



# SHALINI HOLDINGS LTD.

(AN ISO 9001 2000 CERTIFIED COMPANY)

209, 2nd Floor, 6/41,  
Sunder Kiran Building,  
W.E.A. Karol Bagh,  
New Delhi-110005  
Tel. : 011-45769176  
Mob. : 9350043499

## NOTICE

Notice is hereby given that the 27<sup>th</sup> Annual General Meeting of the member of **SHALINI HOLDINGS LTD.** will be held 209, 2<sup>nd</sup> Floor, 6/41, Sunder Kiran Building, W.E.A Karol Bagh, New Delhi- 110005 on Saturday, 29<sup>th</sup> September, 2012 At 11.30 A.M. to transact the following business:

### As Ordinary Business :

1. To receive, consider and adopt the Audited Balance Sheet as at 31<sup>st</sup> March, 2012 and the Profit & Loss Account for the year ended 31<sup>st</sup> March, 2012 and the report of Auditors and Directors thereon.
2. To appoint Director in place of **MR. RIYAZUL HASSAN** who retires by rotation at this meeting and being eligible offers himself for re-appointment.
3. To re-appoint **ANUJ GARG & CO.** Chartered Accountants as Auditors of the company for the period commencing from the conclusion of this meeting till the conclusion of the next Annual General Meeting on remuneration to be fixed by the Board of Directors.

BY ORDER OF THE BOARD  
For **SHALINI HOLDINGS LIMITED**

  
DIRECTOR

Place : New Delhi  
Dated : 03.09.2012

### Notes :

- 1) A member entitled to attend and vote is entitled to appoint a proxy or proxies to attend and vote instead of himself /herself and a proxy need not be a member. Proxies in order to be effective must be received by the company, not less than 48 hours, before the time for holding the meeting. The proxy form is enclosed.
- 2) The Register of Members and Share Transfer Books will remain closed from 24<sup>th</sup> September 2012 to 29<sup>th</sup> September 2012 (both days inclusive).
- 3) Members are requested to notify the change of address, if any, to the Share Department of the Company.
- 4) As a measure of economy, copies of the Annual Report will not be distributed at the Annual General Meeting. Members are therefore requested to bring their copies of the Annual Report to the Meeting.
- 5) As per the Provisions of the amended Companies Act, 1956 facilities for making nomination is now available to the shareholder of the company in respect of shares held by them.
- 6) Members are requested to affix their signatures at the space provided for on the attendance sheet annexed to the proxy form and hand over the slip at the entrance to the place of the meeting.



## DIRECTOR'S REPORT

To  
The Members,

Your Directors have pleasures in presenting the 27<sup>th</sup> Annual Report of the Company together with the audited accounts for the year ended 31<sup>st</sup> March, 2012.

### FINANCIAL RESULTS

The Business of the Company during the year under review resulted in a Profit of Rs.15,292/.

### GENERAL CORPORATE MATTERS

The company is currently engaged in sale and purchase of shares & securities. The year under report has been difficult for the Stock Market as the market behaved with great volatility and Market Index showed movement both upward and downward frequently. Moreover, payment problems affecting Stock Market also caused considerable damage to the investor's confidence in the market. It also affected the overall turnover in the Stock Market. The Stock Market Index as on 31<sup>st</sup> March 2012 were at low levels as a result of which there was low valuation of stock held by the company at the end of the year. The company also intends to make expansion in providing loans and advances and finance to different persons, firms and bodies corporate.

### CORPORATE GOVERNANCE

Your company has always striven to incorporate appropriate standard for good corporate governance and has been practicing these principles since inception. Corporate Governance has evolved in the company over the years, not only on account of regulatory requirements but also on account of sound management values for enhancing and meeting stockholder's expectations. The company is taking adequate steps to ensure that all mandatory provisions of Corporate Governance s prescribed under the Listing Agreement of the Stock Exchange are complied within the time schedule laid down by Stock Exchange.

## GENERAL INFORMATION

The shares of your company are listed on the Delhi Stock Exchange, Pursuant to the SEBI Guidelines the company's Equity Share has been under process to be converted in to electronic mode.

### DIVIDEND

Due to loss earned by the company during the year your directors are not in a position to recommend any dividend. But the directors are hopeful of better result in ensuring future.

### DIRECTORS' RESPONSIBILITY STATEMENT

As required under section 217(2AA) which was introduced by the Company (Amendment) Act, 2000 your Director confirm that: -

- a) In the preparation of the annual accounts, the applicable accounting standards have been followed.
- b) The Director have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company as on 31<sup>st</sup> March, 2012 and of the Profit of the Company of the year ended 31<sup>st</sup> March, 2012.
- c) The Director have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provision of the Companies Act, 1956 for safeguarding the assets of the company and preventing and detecting fraud and other irregularities.
- d) The annual accounts are prepared on a going concern basis.

### AUDITORS APPOINTMENT

To re-appoint **ANUJ GARG & CO.** Chartered Accountants as Auditors of the company for the period commencing from the conclusion of this meeting till the conclusion of the next Annual General Meeting on remuneration to be fixed by the Board of Directors



## DIRECTORS

**MR. RIYAZUL HASSAN** retires by rotation and being eligible offers himself for re-appointment.

## AUDITORS' REMARKS

The observations made by the Auditors with reference to note on the accounts for the year under report are self explanatory and need no further comments from the Directors.

## AUDIT COMMITTEE

Present members of the Audit Committee are **Mr. Vishal Agnihotri, Mr. Nirmal Prakash and Mr. Virendra Jain**. All the members of the Committee are non-executive and independent directors. All the members of the Committee are having financial and accounting knowledge. **Mr. Vishal Agnihorti** is the chairman of the Committee, and quorum of the Committee is two members. The company secretary acts as secretary to the Committee. The role company terms of reference, the authority and power the committee are in conformity with the requirements of the Companies Act, 1956.

The Committee met four times during the year under review.

The Committee also met prior to finalization of accounts for the year ended 31<sup>st</sup> March, 2012.

## PARTICULARS OF EMPLOYEES

There are no employees in receipt of remuneration in excess of amount specified in Section 217(2A) read with Companies (Particular of employees) rules 1975 as amended.

## SUBSIDIARY COMPANIES

The Company does not have any subsidiary company.

## FIXED DEPOSITS

The Company has not accepted any deposits from the public, within the meaning of Section 58 – A of the Companies Act, 1956 and the Companies (Acceptance of Deposit) Rules, 1975 during the year under review.

## LISTING INFORMATION

The Company shares are listed with Delhi Stock Exchange Ltd., Delhi. Your Company has paid Annual listing fees up to date and there are no arrears.

## CASH FLOW STATEMENT

In conformity with the provisions of Clause 49 of the Listing Agreement with the Stock Exchange, the Cash Flow Statement for the year ended 31<sup>st</sup> March 2012 is annexed hereto.

## STATUTORY INFROMATION

The Company's (Disclosure of particulars in the report of Board of Directors) Rules 1988, requires the disclosures of particulars regarding conservation of energy in Form A and technology Absorption in Form B prescribed by the rules. The requirement of Forms A and B are not applicable, as the company is not manufacturing company. The company had no foreign Exchange out-go or inflow during the year

