

REVATI ORGANICS LIMITED

Plot No. 45, Ganpati Bhavan, M. G. Road, Goregaon West, Mumbai 400 062

NOTICE

NOTICE is hereby given that the Annual General Meeting of the Members of the REVATI ORGANICS LIMITED will be held at the registered office of the Company at Plot No. 45, Ganpati Bhavan, M.G. Road, Goregaon (West), Mumbai 400 062 on Thursday, 30th day of September, 2010 at 11.30 A.M.

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Balance Sheet and the Profit & Loss Account of the Company for the year ended 31st March, 2010 and the Directors' and Auditors' Report thereon.
2. To appoint a Director in place of Mr. Manish Shah, who retires by rotation and being eligible offer himself for re-appointment.
3. To appoint M/s. S. M. Shidhaye & Co., Chartered Accountants, as Auditors of the Company, who hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting of the Company and fix their remuneration.

For and on behalf of the Board of Director

Place: Mumbai
Date : 2nd August, 2010


DIRECTOR

NOTE :

1. A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.
2. Proxy in order to be effective must be lodged at the registered office of the Company not less than 48 hours before the commencement of the Meeting.
3. Register of Members and Share Transfer Books shall remain closed from Thursday, 23rd September, 2010 to Thursday, 30th September, 2010 both days inclusive.
4. Members are requested to notify the Company any change in their business.

REVATI ORGANICS LIMITED

Plot No. 45, Ganpati Bhavan, M. G. Road, Goregaon West, Mumbai 400 062
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DIRECTORS' REPORT

To,
The Members of
REVATI ORGANICS LIMITED

Yours Directors have pleasures in presenting the Annual Report together with the Audited Accounts of the Company for the year ended 31st March, 2010

FINANCIAL RESULTS :

	31.03.10	31.03.09
Total Income	70,518	43,920
Total Expenditure	95,273	1,22,587
PROFIT / (LOSS) BEFORE TAX	(24,755)	(78,667)
Less : Fringe Benefit & Income Tax	---	441
PROFIT / (LOSS) AFTER TAX	(24,755)	(79,108)
Profit / (Loss) brought forward from earlier years	(1,68,39,258)	(1,67,60,151)
PROFIT / (LOSS) CARRIED TO BALANCE SHEET	(1,68,64,013)	(1,68,39,258)

DIVIDEND :

In view of the loss during the year under review , your Directors do not recommend any dividend for the year.

DIRECTORS' RESPONSIBILITY STATEMENT:

Your Directors confirm that :

1. In preparation of Annual Accounts, the applicable accounting standards have been followed alongwith proper explanation relating to the material departures, if any.
2. The Directors have selected such accounting policies and applied them consistently and made judgment and estimates that are reasonable and prudent so as to give true and fair view of the state of affairs of the Company at the end of financial year ended 31st March, 2010 and of the Loss of the Company for that year.
3. The Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 1956, for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities:
4. The Directors have prepared the annual accounts on a going concern basis.

DIRECTOR:

Mr. Manish Shah, Director of your Company retires by rotation and being eligible offer himself for re-appointment.

PUBLIC DEPOSITS :

The Company has not accepted the deposits from the public.

AUDITORS:

The present Statutory Auditors M/s S. M. Shidhaye & Co., Chartered Accountants of the Company retires at ensuing Annual General Meeting and being eligible offer themselves for re-appointment.

AUDITORS' REPORT :

The Observation made in the Auditors' Report are self explanatory and therefore do not call for any further comments on the Auditors Report under section 217 of the Companies Act, 1956.

STATUTORY INFORMATION ABOUT EMPLOYEES, CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNING & OUTGO:

The Company had no employees covered under section 217(2A) of the Companies Act, 1956 read with the Companies (Particulars of Employees) Rules, 1975.

Since the Company is not having any manufacturing activities, Directors have nothing to report on conservation of Energy, Research & Development and Technology Absorption.

During the year, Foreign Exchange earning was Nil and outgo was Nil.

