Piramal

The financial details of companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Piramal Enterprises Limited**

(Rs. in Crores)

Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2023-24	2022-23	2021-22
			Restated $
Equity Paid up Capital	44.93	47.73	47.73
Reserves and surplus (Other equity)	21,546.63	23,986.73	24,037.79
Carry forward losses	-	-	-
Net Worth #	18,345.92	24,034.46	24,085.52
Miscellaneous Expenditure	-	-	-
Secured Loans ##	9,421.19	8,014.91	8,102.50
Unsecured Loans ##	2,048.79	1,601.22	3,196.64
Fixed Assets *	71.09	32.75	102.04
Income from Operations	3,734.30	4,785.22	2,718.54
Total Income	3,825.21	4,837.13	2,820.22
Total Expenditure (including exceptional items)	3,288.47	(9,383.40)	1,642.98
Profit/(loss) before Tax (after exceptional items)	536.74	14,220.53	1,177.24
Profit/(loss) after Tax (PAT) (after exceptional items)^	474.05	14,333.30	997.68
Cash profit/(loss) (PAT + Deferred Tax + Depreciation, amortisation and impairment)@	1,155.06	2,023.85	1,057.33
EPS (Amount in Rs.) (For Continuing and discontinuing operations)			
Basic (Rs.)	20.50	600.56	41.87
Diluted (Rs.)	20.35	598.58	41.71
Book value (Amount in Rs.) Book value (Net worth/ Nos of share outstanding at the end of period used for calculating basic EPS) (Amount in Rs.)	793.49	1,007.04	1,010.75

Foot note:

** Fixed Assets represents Property plant & equipment, Capital work in progress, Intangible assets under development, Right of use assets and Intangible assets*

 # "Net worth" as of 31st March 2024 is computed as per section 2(57) of the Companies Act, 2013

$ The figures for the year ended 31 March 2022 have been restated to give impact of the Composite Scheme of Arrangement as per note 42 of standalone financials for FY 22-23

@ Excludes exceptional gain on demerger of Rs 12,219.68 crores as mentioned as per note 29 of the standalone financials for FY 22-23.

^ Includes profit after tax from discontinued operations for FY 21-22 only.

 # # At gross, excluding provision for expected credit loss

PIRAMAL ENTERPRISES LIMITED

Piramal Finance

The financial details of companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Piramal Capital & Housing Finance Limited**

(Rs. in Crores)

Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2023-24	2022-23	2021-22
Equity Paid up Capital	23,365	21,365	21,365
Reserves and surplus (Other equity)	(8,360)	(6,465)	895
Carry forward losses[1]	(9,282)	(7,366)	-
Net Worth[2]	11,646	12,829	11,933
Miscellaneous Expenditure[3]	-	-	-
Secured Loans[4]	40,845	39,171	50,741
Unsecured Loans[4]	13,949	9,508	4,363
Fixed Assets[5]	883	683	576
Income from Operations	6,664	6,592	6,039
Total Income	6,712	6,650	6,105
Total Expenditure[6]	10,261	19,456	5,391
Profit/(loss) before Tax	(3,549)	(12,806)	714
Profit/(loss) after Tax (PAT)	(1,911)	(7,425)	526
Cash profit/(loss) [7]	(2,864)	873	203
EPS (Amount in Rs.)	(0.89)	(3.48)	0.25
Book value[8] (Amount in Rs.)	4.98	6.00	5.59

Foot note:

[1] *Retained earnings balances at year end*

[2] *Net worth is as per latest annual published results*

[3] *No such item in balance sheet*

[4] *Loan amount gross of ECL*

[5] *Fixed Assets represents Property, Plant and Equipment, Right-of-use assets, Intangible assets under development and Other intangible assets (excluding Goodwill)*

[6] *Including Exceptional items*

[7] *PAT + Depreciation and amortization (including impairment of Goodwill) + Deferred tax*

[8] *Net worth/Number of shares outstanding at end of the period*

Piramal Capital & Housing Finance Ltd.

Piramal Capital & Housing Finance Limited
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