

FORM A

(Pursuant to Clause ~~31(a)~~^{34(c)} of the Listing Agreement)

1.	Name of the Company	Gold Coin Health Foods Ltd.
2.	Annual Financial Statement for the year ended	31st March, 2017
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not applicable

For, Gold Coin Health Foods Ltd.

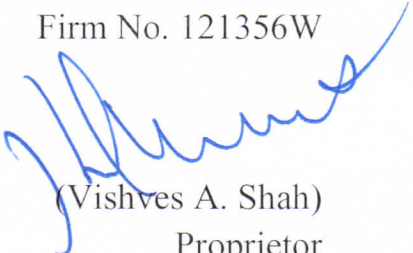

Devang Shah
(Managing Director)



For, Vishves A. Shah & Co.

Chartered Accountants

Firm No. 121356W


(Vishves A. Shah)
Proprietor
M. No. 109944

28th
ANNUAL REPORT
2016-2017



GOLDCOIN HEALTH FOODS LIMITED

Registered Office : 66/392, Pragatinagar, Naranpura, Ahmedabad - 380 013. Gujarat India

Phone: 9426768644 **E-mail:** goldcoinhealth@gmail.com

Website: www.goldcoinhealthfoods.com

CIN: L15419GJ1989PLC012041

28th ANNUAL REPORT 2016-2017

BOARD OF DIRECTORS

Mr. Devang Shah
(DIN00633868)

Managing Director

Mrs. Ila Bhagat
(DIN01740646)

Director

Mr. Ashok Solanki
(DIN06803425)

Independent Director

Mr. Hiren Mehta
(DIN06804450)

Independent Director

AUDITORS

: Vishves A. Shah & Co.
Chartered Accountants
Ahmedabad.

BANKERS

: Allahbad Bank
HDFC BANK Limited.

REGISTERED OFFICE

: 66/392 Pragatinagar
Naranpura,
Ahmedabad- 380013.

NOTICE

NOTICE is hereby given that the 28th Annual General Meeting of the Members of GOLDCOIN HEALTH FOODS LIMITED will be held on Thursday, 21st September, 2017 at 11:00 AM at Shop No 16, Vardan Tower, Pragatinagar, Naranpura, Ahmedabad - 380 013, to transact the following business:

ORDINARY BUSINESS

1. To receive, consider and adopt Audited Balance Sheet as at 31st March, 2017 and Profit and Loss Account for the year ended on that date and the Reports of the Board of Directors and Auditors.
2. To appoint a Director in place of Shri Devang Shah (DIN:00633868) who retires by rotation and being eligible offers himself for reappointment.
3. To ratify the appointment of auditor M/s. Vishves A. Shah & Co., Chartered Accountant (Firm No. 121356w) who as auditors company who hold office from the conclusion of 26th Annual General Meeting until the conclusion of 29th Annual General Meeting.

For, GoldCoin Health Foods Limited

Date : 12th August, 2017

Place: Ahmedabad

Devang P. Shah
Managing Director
DIN: 00633868

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND A PROXY NEED NOT BE A MEMBER. PROXIES IN ORDER TO BE EFFECTIVE MUST BE RECEIVED AT THE COMPANY'S REGISTERED OFFICE NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENT OF MEETING. A PERSON CAN ACT AS A PROXY ON BEHALF OF MEMBERS NOT EXCEEDING 50 (FIFTY) AND HOLDING IN THE AGGREGATE NOT MORE THAN 10% OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS MAY APPOINT A SINGLE PERSON AS A PROXY AND SUCH PERSON SHALL NOT ACT PROXY FOR ANY OTHER PERSON OR SHAREHOLDER.
2. THE REGISTER OF MEMBERS AND SHARE TRANSFER BOOK OF COMPANY WILL REMAIN CLOSED FROM 15th SEPTEMBER, 2017 TO 21th SEPTEMBER, 2017 (BOTH DAYS INCLUSIVE).
3. AS THERE IS NO SPECIAL BUSINESS WHICH REQUIRES THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 HENCE NOT ATTACHED.
4. A BRIEF PROFILE OF DIRECTORS SEEKING APPOINTMENT/RE-APPOINTMENT AT THE ANNUAL GENERAL MEETING IS GIVEN IN THE CORPORATE GOVERNANCE SECTION OF THE ANNUAL REPORT.
5. THE SHARES OF THE COMPANY ARE LISTED ON BOMBAY STOCK EXCHANGE LTD. (BSE) AND THE LISTING FEES IN RESPECT THEREOF FOR THE YEAR2016-17 HAVE BEEN PAID TO BSE.
6. ALL ENQUIRIES AND CORRESPONDENCE REGARDING TRANSFER OF SHARES, DEMATERIALIZATION, ETC. SHOULD BE MADE WITH THE SHARE TRANSFER AGENTS OF THE COMPANY, LINK INTIME INDIA PRIVATE LIMITED, 5TH FLOOR, 506-508, AMARNATH BUSINESS CENTER-I (ABC-I) BESIDES GALA BUSINESS CENTER (GBC), NR. ST. XAVIER'S COLLEGE CORNER, OFF C.G. ROAD, ELLISBRIDGE, AHMEDABAD-380006.
7. COPIES OF THE ANNUAL REPORT 2016-17 ARE BEING SENT BY ELECTRONICMODE ONLY TO ALL THE MEMBERS WHOSE E-MAIL ADDRESSES ARE REGISTERED WITH THE COMPANY/DEPOSITORY PARTICIPANT(S) FOR COMMUNICATION PURPOSES UNLESS ANY MEMBER HAS REQUESTED FOR A HARD COPY OF THE SAME. FOR MEMBERS WHO HAVE NOT REGISTERED THEIR E-MAIL ADDRESSES, PHYSICAL COPIES OF THE ANNUAL REPORT 2016-17 ARE BEING SENT BY THE PERMITTED MODE.

THE NOTICE OF THE TWENTY EIGHTH ANNUAL GENERAL MEETING AND INSTRUCTIONS FOR E-VOTING, ALONG WITH THE ATTENDANCE SLIP/PROXY FORM, ARE SENT BY ELECTRIC MODE TO ALL MEMBERS WHOSE E-MAIL ADDRESSES ARE REGISTERED WITH COMPANY/DEPOSITORY PARTICIPANT(S) UNLESS A MEMBER HAS REQUESTED FOR A HARD COPY OF THE SAME. FOR MEMBERS WHO HAVE NOT REGISTERED THEIR E-MAIL ADDRESSES, PHYSICAL COPIES OF THE AFORESAID DOCUMENTS ARE SENT BY THE PERMITTED MODE. MEMBERS MAY ALSO NOTE THAT THE NOTICE OF THE TWENTY EIGHTH AGM AND THE ANNUAL REPORT 2016-17 WILL BE AVAILABLE ON THE COMPANY'S WEBSITE,. THE PHYSICAL COPIES OF THE AFORESAID DOCUMENTS WILL ALSO BE AVAILABLE AT THE COMPANY'S REGISTERED OFFICE FOR INSPECTION DURING NORMAL BUSINESS HOURS ON WORKING DAYS. MEMBERS WHO REQUIRE COMMUNICATION IN PHYSICAL FORM IN ADDITION TO E-COMMUNICATION, OR HAVE ANY OTHER QUERIES, MAY WRITE TO US AT : www.goldcoinhealthfoods.com.

8. VOTING THROUGH ELECTRONIC MEANS:

- a) PURSUANT TO THE PROVISIONS OF SECTION 108 OF THE COMPANIES ACT, 2013 AND RULE 20 OF THE COMPANIES (MANAGEMENT AND ADMINISTRATION) RULES, 2014, THE COMPANY IS PLEASED TO PROVIDE MEMBERS THE FACILITY TO EXERCISE THEIR RIGHT TO VOTE AT THE ANNUAL GENERAL MEETING (AGM) BY ELECTRONIC MEANS AND THE BUSINESS MAY BE TRANSACTED THROUGH E-VOTING SERVICES PROVIDED BY CENTRAL DEPOSITORY SERVICES LIMITED (CDSL).
- b) A MEMBER MAY EXERCISE HIS VOTE AT ANY ANNUAL GENERAL MEETING (AGM) BY ELECTRONIC MEANS AND COMPANY MAY PASS ANY RESOLUTION BY ELECTRONIC VOTING SYSTEM IN ACCORDANCE WITH THE RULE 20 OF THE COMPANIES (MANAGEMENT AND ADMINISTRATION) RULES, 2014.