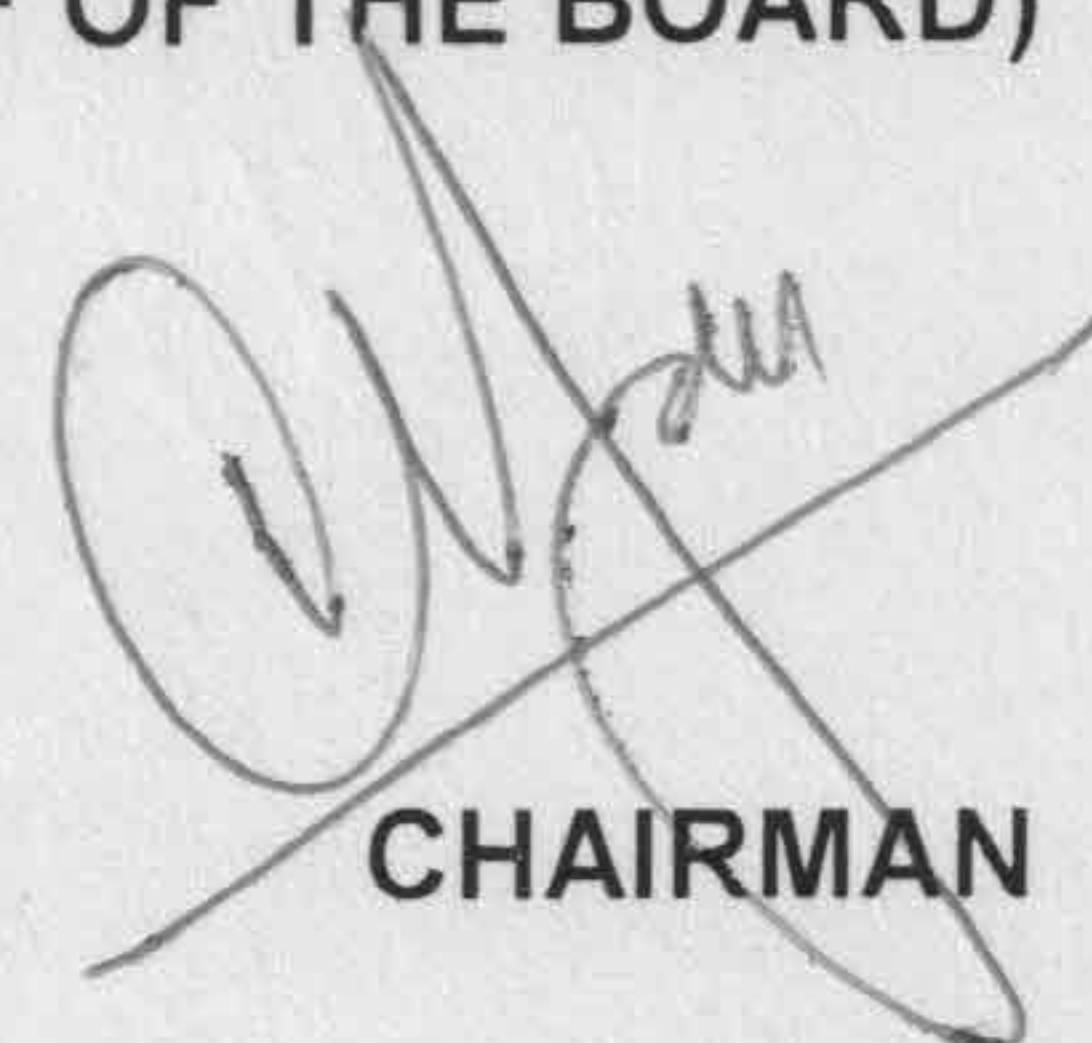
## ACKNOWLEDGEMENT

Your Directors express their sincere appreciation for the co-operation, patronage, assistance and guidance by their business associates bankers and clients.

The Board members also place on record their appreciation of the service rendered by the dedicated employees of the company.

The Board also beholden to you all, partners in our enterprises, for your confidence, encouragement and unstinting support.

(FOR AND ON BEHALF OF THE BOARD)



**CHAIRMAN**

Place : New Delhi  
Date : 03.09.2012





# ANUJ GARG & COMPANY

## CHARTERED ACCOUNTANTS

1748/55, NAIWALA, KAROL BAGH, NEW DELHI-110005  
Phones : 28754317, 28751011 E-mail : anujgarg@ndf.vsnl.net.in

### AUDITORS REPORT

To the members of  
**SHALINI HOLDINGS LIMITED**

1. We have audited the attached Balance Sheet of SHALINI HOLDINGS LIMITED as 31<sup>st</sup> March, 2012 and also the Profit & Loss Account for the year ended on that date annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statement based on our audit:
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those standards required that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining on a test basis evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. As required by the Companies (Auditors Report) Order, 2003 and as amended by Companies (Auditors Report) Order 2004 issued by the Central Government of India in terms of Section 227(4A) of the Companies Act.1956, we enclose in the Annexure, a statement on the matters specified in paragraphs 4 & 5 of the said order.
4. Further to our comments in annexure referred to in the paragraph 3 above, we report that:
  - a) We have obtained all the information and explanation, which to the best of our knowledge and belief, were necessary for the purpose of our audit;
  - b) In our opinion, proper books of accounts as required by law have been kept by the Company so far as appears from our examination of such books;
  - c) The Balance Sheet and Profit and Loss Account dealt by this report are in agreement in the books of accounts;
  - d) In our opinion, the Balance Sheet and Profit & Loss Account dealt with by this report comply with the accounting standards specified by the ICAI, referred to in sub section (3C) of section 211 of the Companies Act.1956;
  - e) On the basis of the written representation received from the Directors, as on 31<sup>st</sup> March 2012, and taken on record by the Board of Directors, we report that none of the Directors is disqualified as on 31<sup>st</sup> March 2012, from being appointment as an Director in terms of clause (g) of sub section (1) of section 274 of the Companies Act. 1956;
  - f) In our opinion and to the best of our information and according to the explanation given to us, subject to the said accounts read with the notes on the accounts give the information required by the Companies Act. 1956 in the manner so required and give true and fair view in conformity with the accounting principles generally accepted in India:
    - i) In the case of the balance sheet, of the state of the affairs of the Company as at 31<sup>st</sup> March 2012 and
    - ii) In the case of the Profit & Loss account, of the Profit for the year ended on that date.
    - iii) In the case of Cash Flow Statement of the cash flows for the year ended on that date

Place : New Delhi.  
Date : 30.05.2012

For Anuj Garg & Co.  
Chartered Accountants

( ANUJ GARG )  
Proprietor  
M.No. 82422





**Annexure referred to in paragraph [3] of our report of even date  
TO MEMBERS OF SHALINI HOLDINGS LIMITED**

1. The Company do not have any fixed assets therefore Paragraph 4(i) of the Company's Auditor Report Order 2003 is not applicable.
2. Paragraph 4(ii) of the Company's Auditor Report Order 2003 is not applicable. Since the company is not doing any trading and manufacturing activity and do not have any inventories.
3. a. As informed to us , the company has during the year not granted any loans , secured or unsecured to companies , firms or other parties covered in the register maintained under section 301 of the companies Act, 1956 and accordingly paragraph 4(iii)(a)(b)(c) & (d) of the Order are not applicable.  
b. As informed to us, the company has not taken loans, secured or unsecured during the year from companies firms or other parties covered in the register maintained under section 301 of the companies Act, 1956.
4. In our opinion and according to the information and explanation given to us, there are adequate internal control procedures commensurate with the size of the company and the nature of its business. During the course of our audit, no major weakness has been noticed in the internal controls.
5. Based on the audit procedures applied by us and according to the information and explanations provided by the management, that transactions is required to be entered into the register maintained under section 301, transactions with parties with whom transaction exceeding value of Rupees five lakhs have been entered into the register during the financial year.
6. The Company has not accepted any deposits from the public.
7. In our opinion, the Company has an internal audit system commensurate with the size and nature of its business.
8. We are of the opinion that the maintenance of cost records are not applicable as per rules framed by Central government for the maintenance of cost records under section 209(1)(d) of the Companies Act, 1956.
9. According to the records of the Company, the Company is generally regular in depositing undisputed statutory dues including provident fund, Investor Education and protection fund, Employee's state insurance, sales tax, cess and other statutory dues applicable to it except income tax with the appropriate authorities though there has been delay in a few cases payment which were not in arrears at the end of the financial year.
10. The company has accumulated losses at the end of the financial year and are less than the net worth of the company till last year. It has not incurred any cash loss during the current financial year. The Company has accumulated losses to the tune of Rs.49.44 Lac as on 31.03.2012.
11. Based on audit procedures and on the information and explanation given by the management, we are of the opinion that the Company has not taken any loan from any financial institution and bank during the year. The Company does not have any borrowing by way of debentures.
12. Based on our examination of documents and records, the Company has not granted loans and advances on the basis of security by way of shares, debentures and other securities.
13. In our opinion and according to the information and explanations given to us, the nature of activities of the Company does not attract any special status applicable to chit fund and nidhi/ mutual benefit fund/ societies.
14. In respect of dealing in securities and other investment, in our opinion and according to the information and explanation given to us, proper records have been maintained of the transactions and contracts and timely entries have been made therein. The security and other investment have been held by the Company in its own name except few shares.
15. According to the information and explanation given to us, the Company has not given any guarantee for loans taken by its subsidiaries and associates from bank or financial institutions.





16. During the year, the Company has not taken any term loan from the bank or financial institutions.
17. We have been informed by the management that the no funds raised on short- term basis have not been used for long- term investment and vice-versa.
18. The Company did not have any outstanding debenture during the year.
19. The Company has not raised any money through a public issue during the year
20. Based upon the audit procedures performed and information and explanation given by the management, we report that no fraud on or by the Company has been noticed or reported during the course of our audit during the year ended on 31.03.2012.

