

## SHARP INDUSTRIES LIMITED

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE 3rd QUARTER ENDED ON 30TH JUNE, 2013

Rs. in Laacs

| PART - I   |   |  |  |  |  |   |  |
|--|---|--|--|--|--|---|--|
| Statement of Unaudited Results for the Third Quarter Ended on 30/06/2013 |   |  |  |  |  |   |  |
| Sr. No.  | Particulars   | 3 Months ended on 30/06/2013 (Unaudited) | Preceding 3 Months ended on 31/03/2013 (Unaudited) | 3 Months ended on 30/06/2012 (Unaudited) | Year to date figures for the Current Period 9 Months ended on 30/06/2013 (Unaudited) | Year to date figures for the Previous Year 9 Months ended on 30/06/2012 (Unaudited) | Previous Accounting the year ended on 30/09/2012 (Audited) |
| <b>1</b>   | <b>Income From Operations</b>   |  |  |  |  |   |  |
|  | (a) Net Sales/Income from Operation (Net of Excise Duty)  | 7614.75                                  | 7438.97  | 5350.10                                  | 22169.22   | 16287.19  | 22107.13   |
|  | (b) Other Operating Income  | 0.00                                     | 0.00   | 0.00                                     | 0.00   | 0.00  | 0.00   |
|  | <b>Total Income from Operation (Net)</b>  | <b>7614.75</b>                           | <b>7438.97</b>                                     | <b>5350.10</b>                           | <b>22169.22</b>  | <b>16287.19</b>   | <b>22107.13</b>  |
| <b>2</b>   | <b>Expenses</b>   |  |  |  |  |   |  |
|  | (a) Cost of Materials Consumed  | 7764.61                                  | 6043.36  | 4411.90                                  | 19110.36   | 13366.40  | 18403.27   |
|  | (b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade                                       | (1487.77)                                | 217.41   | (25.55)                                  | (599.03)   | (223.77)  | (534.44)   |
|  | (c) Employee Benefit Expense  | 161.25                                   | 120.90   | 149.30                                   | 397.64   | 362.75  | 473.33   |
|  | (d) Depreciation & Amortisation Expense   | 163.39                                   | 140.98   | 129.76                                   | 461.38   | 431.51  | 623.18   |
|  | (e) Manufacturing Expenses  | 267.40                                   | 130.43   | 149.85                                   | 525.88   | 404.68  | 651.59   |
|  | (f) Other Expenses  | 6.00                                     | 67.09  | 54.02                                    | 143.74   | 186.07  | 199.04   |
|  | <b>Total Expenses</b>   | <b>6875.01</b>                           | <b>6720.17</b>                                     | <b>4869.28</b>                           | <b>20039.97</b>  | <b>14527.64</b>   | <b>19815.97</b>  |
| <b>3</b>   | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                   | <b>739.74</b>                            | <b>718.80</b>                                      | <b>480.82</b>                            | <b>2129.25</b>   | <b>1759.55</b>  | <b>2291.16</b>   |
| <b>4</b>   | <b>Other Income</b>   | <b>42.67</b>                             | <b>3.02</b>  | <b>0.00</b>                              | <b>47.34</b>   | <b>0.00</b>   | <b>4.94</b>  |
| <b>5</b>   | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)</b>                      | <b>782.41</b>                            | <b>721.82</b>                                      | <b>480.82</b>                            | <b>2176.59</b>   | <b>1759.55</b>  | <b>2296.10</b>   |
| <b>6</b>   | <b>Finance Cost</b>   | <b>243.17</b>                            | <b>243.89</b>                                      | <b>179.53</b>                            | <b>694.38</b>  | <b>462.47</b>   | <b>695.17</b>  |
| <b>7</b>   | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)</b>                | <b>539.24</b>                            | <b>477.93</b>                                      | <b>301.29</b>                            | <b>1,482.21</b>  | <b>1,297.08</b>   | <b>1,600.93</b>  |
| <b>8</b>   | <b>Exceptional Items : Add/(Less)</b>   | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>   | <b>0.00</b>  |
| <b>9</b>   | <b>Profit / (Loss) from Ordinary Activities before tax (7+/-8)</b>  | <b>539.24</b>                            | <b>477.93</b>                                      | <b>301.29</b>                            | <b>1482.21</b>   | <b>1297.08</b>  | <b>1600.93</b>   |
| <b>10</b>  | <b>Tax Expenses</b>   | <b>107.83</b>                            | <b>95.59</b>                                       | <b>0.00</b>                              | <b>296.43</b>  | <b>0.00</b>   | <b>79.97</b>   |
| <b>11</b>  | <b>Profit / (Loss) from Ordinary Activities after tax (9+/-10)</b>  | <b>431.41</b>                            | <b>382.34</b>                                      | <b>301.29</b>                            | <b>1185.78</b>   | <b>1297.08</b>  | <b>1520.96</b>   |
| <b>12</b>  | <b>Extraordinary Item (net of tax expense)</b>  | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>   | <b>0.00</b>  |
| <b>13</b>  | <b>Net Profit / (Loss) for the period (11+/-12)</b>   | <b>431.41</b>                            | <b>382.34</b>                                      | <b>301.29</b>                            | <b>1185.78</b>   | <b>1297.08</b>  | <b>1520.96</b>   |
| <b>14</b>  | <b>Share of profit / (loss) of associates</b>   | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>   | <b>0.00</b>  |
| <b>15</b>  | <b>Minority interest</b>  | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>                              | <b>0.00</b>  | <b>0.00</b>   | <b>0.00</b>  |
| <b>16</b>  | <b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 +/- 14 +/- 15)</b> | <b>431.41</b>                            | <b>382.34</b>                                      | <b>301.29</b>                            | <b>1185.78</b>   | <b>1297.08</b>  | <b>1520.96</b>   |
| <b>17</b>  | <b>Paid-up Equity Share Capital</b><br>Equity Shares of Rs. 10/- each   | <b>1995.28</b>                           | <b>1995.28</b>                                     | <b>1995.28</b>                           | <b>1995.28</b>   | <b>1995.28</b>  | <b>1995.28</b>   |
| <b>18</b>  | <b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>                          |  |  |  |  |   | <b>8124.63</b>   |
| <b>19. i.</b>  | <b>Earnings per share (before extraordinary items) of Rs 10/- each (Not Annualised)</b>                                 |  |  |  |  |   |  |
|  | (a) Basic   | 2.16                                     | 1.92   | 1.51                                     | 5.94   | 6.50  | 7.62   |
|  | (b) Diluted   | 2.16                                     | 1.92   | 1.51                                     | 5.94   | 6.50  | 7.62   |
| <b>19. ii.</b>   | <b>Earnings per share (after extraordinary items) of Rs 10/- each (Not Annualised)</b>                                  |  |  |  |  |   |  |
|  | (a) Basic   | 2.16                                     | 1.92   | 1.51                                     | 5.94   | 6.50  | 7.62   |
|  | (b) Diluted   | 2.16                                     | 1.92   | 1.51                                     | 5.94   | 6.50  | 7.62   |