- c) DURING THE E-VOTING PERIOD, MEMBERS OF THE COMPANY, HOLDING SHARES EITHER IN PHYSICAL FORM OR DEMATERIALIZED FORM, AS ON THE CUT-OFF DATE I.E. 14th SEPTEMBER, 2017 MAY CAST THEIR VOTE ELECTRONICALLY.
- d) THE E-VOTING PERIOD COMMENCES AT 9.00 A.M. ON 18th SEPTEMBER, 2017 AND ENDS AT 5.00 P.M. ON 20th SEPTEMBER, 2017. THE E-VOTING MODULE SHALL BE DISABLED BY CDSL FOR VOTING THEREAFTER. COMPANY'S EVSN NUMBER IS <170804014>
- e) ONCE THE VOTE ON A RESOLUTION IS CASTED BY THE SHAREHOLDER, THE SHAREHOLDER SHALL NOT BE ALLOWED TO CHANGE IT SUBSEQUENTLY.
- f) VOTING RIGHTS SHALL BE RECKONED ON THE PAID-UP VALUE OF SHARES REGISTERED IN THE NAME OF THE MEMBERS AS ON THE DATE OF DISPATCH OF NOTICE.
- g) THE BOARD OF DIRECTORS AT THEIR MEETING HAVE APPOINTED MR. DILIP.N.MOTWANI, PRACTICING COMPANY SECRETARY, AS THE SCRUTINIZER TO SCRUTINIZE THE E-VOTING PROCESS IN A FAIR AND TRANSPARENT MANNER.
- h) THE SCRUTINIZER SHALL WITHIN A PERIOD NOT EXCEEDING THREE (3) WORKING DAYS FROM THE CONCLUSION OF THE E-VOTING PERIOD UNBLOCK THE VOTES IN THE PRESENCE OF AT LEAST TWO (2) WITNESSES NOT IN THE EMPLOYMENT OF THE COMPANY AND MAKE A SCRUTINIZER'S REPORT AT THE VOTES CAST IN FAVOUR OR AGAINST, IF ANY, FORTHWITH TO THE CHAIRMAN OF THE COMPANY.
- i) THE RESULTS SHALL BE DECLARED ON OR AFTER THE AGM OF THE COMPANY. THE RESULT DECLARED ALONGWITH THE SCRUTINIZER'S REPORT SHALL BE PLACED ON THE COMPANY'S WEBSITE www.goldcoinhealthfoods.com. AND ON THE WEBSITE OF CDSL WITHIN TWO (2) DAYS OF PASSING OF THE RESOLUTIONS AT THE AGM OF THE COMPANY AND COMMUNICATED TO THE BSE LIMITED.

The instructions for shareholders voting electronically are as under:

- (i) The voting period begins on <Date and Time> and ends on <Date and Time>. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of <Record Date> may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) The shareholders should log on to the e-voting website www.evotingindia.com.
- (iii) Click on Shareholders.
- (iv) Now Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below:

FOR MEMBERS HOLDING SHARES IN DEMAT FORM & PHYSICAL FORM

PAN	Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Attendance Slip indicated in the PAN field.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company please enter the member id /folio number in the Dividend Bank details field as mentioned in instruction (iv).

- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the EVSN for the relevant <Company Name> on which you choose to vote.
- (xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xiv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed.

If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

- (xv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xvi) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xvii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xviii) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Please follow the instructions as prompted by the mobile app while voting on your mobile.
- (xix) Note for Non - Individual Shareholders and Custodians
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xx) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

2. IN CASE OF MEMBERS RECEIVING NOTICE OF THE ANNUAL GENERAL MEETING BY POST AND WHO WISH TO VOTE USING THE E-VOTING FACILITY PLEASE FOLLOW ALL THE STEPS FROM SERIAL NO. ROMAN (ii) TO SERIAL NO. ROMAN (xix) ABOVE TO CAST YOUR VOTE.

**Particulars of Directors seeking reappointment at the annual general meeting
(In pursuance of clause 49 of the listing agreement)**

Name of Director Date of Appointment	Brief Resume and nature of Expertise in Functional area	List of Directorship / Committee membership in other public companies as on 31st March, 2016
Devang Shah 27/03/1989	Having good experience in industrial practice	NIL

Devang Shah holds 5,85,000 equity shares of the company.

**Date : 12th August, 2017
Place: Ahmedabad**

**For, GoldCoin Health Foods Limited
Devang P. Shah
Managing Director
DIN: 00633868**

**DIRECTORS' REPORT AND MANAGEMENT DISCUSSION
AND ANALYSIS FOR THE FINANCIAL RESULTS YEAR 2016-2017**

To,

The Members

GOLDCOIN HEALTH FOODS LIMITED
(CIN: L15419GJ1989PLC012041)

Your directors have pleasure in presenting their 28th Annual Report on the business and operations of the company together with the Audited Statement of Accounts for the year ended 31st March, 2017.

1 FINANCIAL RESULTS

During the year under review, performance of your company is as under:

(Rs. In lacs)

Particular	Current Year ended 31st March 2017	Previous Year ended 31st March 2016
Turnover	17365141	25440364
Add : Other Income	430483	75700
Total Income	17795624	25516074
Profit/(Loss) before taxation	(347730)	193700
Less: Tax Expense		
a) Current Tax	119010	134270
b) Excess/Short Provisions of tax	-	-
c) Deferred tax expenses	-	-
d) Provision for wealth tax	-	-
Profit/(Loss) after tax	742197	59430
Add: Balance B/F from the previous year	(13,19,346)	(13,78,776)
Balance Profit / (Loss) C/F to the next year	(5,77,149)	(13,19,346)

Years in Retrospect and Future Outlook And Analysis Report:

The Company is engaged in Trading of Food Products mainly, in milk. The Company collects Raw Material and supplies it to the big dairy for finished products. The management expects higher turnover in the Current Year. Besides it also proposes to develop the Cattle farm in near future with improved technology.

In view of the same the management proposes to dispose off its non operational assets including immovable property situated at 20 Nataraj Industrial Estate, Snand, Ahmedabad at prevailing market price. The funds generated from the said property will be utilized for the development of cattle farms.

The management forces improved performance in near future on account of this action.

The risk involved in the operations is external and internal. The External factors are based on market competition and availability of cheaper material. The internal material related to nature of product which is perishable in nature.

Your company has for the year ended 31st March, 2017, reported total revenue Rs. 1,73,65,141 from operations (as against Rs.2,54,40,364 in the previous year). The operating profit of the company (earning before interest, depreciation and tax) for the year ended 31st March, 2017, is Rs.(3,47,730) as compared to Rs. 1,93,700 in previous year.

There is no change in the nature of business during the year under review.

There is no subsidiary companies and associate companies.

The company does not invite or accept deposits as contemplated under Chapter V of the companies act, 2013 during the year under review.

The existing internal financial controls are adequate and commensurate with the nature of business of the companies.

Directors' Responsibility Statement :

(Pursuant to the provisions of section 134(5) of the companies act, 2013, the board of the directors state that,

- (i) In the preparation of the annual accounts, the applicable accounting standards have been followed;
- (ii) The directors have selected such accounting policies and applied them consistently and made judgements and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year as on 31st March, 2017 and of the profit of the company for that period.
- (iii) The directors have taken proper and sufficient care for the maintenance of adequate accounting record in accordance with the provision of Companies Act, 2013 for safeguarding the assets of company and for preventing and detecting fraud and other irregularities;
- (iv) The directors have prepared the annual accounts on a "Going concern" basis;
- (v) The directors have laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and there operating effectively; and
- (vi) The directors had devised proper systems to ensure compliance with the provisions to all applicable laws and that such systems were adequate and operating effectively.

Industrial Relations :

The Relations between workmen and management are cordial during the year.

Insurance :

The properties insurable interests such as buildings, plant and machineries are adequately insured.

Corporate Social Responsibility (CSR) :

The company is not required to undertake Corporate Social Responsibility (CSR) as it is not applicable to the company as per the provision of the section 135 of the companies act, 2013.

Dividend:

No Dividend is recommended by the Board for the Financial Year ended on 31st March, 2017.

Amounts Transferred to Reserves:

No amount is transferred to General Reserve due to none recommendation of Dividend and Loss.

Extract of Annual Return:

The extract of Annual Return, in format MGT -9, for the Financial Year 2016-17 has been enclosed with this report as Annexure -1

Details of Subsidiaries Companies, Associate Company & LLP/Partnership

Sr. No.	Name of Company	Nature of Relationship	No. of Share hold/Capital Contribution
	NIL	NIL	NIL

*There is no Subsidiary of Company hence no such information is provided

Number of Board Meetings:

During the Financial Year 2016-17, meetings of the Board of Directors of the company were held as under :

Sr. No.	Date of Board Meeting	No. of Director Present in the Meeting
1.	30/05/2016	4
2.	13/08/2016	4
3.	14/11/2016	4
4.	13/02/2017	4
5.	31/03/2017	Independent Directors / Director's meeting was scheduled as per Company's Act, 2013. All respective Directors were present.

Particulars of Loan, Guarantees and Investments under Section 186:

There is no investment in securities neither loan given to any Body Corporate

During the financial year 2016-17, the Company has not given any loan to any Company including Associate Concern.

Particulars of Contracts or Arrangements with Related Parties:

All the transactions are at Arm's length. Remuneration paid to the Working Directors i.e. Managing Directors is in respect of their time involvement in development of Company. There are no transactions with related parties during the year under review.

Explanation to Auditor's Remarks:

The remarks made by the Auditors in their Report have been suitably dealt with in the schedules and notes and therefore, do not call for any further clarification.

