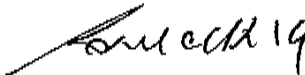


From: ALL Benefit Trust
(Beneficiary-Shareholders of Apar Industries Ltd)
"Apar House", Corporate Park,
Sion - Trombay Road, Chembur,
Mumbai - 400 071.

By Fax & Courier

Annexure - B

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
1	Name of the Target Company (TC)	Uniflex Cables Limited	
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AIL Benefit Trust	
3	Whether the acquirer belongs to Promoter / Promoter Group	Promoter	
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)	
5	Details of the acquisition / disposal / holding of shares / voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable
			% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a.	Shares carrying voting rights	1,000	0.004%
b.	Voting rights (VR) otherwise than by shares	N.A.	N.A.
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.
Total (a+b+c)		1,000	0.004%
Details of acquisition/sale			
a.	Shares carrying voting rights acquired/ sold	16,352,875	65.463%
b.	VRs acquired / sold otherwise than by shares	N.A.	N.A.
c.	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired / sold	N.A.	N.A.
Total (a+b+c)		16,352,875	65.463%
After the acquisition/sale, holding of:			
a.	Shares carrying voting rights (after the acquisition of the said shares, the total holding enhanced from 1,000 shares (0.004%) to 1,63,53,875 shares (65.467%).	16,353,875	65.467%
b.	VRs otherwise than by shares	N.A.	N.A.
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	N.A.	N.A.
Total (a+b+c)		16,353,875	65.467%
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.	Transfer - pursuant to Scheme of Amalgamation of Uniflex Cables Limited (UCL) with Apar Industries Limited (AIL) u/s 18 of the Sick Industrial Companies (Special Provisions) Act, 1985 of Hon'ble Board for Industrial and Financial Reconstruction (BIFR) vide its order dated 13th September, 2012.	
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18th September, 2012	
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 249,803,660	
9	Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 249,803,660	
10	Total diluted share/voting capital of the TC after the said acquisition / sale.	Rs. 249,803,660	
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
For ALL Benefit Trust			
 (Trustee)			
Place : Mumbai			
Date : 20th September, 2012			