

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: SESA STERILITE LIMITED		Name of the Scrip:	
SCRIP CODE:	500295		
Class of Security:			
QUARTER ENDED:	30/06/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	502168	100.00%	2.67%
Total:	502168	100.00%	2.67%
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	3046117119	100	100.00

Note :

The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 216.80 million. FCCBs are convertible into Equity Shares at a conversion price of Rs.346.88 per shares and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders. The conversion price is subject to adjustment in certain circumstances. Unless previously converted, redeemed or repurchased and cancelled, the FCCBs fall due for redemption on October 31, 2014 at par.

Erstwhile Sterilite Industries (India) Limited (SIIL) has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SIIL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SIIL ADS. Post merger FCCNs of SIIL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principal amount of notes. which is equal to a conversion price of approximately \$38.88 per Sesa ADS.

For Sesa Sterilite Ltd.


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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	NO OF SHARES AS a PERCENTAGE of (A+B)	NO OF SHARES HELD IN DEMATERIALIZED FORM	AS a PERCENTAGE of (A+B+C)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES	SHARES PLEDGE OR OTHERWISE ENCUMBERED	
									NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II) PROMOTER AND PROMOTER GROUP									
(1)	INDIAN									
(a)	Individual /HUF	4	445496	445496	0.02	0	0.02	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0.00	
(c)	Bodies Corporate	1	121740	121740	0.00	0	0.00	0	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0	0.00	0	0.00	
(e)	Others	0	0	0	0.00	0	0.00	0	0.00	
	Sub-Total A(1) :	5	567236	567236	0.02	0	0.02	0	0.00	
(2)	FOREIGN									
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0.00	
(b)	Bodies Corporate	5	1691084415	1691084415	62.02	0	62.02	0	0.00	
(c)	Institutions	0	0	0	0.00	0	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0	0	0.00	0	0.00	0	0.00	
(e)	Others	0	0	0	0.00	0	0.00	0	0.00	
	Sub-Total A(2) :	5	1691084415	1691084415	62.02	0	62.02	0	0.00	
	Total A=A(1)+A(2)	10	1691651651	1691651651	62.04	0	62.04	0	0.00	
(B)	PUBLIC SHAREHOLDING									
(1)	INSTITUTIONS									
(a)	Mutual Funds /UTI	226	60951679	60940399	2.24	0	2.24	0	2.06	
(b)	Financial Institutions /Banks	112	105084926	105037306	3.85	0	3.85	0	3.54	
(c)	Central Government / State Government(s)	1	1680	0	0.00	0	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0	0.00	0	0.00	
(e)	Insurance Companies	6	29520700	29416700	1.08	0	1.08	0	1.00	
(f)	Foreign Institutional Investors	463	517986159	517971575	19.00	0	19.00	0	17.47	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	0	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0	0.00	0	0.00	
(i)	Others	0	0	0	0.00	0	0.00	0	0.00	
	Sub-Total B(1) :	808	713545144	713365980	26.17	0	26.17	0	24.07	
(2)	NON-INSTITUTIONS									
(a)	Bodies Corporate	3058	98457797	97128261	3.61	0	3.61	0	3.32	
(b)	Individuals									
	(i) Individuals holding nominal share capital upto Rs.1 lakh	365501	147367995	126405111	5.41	0	5.41	0	4.97	
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	41	18750833	18750833	0.69	0	0.69	0	0.63	

For Sesa Sterilite Ltd.