Conservation of Energy, Technology, Absorption, Foreign Exchange Earnings and Outgo:

The details of Energy, Technology, Absorption, Foreign Exchange Earnings and Outgo are not given as there is no manufacturing activity is carried out :

A. Conservation of Energy	:	
B. (1) Research and Development	:	NIL
(2) Technology absorption	:	
C. Foreign Exchange earnings and outgo	:	
(1) Activities relating the export	:	
(2) Foreign Exchange earned	:	NIL
(3) Foreign Exchange used	:	

Risk Management Policy:

The Company has developed a very comprehensive risk management policy and the same is reviewed by the Audit Committee at periodical intervals, which in turn, informs the Board about the risk assessment and minimization procedures adopted by the management. Suggestions or guidance given by the audit committee members are immediately implemented. At the corporate level major risks are reviewed by the Managing Directors and directions in this regard are issued accordingly.

Details of Directors and Key Managerial Personnel:**Re-Appointment of Directors:**

NAME OF DIRECTOR	DIN	DESIGNATION	DATE OF APPOINTMENT	RESIDENTIAL ADDRESS
DEVANG PRAFULCHANDRA SHAH	00633868	MANGING DIRECTOR	27/03/1989	66/392, PRAGATINAGAR,, AHMEDABAD, 380013,
ILA PRAFULCHANDRA BHAGAT	01740646	WHOLE-TIME DIRECTOR	22/08/2007	66-392 PRAGATINAGAR, NARAYANPURA, AHMEDABAD, 380013,
ASHOKKUMAR SOLANKI KANTILAL	06803425	DIRECTOR	04/02/2014	4/A, GANDHI SAGAR SOCIETY,, RANIP, AHMEDABAD, 382480
HIREN SURESHKUMAR MEHTA	06804450	DIRECTOR	04/02/2014	A-803, VASUKANAN TOWER,, GHATLODIA, AHMEDABAD, 380061,
R R PATEL*	ADZPP3407E	SECRETARY	01/02/2014	A/2 AYOJANNAGAR, OPP. OLD SHREYAS, RLY CROSSING, PALDI, AHMEDABAD, 380007

* - The Company Secretary expired on 24th April, 2017. The Board pray almighty for his soul to rest in peace. The Board is in process of appointing CS due to vacancy caused on the expiry of Mr. Ramakant Patel, the Company Secretary of the Company.

Re-Appointment of Directors:

As per the Provision of the Companies Act, 2013 and Article of Association of the Company Smt. Ila Bhagat retires in ensuing Annual General Meeting and being eligible seeks Re-Appointment. The Board recommends their Re-Appointment.

Comparison of Remuneration to Directors and employees:

As the company is at present engaged in trading activities of cattle farm products the same is being marketed by the working Directors. The administration work of the company is given on job work basis.

Details of significant & material orders passed by the regulators or courts or tribunal:

No order has been passed by the Court/Tribunal during the financial year 2016-2017.

Deposits (As per the Definition Section 2(31) of the Companies Act, 2013)

The following details of deposits, covered under Chapter V of the act:

I. Deposits Accepted during the year:

II. remained unpaid or unclaimed as at the end of the year:

III. Whether there has been any default in repayment of deposits or payment of interest thereon during the year and if so, number of such cases and the total amount involved-

a. At the beginning of the year:

b. Maximum during the year:

NIL

c. At the end of the year:

IV. The details of deposits which are not in compliance with the requirements of Chapter:

Receipt of any commission by Managing Director / Whole Time Director from A Company or for receipt of commission / remuneration from it Holding or subsidiary:

Company is not paying any commission to its director.

Declaration by Independent Director:

The Company has received declaration from all the Independent Directors under the Companies Act, 2013 and rules made thereunder.

Secretarial Audit Report:

Secretarial Audit Report in prescribed format Form MR-3 given by a Practicing Company Secretary Dilip N. Motwani is annexed with the Board Report as Annexure - 2. The qualification made in secretarial audit is explained as under :

(a) The company is in process of appointing CEO/CFO/CS.

(b) The suspended equity shares of company during year has been revoked in current year after complying with all queries of BSE.

Corporate Social Responsibility (CSR) Policy:

The Company is not falling within the criteria of Section 135 of the Companies Act, 2013 and hence the Company is not required to form CSR committee.

Audit Committee:

As on 31st March 2017, the Audit Committee comprises four Directors, out of which two are Independent Directors.

Mr. Hiren Sureshkumar Mehta and Mr. Ashokkumar Solanki Kantilal Independent Director is the Chairman of the Committee. The time gap between two meetings was less than 120 days. The Committee met four times in the year under review on the details of the Audit Committee are given as under:

Attendance record of Gold Coin Health Limited Audit Committee Meetings:

Mr. Hiren Sureshkumar Mehta and Mr. Ashokkumar Solanki Kantilal Independent Director is the Chairman of the Committee.

The Committee met four times in the year under review on the details of the Audit Committee are given as under:

Attendance record of Gold Coin Health Limited Audit Committee Meetings:

Name of The Member	DIN	Position	Status	No. Of Meeting	Held Meeting	Sitting fees (Rs)
Mr. Hiren Sureshkumar Mehta	06804450	Independent Director	Active	2	2	2,000
Mr. Ashokkumar Solanki Kantilal	06803425	Independent Director	Active	2	2	2,000

The functions of the Audit Committee of the Company include the following:

- Oversight of the Company's financial reporting process and the disclosure of its financial information to ensure that the financial statement is correct, sufficient and credible.
- Recommending to the Board, the appointment re-appointment, if required the replacement or removal of the statutory auditor and fixation of the audit fees.
- Approval of payment to the statutory auditor for any other services rendered by the statutory auditors.
- Reviewing, with the management, the annual financial statement before submission to the Board for approval, with particular references to :
 - Matters required to be included in the Directors Responsibility Statement to be included in the Board's report in terms of Section 134 of the Companies Act, 2013.
 - Changes, if any, in accounting policies and practices and reason for the same.
 - Major accounting entries involving estimates based on the exercise of judgment by management.
 - Significant adjustment made in the financial statements arising out of audit findings.
 - Compliance with listing and other legal requirements relating to financial statements.
- Disclosure of any related party transactions.
- Qualification in the audit report.
- Reviewing with the management, performance of statutory and internal auditors, and adequacy of the internal control system.

- Reviewing the adequacy of internal audit plan.
 - Discussion with internal auditors on any significant findings and follow up thereof.
 - Reviewing the findings of any internal investigation by the internal auditors into matters where there is suspected fraud or irregularity or a failure of internal control systems of a material nature and reporting the matter to the Board.
 - Discussion with statutory auditors before the audit commences, about the nature and scope of audit as well as post audit discussion to ascertain any area of concern.
 - To look into the reasons for substantial defaults in the payments to the depositors, shareholders (in case of non-payment of declared dividends) and creditors.
 - Reviewing the functioning of the Whistle Blower Mechanism.
 - Carrying out any other function as is mentioned in the terms of reference of the Audit Committee.
- The Audit Committee is empowered, pursuant to its terms of references, to:
- Investigate any activity within its terms of reference and to seek any information it requires from any employee.
 - Obtain legal or other independent professional advice and to secure the attendance of outsiders with relevant experience and expertise, when considered necessary.
- The Company has systems and procedures in place to ensure that the Audit Committee mandatorily reviews:
- Management discussion and analysis of financial condition and results of operations.
 - Statement of significant related party transactions (as defined by the Audit Committee), submitted by management.
 - Management letters/letters of internal control weaknesses issued by the statutory auditors.
 - Internal audit reports relating to internal control weaknesses.
 - The appointment, removal and terms of remuneration of the internal auditor.
- In addition, the Audit Committee of the Company also reviews the financial statements. The Audit Committee is also apprised on information with regard to related party transactions by being presented:
- A statement in summary form of transactions with related parties in the ordinary course of business.
 - Details of material individual transactions with related parties which are not in the normal course of business.
 - Details of material individual transactions with related parties or others, which are not on an arm's length basis along with management's justification for the same.

Statement Indicating the Manner in which Formal Annual Evaluation has been made by the Board of its own Performance, its Directors, and that of its Committees:

During the year, the Board adopted a formal mechanism for evaluating its performance and as well as that of its Committees and individual Directors, including the Chairman of the Board. The exercise was carried out through a structured evaluation process covering various aspects of the Boards functioning such as composition of the Board & committees, experience & competencies, performance of specific duties & obligations, governance issues etc. Separate exercise was carried out to evaluate the performance of individual Directors including the Board Chairman who were evaluated on parameters such as attendance, contribution at the meetings and otherwise, independent judgement, safeguarding of minority shareholders interest etc. The evaluation of the Independent Directors was carried out by the entire Board and that of the Chairman and the Non-Independent Directors were carried out by the Independent Directors. The Directors were satisfied with the evaluation results, which reflected the overall engagement of the Board and its Committees with the Company.

