

**VENUS SUGAR LIMITED**

**Corporate Office : 32, First Floor, CSC No.2, C-Block, Yojna Vihar, Delhi-92**  
**Regd. Office : Shiv-Shakti Nagar, Chandausi, Distt-Moradabad (U.P.)**

**AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> JUNE 2011.**

(Rs. In Lacs.)

| Sl. No | Particulars  | Three Months ended 30.06.11 | Three Months ended 30.06.10 | Nine Months ended 31.03.11 | Nine Months ended 31.03.10 | Current Year ended 30.06.11 | Previous year ended 30.06.10 |
|--------|--|-----------------------------|-----------------------------|----------------------------|----------------------------|-----------------------------|------------------------------|
| 1      | Net Sales/ Income from operations  | 557.18                      | 64.27                       | 2007.39                    | 2159.21                    | 2564.57                     | 2223.48                      |
| 2      | Other income   | 19.43                       | 28.09                       | 66.99                      | 422.63                     | 86.42                       | 450.72                       |
| 3      | Total Expenditure  | 640.33                      | 464.85                      | 2364.21                    | 2392.79                    | 3004.54                     | 2857.64                      |
|        | (A)(Increases)/ Decrease in stock in Trade   | 569.80                      | 362.88                      | 35.88                      | (1068.23)                  | 605.68                      | (705.35)                     |
|        | (B) Consumption of raw material  | 0.11                        | 9.39                        | 1771.68                    | 2687.27                    | 1771.79                     | 2696.66                      |
|        | (C)Manufacturing Expenses  | 0.50                        | 8.95                        | 228.61                     | 239.58                     | 229.11                      | 248.53                       |
|        | (D)Staff Cost  | 37.32                       | 35.03                       | 208.00                     | 245.84                     | 245.32                      | 280.87                       |
|        | (E)Other expenditure   | 32.60                       | 48.61                       | 120.04                     | 288.32                     | 152.64                      | 336.93                       |
| 4      | Interest   | 58.11                       | 81.45                       | 212.23                     | 172.07                     | 270.34                      | 253.52                       |
| 5      | Depreciation   | 52.92                       | 22.29                       | 183.21                     | 214.76                     | 236.13                      | 237.05                       |
| 6      | Profit (+) Loss(-) Before tax (1+2-3-4-5)  | (174.75)                    | (476.23)                    | (685.27)                   | (197.78)                   | (860.02)                    | (674.01)                     |
| 7      | Provision for taxation   | NIL                         | NIL                         | NIL                        | NIL                        | NIL                         | NIL                          |
| 8      | Prior Period Expenses  | NIL                         | NIL                         | NIL                        | NIL                        | NIL                         | NIL                          |
| 9      | Net Profit(+)/ Loss(-) (6-7)   | (174.75)                    | (476.23)                    | (685.27)                   | (197.78)                   | (860.02)                    | (674.01)                     |
| 10     | Paid up Share Capital (i) Equity Share Capital   | 3820.00                     | 3820.00                     | 3820.00                    | 3820.00                    | 3820.00                     | 3820.00                      |
|        | (ii)14% Non Convertible Cumulative redeemable Preferential share capital                     | 300.00                      | 300.00                      | 300                        | 300.00                     | 300                         | 300                          |
| 11     | Reserves excluding revaluation (as per balance sheet)  | Nil                         | NIL                         | NIL                        | NIL                        | NIL                         | NIL                          |
| 12     | Basic and diluted EPS  | (2.25)                      | (1.24)                      | (1.79)                     | (0.52)                     | (2.25)                      | (1.76)                       |
| 13     | Aggregate of Non-Promoters Shareholding<br>---No.of Shares<br>---Percentage of Shareholdings | 21712600<br>56.84           | 21712100<br>56.84           | 21712600<br>56.84          | 21704100<br>56.82          | 21712600<br>56.84           | 21712100<br>56.84            |

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|     |   |          |          |          |          |          |          |
|-----|---|----------|----------|----------|----------|----------|----------|
| 14. | Promoters and promoter group Shareholding   |          |          |          |          |          |          |
|     | a) Pledged/ Encumbered  |          |          |          |          |          |          |
|     | -Number of shares   | 2000000  | 2000000  | 2000000  | 2000000  | 2000000  | 2000000  |
|     | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 12.12    | 12.12    | 12.12    | 12.12    | 12.12    | 12.12    |
|     | -Percentage of shares (as a % of the total share capital of the company)                | 5.23     | 5.23     | 5.23     | 5.23     | 5.23     | 5.23     |
|     | b) Non-encumbered   |          |          |          |          |          |          |
|     | -Number of shares   | 14487400 | 14487900 | 14487400 | 14496600 | 14487400 | 14487900 |
|     | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 87.88    | 87.88    | 87.88    | 87.88    | 87.88    | 87.88    |
|     | -Percentage of shares (as a % of the total share capital of the company)                | 37.93    | 37.93    | 37.93    | 37.95    | 37.93    | 37.93    |

**NOTES:**

1. The above audited Results have been taken on record at the meeting of the Board of Directors held on 30.08 2011.
2. Depreciation on revalued assets has been written out of Revaluation Reserve A/c.
3. Figures have been recast, regrouped & rearranged, where ever necessary
4. The Company has only one Business Segment i. e Sugar.
5. Closing Stock is valued as per Accounting Standard- 2.

By order of the Board

Sd/  
(M.P. SINGH)  
Managing Director

Place: New Delhi  
Date : 30.08.2011