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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES AS a PERCENTAGE (VIII)	
(i)							(IX)=(VIII)/(IV)*100	
(c)	Others							
	TRUSTS	49	46156082	3544786	1.69	1.56		
	NON RESIDENT INDIANS	5558	4227647	4011625	0.16	0.14		
	FOREIGN NATIONALS	1	5400	5400	0.00	0.00		
	FOREIGN BODIES-DR	6	4546793	4546793	0.17	0.15		
	FOREIGN BODIES	2	7794	7794	0.00	0.00		
	DIRECTORS	1	1000	1000	0.00	0.00		
	CLEARING MEMBERS	310	1776699	1776699	0.07	0.06		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	374527	321298040	256178302	11.78	10.84		
	Total B=B(1)+B(2) :	375335	1034843184	969544282	37.96	34.91		
	Total (A+B) :	375345	2726494835	2661195933	100.00	91.97		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	*	99292708	99292708		3.35		
(2)	Public	1	138886944	138886944		4.68		
	Sub- Total C (1+2)		238179652	238179652		8.03		
	GRAND TOTAL (A+B+C) :	375346	2964674487	2899375585		100.00	0	

1 *Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares.

2 The Company has outstanding Foreign Currency Convertible Bonds(FCCBs) to the tune of USD 216.80 million. FCCBs are convertible into Equity Shares at a conversion price of Rs.346.88 per share and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders. The conversion price is subject to adjustment in certain circumstances. Unless previously converted, redeemed or repurchased and cancelled, the FCCBs fall due for redemption on October 31, 2014 at par.

3 Erstwhile Sterilite Industries (India) Limited (SIL) has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SIL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SIL ADS. Post merger FCCNs of SIL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principle amount of notes, which is equal to a conversion price of approximately \$38.88 per Sesa ADS.

4 Allotment of 3,30,384 equity shares to shareholders of erstwhile Sterilite Industries (India) Limited have been kept in abeyance.

For Sesa Sterilite Ltd.


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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr. No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage (VI)/(III)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	AS a % total number of warrants the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	TWIN STAR HOLDINGS LIMITED	950589594	32.06	0	0.00	0.00	0	0.00	0	0.00	0.00	31.21
2	FINSIDER INTERNATIONAL COMPANY LIMITED	401496480	13.54	0	0.00	0.00	0	0.00	0	0.00	0.00	13.18
3	TWINSTAR HOLDINGS LIMITED	256414146	8.65	0	0.00	0.00	0	0.00	0	0.00	0.00	8.42
4	WESTGLOBE LIMITED	44343139	1.50	0	0.00	0.00	0	0.00	0	0.00	0.00	1.46
5	WELTER TRADING LIMITED	38241056	1.29	0	0.00	0.00	0	0.00	0	0.00	0.00	1.26
6	ANKIT AGARWAL	195200	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00	0.01
7	PRATIK PRAVIN AGARWAL	144600	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
8	AGARWAL GALVANISING P LTD	121740	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
9	SUMAN DIDWANIA	87696	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
10	SAKSHI MODY	18000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
	TOTAL :	1691651651	57.06	0	0.00	0.00	0	0.00	0	0.00	0.00	55.53

Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 (3.35%) equity shares. One(1) American Depository Shares represents four (4) equity shares.

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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sl.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	138886944	4.68	0	0.00	0	0.00	4.56	
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	69906539	2.36	0	0.00	0	0.00	2.29	
3	LIFE INSURANCE CORPORATION OF INDIA	47272186	1.59	0	0.00	0	0.00	1.55	
4	BHADRAM JANHIT SHALIKA	42608460	1.44	0	0.00	0	0.00	1.40	
	TOTAL :	298674129	10.07	0	0.00	0	0.00	9.81	

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Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding (l)(c)(ii) more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants the same class	Number of convertible securities held	Number of convertible securities of the same class		
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	138886944	4.68	0	0.00	0	0.00	0.00	4.56
TOTAL :		138886944	4.68	0	0.00	0	0.00	0.00	4.56

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STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(I)(d)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
		0	0
	TOTAL :		

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STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	ADR	238179652	238179652
	TOTAL :	238179652	238179652
			8.03

For Sesa Sterilite Ltd.

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Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)		Type of outstanding DR (ADRs, GDRs, SD Rs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above}
Sr.No.	Name of the DR Holder			
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADR	99292708	3.35
TOTAL :			99292708	3.35

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