Nomination & Remuneration Committee Policy:

The sitting fee paid to the non-executive directors, commission to independent director, and remuneration paid to the whole-time director is approved by the remuneration committee. Remuneration Committee consists of Mr.Ashokkumar Solanki Kantilal and Mr.Hiren Sureshkumar Mehta both Independent Directors.

Half- yearly Declaration

A half - yearly/Quarterly Declaration of financial performance including summary of significant events in the last six months is currently not being send to each household of shareholders. However, the Company publishes its results in national and state level newspapers having wide circulation. The results are also posted on the website of the Companywww.goldcoinhealthfoods.com.

Disclosure on Establishment of a Vigil Mechanism:

Fraud free corruption, free work culture has been core to the Company. In view of the potential risk of fraud and corruption due to rapid growth and geographical spread of operations, the Company has put an even greater emphasis to address this risk.

To meet this objective, a comprehensive Fraud Risk Management (FRM) policy akin to vigil mechanism or the Whistle Blower Policy has been laid down by the Board of Directors

Managerial remuneration:

Sr. No.	Name of Director	*Remuneration for F.Y 2016-2017 (Amount In Rs.)	Remuneration for F.Y 2015-2016 (Amount In Rs.)
1.	Devang Shah	90,000	90,000
2.	Ila Bhagat	90,000	90,000

***Remuneration is not required to be paid to independent director as per Section 149 read with Schedule IV of Companies Act, 2013.**

Disclosures under Sexual Harassment of Women at Workplace (Prevention, Prohibition & Redressal) Act, 2013:

In accordance with the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013, Gold Coin Health Limited has modified the erstwhile policy for Prevention of Sexual Harassment at the Workplace and the Board of Directors have unanimously adopted the same w.e.f. July 23, 2014.

Vide notification dated December 9, 2013; Ministry of Women and Child Development have introduced Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Rules, 2013. The earlier policy has been amended by incorporating the rules and procedures as mandated in the said notification. The revised policy shall be in effect from July 23, 2014.

Company has Appointed Smt. Ila P. Bhagat to redress the issues regarding Sexual Harassments at work place.

Statutory Auditors:

Statutory Auditors are appointed upto 29th Annual General Meeting only. Ractification for appointment is required.

Directors Responsibility Statement:

In accordance with the provisions of Section 134(5) of the Companies Act 2013, your directors confirm that:

- a) In the preparation of the annual accounts for the financial year ended 31st March, 2017, the applicable accounting standards had been followed along with proper explanation relating to material departures;
- b) The directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company as at 31st March, 2017 and of the profit /loss of the Company for that period;
- c) The directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act 2013 for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;
- d) The directors had prepared the annual accounts on a going concern basis;
- e) The directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.
- f) The directors had laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and were operating effectively.

Green initiatives:

During fiscal 2011, we started a sustainability initiative with the aim of going green and minimizing our impact on the environment. Like the previous years, this year too, we are publishing only the statutory disclosures in the print version of the Annual Report. Additional information is available on our website, www.goldcoinhealthfoods.com. Electronic copies of the Annual Report 2016-17 and Notice of the 28th Annual General Meeting are sent to all members whose email addresses are registered with the Company / Depository Participant(s). For members who have not registered their email addresses, physical copies of the Annual Report 2017 and the Notice will be the 28th Annual General Meeting are sent in the permitted mode. Members requiring physical copies can send a request to the Company.

The Company provides e-voting facility to all its members to enable them to cast their votes electronically on all resolutions set forth in the Notice. This is pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015. The instructions for e-voting are provided in the Notice.

Acknowledgment

The Directors express their sincere appreciation to the valued shareholders, bankers and clients for their support.

Date : 12th August, 2017
Place: Ahmedabad

For and on behalf of the Board of Directors
Shri Devang P. Shah
Managing Director
DIN: 00633868

FORM NO. MGT.9
EXTRACT OF ANNUAL RETURN

as on the financial year ended on 31st March, 2017

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

- i) CIN: - L15419GJ1989PLC012041
- ii) Registration Date: 27th March, 1989
- iii) Name of the Company: GOLDCOIN HEALTH FOODS LIMITED
- iv) Category / Sub-Category of the Company:
Category: Company Limited by shares
Sub-Category: Indian Non-Government Company
- v) Address of the Registered office and contact details: 66/392, Pragati Nagar, Naranpura Ahmedabad-380013, Gujarat, India
- vi) Whether listed company Yes / No: Yes
- vii) Name, Address and Contact details of Registrar and Transfer Agent, if any
LINK INTIME INDIA PRIVATE LIMITED,
5th Floor, 506-508, Amarnath Business Center-I (Abc-I) Besides Gala Business Center (GBC), Nr. St. Xavier's College
Corner, Off C.G. Road, ELLISBRIDGE, Ahmedabad-380006.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products/services	NIC Code of the Product/service	% of total turnover of the company
01.	Manufacture of dairy product [production of raw milk is classified in class 0121]	1520	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -

Sr. No.	Name And Address of the Company	CIN/ GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable Section
			NIL		

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

Sr No	Category of Shareholders	Shareholding at the beginning of the year - 2016				Shareholding at the end of the year - 2017				% Change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
(A)	Shareholding of Promoter and Promoter Group									
[1]	Indian									
(a)	Individuals / Hindu Undivided Family	1322099	0	1322099	'44.0567	1321415	0	1321415	'44.0340	'-0.0227
(b)	Central Government / State Government(s)	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(c)	Financial Institutions / Banks	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(d)	Any Other (Specify)									
	Sub Total (A)(1)	1322099	0	1322099	'44.0567	1321415	0	1321415	'44.0340	'-0.0227
[2]	Foreign									
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(b)	Government	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(c)	Institutions	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(d)	Foreign Portfolio Investor	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(e)	Any Other (Specify)									
	Sub Total (A)(2)	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
	Total Shareholding of Promoter and Promoter Group(A)=(A)(1)+(A)(2)	1322099	0	1322099	'44.0567	1321415	0	1321415	'44.0340	'-0.0227

(B)	Public Shareholding									
[1]	Institutions									
(a)	Mutual Funds / UTI	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(b)	Venture Capital Funds	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(c)	Alternate Investment Funds	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(d)	Foreign Venture Capital Investors	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(e)	Foreign Portfolio Investor	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(f)	Financial Institutions / Banks	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(g)	Insurance Companies	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(h)	Provident Funds/ Pension Funds	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(i)	Any Other (Specify)									
	Sub Total (B)(1)	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
[2]	Central Government/ State Government(s)/ President of India									
	Sub Total (B)(2)	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
[3]	Non-Institutions									
(a)	Individuals									
(i)	Individual shareholders holding nominal share capital upto Rs. 1 lakh.	546513	154700	701213	'23.3668	585626	154200	739826	'24.6535	'1.2867
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	534012	251600	785612	'26.1792	667695	51600	719295	'23.9693	'-2.2099
(b)	NBFCs registered with RBI	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(c)	Employee Trusts	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
(e)	Any Other (Specify)									
	Hindu Undivided Family	30811	0	30811	'1.0267	47205	0	47205	'1.5730	'0.5463
	Non Resident Indians (Non Repat)	150	0	150	'0.0050	223	0	223	'0.0074	'0.0024
	Non Resident Indians (Repat)	250	0	250	'0.0083	450	0	450	'0.0150	'0.0067
	Clearing Member	36225	0	36225	'1.2071	48749	0	48749	'1.6245	'0.4174
	Bodies Corporate	124540	0	124540	'4.1501	123737	0	123737	'4.1233	'-0.0268
	Sub Total (B)(3)	1272501	406300	1678801	'55.9433	1473685	205800	1679485	'55.9660	'0.0227
	Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)	1272501	406300	1678801	'55.9433	1473685	205800	1679485	'55.9660	'0.0227
	Total (A)+(B)	2594600	406300	3000900	'100.0000	2795100	205800	3000900	'100.0000	'0.0000
(C)	Non Promoter - Non Public									
[1]	Custodian/DR Holder	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
[2]	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	'0.0000	0	0	0	'0.0000	'0.0000
	Total (A)+(B)+(C)	2594600	406300	3000900	'100.0000	2795100	205800	3000900	'100.0000	

(ii) Shareholding of Promoters

Sr No	Shareholder's Name	Shareholding at the beginning of the year - 2016			Shareholding at the end of the year - 2017			% change in shareholding during the year
		NO.OF SHARES HELD	% of total Shares of the company	%of Shares Pledged /encumbered to total shares	NO.OF SHARES HELD	% of total Shares of the company	%of Shares Pledged/ encumbered to total shares	
1	DEVANG PRAFULCHANDRA SHAH	585000	'19.4942	'0.0000	585000	'19.4942	'0.0000	'0.0000
2	ILA PRAFULCHANDRA BHAGAT	434499	'14.4790	'0.0000	433815	'14.4562	'0.0000	'-0.0228
3	MANDAKINI DEWANGBHAI SHAH	302600	'10.0836	'0.0000	302600	'10.0836	'0.0000	'0.0000
	Total	1322099	'44.0567	'0.0000	1321415	'44.0340	'0.0000	'-0.0227