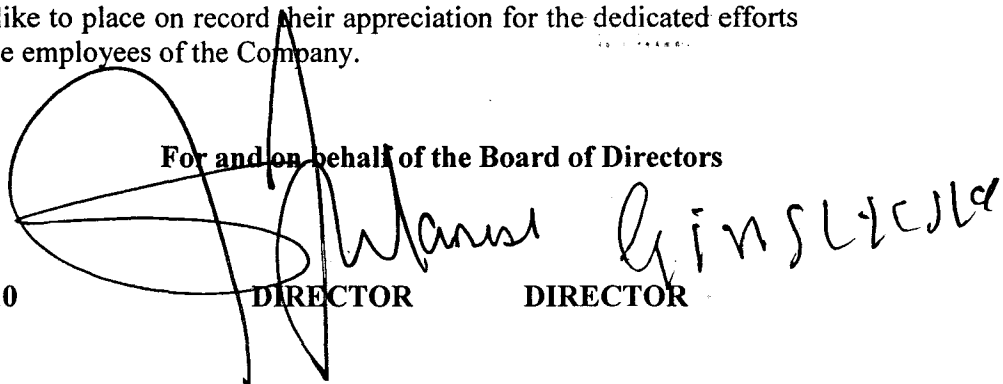
ACKNOWLEDGEMENT:

Yours Directors would like to thank its Bankers and shareholders of the Company for the unstined support from them during the year.

Yours Directors would like to place on record their appreciation for the dedicated efforts and services put in by the employees of the Company.

For and on behalf of the Board of Directors

Place : Mumbai
Date : 2nd August, 2010



DIRECTOR DIRECTOR

S. M. Shidhaye
F.C.A.

97, Uday Co-op Housing So. Ltd.,
Aarey Road, Opp. Ambamata Mandir,
Goregaon (West),
Mumbai – 400 062.

Tel. :2 873 74 59

AUDITORS' CERTIFICATE ON CORPORATE GOVERNANCE

To
The Members of
Revati Organics Limited

We have examined the compliance of conditions of corporate governance by Revati Organics Limited for the year ended on 31st March, 2010, as stipulated in clause 49 of the Listing Agreement of the said Company with stock exchanges in India.

The compliance of conditions of corporate governance is the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

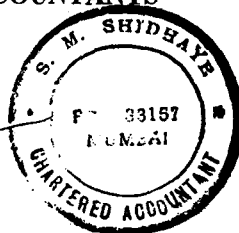
In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above-mentioned Listing Agreement.

We state that no investor grievance is pending for a period exceeding one month against the Company as per records maintained by the Shareholders/ Investors Grievance Committee.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For S. M. Shidhaye & Co.
CHARTERED ACCOUNTANTS

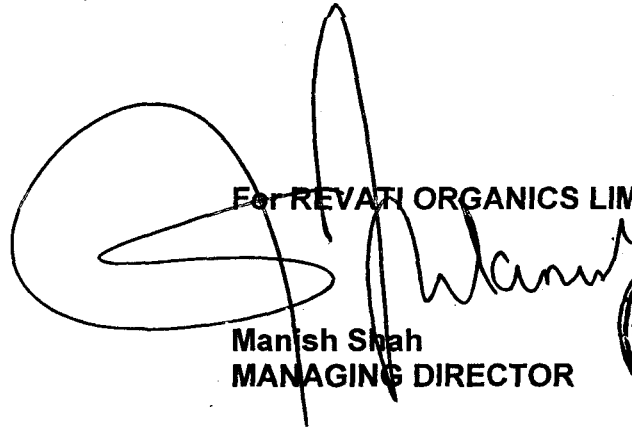
S. M. Shidhaye
S. M. Shidhaye
Proprietor



Place : Mumbai
Date : 2 AUG 2010

CERTIFICATE OF COMPLIANCE WITH CODE OF CONDUCT POLICY

As provided under clause 49 of the Listing Agreement with the Stock Exchanges, this is to confirm that all the Members of the Board have affirmed the compliance of the Code of conduct for the year ended 31st March, 2010


For REVATI ORGANICS LIMITED
Manish Shah
MANAGING DIRECTOR



Place : Mumbai
Date **2** AUG 2010

S. M. Shidhaye
F.C.A.

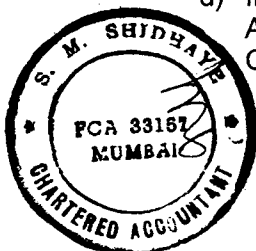
97, Uday Co-op Housing So. Ltd.,
Aarey Road, Opp. Ambamata Mandir,
Goregaon (West),
Mumbai – 400 062.

