

(1)(a) Statement Showing Shareholding Pattern

| Name of the Company: <b>Rathi India Limited</b>  |                                      |  |   |
|--|--------------------------------------|--|---|
| Scrip Code:  |                                      |  | Quarter ended: 31.03.2014   |
| <b>Partly paid-up-shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/ promoter group   | NIL                                  | NIL  | NIL   |
| Held by Public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of Outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/ promoter group   | NIL                                  | NIL  | NIL   |
| Held by Public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/ promoter group   | NIL                                  | NIL  | NIL   |
| Held by Public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Total paid-up capital of the company ,assuming full conversion of warrants and convertible securities</b> | <b>NIL</b>                           |  |   |

Place: New Delhi

Date: 09/04/2014

for Rathi India Limited

  
(Director)

## (1)(a) Statement Showing Shareholding Pattern

| Name of the Company: <b>Rathi India Limited</b> |   |                        |                          |  |  |                          |  |                        |
|---|---|------------------------|--------------------------|--|--|--------------------------|--|------------------------|
| Scrip Code:                                     |   |                        | Quarter ended:31.03.2014 |  |  |                          |  |                        |
| Category code                                   | Category of shareholder   | Number of shareholders | Total number of shares   | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                          | Shares pledged or otherwise encumbered |                        |
|   |   |                        |                          |  | As a percentage of A+B                                       | As a percentage of A+B+C | No. of Shares                          | As a percentage        |
| (I)   | (II)  | (III)                  | (IV)                     | (V)  | (VI)   | (VII)                    | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>                                      | <b>Shareholding of promoter and Promoter Group<sup>2</sup></b>    |                        |                          |  |  |                          |  |                        |
| <b>1</b>  | <b>Indian</b>   |                        |                          |  |  |                          |  |                        |
| (a)   | Individual/ Hindu Undivided Family                                | 2                      | 21350                    | 0  | 1.90   | 1.90                     | 0                                      | 0                      |
| (b)   | Central Government/State Government(s)                            | 0                      | 0                        | 0  | 0  | 0.000                    | 0                                      | 0                      |
| (c)   | Bodies Corporate  | 7                      | 724872                   | 0  | 64.43  | 64.43                    | 0                                      | 0                      |
| (d)   | Financial Institutions/Banks                                      | 0                      | 0                        | 0  | 0  | 0.000                    | 0                                      | 0                      |
| (e)   | Any Other (specify)   | 0                      | 0                        | 0  | 0  | 0.000                    | 0                                      | 0                      |
|   | Sub-Total (A) (1)   | 9                      | 746222                   | 0  | 66.33  | 66.33                    | 0                                      | 0                      |
| <b>2</b>  | <b>Foreign</b>  |                        |                          |  |  |                          |  |                        |
| (a)   | Individuals (Non Resident Individuals/Foreing individuals)        | 0                      | 0                        | 0  | 0  | 0                        | 0                                      | 0                      |
| (b)   | Bodies Corporate  | 0                      | 0                        | 0  | 0  | 0                        | 0                                      | 0                      |
| (c)   | Institutions  | 0                      | 0                        | 0  | 0  | 0                        | 0                                      | 0                      |
| (d)   | Any Other (specify)   | 0                      | 0                        | 0  | 0  | 0                        | 0                                      | 0                      |
|   | Sub-Total (A) (2)   | 0                      | 0                        | 0  | 0  | 0                        | 0                                      | 0                      |
|   | Total Shareholding of Promoter and Promoter Group (A) = A(1)+A(2) | 9                      | 746222                   | 0  | 66.33  | 66.33                    | 0                                      | 0                      |
| <b>(B)</b>                                      | <b>Public shareholding<sup>3</sup></b>                            |                        |                          |  |  |                          | NA                                     | NA                     |
| <b>1</b>  | <b>Institutions</b>   |                        |                          |  |  |                          | NA                                     | NA                     |
| (a)   | Mutual Funds/UTI  | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
| (b)   | Financial Institutions/Banks                                      | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
| (c)   | Central Government/State Government(s)                            | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
| (d)   | Venture Capital Funds   | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
| (e)   | Insurance Companies   | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
| (f)   | Foreing Institutional Investors                                   | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
| (g)   | Foreign Venture Capital Investor                                  | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
| (h)   | Any other (specify)   | 0                      | 0                        | 0  | 0  | 0                        |  |                        |
|   | Sub-Total (B) (1)   | 0                      | 0                        | 0  | 0  | 0                        |  |                        |

