAY GOENKA	337500	0.34	0	0.00	0.00	0	0	0	0	0.32
7	TALATI NIKITA ANIKET	181680	0.18	0	0.00	0.00	0	0	0	0	0.17
8	AJAY GOENKA JT WITH SANGEETA GOENKA	2500	0.00	0	0.00	0.00	0	0	0	0	0.00
9	NIYATI SUNNY AGRAWAL	500	0.00	0	0.00	0.00	0	0	0	0	0.00
TOTAL		39208450	39.62	26934270	68.70	27.21	7248000	100	0	0	43.82



RAINBOW PAPERS LIMITED

(1)(c)(i) Statement showing Shareholding of persons belonging to the category
 "Public" and holding more than 1% of the total number of shares"

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DEVKANT SYNTHETICS (INDIA) PVT. LTD.	4920487	4.97	0	0	0	0	4.63
2	LIFE INSURANCE CORPORATION OF INDIA	4500000	4.55	0	0	0	0	4.24
3	INDIA FOCUS CARDINAL FUND	2880500	2.91	0	0	0	0	2.71
4	GENERAL INSURANCE CORPORATION OF INDIA	2650000	2.68	0	0	0	0	2.49
5	HEADWAY CAPITAL ADVISORS LIMITED	2389219	2.41	0	0	0	0	2.25
6	DEVKANT SYNTHETICS INDIA PVT. LTD	1628000	1.64	0	0	0	0	1.53
7	BDR SECURITIES LIMITED	1528213	1.54	0	0	0	0	1.44
8	GUINNESS SECURITIES LIMITED	1162512	1.17	0	0	0	0	1.09
9	DEVKANT SYNTHETICS INDIA PRIVATE LIMITED	1069259	1.08	0	0	0	0	1.01
10	CHINTAN PARESH BHAGAT	1022587	1.03	0	0	0	0	0.96
TOTAL		23750777	24.00	0.00	0.00	0.00	0.00	22.36



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(I)(c)(ii) Statement showing Shareholding of persons belonging to the category
 “Public” and holding more than 5% of the total number of shares”

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of		Details of		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00	0	0	0	0	0.00



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	DRUPA SUPPLIERS PVT. LTD.	1752000	1.77	Promoter / Promoter Group
2	ORIENT NEWSPRINT LIMITED	10000000	10.10	Promoter / Promoter Group
		11752000	11.87	



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	28639725	28639725	28.94
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		28639725	28639725	28.94



Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