Tel. :2 873 74 59

AUDITOR'S REPORT

To,
Members of
REVATI ORGANICS LTD.

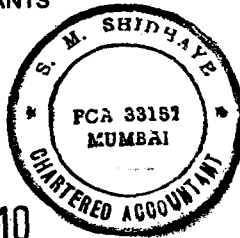
1. We have audited the attached Balance Sheet of **REVATI ORGANICS LTD.** as at 31st March, 2010 and the Profit & Loss account for the year ended on that date annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. As required by the Companies (Auditors Reports) Order, 2003 issued by the Central Government of India in terms of Sub-section (4A) of section 227 of the Companies Act, 1956, we enclose in the Annexure hereto a statement on the matters specified in paragraph 4 and 5 of the said order.
4. Further, we report that:
 - a) We have obtained all the information and explanation, which to the best of our knowledge and belief were necessary for the purpose of our audit.
 - b) In our opinion proper books of accounts as required by law have been kept by the Company so far as appears from our examination of the books.
 - c) The Balance Sheet and Profit and Loss Account dealt with by this report are in agreement with the books of accounts of the Company.
 - d) In our opinion the Profit & Loss Account and Balance Sheet comply with the Accounting Standards referred to in sub-section (3C) of Section 211 of the Companies Act, 1956.



- e) On the basis of the written representations received from the directors as on 31st March, 2010 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31st March, 2010, from being appointed as director in terms of section 274(1)(g) of the Companies Act, 1956.
- f) In our opinion and to the best of our information and according to the explanation given to us, the accounts read with the notes thereon, give the information required by the Companies Act, 1956, in the manner so required and gives a true and fair view in conformity with the accounting principles generally accepted in India:
- i) In the case of Balance Sheet, of the state of affairs of the Company as at 31st March, 2010 and
 - ii) In the case of Profit & Loss Account, of the loss incurred for the year ended as on that date.

For **S. M. Shidhaye & Co.**
CHARTERED ACCOUNTANTS


S. M. Shidhaye
Proprietor



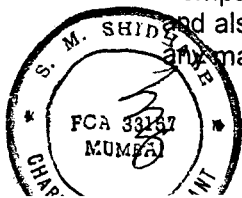
Place : Mumbai
Date : 2 AUG 2010

ANNEXURE TO AUDITOR'S REPORT

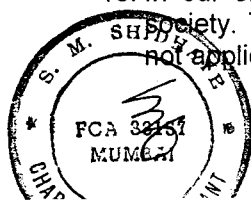
(REFERED TO IN PARAGRAPH (3) OF OUR REPORT OF EVEN DATE)

As required by the Companies (Auditor's report) Order, 2003, issued by the Central Government of India in terms of Sub-section (4A) of section 227 of the Companies Act, 1956, and on the basis of such check as were considered appropriate and according to the information and explanation given to us, we report that :-

1. a) The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets on the basis of available information.
b) As explained to us, the fixed assets have been physically verified by the management during the year in a phased periodical manner, which in our opinion is reasonable, having regard to the size of the Company and nature of its assets. No material discrepancies were noticed on such physical verification.
c) In our opinion, the Company has not disposed of substantial part of fixed assets during the year.
2. a) As explained to us, inventories have been physically verified by the management at regular intervals during the year.
b) In our opinion and according to the information and explanations given to us, The procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the Company and nature of its business.
c) In our opinion and according to the information and explanation given to us, the Company has maintained proper records of inventories. As explained to us, there were no material discrepancies noticed on physical verification of inventory as compared to the book records.
3. The company has taken loans from parties listed in the register maintained U/s. 301 of the Companies Act, 1956. The year-end balance of the loan taken is Rs.1.89 lakhs. The Company has granted loans to Companies, Firms or other parties as listed in the register maintained under section 301 of the Companies Act, 1956. The year-end balance of the loan given to parties under section 301 is Rs.150.48 lakhs.
4. In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature of its business for the purchase of inventory, fixed assets and also for the sale of goods. During the course of our audit, we have not observed any major weaknesses in internal controls.