**For Anuj Garg & Company,  
Chartered Accountants**

**Place : New Delhi  
Dated: 30.05.2012**



**( ANUJ GARG )  
Proprietor**





# SHALINI HOLDINGS LIMITED

( AN ISO 9001 : 2000 CERTIFIED CO. )  
BALANCE SHEET AS AT 31-03-2012

(IN RUPEES)

S. NO.	PARTICULARS	NOTE NO.	FIGURES AS AT THE END OF CURRENT REPORTING PERIOD	FIGURES AS AT THE END OF PREVIOUS REPORTING PERIOD
<b>I</b>	<b><u>EQUITY AND LIABILITIES</u></b>			
1	<u>Shareholders Funds</u>			
	(A) Share Capital	A	127,480,000.00	127,480,000.00
	(B) Reserves And Surplus	B	1,116,305,529.20	1,116,290,236.64
	Total(1)		1,243,785,529.20	1,243,770,236.64
2	<u>Current Liabilities</u>			
	(A) Other Current Liabilities	C	132,811.00	145,316.00
	(B) Short-term Provisions	D	6,840.00	-
	Total(2)		139,651.00	145,316.00
	<b>TOTAL(1+2)</b>		<b>1,243,925,180.20</b>	<b>1,243,915,552.64</b>
<b>II</b>	<b><u>ASSETS</u></b>			
1	<u>Non-Current Assets</u>			
	(A) Non-Current Investments	E	1,237,572,500.00	1,074,724,772.75
	(B) Long-Term Loans And Advances	F	3,704,000.00	150,840,428.00
	(C) Other Non-Current Assets	G	39,100.00	78,200.00
	Total(1)		1,241,315,600.00	1,225,643,400.75
2	<u>Current Assets</u>			
	(A) Trade Receivables	H	-	2,420,814.25
	(B) Cash And Cash Equivalents	I	2,143,268.20	12,885,025.64
	(C) Short-Term Loans And Advances	J	466,312.00	2,966,312.00
	Total(2)		2,609,580.20	18,272,151.89
	<b>TOTAL(1+2)</b>		<b>1,243,925,180.20</b>	<b>1,243,915,552.64</b>

As Per Our Report Of Even Date

**Anuj Garg & Co.**  
(Chartered Accountants)

**Anuj Garg**  
(Prop.)  
M.NO. 82422

Place: New Delhi  
Date: 30.05.2012



For Shalini Holdings Limited

*[Signature]*  
Director

*[Signature]*  
Director

*[Signature]*  
Vandana Batra

(Company Secretary)

*[Signature]*  
Puneet Mittal

(Manager Accounts)



# SHALINI HOLDINGS LIMITED

( AN ISO 9001 : 2000 CERTIFIED CO. )

## PROFIT & LOSS STATEMENT FOR THE YEAR ENDED 31-03-2012

(IN RUPEES)

S. NO.	PARTICULARS	NOTE NO	FIGURES FOR THE CURRENT REPORTING PERIOD	FIGURES FOR THE PREVIOUS REPORTING PERIOD
	<b>Revenue From Operations</b>			
I	Other Income	PL-1	584,906.00	708,038.00
II	<b>Total Revenue</b>		<b>584,906.00</b>	<b>708,038.00</b>
III	<b>Expenses:</b>			
a	Depreciation And Amortization Expense	PL-2	39,100.00	39,100.00
b	Other Expenses	PL-3	523,673.44	862,715.26
	<b>Total Expenses</b>		<b>562,773.44</b>	<b>901,815.26</b>
IV	<b>Profit Before Tax (ii-iii)</b>		<b>22,132.56</b>	<b>(193,777.26)</b>
V	<b>Tax Expense</b>			
a	Current Tax		6,840.00	-
b	Earliar Years Tax (Excess Provision W/off)		-	(9,850.00)
c	Deferred Tax		-	-
VI	<b>Profit (Loss) For The Period (iv-v)</b>		<b>15,292.56</b>	<b>(183,927.26)</b>
VII	Earning Per Equity Share			
a	Basic		0.0012	-
b	Diluted		-	-

As Per Our Report Of Even Date

**Anuj Garg & Co.**  
(Chartered Accountants)

**Anuj Garg**  
(Prop.)  
M.NO. 82422

Place: New Delhi  
Date: 30.05.2012



For Shalini Holdings Limited

*[Signature]*  
Director

*[Signature]*  
Director

*[Signature]*  
**Vandana Batra**  
(Company Secretary)

*[Signature]*  
**Puneet Mittal**  
( Finance Manager )



# SHALINI HOLDINGS LIMITED

( AN ISO 9001 : 2000 CERTIFIED CO. )

## NOTES TO AND FORMING PART OF BALANCE SHEET AS AT 31-03-2012

(IN RUPEES)

NOTE NO.	PARTICULARS	FIGURES AS AT THE END OF CURRENT REPORTING PERIOD	FIGURES AS AT THE END OF PREVIOUS REPORTING PERIOD
<b>A</b>	<b><u>Share Capital:</u></b>		
1	<b><u>Authorised:</u></b> 130,00,000(Last Year 130,00,000) Equity Shares Of Rs.10/-Each	130,000,000.00	130,000,000.00
		130,000,000.00	130,000,000.00
2	<b><u>Issued, Subscribed &amp; Paid Up</u></b> Shares At The Beginning of The Accounting Period 1,27,48,000(L.Y.1,27,48,000) Equity Shares of Rs.10/- Each Additions During The Year Shares At The End Of The Accounting Period 1,27,48,000(L.Y.1,27,48,000) Equity Shares of Rs.10/- Each	127,480,000.00	127,480,000.00
		127,480,000.00	127,480,000.00
<b>B</b>	<b><u>Reserve &amp; Surplus:</u></b>		
1	<b><u>Securities Premium Account</u></b> At The Beginning Of The Accounting Period Additions During The Year At The End Of The Accounting Period	1,121,250,000.00 - 1,121,250,000.00	1,121,250,000.00 - 1,121,250,000.00
2	<b><u>Surplus</u></b> At The Beginning Of The Accounting Period Additions During The Year (Balance In Statement Of Profit & Loss A/C) At The End Of The Accounting Period	(4,959,763.36) 15,292.56 (4,944,470.80)	(4,775,836.10) (183,927.26) (4,959,763.36)
	<b>Grand Total</b>	1,116,305,529.20	1,116,290,236.64
<b>C</b>	<b><u>Other Current Liabilities</u></b>		
1	Audit Fee Payable	4,408.00	8,816.00
2	Legal & Professional Charges Payable	44,300.00	28,000.00
3	Salary Payable	18,000.00	28,500.00
4	Listing Fee Payable	66,103.00	-
5	Other Expenses Payable	-	80,000.00
		132,811.00	145,316.00
<b>D</b>	<b><u>Short-Term Provisions</u></b>		
	(A) Provisions For Income Tax	6,840.00	-
		6,840.00	-





E	<u>Non Current Investment:</u>				
	<u>QUOTED SHARES</u>	<u>N. V.</u>	<u>QTY.</u>	<u>AMOUNT</u>	<u>AMOUNT</u>
	Sital Leasing & Financial Ltd.	10	5250	52,500.00	52,500.00
	<u>UNQUOTED SHARES</u>	<u>N. V.</u>	<u>QTY.</u>	<u>AMOUNT</u>	<u>AMOUNT</u>
	Adit Mercantiles Pvt. Ltd.	10	40000	-	4,000,000.00
	A.N. Infotech Pvt. Ltd.	10	3000	-	1,500,000.00
	Alfa Autotech Pvt. Ltd.	10	20000	-	2,000,000.00
	Anupam Home Appliance Pvt. Ltd.	100	15000	-	1,500,000.00
	AR Manufacturing Solution Pvt. Ltd.	10	50000	-	2,500,000.00
	Arvind Prakashan Pvt. Ltd.	10	40000	-	10,000,000.00
	Atlas Copco (India) Ltd.	1309	25	-	24,223.75
	Blue Circle Investments	130	8100	-	1,053,000.00
	Btj Leasing & Investment Ltd.	1	87100	-	87,100.00
	B R S Finlease Pvt. Ltd.	100	2000	-	1,000,000.00
	B.S. Infracsoft Pvt. Ltd.	10	132000	-	12,540,000.00
	Balaji Bricks Pvt. Ltd.	10	2000	-	2,000,000.00
	BDS consruction Pvt. Ltd.	10	600000	-	6,000,000.00
	Bhagyraaj Vyapar Pvt. Ltd.	10	25000	-	2,500,000.00
	Chiraj Stocks & Securities Pvt. Ltd.	100	11000	-	1,100,000.00
	Country Fame Exports Pvt. Ltd.	10	100000	-	1,500,000.00
	Cross Wires Design Pvt. Ltd.	10	50000	-	2,500,000.00
	Eastern & Western Dresser Trading Pvt. Ltd.	10	6000	-	3,000,000.00
	Ecru Clothing Pvt. Ltd.	10	62500	-	5,000,000.00
	G. Consultants & Fabticators Ltd.	10	18000	-	9,000,000.00
	Gargiya Finance & Investment Pvt. Ltd.	10	8000	-	800,000.00
	Gattappu Chemicals Pvt. Ltd.	100	1450	-	14,500,000.00
	Genesis Developers & Resorts Ltd.	10	900000	90,000,000.00	-
	Girish Jain Proptech Pvt. Ltd.	10	16000	-	800,000.00
	GPNS Realtors Pvt. Ltd.	10	650000	-	6,500,000.00
	Gungun Infrastructure Pvt. Ltd.	10	25000	-	2,500,000.00
	Gujrat Themis	10	300	-	3,777.00
	Habitat Buildtech Pvt. Ltd.	10	3400	-	10,200,000.00
	Hiteshi Leasing & Housing Pvt. Ltd.	10	1000000	-	150,000,000.00
	Hype Realtors Pvt. Ltd.	10	2000	-	2,000,000.00
	ICICI Bank Ltd.	10	251	-	122,262.00
	ICSA (INDIA) Ltd.	2	100	-	12,755.00
	IKM Finance Pvt. Ltd.	10	150000	-	1,500,000.00
	ISEC Organics Ltd.	10	50000	-	2,500,000.00
	IT Dezhignhub Pvt. Ltd.	10	4000	-	2,000,000.00



