The financial details and capital evolution of the Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited) (Amalgamating Company) for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Tata Motors Finance Limited

(Rs. in Crores)

	As per last Audited Financial Year	**1 year prior to the last Audited Financial Year**	**2 years prior to the last Audited Financial Year**
	2023-24	**2022-23**	**2021-22**
Equity Paid up Capital	4,969.39	1,700.50	1,700.50
Reserves and surplus (Note 2)	2,737.08	352.73	215.70
Carry forward losses	(2,940.22)	(64.97)	(115.01)
Net Worth (Note 3)	4,035.12	1,706.43	1,670.83
Miscellaneous Expenditure	-	-	-
Secured Loans (Note 4)	30,862.72	8,992.86	7,502.59
Unsecured Loans (Note 5)	1,597.45	971.69	835.65
Fixed Assets	112.08	2.46	1.49
Income from Operations	4,954.26	1,323.78	1,040.78
Total Income	5,005.19	1,342.66	1,048.34
Total Expenditure	4,781.05	1,240.49	809.55
Profit before Tax	224.15	102.17	238.79
Profit after Tax	51.88	76.35	191.94
Cash profit	(982.28)	38.76	350.66
EPS (INR per share) (Basic)	(2.46)	4.00	11.29
Book value (INR per share) (Note 6)	81.20	100.35	98.26

Notes –

1. Financial information as given in the above table for FY2023-24, FY2022-23 and FY2021-22 are extracted from the audited financial statements for that year.
2. Reserves and surplus do not include carry forward losses.
3. Networth has been calculated as per definition given in sub-section 57 of the section 2 of the Companies Act, 2013.
4. Represents total of gross value of loans secured by tangible assets and gross value of loan covered by government guarantees.
5. Represents gross amount of unsecured loan.
6. Book value per share is calculated as networth divided by outstanding number of equity shares at March 31 of the respective financial year.

For Tata Motors Finance Limited
(Formerly Tata Motors Finance Solutions Limited)

VINAY BABURAO LAVANNIS

Digitally signed by VINAY BABURAO LAVANNIS
DN: c=IN, o=Personal, postalCode=400066, l=Mumbai, st=Maharashtra, street=B/503, PARK LAND 1, RAHEJA ESTATE, KULURWADI ROAD, NEAR NATIONAL PARK, BORIVALI EAST, 2.5.4.20=75338f979cbf9b53746b34be2e12091c4fa8 9ebd9119aacf09e6b7a9bc12, serialNumber=a1525afced2c3e3bd9c14fea16f06ad6 514f003342e7c7b913d018743e4d95d, email=vinay.lavannis@tmf.co.in, cn=VINAY BABURAO LAVANNIS
Date: 2024.06.13 20:24:38 +05'30'

Vinay Lavannis
Company Secretary
Date: June 13, 2024