Annexure - E

Edelweiss
Ideas create, values protect

Date: June 10, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers Dalal Street
Mumbai – 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Dear Sir/ Ma'am

Subject: Confirmation from the Company Secretary/ Compliance Officer in connection with application filed under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 in respect of scheme of amalgamation between Edelweiss Retail Finance Limited ('ERFL' or 'Company') and ECL Finance Limited ('ECLF') and their respective shareholders ("Scheme").

We hereby state and confirm that:

i. No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange(s) and period under consideration for valuation.
ii. The Non – Convertible Debentures of ERFL and ECLF are listed on the debt segment of BSE Limited and/or National Stock Exchange of India Limited. The Company hereby confirms that ECLF and ERFL are not in default of its debt obligations.
iii. The Company or any of its promoters or directors have not been declared as a willful defaulter by RBI.
iv. The Company undertakes to provide e-voting facility after disclosure of all material facts (including the no-objection letter of the exchange) in the notice to NCD holders wherever the approval of NCD holders is sought as directed by the Hon'ble National Company Law Tribunal.

For **Edelweiss Retail Finance Limited**

RKShah

Company Secretary & Compliance Officer