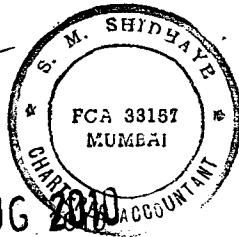
5. a) In our opinion and according to the information and explanations given to us, the transactions made in pursuance of contracts or arrangements, that needed to be entered into in the register maintained under Section 301 of the Companies Act, 1956 have been so entered.
- b) In our opinion and according to the information and explanations given to us, the transactions in pursuance of contracts or arrangements entered in the register maintained under Section 301 of the Companies Act, 1956 and exceeding Rs. 5,00,000/- (Rupees Five Lacs only) in respect of any party during the year have been made at price, which are reasonable having regard to prevailing market price at the relevant time.
6. As explained to us the Company has not accepted any deposits from the public within the meaning of Section 58A and 58AA of the Companies Act, 1956 and the Rules framed there under.
7. In our opinion, the internal audit system of the Company is commensurate with its size and nature of its business.
8. The company is not required to maintain cost record U/s. 209(1)(d) of the Companies Act, 1956.
9. According to the information and explanation given to us, and records being made available to us, the undisputed statutory dues including Income-tax, Sales Tax, Wealth Tax, and other statutory dues wherever applicable have been generally regularly deposited with the appropriate authorities. According to the information and explanations given to us, no undisputed amounts payable in respect of the aforesaid dues were outstanding as at 31st March, 2010 for a period of more than six months from the date of becoming payable. In our opinion and according to the information and explanations given to us, there are no disputed statutory dues pending before any Authority.
10. The Company has accumulated losses of Rs. 168.39 lacs and has incurred cash loss of Rs.0.22 lac during the Financial Year covered by our audit.
11. Based on our audit procedures and according to the information and explanations given to us, we are of the opinion that the Company has not defaulted in repayment of dues to banks.
12. In our opinion and according to the information and explanation given to us, no loans and advances have been granted by the company on the basis of security by way of pledge of shares, debentures and other securities.
13. In our opinion, the Company is not a chit fund or a nidhi / mutual benefit fund / society. Therefore, clause 4(xiii) of the Companies (Auditor's Report) Order 2003 is not applicable to the Company.



14. The Company has maintained proper records of transactions and contracts in respect of trading in securities, debentures and other investments and timely entries have been made therein. All shares, debentures and other investments have been held by the company in its own name.
15. According to information and explanation given to us and to the best of knowledge, the Company has not given guarantees for loans taken by others from banks or financial institutions.
16. In our opinion and according to information and explanation given to us, a company has not received any terms loan during the year.
17. According to the information and explanation given to us, and on an overall examination of the Balance Sheet of the Company, we are of the opinion that the Company has not raised funds from Short Term sources and utilized the same towards Long Term investments and vice-versa.
18. During the year, the Company had not made any preferential allotment of shares to parties and companies covered in the register maintained U/s. 301 of the Companies Act, 1956.
19. According to information and explanation given to us, the Company has not issued any secured debentures during the year.
20. The Company has not raised any money by way of public issue during the year.
21. In our opinion and according to the information and explanation given to us, no fraud on or by the Company has been noticed or reported during the year, that causes the financial statements to be materially misstated.