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

Sr No.	Name & Type of Transaction	Shareholding at the beginning of the year - 2016		Transactions during the year		Cumulative Shareholding at the end of the year - 2017	
		NO.OF SHARES HELD	% OF TOTAL SHARES OF THE COMPANY	DATE OF TRANSACTION	NO. OF SHARES	NO OF SHARES HELD	% OF TOTAL SHARES OF THE COMPANY
1	DEVANG PRAFULCHANDRA SHAH	585000	19.4942			585000	19.4942
	AT THE END OF THE YEAR					585000	19.4942
2	ILA PRAFULCHANDRA BHAGAT	434499	14.4790			434499	14.4790
	Transfer			30 Jun 2016	(684)	433815	14.4562
	AT THE END OF THE YEAR					433815	14.4562
3	MANDAKINI DEWANGBHAI SHAH	302600	10.0836			302600	10.0836
	AT THE END OF THE YEAR					302600	10.0836

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sr No.	Name & Type of Transaction	Shareholding at the beginning of the year - 2016		Transactions during the year		Cumulative Shareholding at the end of the year - 2017	
		NO.OF SHARES HELD	% OF TOTAL SHARES OF THE COMPANY	DATE OF TRANSACTION	NO. OF SHARES	NO OF SHARES HELD	% OF TOTAL SHARES OF THE COMPANY
1	PRAVINABEN DEVAJIBHAI GOHIL	0	0.0000			0	0.0000
	Transfer			07 Oct 2016	20000	20000	0.6665
	Transfer			14 Oct 2016	52002	72002	2.3993
	Transfer			03 Mar 2017	(1000)	71002	2.3660
	Transfer			17 Mar 2017	(2000)	69002	2.2994
	AT THE END OF THE YEAR					69002	2.2994
2	BHARAT VISHNUPRASAD DAVE	0	0.0000			0	0.0000
	Transfer			30 Sep 2016	160000	160000	5.3317
	Transfer			07 Oct 2016	(40000)	120000	3.9988
	Transfer			14 Oct 2016	(60000)	60000	1.9994
	AT THE END OF THE YEAR					60000	1.9994

3	DHARABEN KAUSHIKKUMAR GOHIL	106779	3.5582			106779	3.5582
	Transfer			30 Jun 2016	(1000)	105779	3.5249
	Transfer			01 Jul 2016	(353)	105426	3.5131
	Transfer			08 Jul 2016	(1000)	104426	3.4798
	Transfer			05 Aug 2016	(13739)	90687	3.0220
	Transfer			12 Aug 2016	(5550)	85137	2.8370
	Transfer			19 Aug 2016	(1981)	83156	2.7710
	Transfer			26 Aug 2016	(3649)	79507	2.6494
	Transfer			02 Sep 2016	29	79536	2.6504
	Transfer			07 Oct 2016	(15500)	64036	2.1339
	Transfer			21 Oct 2016	(5000)	59036	1.9673
	AT THE END OF THE YEAR					59036	1.9673
4	SMC GLOBAL SECURITIES LTD	112	0.0037			112	0.0037
	Transfer			06 May 2016	(50)	62	0.0021
	Transfer			05 Aug 2016	100	162	0.0054
	Transfer			07 Oct 2016	50706	50868	1.6951
	Transfer			21 Oct 2016	(733)	50135	1.6707
	Transfer			11 Nov 2016	733	50868	1.6951
	Transfer			09 Dec 2016	(795)	50073	1.6686
	Transfer			23 Dec 2016	(100)	49973	1.6653
	Transfer			10 Feb 2017	100	50073	1.6686
	Transfer			03 Mar 2017	(37)	50036	1.6674
	Transfer			10 Mar 2017	37	50073	1.6686
	AT THE END OF THE YEAR					50073	1.6686
5	KINNARY A SHAH	50000	1.6662			50000	1.6662
	AT THE END OF THE YEAR					50000	1.6662
6	BHARATIBEN DEVJIBHAI GOHIL	40838	1.3609			40838	1.3609
	Transfer			24 Feb 2017	7777	48615	1.6200
	AT THE END OF THE YEAR					48615	1.6200
7	ARUN KOCHAR	0	0.0000			0	0.0000
	Transfer			18 Nov 2016	7000	7000	0.2333
	Transfer			25 Nov 2016	(2312)	4688	0.1562
	Transfer			13 Jan 2017	(4588)	100	0.0033
	Transfer			10 Mar 2017	26538	26638	0.8877
	Transfer			17 Mar 2017	11275	37913	1.2634
	Transfer			24 Mar 2017	(4765)	33148	1.1046
	Transfer			31 Mar 2017	4000	37148	1.2379
	AT THE END OF THE YEAR					37148	1.2379
8	SAMYAK JAIN	35900	1.1963			35900	1.1963
	AT THE END OF THE YEAR					35900	1.1963
9	NARENDRA PATEL	0	0.0000			0	0.0000
	Transfer			22 Jul 2016	7500	7500	0.2499
	Transfer			09 Sep 2016	100	7600	0.2533
	Transfer			16 Sep 2016	700	8300	0.2766

	Transfer			23 Sep 2016	530	8830	0.2942
	Transfer			30 Sep 2016	1200	10030	0.3342
	Transfer			28 Oct 2016	1388	11418	0.3805
	Transfer			04 Nov 2016	(6418)	5000	0.1666
	Transfer			02 Dec 2016	2165	7165	0.2388
	Transfer			03 Feb 2017	9550	16715	0.5570
	Transfer			10 Feb 2017	250	16965	0.5653
	Transfer			24 Feb 2017	400	17365	0.5787
	Transfer			03 Mar 2017	6385	23750	0.7914
	Transfer			31 Mar 2017	7500	31250	1.0414
	AT THE END OF THE YEAR					31250	1.0414
10	KIRITKUMAR DHIRAJLAL MAGIA	30000	0.9997			30000	0.9997
	AT THE END OF THE YEAR					30000	0.9997
11	SMITA PANKAJ HATHI	29000	0.9664			29000	0.9664
	AT THE END OF THE YEAR					29000	0.9664
12	BHARAT DAVE	187700	6.2548			187700	6.2548
	Transfer			30 Sep 2016	(160000)	27700	0.9231
	AT THE END OF THE YEAR					27700	0.9231
13	SHRI PARASRAM HOLDINGS PVT .LTD.	39500	1.3163			39500	1.3163
	Transfer			05 Aug 2016	100	39600	1.3196
	Transfer			04 Nov 2016	(39200)	400	0.0133
	Transfer			16 Dec 2016	(300)	100	0.0033
	AT THE END OF THE YEAR					100	0.0033
14	SANGEETA KAILASH PUROHIT	32000	1.0663			32000	1.0663
	Transfer			28 Oct 2016	(21000)	11000	0.3666
	Transfer			04 Nov 2016	(5600)	5400	0.1799
	Transfer			11 Nov 2016	(4900)	500	0.0167
	Transfer			13 Jan 2017	(500)	0	0.0000
	AT THE END OF THE YEAR					0	0.0000
15	MASTER CAPITAL SERVICES LTD	24650	0.8214			24650	0.8214
	Transfer			02 Sep 2016	(200)	24450	0.8148
	Transfer			21 Oct 2016	(16200)	8250	0.2749
	Transfer			02 Dec 2016	(8150)	100	0.0033
	Transfer			03 Feb 2017	100	200	0.0067
	Transfer			10 Feb 2017	(200)	0	0.0000
	AT THE END OF THE YEAR					0	0.0000

(v) Shareholding of Directors and Key Managerial Personnel:

SrNo	For Each of the Directors and KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Devang Prafulchandra Shah	585000	19.49 %	585000	19.49 %
2	Ila Prafulchandra Bhagat	595400	19.84%	434499	14.48%
3	Ashokkumar Solanki Kantilal	-	-	-	-
4	Hiren Sureshkumar Mehta	-	-	-	-
5	R R Patel	-	-	-	-
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	At the End of the year	1180400	39.33 %	1019499	33.97%

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year	NIL	NIL	NIL	NIL
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)	NIL	NIL	NIL	NIL
Change in Indebtedness during the financial year				
• Addition				
• Reduction				
Net Change	NIL	NIL	NIL	NIL
Indebtedness at the end of the financial year				
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)	NIL	NIL	NIL	NIL

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sr. no.	Particulars of Remuneration	Name of MD/WTD/ Manager						Total Amount (Rs.)
		Devang Shah	Ila Bhagat					
1.	Gross salary (a)Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b)Value of perquisites u/s 17(2) Income-tax Act, 1961 (c)Profits in lieu of salary under section 17(3) Income- tax Act, 1961	90,000	90,000					1,80,000
2.	Stock Option	NIL	NIL					
3.	Sweat Equity	NIL	NIL					
4.	Commissionas % of profit -others, specify...	NIL	NIL					
5.	Others, please specify	NIL	NIL					
	Total (A)	NIL	NIL					
	Ceiling as per the Act*	NIL	NIL					

The appointment was made in the year 2012, as per Schedule XIII of the Companies Act, 1956. The maximum remuneration payable to Working Directors was approved by the shareholders in the year 2012.

