



Date: 6th August 2012.

Bombay Stock Exchange Ltd.,
PhirozeJeebhoy Towers
Dalal Street
Mumbai 400001
Fax # 22723121 / 2037 / 2039

Scrip Code No. 500361

Dear sir,

**Sub: Merger of RAS Propack Lamipack (RPLL) with Essel Propack Limited (EPL)
Unaudited Quarterly Results Under Clause 41 for Quarter ended 30th June 2012.**

Further to our letter dated 11th May 2012 wherein it was informed that the Board for Industrial and Financial Reconstruction (BIFR), New Delhi, in its hearing held on May 10, 2012, had approved Modified Draft Rehabilitation Scheme including the Scheme of Merger of RAS Propack Lamipack Ltd.(RPLL), with Essel Propack Ltd(EPL). RPLL has merged with EPL w.e.f. April 1, 2011. The Modified Sanctioned scheme and the order will be issued by BIFR on receipt of certain clarifications.

Necessary effect has been given by EPL in its Unaudited results for the quarter/year ended 31 March, 2012 and quarter ended 30 June, 2012. In view of above the Unaudited quarterly results of RPLL for the Quarter ended on 30th June 2012, will not be published by the Company (RPLL).

A copy of the Summary Proceedings of the hearing held at BIFR on 10th May, 2012 is enclosed for your kind information.

Kindly acknowledge receipt and take note of the same.

Thanking you,

For: RAS Propack Lamipack Ltd.

A handwritten signature in black ink, appearing to read 'Girish Shah'.

Girish Shah
(Authorised Signatory)



36 Kms Stone, Waki Khurd, Pune Nasik Highway, Chakan – 410 501.