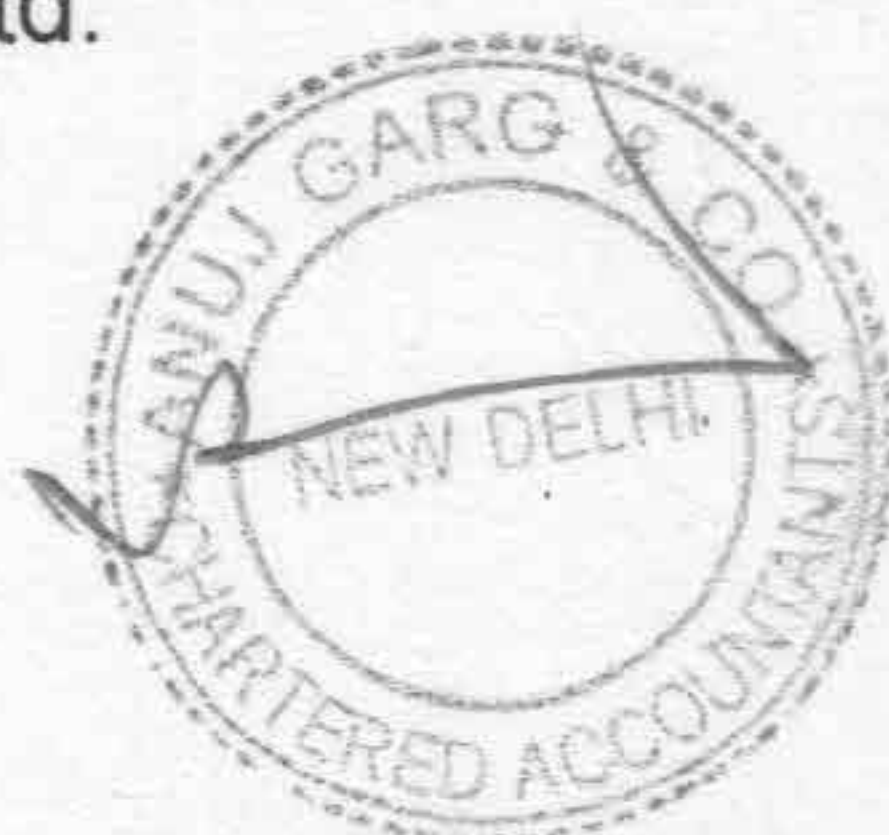


Jaipuria Infrastructrue Developers Pvt. Ltd.	10	150000	-	25,000,000.00
Janak Infracon Pvt. Ltd.	10	60000	-	3,000,000.00
K.J.A. Antony Automobilies Pvt. Ltd.	10	22500	-	2,025,000.00
Khurana Jewellery & Sons Pvt. Ltd.	10	20000	-	2,000,000.00
Krish Implex Pvt. Ltd.	10	50000	-	2,500,000.00
KOA Tools Ltd.	2	300	-	105.00
Lustre Merchants Pvt. Ltd.	10	8000	-	800,000.00
LYS Industries Ltd.	100	7000	-	1,750,000.00
M.L. Varanium Consultants Pvt. Ltd.	10	100000	-	50,000,000.00
Modinagar Rolls Ltd.	10	56000	-	14,000,000.00
MRL Printing Rolls Pvt. Ltd.	10	12000	-	3,000,000.00
Multivac India Pvt. Ltd.	100	296716	-	69,728,260.00
N.S. Aquasolutions Pvt. Ltd.	10	6000	-	600,000.00
Nectar Beverages Pvt. Ltd.	10	1115	-	30,500,000.00
Nishyam Developers Pvt. Ltd.	10	15000	-	7,500,000.00
Pahwa Fur Fabrics Pvt. Ltd.	100	1000	-	2,000,000.00
Park Trend Infratech Pvt. Ltd.	10	2500	-	2,500,000.00
Prism Securities Pvt. Ltd.	10	488000	610,000,000.00	-
Pyramid Realtech Pvt. Ltd.	10	1500	-	3,000,000.00
Quality Cybertech Pvt. Ltd.	10	537520	537,520,000.00	541,700,000.00
Reliance Industries Ltd.	871	5	-	4,950.00
Radha Gold Pvt. Ltd.	10	20000	-	5,000,000.00
Raghubar Dayal Realtors Pvt. Ltd.	10	26000	-	6,500,000.00
Reckon Agencies Pvt. Ltd.	10	9000	-	4,500,000.00
Rikki Plastic Pvt. Ltd.	10	5000	-	500,000.00
RTS Footwear Pvt. Ltd.	10	12500	-	2,500,000.00
SBM Business Pvt. Ltd.	10	450000	-	4,500,000.00
Sherya Buildmart Pvt. Ltd.	10	70000	-	3,500,000.00
Shree Radha Raman Steel Pvt. Ltd.	10	50000	-	500,000.00
Shree Raj Mahal Diamonds Pvt. Ltd.	10	10000	-	2,500,000.00
Shree Raj Mahal Jewellers Pvt. Ltd.	10	50000	-	5,000,000.00
Sri Radha Raman Steels Pvt. Ltd.	10	200000	-	2,000,000.00
Star Global Resource Pvt. Ltd.	10	10000	-	5,000,000.00
Sidhwar Commercial Services Pvt. Ltd.	10	160000	-	1,600,000.00
Som Datt Finance Ltd.	10	100	-	840.00
Sundram Commercials Ltd.	5	36000	-	720,000.00
Sunlight Commercials Ltd.	100	40000	-	4,000,000.00
Verve It Solution Pvt. Ltd.	10	25000	-	2,500,000.00
			<b>1,237,572,500.00</b>	<b>1,074,724,772.75</b>





<b>F</b>	<b><u>Long Term Loans And Advances:</u></b>		
	Reena Banga	-	540594.00
	RMP Holdings Pvt. Ltd.	-	100240.00
	Santosh Kumar Banga	-	540594.00
	Ajay Garg	95,000.00	-
	Anil Kumar Bansal	95,000.00	-
	Brijesh Singhal	60,000.00	-
	Chhagan Lal Sharma	55,000.00	-
	Krishan Kumar	95,000.00	-
	Niranjan Kumar Sharma	30,000.00	-
	Pawan Kumar Gupta	75,000.00	-
	Rajendra kumar	30,000.00	-
	Rajesh Kumar Mishra	100,000.00	-
	Ramesh Kumar Murolia	52,000.00	-
	Sanjay Kumar Goel	75,000.00	-
	Surendra Kumar Jain	2,692,000.00	2692000.00
	Savita Devi	250,000.00	500000.00
	Advance Against Property	-	146467000.00
		<b>3,704,000.00</b>	<b>150840428.00</b>
<b>G</b>	<b><u>Misc . Expenditure</u></b>		
	(To The Extent Not Written Off Or Adjusted)		
	Preliminary & Pre Operative Expenses		
	Opening Balance/Addition	78,200.00	117,300.00
	Less: Written Off During The Year	39,100.00	39,100.00
		<b>39,100.00</b>	<b>78,200.00</b>
<b>H</b>	<b><u>Trade Receivables:</u></b>		
	(Unsecured Considered Good Unless Otherwise Stated)		
	(1)Debts Outstanding For A Period Exceeding Six Months From The Date They Are Due		
	Gala Finance & Investment Pvt. Ltd.	-	2,370,987.25
	Sunrise Soya Products Limited	-	49,827.00
		-	<b>2,420,814.25</b>