B. Remuneration to other directors

Sr. no.	Particulars of Remuneration			Total Amount (Rs.)
		Hiren Mehta	Ashok Solanki	
	1. Independent Directors			
	• Fee for attending board committee meetings	4000	4000	8000
	• Commission	NIL	NIL	
	• Others, please specify	NIL	NIL	
	Total (1)	4000	4000	8000
	2. Other Non-Executive Directors	NIL	NIL	
	• Fee for attending board committee meetings	NIL	NIL	
	• Commission			
	• Others, please specify			
	Total (2)	NIL	NIL	
	Total (B) = (1 + 2)	4000	4000	8000
	Total Managerial Remuneration			
	Overall Ceiling as per the Act			

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

Sr no.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	CS	CFO	Total
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	NIL	R.R. Patel Rs. 60,000	NIL	Rs. 60,000
2.	Stock Option	NIL	NIL	NIL	NIL
3.	Sweat Equity	NIL	NIL	NIL	NIL
4.	Commission - as % of profit - others, specify...	NIL	NIL	NIL	NIL
5.	Others, please specify	NIL	NIL	NIL	NIL

VII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority [RD/NCLT/COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
B. DIRECTORS					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
C. OTHER OFFICERS IN DEFAULT					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL

Secretarial Audit Report for the Financial Year ended 31st March, 2017

(Pursuant to Section 204(1) of the Companies Act, 2013 and Rule 9 of the Companies

(Appointment and Remuneration of Managerial Personnel) Rules, 2014.

To,
The Members of
Goldcoin Health Foods Limited,
66/392, Pragati Nagar, Naranpura
Ahmedabad - 380013, Gujarat.

We have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by Goldcoin Health Foods Limited (CIN: L15419GJ1989PLC012041) (hereinafter called the "Company"). Secretarial Audit was conducted in a manner that provided us with a reasonable basis for evaluating the corporate conducts /statutory compliances and expressing our opinion thereon.

Based on our verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information and explanations provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, we hereby report that in our opinion, the Company has, during the audit period covering the financial year ended on 31st March, 2017 complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter: We have examined the books, papers, minute books, forms and returns filed and other records maintained by Goldcoin Health Foods Limited (CIN: L15419GJ1989PLC012041) for the financial year ended on 31st March 2017 according to the provisions of:

- (i) The Companies Act, 2013 (the Act) and the rules made there under except Section 203 of Companies Act, 2013 relating to the appointment of Key Managerial Personnel i.e. Chief Financial Officer.
- (ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made there under;
- (iii) The Depositories Act, 1996 and the Regulations and Byelaws framed there under;
- (iv) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act') :
 - (a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
 - (b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992;
 - (c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009;
 - (d) The Securities and Exchange Board of India (Registrars to Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
- (v) All relevant laws applicable to the Company as provided by the management hereunder :
 - A. **TAXATION-DIRECT AND INDIRECT TAXATION (INCLUDING SALES TAX AND MUNICIPAL/LOCAL LEVIES)**
 - * Income Tax Act, 1961
 - * Central Sales Tax Act, 1956
 - * Customs Act, 1962
 - B. **GENERAL LAWS**
 - * Shops and Establishment Act
 - * Foreign Exchange Management Act
 - C. **APPLICABLE LOCAL / MUNICIPAL LAWS**
 - D. **COMPETITION LAW**

We have also examined compliance with the applicable clauses of the following:

(1) Secretarial Standards

The Secretarial Standards issued and notified by the Institute of Company Secretaries of India are not applicable for the financial year under review and were only optional. Therefore, we have not commented on the said compliances.

(2) Listing Agreements

The Listing Agreements entered into by the Company with Bombay Stock Exchange (BSE).

During the period under review the Company has complied with the provisions of the Acts, Rules, Regulations, Guidelines, Standards, etc. mentioned above

We further report that:

The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors and Independent Directors. The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.

Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent in advance and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

Majority decision is carried through as there are no dissenting members' views.

We further report that there are adequate systems and processes in the Company commensurate with the size and operations of the Company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

We further report that during the audit period there were no specific events/actions such as Public Issue of Securities, buy back, merger, amalgamation, foreign technical collaborations etc. or any other major decisions in pursuance of section 180 of the Companies Act, 2013 which require compliance of applicable provisions thereof.

Date: 12th August, 2017

Place: Ahmedabad

For, D.N.MOTWANI & CO.

D.N.MOTWANI

COMPANY SECRETARY

ACS NO. 5016

C.P NO. 2431

VISHVES A. SHAH & CO.

Chartered Accountants

316, Abhishek Plaza, B/h. Navgujarat College,

Income Tax, Ahmedabad – 380058

Ph. +91 98254 71182, +91 93777 71182

E-Mail: vishvesca@gmail.com

Independent Auditor's Report

To,
The Members of,
GOLDCOIN HEALTH FOODS LIMITED

Report on Standalone Financial Statement

We have audited the accompanying Standalone financial statements of "GOLDCOIN HEALTH FOODS LIMITED" which comprise the Balance Sheet as at 31st March, 2017, the Statement of Profit and Loss for the year then ended, Cash flow Statement for the year then ended and a summary of significant accounting policies and other explanatory information.

Managements' Responsibility for Standalone Financial Statements:

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these Standalone Financial Statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made thereunder.

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Standalone financial statement.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- a) In the case of the Balance Sheet, of the state of affairs of the Company as at 31st March, 2017;
- b) In the case of the Statement of Profit and Loss, of the profit/ loss for the year ended on that date; and
- c) In the case of Cash Flow Statement for the year ended 31st March, 2017.

Report on Other Legal and Regulatory Requirement

1. As required by the Companies (Auditor's Report) Order, 2016 ("the Order"), as amended, issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act, we give in the "Annexure A" statement on the matters specified in paragraphs 3 and 4 of the Order.
2. As required by section 143(3) of the Act, we report that:
 - a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b) In our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
 - c) The Balance Sheet, the Statement of Profit and Loss and Cash Flow Statement dealt with by this Report are in agreement with the books of account.

- d) In our opinion, the aforesaid standalone financial statements comply with the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- e) On the basis of written representations received from the directors as on March 31, 2016 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2017, from being appointed as a director in terms of sub-section (2) of section 164 of the Companies Act, 2013.
- f) With respect to the adequacy of the internal financial controls over financial reporting of the company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B".
- g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:
 - (i) The Company does not have any pending litigations which would impact its financial position.
 - (ii) The Company did not have any long-term contracts including derivative contracts for which they were any material foreseeable losses.
 - (iii) There were no amounts which were required to be transferred, to the Investor Education and Protection Fund by the Company.

Date : 30th May, 2017

Place: Ahmedabad

**For, Vishves A. Shah & Co.
Chartered Accountants
Firm No.121356w**

**(Vishves A. Shah)
Proprietor
M. No. 109944**

**GOLDCOINHEALTH FOODS LIMITED
"Annexure A" to the Independent Auditors' Report**

Referred to in paragraph 1 under the heading 'Report on other Legal & Regulatory Requirement' of our report of even date to the financial statements of the company for the year ended March 31, 2017:

- (i) In Respect of the Fixed Assets:
 - a) The Company has maintained proper records showing full particulars, including quantitative details and situation of fixed assets;
 - b) The Fixed Assets have been physically verified by the management in a phased manner, designed to cover all the items over a period of three years, which in our opinion, is reasonable having regard to the size of the company and nature of its business. Pursuant to the program, a portion of the fixed asset has been physically verified by the management during the year and no material discrepancies between the books records and the physical fixed assets have been noticed.
 - c) The title deeds of immovable properties are held in the name of the company.
- (ii) In respect of its Inventories:
 - a) There is No Inventories during the year.
- (iii) The Company has not granted loans, secured or unsecured to companies, firms, Limited Liability partnerships or other parties covered in the Register maintained under section 189 of the Act. Accordingly, the provisions of clause 3 (iii) (a) to (c) of the Order are not applicable to the Company and hence not commented upon.
- (iv) In our opinion and according to the information and explanations given to us, the company has complied with the provisions of section 185 and 186 of the Companies Act, 2013 In respect of loans, investments, guarantees, and security.
- (v) The Company has not accepted any deposits from the public and hence the directives issued by the Reserve Bank of India and the provisions of Sections 73 to 76 or any other relevant provisions of the Act and the Companies (Acceptance of Deposit) Rules, 2015 with regard to the deposits accepted from the public are not applicable.
- (vi) As informed to us, the maintenance of Cost Records has not been specified by the Central Government under sub-section (1) of Section 148 of the Act, in respect of the activities carried on by the company.
- (ix) In respect of Statutory Dues:
 - a) According to information and explanations given to us and on the basis of our examination of the books of account, and records, the Company has been generally regular in depositing undisputed statutory dues including Provident Fund, Employees State Insurance, Income-Tax, Sales tax, Service Tax, Duty of Customs, Duty of Excise, Value added Tax, Cess and any other statutory dues with the appropriate authorities. According to the information and explanations given to us, except the default in TDS for late filling of TDS return of Rs. 20,000/- for the financial year 2015-16 and Demand of Rs. 2,12,080/- by CPC for Asst year 2009-10 of which case is pending and necessary communications are made.
 - b) According to the information and explanation given to us, there are no dues of income tax, sales tax, service tax, duty of customs, duty of excise, value added tax outstanding on account of any dispute.
- (viii) In our opinion and according to the information and explanations given to us, the Company has not obtain any Loans, Cash Credit or any other Advances from Banks or NBFCs, Hence there is no question for default in the repayment of dues.
- (ix) Based upon the audit procedures performed and the information and explanations given by the management, the company has not raised moneys by way of initial public offer or further public offer including debt instruments and term Loans during the year under audit. Accordingly, the provisions of clause 3 (ix) of the Order are not applicable to the Company and hence not commented upon.
- (x) Based upon the audit procedures performed and the information and explanations given by the management, we report that no fraud by the Company or on the company by its officers or employees has been noticed or reported during the year.
- (xi) Based upon the audit procedures performed and the information and explanations given by the management, the managerial remuneration has been paid or provided in accordance with the requisite approvals mandated by the provisions of section 197

read with Schedule V to the Companies Act;

