Date: June 13, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Sub: The financial details and capital evolution of the Amalgamating Company and Amalgamated Company for the previous 3 years as per the audited statement of Accounts.

Name of the Company: Tata Capital Limited (Rs. in Crores)

	As per last Audited Financial Year	**1 year prior to the last Audited Financial Year**	**2 years prior to the last Audited Financial Year[5]**
	2023-24	**2022-23**	**2021-22**
Equity Paid up Capital	3,746.41	3,631.77	3,516.17
Reserves and surplus	15,706.01	11,109.71	3,501.81
Carry forward losses	-	-	-
Net Worth[1]	18,251.26	13,632.36	8,117.22
Miscellaneous Expenditure	469.96	315.55	4.28
Secured Loans	71,900.01	56,121.30	200.13
Unsecured Loans	37,365.42	26,862.29	779.88
Fixed Assets[2]	1,005.31	614.89	84.78
Income from Operations	13,289.85	10,170.97	434.86
Total Income	13,309.11	10,173.97	511.89
Total Expenditure	10,100.48	7,124.66	408.94
Profit before Tax	3,208.63	3,049.31	102.95
Profit after Tax	2,492.45	2,321.10	83.10
Cash profit[3]	2,678.31	1,873.59	144.00
EPS	6.78	6.47	0.24
Book value[4]	48.72	37.54	23.09

Notes:

1. For the purpose of above calculation, definition of net worth as given under Section 2(57) of the Companies Act, 2013 has been used. Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet,

but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

2. Fixed assets include Property, plant and equipment, Investment property, capital work in progress, Intangible assets under development, other intangible assets and right of use assets.
3. Cash profits = Operating profit before working capital changes as per Cashflow – Interest paid + Interest received + Dividend received – Taxes paid.
4. Book Value = Net worth/number of shares outstanding as on the reporting date.
5. The figures for the year ended March 31, 2022, are not comparable with figures for the year ended March 31, 2023 and March 31, 2024 as Tata Capital Financial Services Limited ("TCFSL"), a wholly owned subsidiary of the Company and Tata Cleantech Capital Limited ("TCCL"), a subsidiary of the Company has been merged with Tata Capital Limited from the appointed date April 01, 2023.

For Tata Capital Limited

SARITA GANESH KAMATH

Digitally signed by SARITA GANESH KAMATH
Date: 2024.06.13 20:30:59 +05'30'

Sarita Kamath
Head - Legal & Compliance and Company Secretary