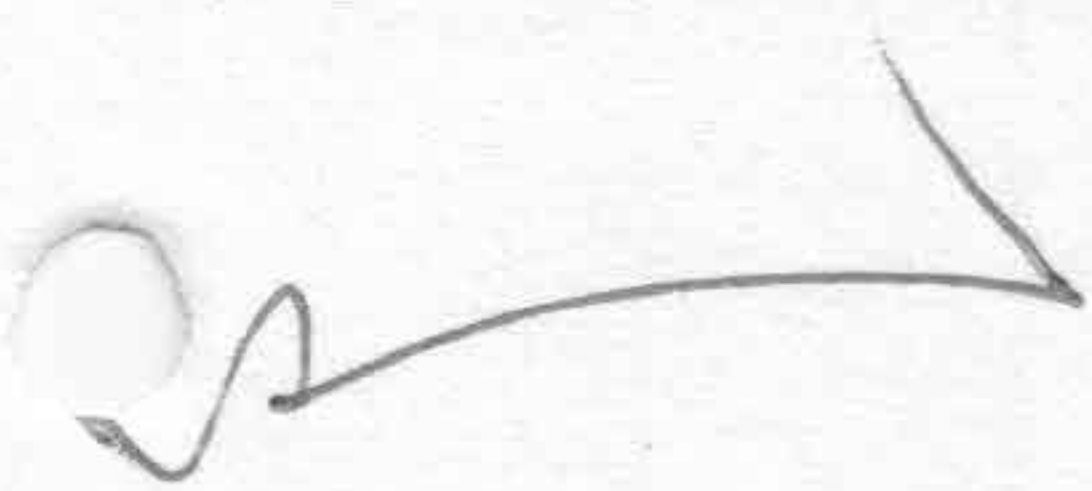




<b>I</b>	<b>Cash &amp; Cash Equivalents :</b>		
	<b>(A) Balance With Banks</b>		
	Axis Bank Ltd.	-	0.25
	Dhanlaxmi Bank Ltd.	-	309,240.19
	IDBI Bank Ltd.	59,794.00	10,000,000.00
	<b>(B) Cash In Hand</b>	2,083,474.20	2,575,785.20
		<b>2,143,268.20</b>	<b>12,885,025.64</b>
<b>J</b>	<b>Short Term Loans &amp; Advances:</b>		
	(1) Recievable From Revenue Authorities		
	Refund For A.Y. 10-11	13,154.00	-
	Refund For A.Y. 09-10	260,176.00	260176.00
	Refund For A.Y. 08-09	101,329.00	101,329.00
	Refund For Previous Years	91,653.00	91,653.00
	Tds Deducted	-	13,154.00
	(2) Share Application Money Paid	-	2500000.00
		<b>466,312.00</b>	<b>2,966,312.00</b>

As Per Our Report Of Even Date

Anuj Garg & Co.  
(Chartered Accountants)



Anuj Garg  
(Prop.)  
M.NO. 82422



Place: New Delhi  
Date: 30.05.2012

For Shalini Holdings Limited



Director

Vandana Batra  
(Company Secretary)



Director

Puneet Mittal  
( Finance Manager )



# SHALINI HOLDINGS LIMITED

( AN ISO 9001 : 2000 CERTIFIED CO. )

## NOTES TO AND FORMING PART OF STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31-03-2012

(IN RUPEES)

NOTE NO	PARTICULARS	FIGURES FOR THE CURRENT REPORTING PERIOD	FIGURES FOR THE PREVIOUS REPORTING PERIOD
PL-1	<b>Other Income:</b>		
	Interest Income	18,020.00	80,088.00
	Profit On Sale of Investment	566,886.00	627,950.00
		<b>584,906.00</b>	<b>708,038.00</b>
PL-2	<b>Depreciation And Amortization Expense:</b>		
	Preliminary & Pre-Operative Exp.Written Off	39,100.00	39,100.00
		<b>39,100.00</b>	<b>39,100.00</b>
PL-3	<b>Administrative Expense</b>		
	Advertisement & Publicity	17,749.00	45,521.00
	Audit Fees	4,408.00	4,408.00
	Bank Charges	620.44	7,722.26
	Board Meetings	10,500.00	8,734.00
	Business Promotion Charges	18,900.00	14,600.00
	Client Introduction Charges	-	28,300.00
	Consultancy Fees	57,750.00	19,000.00
	Conveyance Charges	17,870.00	96,415.00
	Festival Expenses	18,670.00	16,665.00
	Filing Fees	2,000.00	10,500.00
	Listing Fees	-	10,000.00
	Legal & Professional charges	44,300.00	342,000.00
	Misc. Expenses	23,585.00	82,331.00
	Office Repair & Maintenance	32,420.00	25,600.00
	Photostate Expenses	14,632.00	18,651.00
	Postage & Telegram	1,296.00	6,582.00
	Printing & Stationery	4,972.00	29,524.00
	Salary	216,000.00	44,000.00
	Staff Welfare Expenses	26,541.00	38,641.00
	Telephone Expenses	11,460.00	13,521.00
		<b>523,673.44</b>	<b>862,715.26</b>





# SHALINI HOLDINGS LIMITED

( AN ISO 9001 : 2000 CERTIFIED CO. )

## ADDITIONAL INFORMATIONS TO AND FORMING PART OF STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31-03-2012

(IN RUPEES)

NOTE NO.	PARTICULARS	FIGURES FOR THE CURRENT REPORTING PERIOD	FIGURES FOR THE PREVIOUS REPORTING PERIOD
A	<b>Payment To The Auditors As</b>		
	Auditor	4,408.00	4,408.00
	For Taxation Matters	-	-
	For Company Law Matters	-	-
	For Management Services	-	-
	For Other Services	-	-
	For Reimbursement Of Expenses	-	-
	<b>Total</b>	<b>4,408.00</b>	<b>4,408.00</b>

As Per Our Report Of Even Date

For Shalini Holdings Limited

Anuj Garg & Co.

(Chartered Accountants)



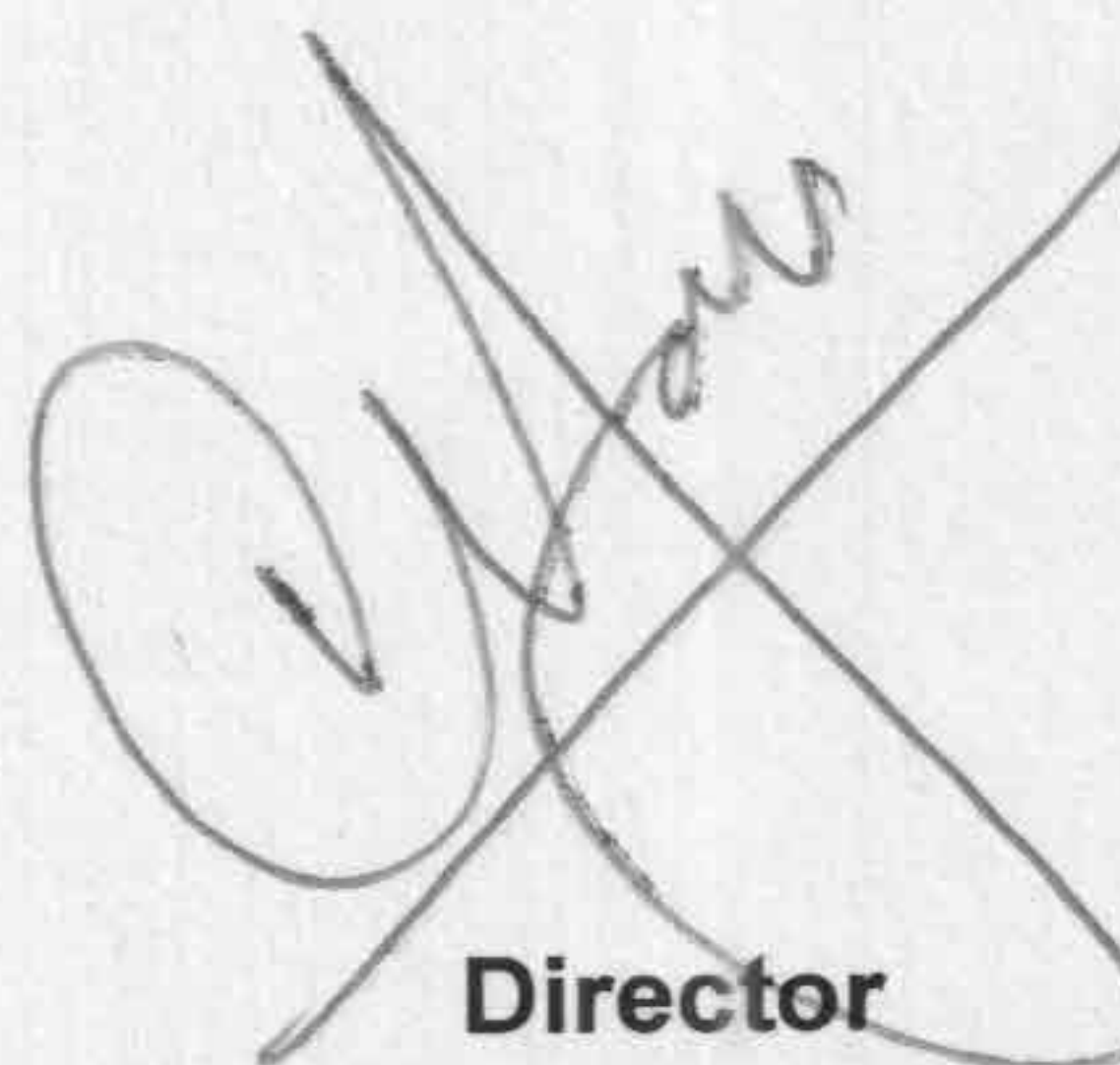
Anuj Garg

(Prop.)