- (xii) In our opinion, the Company is not a NIDHI Company. Therefore, the provisions of clause 4 (xii) of the Order are not applicable to the Company.
- (xiii) In our opinion, No any transactions with the related parties are in compliance with section 177 and 188 of Companies Act, 2013 and the details have been disclosed in the Financial Statements as required by the applicable accounting standards.
- (xiv) Based upon the audit procedures performed and the information and explanations given by the management, the company has not made any preferential allotment or private placement of shares or fully or partly convertible debentures during the year under review. Accordingly, the provisions of clause 3 (xiv) of the Order are not applicable to the Company and hence not commented upon.
- (xv) Based upon the audit procedures performed and the information and explanations given by the management, the company has not entered into any non-cash transactions with directors or persons connected with him. Accordingly, the provisions of clause 3 (xv) of the Order are not applicable to the Company and hence not commented upon.
- (xvi) In our opinion, the company is not required to be registered under section 45 IA of the Reserve Bank of India Act, 1934 and accordingly, the provisions of clause 3 (xvi) of the Order are not applicable to the Company and hence not commented upon.

Date : 30th May, 2017
Place: Ahmedabad

For, Vishves A. Shah & Co.
Chartered Accountants
Firm No.121356w

(Vishves A. Shah)
Proprietor
M. No. 109944

"Annexure B" to the Independent Auditor's Report of even date on the Standalone Financial Statements of GOLDCOIN HEALTH FOODS LIMITED.

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of "GOLDCOIN HEALTH FOODS LIMITED" ("the Company") as of March 31, 2017 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India. These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also,

projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at March 31, 2017, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

Place : Ahmedabad
Date : 30th May, 2017

As per our attached report of even date
For, Vishves A. Shah & Co.
Chartered Accountants
Firm No.121356w

(Vishves A. Shah)
Proprietor
M. No. 109944

STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES AND NOTES FORMING PART OF THE ACCOUNTS FOR THE YEAR ENDED 31st MARCH, 2017.

1. SIGNIFICANT ACCOUNTING POLICIES

(i) BASIS FOR PREPARATION OF FINANCIAL STATEMENTS.

The financial statements have been prepared under the historical cost convention, in accordance with Accounting Standards issued by the Institute of Chartered Accountants of India and the provisions of the Companies Act, 2013, as adopted consistently by the company. All income and expenditure having a material bearing on the financial statements are recognized on accrual basis.

(ii) REVENUE RECOGNITION.

The Company follows the mercantile system of accounting and recognizes income and expenditure on accrual basis except in case of significant uncertainties.

(iii) FIXED ASSETS AND DEPRECIATION.

Fixed Assets are value at cost less depreciation. The depreciation has been calculated as prescribed in Companies Act, 2013 on single shift and if the Asset is purchased during the year depreciation is provided on the days of utilisation in that year.

1.2 NOTES FORMING PART OF ACCOUNTS

- (i) Balance of cash on hand at the end is accepted as certified by the management of the company.
- (ii) The figures of the previous year are taken as it is from the report of the previous auditor.
- (iv) Balance of Sundry Debtors, Creditors, Loans & advances are subject to confirmation of the parties taken by Management.
- (iv) There are no any transactions entered into between related parties.

1.3 Details of Specified Bank Notes held and transacted during the the period 8th November, 2016 to 30th December, 2016 as Provided in the Table Below:

Particulars	Specified Bank Notes	Other Denomination Notes	Total
Closing Cash Balance as on 8/11/2016	NIL	100 X 2529 50 X 1 10 X 2	2,52,974
Add: Permitted Receipts	NIL	100 X 28339 10 X 2	28,33,926
Less: Permitted Payments	NIL	100 X 27813 50 X 1 10 X 3	27,81,388
Less: Deposited in Banks	NIL	100 X 50 X 10 X	NIL
Closing Cash Balance as on 30/12/2016	NIL	100 X 3055 10 X 1	3,05,512

For and on behalf of the board of directors
For, GOLDCOIN HEALTH FOODS LTD.

Managing Director **Director**
Place : Ahmedabad
Date : 30th May, 2017

As per our attached report of even date
For, Vishves A. Shah & Co.
Chartered Accountants
Firm No.121356w

(Vishves A. Shah)
Proprietor
M. No. 109944

GOLDCOIN HEALTH FOODS LIMITED
Balance Sheet as on March 31, 2017

(Amount in INR)

Particulars	Note No.	As at March 31, 2017		As at March 31, 2016	
I Equity & Liabilities					
1. Shareholders' funds					
(a) Share Capital	2	30,009,000		30,009,000	
(b) Reserves and Surplus	3	6,929,563		6,196,345	
(c) Money received against share warrants		-		-	
			36,938,563		36,205,345
2. Share application money pending allotment			-		-
3. Non - Current Liabilities					
(a) Long -Term Borrowings	4	-		-	
(b) Deferred Tax Liabilities (Net)		78,851		78,851	
(c) Other Long - Term Liabilities	5	-		-	
(d) Long - Term Provisions	6	-		-	
			78,851		78,851
4. Current Liabilities					
(a) Short - Term Borrowings	7	-		-	
(b) Trade Payables	8	175,447		155,919	
(c) Other Current Liabilities	9	1,000		-	
(d) Short - Term Provisions	10	163,510		191,270	
			339,957		347,189
TOTAL			37,357,371		36,631,385
II Assets					
1. Non - Current Assets					
(a) Fixed Assets					
(i) Tangible Assets		1,570,379		5,445,483	
(ii) Intangible Assets		-		-	
(iii) Capital Work-in-Progress		-		-	
(iv) Intangible Assets under Development					
(b) Non - Current Investments	11	9,566,662		486,564	
(c) Deferred tax assets (net)					
(d) Long - Term Loans and Advances	12	10,360,098		15,503,598	
(e) Other Non - Current Assets	13	7,806,932		7,806,932	
			29,304,071		29,242,577
2. Current Assets					
(a) Current Investments					
(b) Inventories		-		-	
(c) Trade Receivables	14	7,452,770		7,345,640	
(d) Cash and Cash equivalents	15	563,152		30,998	
(e) Short - Term Loans and Advances	16	-		-	
(f) Other Current Assets	17	37,378		12,170	
			8,053,300		7,388,808
TOTAL			37,357,371		36,631,385
Significant Accounting Policies	1				

As per our separate report of even date

See accompanying notes to the financial statements

For, Vishves A. Shah & Co.

Chartered Accountants
Firm No:-121356W

(Vishves A. Shah)

Proprietor
M. No. 109944

Plac AHMEDABAD
Dat 25th May,2017

For & on behalf of the Board

GOLDCOIN HEALTH FOODS LIMITED

Mr. Devang Shah
Managing Director
DIN: 00633868

Mrs. Ila Bhagat
Director
DIN: 01740646

GOLDCOIN HEALTH FOODS LIMITED
Statement of Profit and Loss for the year ended March 31, 2017

(Amount in INR)

	Particulars	Note No.	For the year ended March 31,	
			2017	2016
I	Revenue from Operations	18	17,365,141	25,440,364
II	Other Income	19	430,483	75,710
III	Total Revenue (I + II)		17,795,624	25,516,074
IV	Expenses			
	Cost of Material Consumed			
	Purchases	20	17,133,798	24,151,551
	Changes in inventories of finished goods, work-in-progress and stock-in-	21	-	-
	Employee Benefits Expenses	22	395,000	420,000
	Finance Costs	23	4,052	306
	Depreciation and Amortization Expense	24	204,040	214,314
	Other Expenses	25	406,464	536,203
	Total Expense		18,143,354	25,322,374
V	Profit before Exceptional and Extraordinary Items and Tax (III-IV)		(347,730)	193,700
VI	Exceptional Items		-	-
VII	Profit before Extraordinary Items and Tax (V-VI)		(347,730)	193,700
VIII	Extraordinary Items		1,208,937	-
IX	Profit Before Tax (VII-VIII)		861,207	193,700
X	Tax Expense:			
	(a) Current Tax		119,010	134,270
	(b) Deferred Tax		-	-
	(c) Tax of Earlier Year		-	-
	(d) MAT Credit Entitlement		-	-
			119,010	134,270
XI	Profit for the Period from Continuing Operations (IX- X)		742,197	59,430
XII	Profit/(Loss) for the Period from Discontinuing Operations		-	-
XIII	Tax Expense of Discontinuing Operations		-	-
XIV	Profit/(Loss) from Discontinuing Operations (After Tax) (XII-XIII)		-	-
XV	Profit for the Period (XI + XIV)		742,197	59,430
XVI	Earnings Per Equity Share	26		
	(Face Value Rs. 10/- Per Share):			
	Basic (Rs.)		0.25	0.02
	Significant Accounting Policies	1		

As per our separate report of even date

See accompanying notes to the financial statements

For, Vishves A. Shah & Co.

