

RAS PROPAC LAMPACK LIMITED

REGD. OFFICE : 36 Kms. Stone, Waki Khurd, Pune Nasik Highway, Chakan 410501, Dist. Pune

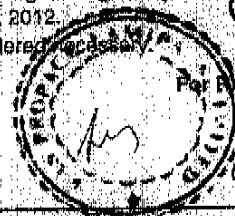
UNAUDITED FINANCIAL RESULTS**FOR TWELVE MONTHS ENDED 30th SEPTEMBER, 2011***(Rs in Lakhs)*

Sr. No.	Particulars	3 Months Ended on		Year to Date figures for the Period Ended on	
		30/09/2011 Reviewed	30/09/2010 Reviewed	30/09/2011 Reviewed	30/09/2010 Audited
1	(a) Net Sales / Income from Operations	115.05	110.93	432.58	404.68
	(b) Other operating income			4.58	0.21
2	Expenditure				
	a. (Increase) / Decrease in Stock in trade				
	b. Consumption of Raw Materials				
	c. Employees Cost	17.81	5.79	64.98	56.02
	d. Depreciation	6.79	6.32	25.62	35.73
	e. Other Expenditure	73.64	413.48	255.90	502.67
	I. Total	98.24	425.59	346.50	594.42
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	16.81	(314.66)	90.68	(290.13)
4	Other Income	1.07	(0.56)	7.67	21.58
5	Profit before Interest and Exceptional Items (3+4)	17.88	(315.22)	98.35	(268.55)
6	(Gain)/Loss on Foreign Exchange Fluctuations (Net)				39.38
7	Interest (net)		5.46		95.34
8	Profit after Interest but before Exceptional Items (5-6-7)	17.88	(320.68)	98.35	(324.58)
9	Exceptional Items	(16.34)	(1,655.24)	(64.44)	7,681.57
10	Profit(+)/Loss(-) before Tax for the period (8+9)	1.54	(1,975.92)	33.89	7,357.01
11	Tax expenses				
12	Net Profit (+)/Loss (-) after tax for the period (10-11)	1.54	(1,975.92)	33.89	7,357.01
13	Paid-up equity share capital (Face Value Rs.10/- each)	1,038.32	1,038.32	1,038.32	1,038.32
14	Reserves excluding Revaluation reserves	(2,091.70)	(3,084.06)	(2,091.70)	(3,084.06)
15	Basic and Diluted EPS for the year, to date and for the previous year (Rs.)				
	- before exceptional items	0.17	(3.09)	0.95	(3.18)
	- after exceptional items	0.01	(19.03)	0.33	70.85
16	Public shareholding				
	- Number of Shares	2,045,005	2,045,005	2,045,005	2,045,005
	- Percentage of Shareholding	19.70	19.70	19.70	19.70
17	Promoter & Promoter Group Shareholding				
	a) Pledged / Encumbered:-				
	- # of Shares	119,995	-	119,995	-
	- % of Shares (As a % of total Share holding of Promoter)	1.44	-	1.44	-
	- % of Shares (As a % of total Share Capital of Company)	1.15	-	1.15	-
	b) Non-Encumbered:-				
	- # of Shares	8,218,200	8,336,195	8,218,200	8,336,195
	- % of Shares (As a % of total Share holding of Promoter)	98.56	100.00	98.56	100.00
	- % of Shares (As a % of total Share Capital of Company)	79.15	80.30	79.15	80.50

NOTES:-

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on November 07, 2011. The statutory Auditors have carried out limited review of the results for the Quarter/12 Months ended September 30, 2011.
- The Company was declared as a "SICK Industrial Company" by Hon. BIFR. The Hon. BIFR vide its order dated 17/02/2009 had approved the scheme of rehabilitation (Sanctioned Scheme) of the Company. The Company has not achieved the operational projections of sanctioned scheme in view of operational and economic factors. The Operating Agency, IDBI Bank, has filed Draft Modified Rehabilitation Scheme with Honourable BIFR on 07th July, 2011 for merger with Co-Promoters M/s. Essel Propack Ltd. as per directions given by Honourable BIFR on 09.05.2011. The scheme of merger is subject to approval of Honourable BIFR.
- The Company has only one reportable segment under AS-17.
- In view of uncertainty of recoupment of past carried forward losses, no provision for "Deferred Tax Assets" is being made in the
- The Number of Investor Complaints at the beginning and pending at the end of the quarter is NIL. Four complaints were received and resolved during the quarter.
- The Company vide its Board of Directors meeting held on October 05, 2011 has extended the accounting year from September 30, 2011 to March 31, 2012. The Company is in the process of completing the regulatory formalities in this regard. Accordingly the accounting period will be for eighteen months ending on March 31, 2012.
- Figures of the previous period have been regrouped wherever considered necessary.

Place: Mumbai
Date: November, 07, 2011



For RAS PROPAC LAMPACK LIMITED

Sandeep Kaji
(Chairman & Managing Director)