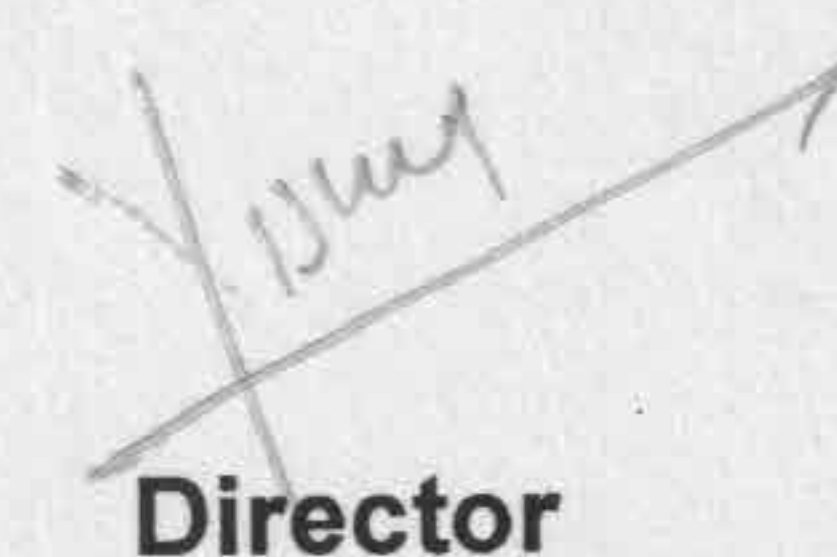
M.NO. 82422

Place: New Delhi

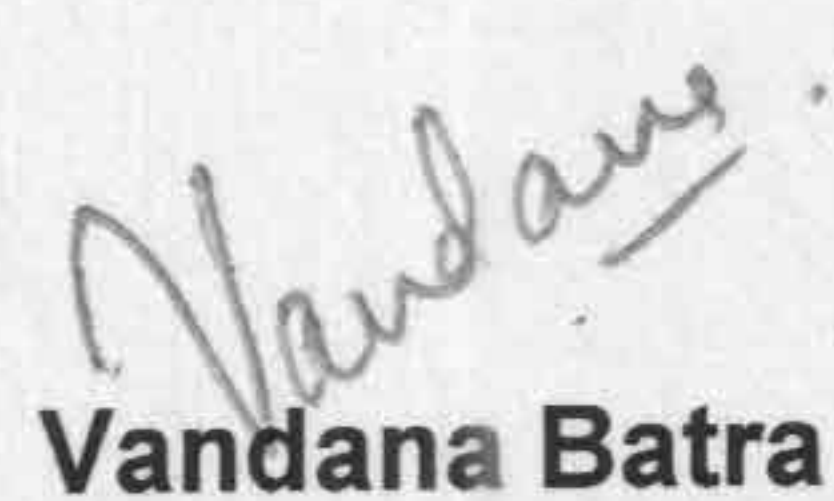
Date: 30.05.2012



Director



Director



Vandana Batra

(Company Secretary)



Puneet Mittal

( Finance Manager )



# SHALINI HOLDINGS LIMITED

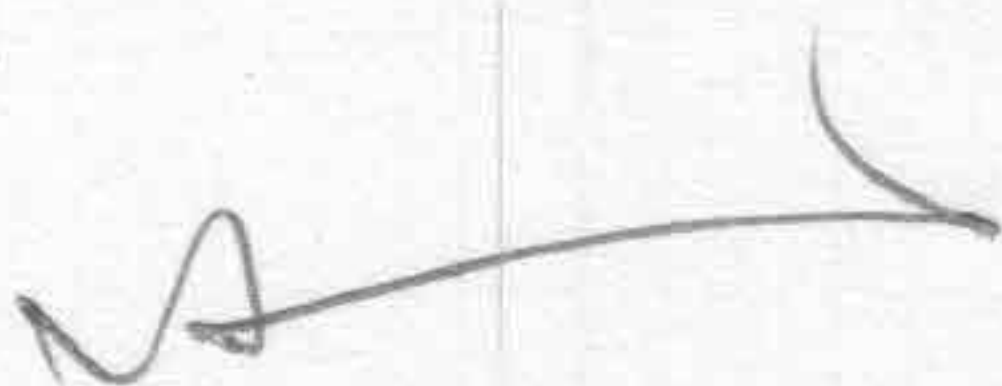
( AN ISO 9001 : 2000 CERTIFIED CO. )

## ADDITIONAL INFORMATIONS - NOTES TO AND FORMING PART OF BALANCE SHEET AS AT 31-03-2012

NOTE NO.	PARTICULARS	FIGURES AS AT THE END OF CURRENT REPORTING PERIOD	FIGURES AS AT THE END OF PREVIOUS REPORTING PERIOD
A	<b>SHARE CAPITAL:</b>		
1	SHARES IN THE COMPANY HELD BY EACH SHAREHOLDER HOLDING MORE THAN 5% SHARES.( EQUITY SHARES IN NO.OF RS.10)		
	Betsy Growth Finance Ltd.	1405000	1405000
	Gracious Portfolio Pvt. Ltd.	1390000	1390000
	Graph Financial Services Pvt. Ltd.	1392500	1392500
	Sri Endrash Investment & Finance Pvt Ltd.	1390500	1390500
	Timely Fincap Pvt. Ltd.	1393500	1393500
	Smartest Corporate Services Pvt. Ltd.	1392000	1392000
	Sarang Securities Ltd.	1386200	1386200
	Sunshine Capital Limited	1900000	1900000
	Sri Amarnath Finance Ltd.	850000	850000
		<u>12499700</u>	<u>12499700</u>

As Per Our Report Of Even Date

Anuj Garg & Co.  
(Chartered Accountants)