For S. M. Shidhaye & Co.
CHARTERED ACCOUNTANTS

S. M. Shidhaye
S. M. Shidhaye
Proprietor



Place : Mumbai
Date : 2 AUG 2010

Revati Organics Limited

Balance sheet as on 31st March, 2010

	Schedule	As on 31-03-2010 (Rs.)	As on 31-03-2009 (Rs.)
SOURCES OF FUND :			
Shareholder's Fund			
Share Capital	A	30,000,000	30,000,000
Reserves & Surplus	B	3,000,000	3,000,000
Borrowed Fund			
Secured Loans	C	12,000,764	12,000,764
Deposits (interest free)	D	2,789,000	2,789,000
Total		47,789,764	47,789,764
APPLICATIONS OF FUND :			
Fixed Assets			
Gross Block	E	17,111,763	17,111,763
Less : Depreciation		11,856,479	11,854,151
Net Block		5,255,284	5,257,612
Investments	F	2,660,000	2,660,000
Current Assets, Loans & Advances	G	23,467,635	23,490,062
Less : Current Liabilities	H	457,168	457,168
Net Current Assets		23,010,467	23,032,894
Profit & Loss Account		16,864,013	16,839,258
Total		47,789,764	47,789,764

NOTES FORMING PART OF ACCOUNTS

Note : Schedule A to H and notes on accounts thereon forming part of this Balance Sheet

As per our report of even date
For **S.M. SHIDHAYE & CO.**

Chartered Accountants

S. M. SHIDHAYE
S. M. SHIDHAYE
Proprietor

Place : Mumbai

Date : **2 AUG 2010**

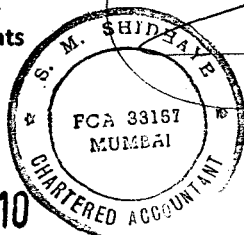
For & on behalf of the Board of Directors

[Signature]
Director

[Signature]
Director

Place : Mumbai

Date : **2 AUG 2010**



Revati Organics Limited

Profit and Loss account for the year ended 31st March, 2010

Schedule	Year ended 31-03-2010 (Rs.)	Year ended 31-03-2009 (Rs.)
<u>INCOME :</u>		
Closing Stock	70,518	43,920
Total	70,518	43,920
<u>EXPENDITURE :</u>		
Opening Stock	43,920	43,920
Salary, Administrative & other expenses	49,025	76,050
Depreciation	2,328	2,617
Total	95,273	122,587
Profit /(Loss) before tax	(24,755)	(78,667)
Less : Fringe Benefit Tax	-	441
Profit /(Loss) after tax	(24,755)	(79,108)
Profit/(Loss) brought forward from last year	(16,839,258)	(16,760,151)
Profit/ (Loss) carried to Balance Sheet	(16,864,013)	(16,839,258)

NOTES FORMING PART OF ACCOUNTS

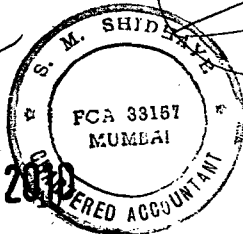
Note : Schedule I and notes on accounts thereon forming part of this Profit & Loss A/c

As per our report of even date
For S. M. SHIDHAYE & CO.
Chartered Accountants

S. M. SHIDHAYE
Proprietor

Place : Mumbai

Date : 2 AUG 2010



For & on behalf of the Board of Directors

Director

Place : Mumbai

Date : 2 AUG 2010

Director

Revati Organics Limited**SCHEDULES FORMING PART OF ACCOUNTS**

31-03-2010

31-03-2009

SCHEDULE - A**SHARE CAPITAL****Authorised Capital**

30,00,000 Equity Shares of Rs. 10/- each

30,000,00030,000,000**Issued, Subscribed and Paid-up Capital**

30,00,000 Equity Shares of Rs. 10/- each

30,000,00030,000,000**SCHEDULE - B****RESERVES & SURPLUS**

Capital Reserve

3,000,0003,000,0003,000,0003,000,000**SCHEDULE - C****SECURED LOANS**

SICOM Ltd.

1,624,436

1,624,436

Maharashtra State Financial Corp. Ltd.

