

To,
Securities and Exchange Board of India,
SEBI Bhavan, Plot No. C4-A,
G Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400051,
Maharashtra, India

Date: February 27, 2024

Subject: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation Between CITIZEN SOLAR PRIVATE LIMITED (Transferor Company) with CITIZEN INFOLINE LIMITED (Transferee Company).

I, Omprakash Lalchand Jain, Managing Director of Citizen Infoline Limited, hereby confirm the following:

- That transferor Entity i.e Citizen Solar Private Limited not issuing/re-issuing any shares which are not covered under the draft scheme.
- That as on date of application there are no outstanding warrants/instruments/agreements which give right to any person to take the equity shares in the transferor entity i.e Citizen Solar Private Limited at any future date.
- There is no debt listed of transferor and transferee company on any stock exchange till date, hence, there is no any debt obligations.
- We don't have any Loans/ Borrowings from any lending institutions / scheduled commercial banks/ financial intuitions/ debenture trustee as on date.

We hereby further confirm that, we do not have any pending dues/fines/penalties imposed by SEBI, Stock Exchanges and Depositories as on the date of submission of draft scheme of amalgamation with exchange:

REPORT ON UNPAID DUES

Sr. No.	Particulars	Details of dues/fine	Amount	Reason for non-payment
1	Pending Dues of SEBI	NA	NIL	NA
2	Pending Dues of Stock Exchanges	NA	NIL	NA
3	Pending Dues of Depositories	NA	NIL	NA

For, Citizen Infoline Limited

For, CITIZEN INFOLINE LTD.

Omprakash Lalchand Jain
Managing Director
DIN: 00171365


Managing Director / Director

Citizen Infoline Ltd.

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