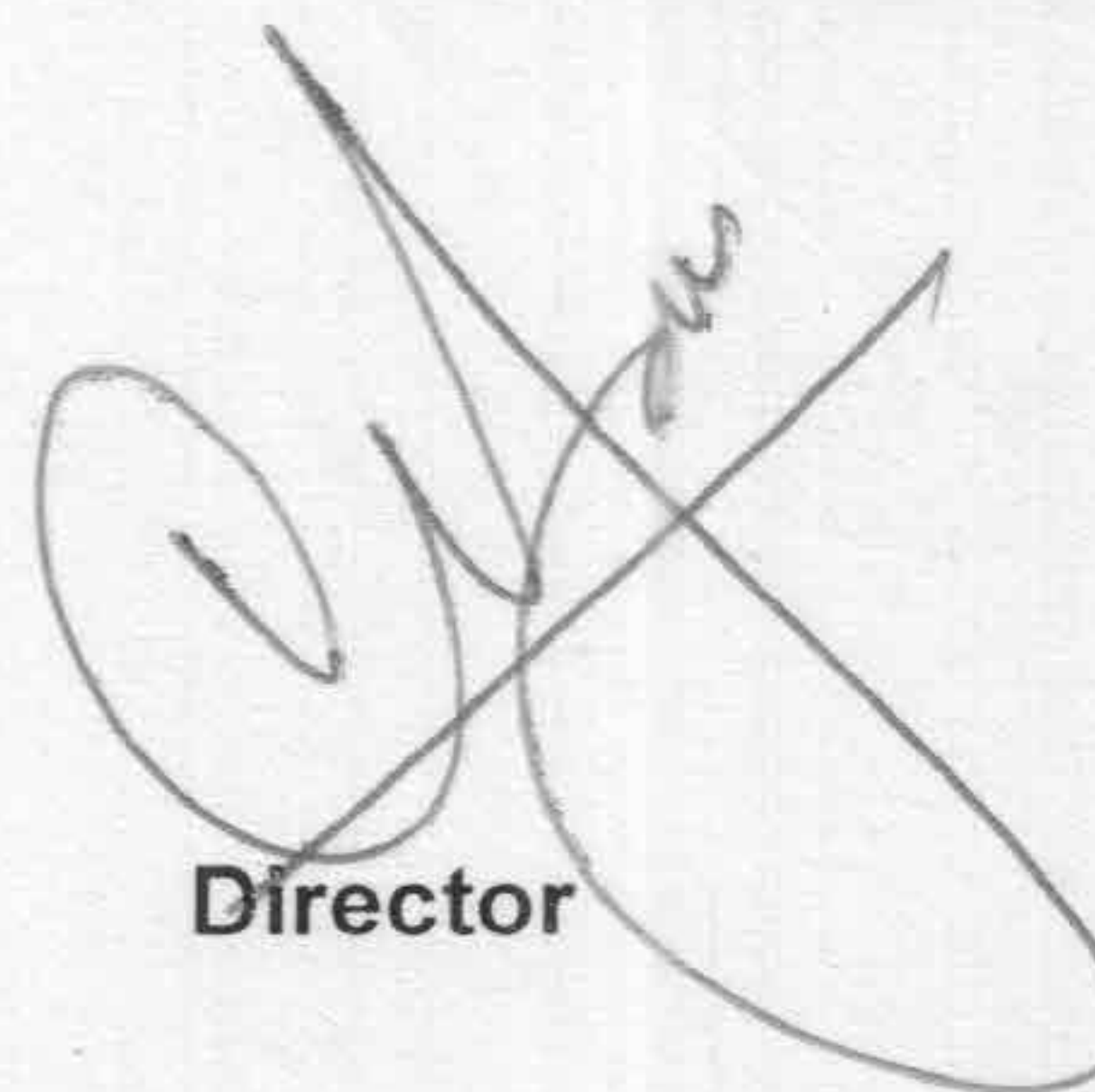


Anuj Garg  
(Prop.)  
M.NO. 82422



Place: New Delhi  
Date: 30.05.2012

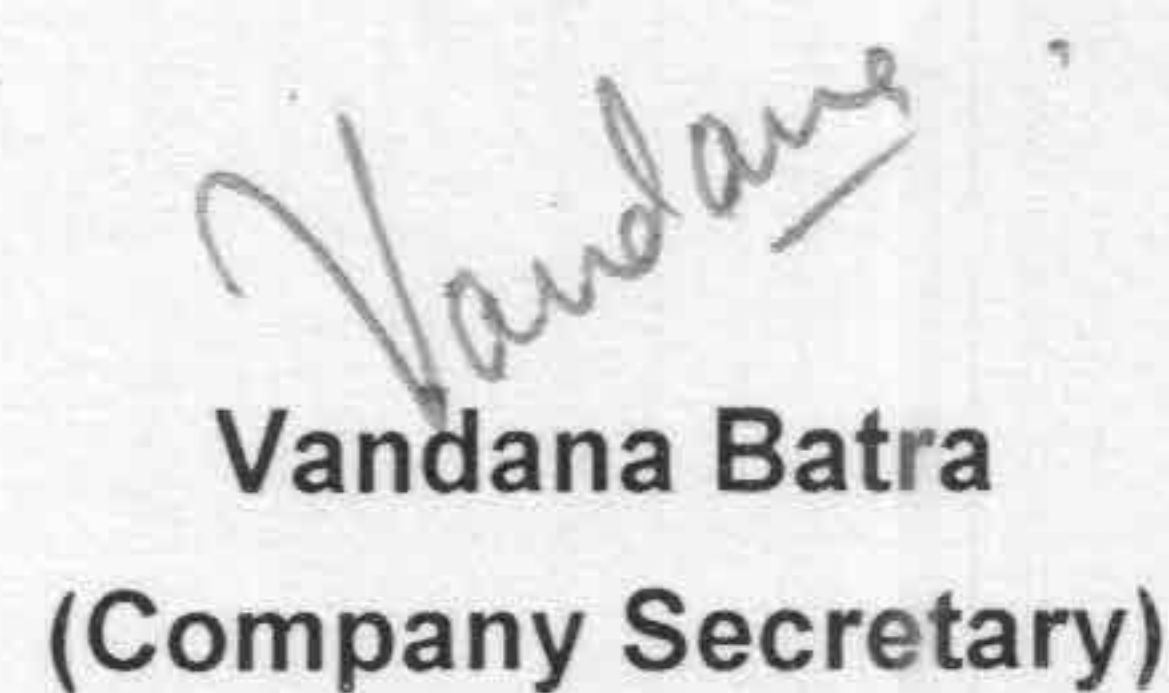
For Shalini Holdings Limited



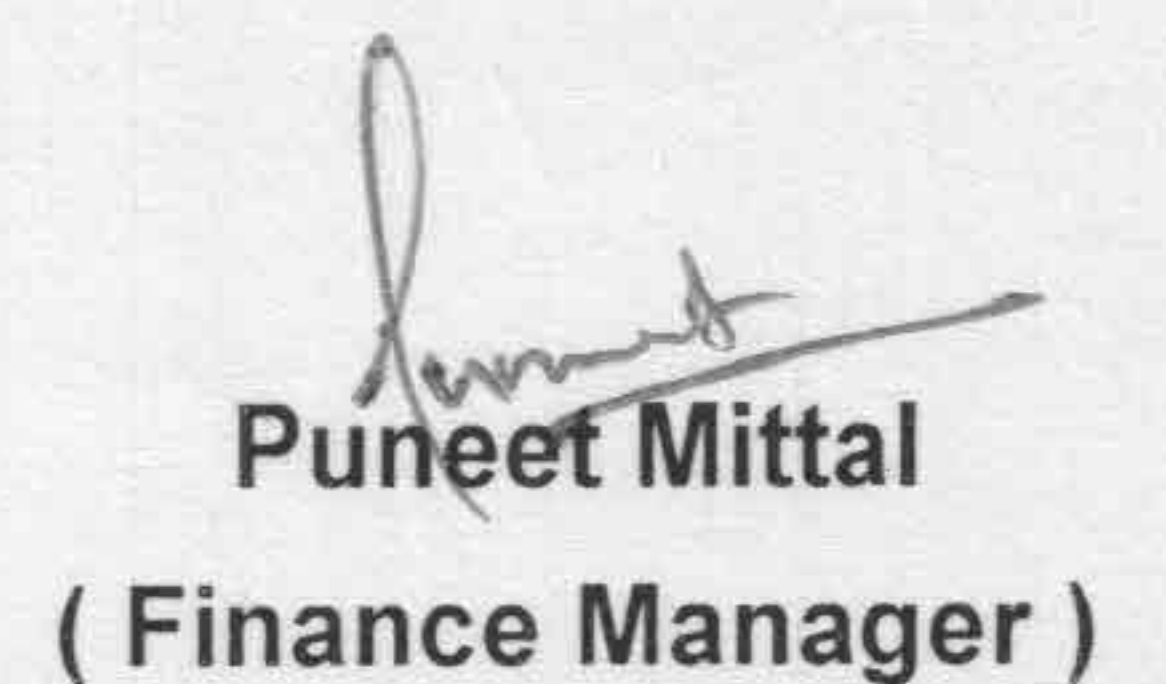
Director



Director



Vandana Batra  
(Company Secretary)



Puneet Mittal  
( Finance Manager )



# SHALINI HOLDINGS LIMITED

( AN ISO 9001 : 2000 CERTIFIED CO. )

## CASH FLOW STATEMENT FOR THE YEAR ENDED 31-03-2012

(IN RUPEES)

		2011-2012	2010-2011
<b>A.</b>	<b>CASH FLOWS FROM OPERATION ACTIVITIES :</b>		
	Net Profit Before Tax And Extraordinary Items	22,132.56	(193,777.26)
	<b>Adjustments For :</b>		
	Preliminary Expenditure Written Off	39,100.00	39,100.00
	Operating Profit Before Working Capital Changes	61,232.56	(184,827.26)
	<b>Adjustments For :</b>		
	Decrease In Current Assets	2,420,814.25	-
	Decrease In Current Liabilities	(12,505.00)	(1,688,431.30)
	Cash Generated From Operating Activities	2,469,541.81	(1,873,258.56)
	Direct Tax Paid	-	(30,150.00)
	<b>Net Cash From Operating Activities</b>	<b>2,469,541.81</b>	<b>(1,903,408.56)</b>
<b>B.</b>	<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
	Purchase/Sale of Investment	(162,847,727.25)	3,186,740.00
	<b>Net Cash From Investment Activites</b>	<b>(162,847,727.25)</b>	<b>3,186,740.00</b>
<b>C.</b>	<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
	Reciept Against Loans & advances Given	147,136,428.00	-
	Loans & Advances Given	-	(2,932,496.00)
	Reciept Against Share Application Money Paid	2,500,000.00	14,000,000.00
	<b>Net Cash From In Financing Activities</b>	<b>149,636,428.00</b>	<b>11,067,504.00</b>
	<b>NET INCREASE IN CASH AND CASH EQUVALENTS</b>	<b>(10,741,757.44)</b>	<b>12,380,985.44</b>
	CASH & CASH EQUIVALENTS (Opening Balance)	12,885,025.64	504,040.20
	<b>CASH &amp; CASH EQUIVALENTS (Closing Balance)</b>	<b>2,143,268.20</b>	<b>12,885,025.64</b>

NOTE : NEGATIVE FIGURES HAVE BEEN SHOWN IN BRACKETS.