10,376,328

10,376,328

(Security against mortgage of Land, Building,
Plant & Machineries & Electrical Installation
and personal guarantee of Directors namely
Shri Manish Shah & Shri Girish Shah)Note : subject to note in the Notes forming part
part of Accounts12,000,76412,000,764**SCHEDULE - D****Unsecured Loans**

From Others

2,789,0002,789,0002,789,0002,789,000**SCHEDULE - E****INVESTMENTS : (Long Term)****Qty****Non-trade, Unquoted Equity shares of Rs. 10/- each**

Midastouch Dyes & Intermediaries Ltd.

231000

2,310,000

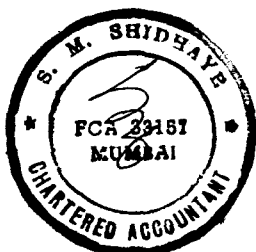
2,310,000

Midastouch Real Estate Developers Ltd

35000

350,000

350,000

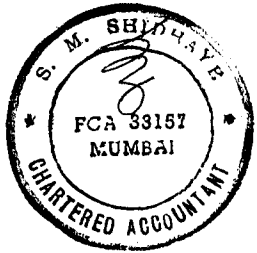
2,660,0002,660,000

Revati Organics Limited
31.03.2010

SCHEDULE - E

FIXED ASSETS

Name of Assets	Rate of Dep.	Gross Block				Depreciation				Net Block	
		As on 01.04.2009	Additions	Deductions	As on 31.03.2010	As on 01.04.2009	Provided for the year	Deduction During the year	As on 31.03.2010	As on 31.03.2010	As on 31.03.2009
Building		5,633,729	-	-	5,633,729	1,881,812	-	-	1,881,812	3,751,917	3,751,917
Electrical Installation		1,114,319	-	-	1,114,319	757,898	-	-	757,898	356,421	356,421
Furniture & Fixture	10%	81,810	-	-	81,810	63,074	1,874	-	64,948	16,862	23,130
Office Equipment	15%	108,245	-	-	108,245	105,256	449	-	105,704	2,541	4,300
Plant & Machinery		9,399,714	-	-	9,399,714	9,044,700	-	-	9,044,700	355,014	355,014
Vehicle (Cycle)	15%	1,450	-	-	1,450	1,410	6	-	1,416	34	58
Land & Site Dev.		772,496	-	-	772,496	-	-	-	-	772,496	772,496
Total		17,111,763	-	-	17,111,763	11,854,151	2,328	-	11,856,479	5,255,285	5,263,335
		17,111,763	-	-	17,111,763	11,851,535	2,617		11,854,151	5,257,612	



Revati Organics Limited

SCHEDULES FORMING PART OF ACCOUNTS

31-03-2010

31-03-2009

SCHEDULE -G

CURRENT ASSETS, LOANS & ADVANCES

Cash & Bank balance

Cash in hand	532	260
Balances with Schedule Bank Current account	5,228	20,094

Sundry Debtors (Unsecured, considered Good)

More than six months	2,077,917	2,112,789
Others	-	-

Inventories	70,518	43,920
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Deposits	486,070	486,070
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Loans & Advances	15,050,550	15,050,109
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Share Application Money paid	5,776,820	5,776,820
	<u>23,467,635</u>	<u>23,490,062</u>

SCHEDULE -H

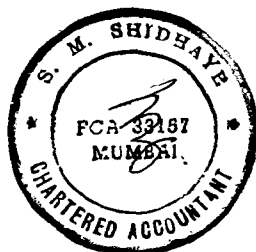
CURRENT LIABILITIES & PROVISIONS

Sundry Creditors	455,472	455,472
Provision for FBT	1,696	1,696
	<u>457,168</u>	<u>457,168</u>

SCHEDULE - I

SALARY, ADMINISTRATIVE & OTHER EXPENSES :

Salary	-	32,500
Staff Welfare Expenses	-	1,705
AGM Expenses	5,889	5,478
Annual Charges	-	4,495
Audit Fees	2,758	2,758
Bank Charges	14,866	210
Books & Periodicals	-	2,958
Conveyance Expenses	-	4,150
Listing Fees	12,114	10,100
Postage & Telegram Expenses	4,967	3,547
Printing & Stationery	5,544	5,460
Sundry Expenses	2,887	2,689
	<u>49,025</u>	<u>76,050</u>



SCHEDULE - K

SIGNIFICANT ACCOUNTING POLICIES AND NOTES FORMING PART OF ACCOUNTS FOR THE YEAR ENDED 31ST MARCH, 2010.