*Atul*

## (1)(a) Statement Showing Shareholding Pattern

| Name of the Company: <b>Rathi India Limited</b> |   |                        |                        |  |  |                          |  |                        |
|---|---|------------------------|------------------------|--|--|--------------------------|--|------------------------|
| Scrip Code: <b>Quarter ended:31.03.2014</b>     |   |                        |                        |  |  |                          |  |                        |
| Category code                                   | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                          | Shares pledged or otherwise encumbered |                        |
|   |   |                        |                        |  | As a percentage of A+B                                       | As a percentage of A+B+C | No. of Shares                          | As a percentage        |
| (I)   | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                    | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>2</b>  | <b>Non-institutions</b>   |                        |                        |  |  |                          | NA                                     | NA                     |
| (a)   | Bodies Corporate  | 8                      | 26700                  | 0  | 2.37   | 2.37                     |  |                        |
| (b)   | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.        | 1891                   | 319583                 | 0  | 28.41  | 28.41                    |  |                        |
|   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 2                      | 31795                  | 0  | 2.83   | 2.83                     |  |                        |
| (c)   | Any Other (Non Res Individual)  | 2                      | 700                    | 0  | 0.06   | 0.06                     |  |                        |
|   | <b>Sub-Total (B)(2)</b>   | <b>1903</b>            | <b>378778</b>          | <b>0</b>                                     | <b>33.67</b>   | <b>33.67</b>             |  |                        |
|   | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                | <b>1903</b>            | <b>378778</b>          | <b>0</b>                                     | <b>33.67</b>   | <b>33.67</b>             | NA                                     | NA                     |
|   | <b>Total (A)+(B)</b>  | <b>1912</b>            | <b>1125000</b>         | <b>0</b>                                     | <b>100.00</b>  | <b>100</b>               |  |                        |
| <b>C</b>  | Shares held by Custodians and against which Depository Receipts have been issued  | 0                      | 0                      | 0  |  | 0                        | NA                                     | NA                     |
|   | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1912</b>            | <b>1125000</b>         | <b>0</b>                                     | <b>NA</b>  | <b>100</b>               |  |                        |

*Adil*

**(1)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter & Promoter Group"**

| S.No | Name of the Shareholder   | Details of shares held      |   |            | Encumbered share(s)                    |  |                                   | Details of warrants                                       |  |   | Details of convertible securities |              |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------|---|-----------------------------|---|------------|--|--|-----------------------------------|---|--|---|-----------------------------------|--------------|--|--|
|      |   | (iii)<br>No. of shares held | (iv)<br>As a % of grand total (A)+(B)+(C) | (v)<br>No. | (vi)=(v)/(iii) *100<br>As a percentage | (vii)<br>As a % of grand total (A)+(B)+(C) of sub-clause (k) | (viii)<br>Number of warrants held | (ix)<br>As a % total number of warrants of the same class | (x)<br>Number of convertible securities held | (xi)<br>As % total number of convertible securities of the same class | (xii)                             | (xiii)       |  |  |
| 1    | Deeptral Investments Ltd.   | 556075                      | 49.43                                     | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 49.43        |  |  |
| 2    | Gagar Metals Pvt. Ltd   | 100                         | 0.01                                      | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 0.01         |  |  |
| 3    | Valencia Credits Pvt. Ltd. (formerly known as Valencia Credits Limited)               | 100                         | 0.01                                      | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 0.01         |  |  |
| 4    | Ferrous Investments Pvt. Ltd. (formerly known as Gaurav Leasing Pvt. Ltd)             | 100                         | 0.01                                      | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 0.01         |  |  |
| 5    | Gaurav Credits Pvt. Ltd. (formerly known as Gaurav Credits Ltd)                       | 158447                      | 14.08                                     | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 14.08        |  |  |
| 6    | Pirinus Capital Pvt. Ltd. (formerly known as Rapid Growth Capital Services Pvt. Ltd.) | 50                          | 0.00                                      | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 0.00         |  |  |
| 7    | G. R. Buildwell Ltd   | 100000                      | 0.89                                      | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 0.89         |  |  |
| 8    | Garima Jain   | 21350                       | 1.90                                      | 0          | 0                                      | 0  | 0                                 | 0   | 0  | 0   | 0                                 | 1.90         |  |  |
|      | <b>Total</b>  | <b>746222</b>               | <b>66.33</b>                              | <b>0</b>   | <b>0</b>                               | <b>0</b>   | <b>0</b>                          | <b>0</b>  | <b>0</b>                                     | <b>0</b>  | <b>0</b>                          | <b>66.33</b> |  |  |

Place: New Delhi  
Date: 09/04/2014

for Ratih India Limited  
(Director)

(I) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| S.No. | Name of the Share               | No. of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+© indicated in Statement at para(i)(a) above) | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---------------------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|       |                                 |                    |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | %w.r.t total number of convertible securities of the same class |  |
| 1     | Sidhvandan Enterprises Pvt. Ltd | 24000              | 2.13  | 0                       | 0   | 0                                     | 0   | 2.13   |
| 2     | Anjini Kumar                    | 20896              | 1.86  | 0                       | 0   | 0                                     | 0   | 1.86   |
|       | <b>TOTAL</b>                    | <b>44896</b>       | <b>3.99</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>3.99</b>  |

Place: New Delhi

Date: 09/04/2014

for Rathi India Limited

  
(Director)

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| S.No.                  | Name(s) of the shareholder(s) and the Person Acting in concert(PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l) (a) above) | Details of warrants |   | Details of convertible securities  |   | Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------|---|------------------|---|---------------------|---|------------------------------------|---|--|
|                        |   |                  |   | No. of warrants     | As a % total number of warrants of the same class | No. of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| ----- <b>NIL</b> ----- |   |                  |   |                     |   |                                    |   |  |

Place: New Delhi  
 Date: 09/04/2014

for Rathindia Limited  
  
 (Director)