

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|--------------------------------|--|--|
| Name of the Target Company (TC) | Vijay Textiles Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SBICAP Trustee Company Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | b) 52,67,015 | b) 45.80% | b) 45.80% |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | e) 52,67,015 | e) 45.80% | e) 45.80% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | |




 SBICAP Trustee
Company Ltd.

| | | | |
|--|--|-----------|-----------|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | d) 15,00,000 | d) 13.04% | d) 13.04% |
| e) Total (a+b+c+/-d) | e) 15,00,000 | e) 13.04% | e) 13.04% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | d) 67,67,015 | d) 58.84% | d) 58.84% |
| e) Total (a+b+c+d) | e) 67,67,015 | e) 58.84% | e) 58.84% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Encumbrance (Pledge) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares with voting rights | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 22/04/2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 1,15,00,000 equity shares of Rs. 10/- each aggregating Rs. 11,50,00,000/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 1,15,00,000 equity shares of Rs. 10/- each aggregating Rs. 11,50,00,000/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,15,00,000 equity shares of Rs. 10/- each aggregating Rs. 11,50,00,000/- | | |

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited


 Authorized Signatory


Place: Mumbai

Date: 23/04/2015



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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