A. SIGNIFICANT ACCOUNTING POLICIES

- a. The Accounts of the Company have been prepared under the historical cost convention in accordance with generally accepted accounting principles and the provisions of the Companies Act, 1956 and the applicable accounting standards issued by Institute of Chartered Accountants of India.
- b. Fixed Assets are accounted at original cost less accumulated depreciation.
- c. Since there was no commercial production, no Depreciation is provided on Building, Plant and Machinery, Electric Installation. On remaining assets, depreciation has been provided on Written Down Value Method as per Income Tax Act, 1961.
- d. Investments have been valued at cost and are physically verified by the management.
- e. The Current assets, loans and advances are stated at the value, which will be raised in the ordinary course of the Company's business.
- f. Inventories have been valued at cost or market value whichever is lower.
- g. Revenue/Income and cost/expenditure are generally accounted for on accrual basis as they are earned or incurred.
- h. Previous year figures are regrouped and rearranged wherever necessary.

B. CONTINGENT LIABILITY

Claims against the Company not acknowledge as debts : Income Tax demand under Appeal Rs.1,21,70,815/- for the Block Period from 01-04-1988 to 30-06-1998.

C. NOTES ON ACCOUNTS

- a. The Fixed Assets of the Company at Plot No. 1, Gat No. 506, Village Gonde Dumale, Taluka : Igatpuri, District Nasik namely Land, Building, Plant & Machinery and Electrical Installation were taken over by Maharashtra State Financial Corporation pursuant to their letter dated 18th November, 1998 in accordance with the provisions of Section 29 of the State Financial Corporations Act, 1951 and as such the Company ceased to be the owner of the said assets. The Company however, has not written of these assets in the books of accounts during the year under audit amounting to Rs. 52,35,848/- comprising the following Assets :-

Building	37,51,917
Electrical Installation	3,56,421
Plant & Machinery	3,55,014
Land & Site Development	7,72,496

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52,35,848

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As against the above fixed assets the secured loan from Maharashtra State Financial Corporation outstanding as on 31st March, 2010 as per Balance Sheet amount to Rs. 1,03,76,328/-. The amount payable to Maharashtra State Financial Corporation after adjusting the value of Fixed Assets namely land, Building, Plant & machinery, Electrical Installation, Furniture & Fixture and Office Equipment is not ascertainable in the absence of relevant data.

- b. The Company has invested money in Share application pending allotment amounting to Rs. 57,76,820/- without any yield.
- c. Due to loss incurred during the year there will not be any assessable income for the period and hence provision for the taxation is not provided for.
- d. There were no dues to Small Scale Industrial Units.
- e. There were no earnings in foreign currency or expenditure in foreign currency in respect of acquisition of Fixed Assets, stores or raw materials.
- f. During the year, there has been no employee entitled for a remuneration of Rs. 2,00,000/- or more per month or Rs. 24,00,000/- per annum.
- g. Investments have been valued at cost and provision has not been made in the books for the depreciation in value of investments.
- h. Provision and/or payment in respect of Auditor's remuneration for the current period and previous year is as follows : -

	2009-2010	2008-2009
Audit Fees	2,500	2,500
Service Tax	258	258

- i. Additional information pursuant to the provisions of paras 3, 4C and 4D of part II of Schedule VI of the Companies Act, 1956. (As certified by the Directors)

A.	Licensed Capacity	N. A.
B.	Installed Capacity	
i)	Aluminium Hydroxide Gel Paste and Powder	900 M. T.
ii)	Almond Oil	100 M. T.
iii)	Sodium Chloride	400 M. T.
iv)	Sodium Sulphate	450 M. T.

