#2327 P.002

From: Apar Industries Limited "Apar House", Corporate Park, Sion - Trombay Road, Chembur, Mumbai - 400 071,

By Fax & Courier

Annexure - B

Amexile - B					
Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of					
Oracles and Takeovers) Regulations, 2011 for transfer of charge to All Deposit Total					
1	Lineary (LC)	1	Haille Carlo Adams A		
2	Name(s) of the acquirer and Persons Acting in Conce (PAC) with the acquirer		AIL Benefit Trust (Beneficiary -shareholders of Apar Industries Ltd)		
3	Whether the acquirer belongs to Promoter / Promote Group	Promoter			
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)			
5	Details of the acquisition / disposal / holding of shares / voting rights/ holding of the Acquirer and PAC	d	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	
L	Before the acquisition/disposal under consideration.	holding of:			
a.	Shares carrying voting rights	16,352,875	65.463%	65.463%	
b.	Voting rights (VR) otherwise than by shares	NI A	N.A.	N.A.	
Ç.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.	
 	Total (a+b+c)	16,352,875	65.463%	65.463%	
┝▁╢	Details of acquiettion/sale Leas forces				
_ a.	Shares carrying voting rights aequired / transferred	16,352,875	65.463%	65.463%	
0.	VRs acquired / transferred otherwise than by shares	N.A.	N.A.	N.A.	
	Warrants / convertible securities / any other instrumenthat entities the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired / sold	N.A.	N.A.	N.A.	
"Т	Total (a+b+c)	16,352,875	65.463%	65.463%	
	After the acquisition/sale, holding of:		<u> </u>		
	Shares carrying voting rights	NIL	NIL	NIL	
D.	VRs otherwise than by shares	N.A.	N.A.	N.A.	
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	N₋A.	N.A.	N.A.	
	Total (a+b+c)	0	0.000%	0.000%	
ļ	ransfer etc.	ransfer of shares to AIL Benefit Trust (Beneficiary shareholders of AIL) - pursuant to Scheme of Amalgamation of Uniflex Cables Limited (UCL) with spar Industries Limited (AIL) u/s 18 of Sick Industrial Companies (Special Provisions) Act 1985, of Hon'ble Board for Industrial and Financial Reconstruction (BIFR) vide its order dated 13th September, 2012.			
10	of intimation of allotment of shares, whichever is applicable	18th September, 2012			
Įt	quity share capital / total voting capital of the TC before he said acquisition / sale	Rs. 249,803,660			
t	equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 249,803,660			
2	otal diluted share/voting capital of the TC after the said acquisition / sale.	Rs. 249.803,660			
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. For Apar Industries Limited Place: Mumbai					
Date:	20th September, 2012		Company Secretary)	-	
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