**PART - II****Select Information for the 3rd Quarter Ended on 30/06/2013**

| <b>A. PARTICULARS OF SHAREHOLDING</b> |  |                                     |         |           |         |           |
|---------------------------------------|--|-------------------------------------|---------|-----------|---------|-----------|
| <b>1</b>                              | <b>Public Shareholding</b>   |                                     |         |           |         |           |
|                                       | Number of Shares   | 1416412                             | 1416412 | 13293418  | 1416412 | 13293418  |
|                                       | Percentage of Shareholding   | 70.99                               | 70.99   | 66.62     | 70.99   | 66.62     |
| <b>2</b>                              | <b>Promoters and Promoter Group Shareholding</b>   |                                     |         |           |         |           |
|                                       | (a) Pledged / Encumbered   |                                     |         |           |         |           |
|                                       | Number of Shares   | -                                   | -       | 3,657,251 | -       | 3,657,251 |
|                                       | Percentage of Shares<br>(as a % of total Shareholding of Promoter and<br>Promoter Group) | -                                   | -       | 54.92     | -       | 54.92     |
|                                       | Percentage of Shares<br>(as a % of total Share Capital of the Company)                   | -                                   | -       | 18.33     | -       | 18.33     |
|                                       | (b) Non-Encumbered   |                                     |         |           |         |           |
|                                       | Number of Shares   | 5788692                             | 5788692 | 6659401   | 5788692 | 3002150   |
|                                       | Percentage of Shares<br>(as a % of total Shareholding of Promoter and<br>Promoter Group) | 29.01                               | 29.01   | 100.00    | 29.01   | 45.08     |
|                                       | Percentage of Shares<br>(as a % of total Share Capital of the Company)                   | 100.00                              | 29.01   | 33.38     | 100.00  | 15.05     |
|                                       | <b>Particulars</b>   | <b>3 Months ended on 30/06/2013</b> |         |           |         |           |
| <b>B.</b>                             | <b>INVESTOR COMPLAINTS</b>   |                                     |         |           |         |           |
|                                       | Pending at the beginning of the quarter  | -                                   |         |           |         |           |
|                                       | Received during the quarter  | 4                                   |         |           |         |           |
|                                       | Disposed of during the quarter   | -                                   |         |           |         |           |
|                                       | Remaining unresolved at the end of the quarter   | -                                   |         |           |         |           |

**Notes:**

- The above results were taken on record by the Board of Directors at their meeting held on 01/08/2013
- Segment reporting prescribed with respect to products under AS - 17 is not applicable

Place: Mumbai

Date : 08/01/2013

For SHARP INDUSTRIES LIMITED

DIRECTOR