- C. Information in respect of shares traded by the Company

	2009-2010		2008-2009	
	Qty. (in nos.)	Amount (in Rs.)	Qty. (in nos.)	Amount (in Rs.)
Opening Stock	4400	43,920	4400	43,920
Purchases	0	0	0	0
Sales/Written off	0	0	0	0
Closing Stock	4400	70,518	4400	43,920

- j. No provision for gratuity has been made since no employee has put in qualifying period of service.



k. The Company has not provided for electricity charges and interest received on MSEB Deposit.

l. Secured Loans are from:

	<u>31-03-2010</u>	<u>31-03-2009</u>
(a) SICOM Ltd. (Sanctioned Rs. 30.00 lacs against state Capital Subsidy)	4,95,200.00	4,95,200.00
Interest due	11,29,236.00	11,29,236.00
TOTAL	<u>16,24,436.00</u>	<u>16,24,436.00</u>
(b) Maharashtra State Financial Corp. (Sanctioned Rs.75 lacs against first charge on Land, Building, Plant and Machineries)	59,35,000.00	59,35,000.00
Interest due	44,41,328.00	44,41,328.00
TOTAL	<u>1,03,76,328.00</u>	<u>1,03,76,328.00</u>

The Maharashtra State Financial Corporation (MSFC) vide their letter dtd. 18th November, 1998, have taken over the possession of the entire mortgaged and hypothecated property of the Company at Plot No. 1, Gat No. 506, Village: Gonde Dumale, Tal: Igatpuri, Dist: Nasik, on 8th December, 1998. The amount payable to MSFC as on 31/03/2010 cannot be ascertained in the absence of relevant data.

m. Other information required under Schedule VI Part – II are either NIL or not applicable to the Company.

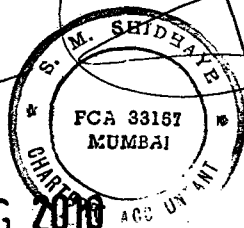
SIGNATURES TO SCHEDULE A TO K.

AS PER OUR REPORT OF EVEN DATE

For **S. M. SHIDHAYE & CO.**
CHARTERED ACCOUNTANTS

S. M. SHIDHAYE
PROPRIETOR

PLACE : MUMBAI
DATE : **2 AUG 2010**



FOR & ON BEHALF OF BOARD

Director

Director

PLACE : MUMBAI
DATE : **2 AUG 2010**

[Handwritten signature]

REVATI ORGANICS LTD.

Balance Sheet Abstract and Company's General Business Profile

I. Registration Details

Registration No.	072194	State Code	11
Balance Sheet Date	31-Mar-10		

II. Capital Raised during the year

Public Issue	NIL	Right Issue	NIL
Bonus Issue	NIL	Private Placement	NIL

III. Position of Mobilisation and Deployment of Funds

Total Liabilities	47,789,764	Total Assets	47,789,764
Sources of Funds			
Paid up Capital	30,000,000	Reserves & Surplus	3,000,000
Secured Loan	12,000,764	Unsecured Loan	2,789,000
Application of Funds			
Net Fixed Assets	5,255,284	Investments	2,660,000
Net Current Assets	23,010,467	Misc. Expenditure	-
Accumulated Losses	16,864,013		

IV. Performance of Company

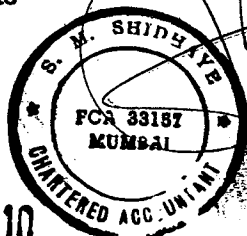
Total Income	70,518	Total Expenditure	95,273
Profit/(Loss) Before Tax	(24,755)	Profit/(Loss) After Tax	(24,755)
Earning per Share	-		

V. General Names of three principal Products/Service of the Company (As per Monetary terms)

Item Code no.	-
Product Description	-

As per our report of even date
For **S. M. SHIDHAYE & CO.**
Chartered Accountants

Proprietor
Place : Mumbai
Date : **2 AUG 2010**



For & on behalf of the Board of Directors.

Director
Place : Mumbai
Date : **2 AUG 2010**

Handwritten signature of a Director