**As Per Our Report Of Even Date**

**Anuj Garg & Co.**  
**(Chartered Accountants)**

**Anuj Garg**  
**(Prop.)**  
**M.NO. 82422**



**Place: New Delhi**  
**Date: 30.05.2012**

**For Shalini Holdings Limited**

**Director**

**Director**

**Vandana Batra**  
**(Company Secretary)**

**Puneet Mittal**  
**( Finance Manager )**



# SHALINI HOLDINGS LIMITED

( AN ISO 9001 : 2000 CERTIFIED CO. )

## BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE PART IV OF SCHEDULE VI OF COMPANIES ACT.1956

I. Registration Details

Registration No. 021037 State Code – 55  
Balance Sheet Dated 31.03.2012

II. Capital raised during the year (Amount in Rs. Thousand)

<u>Public Issue</u>	<u>Rights Issue</u>	<u>Bonus Issue</u>	<u>Private Placement</u>
N.A.	N.A.	N.A.	N.A.

III. Position of Mobilization and Development of Funds (Amount in Rs. Thousand)

<u>Total Liabilities</u>	<u>Total Assets</u>
12,43,786	12,43,786

Source of Funds

<u>Paid-up Capital</u>	<u>Secured Loan</u>	<u>Reserve &amp; Surplus</u>	<u>Unsecured Loans</u>
1,27,480	NIL	11,16,306	NIL

Application of Funds

<u>Net Fixed Assets</u>	<u>Investments</u>	<u>Misc. Expenditure</u>
NIL	12,37,573	39

<u>Accumulated Profit</u>	<u>Deffered Tax Assets</u>	<u>Net Current Assets</u>
NIL	NIL	6,174

VI. Performance of company (Amount in Rs. Thousand)

<u>Turnover</u>	<u>Total Expenditure</u>
585	563
<u>Profit /Loss before Tax + -</u>	<u>Profit/Loss After Tax + -</u>
+ 22	+15

(Please tick appropriate box + for profit, - for loss)

<u>Earning Per Share in Rs.</u>	<u>Dividend Rate %</u>
.0012	.012%

Generic Names of Three Principal  
Products/Services of Company  
(as per monetary terms)  
Item Code No. (ITC Code)  
Product Description

Financing & Investments Activities

Dealing in Shares & Securities

AS PER OUR REPORT ON EVEN DATE  
ANUJ GARG & CO.  
(CHARTERED ACCOUNTANTS)

FOR SHALINI HOLDINGS LIMITED

ANUJ GARG  
(PROP.)  
M. NO. 82422



  
DIRECTOR

  
DIRECTOR

PLACE : New Delhi  
DATED : 30.05.2012

  
VANDANA BATRA  
(COMPANY SECRETARY)

  
PUNEET MITTAL  
(FINANCE MANAGER)



# PRINCIPLE ACCOUNTING POLICIES & NOTES TO ACCOUNTS

## I) SIGNIFICANT ACCOUNTING POLICIES FOLLOWED IN THE PREPARATION OF FINANCIAL STATEMENTS :

### A) GENERAL

- (a) The Financial Statements are drawn up in accordance with Historical Cost Convention and on the Going Concern Concept. Income and Expenses are accounted for on Accrual Basis except where otherwise indicated.
- (b) Accounting Policies not specifically referred to otherwise are consistent with generally accepted Accounting Principles followed by the company.

### B) INCOME FROM INVESTMENTS & LOANS ADVANCES

Income from Investments in Interest Bearing Securities, Loans and Advances is Accounted for on Accrual Basis. Dividend Income from Investments in Shares is Recognized accruing as Income of that year in which Dividend is received by the Company.

### C) INVENTORY VALUATION

Stock In Trade of Trade Investments in Quoted Equity Shares of Joint Stock Company is valued Script wise at lower of Cost or Market Value and Stock In Trade Investments in Unquoted Equity Shares of Joint Stock Companies is valued Script wise at Lower of Cost or Breakup/Fair Value. However Stock In Trade of Trade Investments in Quoted Equity Shares of Joint Stock Companies issued on Preferential Basis is valued at Cost as there is no Market Value Of such shares. Furthermore there is no Inventory of Shares as on 31st March' 2012.

### D) INVESTMENTS

- (a) During the year the company has treated all fresh purchase of shares as Investment.
- (b) Investments (Long Term) are valued at Acquisition Cost (including brokerage & Transfer expenses) No provision is made for diminution in the value of Long Term Investments, As in the opinion of the management the diminution is temporary and Not permanent.

### E) DEFERRED TAXATION

Tax Liability of the company is estimated considering the Provisions of the Income Tax Act 1961, Deferred Tax is recognized subject to the consideration of Prudence, On Timing Difference, Being the difference between Taxable Income and Accounting Income that originate in one Period and are capable of reversal in one or more Subsequent periods.





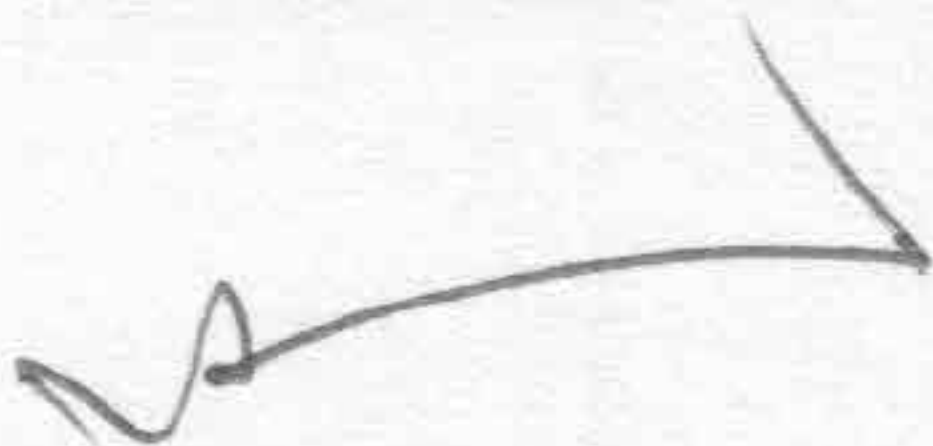
- i) As informed to us by the management, Sundry Creditors does not include any Amount payable to Small Scale Industrial Units.
- ii) In the opinion of the management, The value on realization of Current Assets, Loans and Advances in the ordinary course of business will not be less than the Amount at which these are stated in the Balance Sheet.
- iii) The management has confirmed that adequate Provision has been made for all the known and determined Liabilities and the same is not in excess of the amount reasonably required . It is further confirmed that there is no Liability of the Company as on 31st March, 2012 in respect of Retirement Benefits, If any payable to its Employee (s).
- iv) There is no Related Party Transaction during the year so no Related Party Disclosure Is required in terms of Related Party Disclosure (As identified by the Management) In terms of Accounting Standard - 18 Related Party Disclosure issued by the Institute Of Chartered Accountants of India.
- v) In the opinion of the management the company has only single Business Segment of Investment & Finance Activities; therefore no Segment Reporting has been Presented In Terms Of Accounting Standard-17 of "Segment Reporting" Issued by the Institute of Chartered Accountant of India.
- vi) Payment to Auditor 

<u>2011 - 2012</u>	<u>2010 - 2011</u>
4,408/-	4,408/-

  
Audit Fee
- vii) Expenditure & Earning in Foreign Currency - Nil
- viii) Payment to Director Remuneration - Nil

**As Per Our Report Of Even Date**

**Anuj Garg & Co.  
(Chartered Accountants)**



**Anuj Garg  
(Prop.)  
M.NO. 82422**

**Place: New Delhi  
Date : 30.05.2012**



**For Shalini Holdings Limited**



**Director**

*Vandana*  
**Vandana Batra  
(Company Secretary)**



**Director**

*Puneet*  
**Puneet Mittal  
(Finance Manager)**