Chartered Accountants

Firm No:-121356W

(Vishves A. Shah)

Proprietor

M. No. 109944

Place AHMEDABAD

Date 25th May,2017

For & on behalf of the Board

GOLDCOIN HEALTH FOODS LIMITED

Mr. Devang Shah

Managing Director

DIN: 00633868

Mrs. Ila Bhagat

Director

DIN: 01740646

GOLDCOIN HEALTH FOODS LIMITED

Notes to financial statements for the year ended March 31, 2017

Note 2 - Share Capital

(Amount in INR)

(a)	Particulars	As at March 31, 2017	As at March 31, 2016
	Authorised :		
	32,00,000 Equity Shares (Previous Year 32,00,000) of Rs. 10/- each	32,000,000	32,000,000
	TOTAL	32,000,000	32,000,000
	Issued, Subscribed and Paid-up :		
	3000900 Equity Shares (Previous Year 3000900) of Rs. 10/- each	30,009,000	30,009,000
	Add : Share Forfeited (Current year Trf To Reserve)	-	-
	TOTAL	30,009,000	30,009,000

(b) Detailed note on the terms of the rights, preferences and restrictions relating to each class of shares including restrictions on the distribution of dividends and repayment of capital.

- i) The Company has only one class of Equity Shares having a par value of Rs. 10/- per share. Each holder of Equity Share is entitled to one vote per share. The Company declares and pays dividend in Indian Rupees. During the year ended 31st March 2017, the Company has not declared any dividend.
- ii) In the event of liquidation of the Company, the holders of Equity shares will be entitled to receive remaining assets of the Company, after distribution of all preferential amounts. The distribution will be in proportion to the number of Equity shares held by the shareholders.

(c) Reconciliation of number of shares outstanding at the beginning and at the end of the reporting period

Particulars	As at March 31, 2017	As at March 31, 2016
No. of shares at the beginning of the year	3,000,900	3,000,900
Add: Issue of Shares during the year		
Subscriber to the Memorandum	-	-
Private Placement	-	-
	-	-
Less: Forfeiture of Shares during the Year		
	-	-
No. of shares at the end of the year	3,000,900	3,000,900

(d) Aggregate details for five immediately previous reporting periods for each class of shares

Particulars	As at March 31, 2017	As at March 31, 2016
- No. of shares allotted as fully paid up pursuant to contracts without payment being received in cash	-	-
- No. of shares allotted as fully paid by way of Bonus Shares	-	-
- No. of shares bought back	-	-

(e) Details of shareholders holding more than 5% shares in the company

No. of Shares held by	As at March 31, 2017		As at March 31, 2016	
	Nos.	%	Nos.	%
Devang Shah	585,000	19.49%	585,000	19.49%
Ila Bhagat	595,400	19.84%	595,400	19.84%
Mandakini Shah	302,600	10.08%	302,600	10.08%
Bharat Dave	227,700	7.59%	227,700	7.59%

(f) Detailed note on shares reserved to be issued under options and contracts / commitment for the sale of shares / divestments including the terms and conditions.

The company does not have any such contract / commitment as on reporting date.

(g) Detailed terms of any securities convertible into shares, e.g. in the case of convertible warrants, debentures, bonds etc.

The company does not have any securities convertible into shares as on reporting date.

Note 3 - Reserves & Surplus

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
(i) Capital Reserve		
As per last Balance Sheet	-	-
Add: Additions during the year	7,163,000	7,163,000
Less: Utilised / transferred during the year		
Closing balance	<u>7,163,000</u>	<u>7,163,000</u>
(ii) Securities premium account		
Opening balance		
Add : Premium on shares issued during the year		
Less : Utilised during the year for:		
Closing balance	<u>-</u>	<u>-</u>
(ii) General Reserve		
As per last Balance Sheet	-	-
Add: Transferred from Profit and Loss Account	-	-
Less: Transferred to Profit and Loss Account	-	-
Closing balance	<u>-</u>	<u>-</u>
(iii) Subsidy	400,600	400,600
	<u>400,600</u>	<u>400,600</u>
(iv) Surplus in the Profit & Loss Account		
As per last Balance Sheet	(1,367,255)	(1,426,685)
Add: Profit / (Loss) for the year	<u>742,197</u>	<u>59,430</u>
Amount available for appropriations	(625,058)	(1,367,255)
Appropriations:		
Add: Transferred from reserves		-
Interest Payable Written Back		-
Less: Transferred to General reserve		-
Proposed dividend	-	-
TDS W/off	8,979	-
Provision for Taxation	<u>-</u>	<u>-</u>
	8,979	-
	(634,037)	(1,367,255)
TOTAL	<u><u>6,929,563</u></u>	<u><u>6,196,345</u></u>

Note 4: Long Term Borrowing

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
(a) Loans From Bank and Financial Institutions		
Secured Loans		
	<u>-</u>	<u>-</u>
Unsecured Loans		
	<u>-</u>	<u>-</u>
Term Loan from others		
Secured	-	-
Unsecured	-	-
	<u>-</u>	<u>-</u>
(b) Loans and advances from related parties		
Secured	-	-
Unsecured	-	-
	<u>-</u>	<u>-</u>
(c) Other Loan & Advances		
Secured Loans	-	-
Unsecured Loans	-	-
	<u>-</u>	<u>-</u>
	<u><u>-</u></u>	<u><u>-</u></u>

Note 5: Other Long Term Liability

Particulars	As at March 31, 2017	As at March 31, 2016
(i) Trade Payable	-	-
(ii) Others	-	-
Total	-	-

Note 6: Long Term Provisions

Particulars	As at March 31, 2017	As at March 31, 2016
(a) Provision for employee's benefits	-	-
(b) Others (Specify Nature)	-	-
	-	-

Note 7 - Short Term Borrowings

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
(a) Loans repayable on demand		
From banks		
Secured	-	-
Unsecured	-	-
From Other parties		
(b) Loans and advances		
Secured	-	-
Unsecured	-	-
	-	-

Note 8 - Trade Payables

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
Current payables (including acceptances) outstanding for less than 12 months	175,447	155,919
Advance Received against Sale of Shares	-	-
	175,447	155,919

Note 9 - Other Current Liabilities

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
Unpaid Exp.	1,000	-
	-	-
TOTAL	1,000	-

Note 10 - Short-Term Provisions

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
Provision for Audit fees	28,500	36,000
Provision for Taxation	119,010	134,270
Provision for Internal Audit Fees	-	21,000
Provision for Accounting Fees	16,000	-
TOTAL	163,510	191,270

Note -11 - Non-Current Investments

Fixed Deposit with Schedule Bank	9,566,662	486,564
	-	-
	9,566,662	486,564

Note -12 - Long Term Loan & Advances

(a) Capital Advances	-	-
(b) Security Deposits	-	-
Unsecured Considered good	-	-
(c) Loans & Advances to Related Parties	-	-
(d) Other Loans & Advances (Specify Nature)	-	-
Secured, Considered good	-	-
Unsecured Considered good	-	-
Advance to Staff	-	-
Due from Others	10,360,098	15,503,598
Doutful or Bad	-	-
	10,360,098	15,503,598

Note -13 - Other Non-Current Assets

(a) Long Term Trade Receivable	-	-
(b) Others (Specify Nature)	-	-
capital Advance	7,806,932	7,806,932
Preliminary Expenses Listing Fees	-	-
	7,806,932	7,806,932

Note 14 - Trade Receivables

(Amount in INR)

(a) Particulars	As at March 31, 2017	As at March 31, 2016
(i) Due for a period exceeding six months		
- Unsecured, considered good	-	-
- Doubtful	-	-
Less: Provision for Doubtful Debts	-	-
	-	-
(ii) Others		
- Secured, considered good	7,452,770	7,345,640
- Unsecured, considered good	-	-
- Doubtful	-	-
Less: Doubtful Debts Writtewn off	-	-
	7,452,770	7,345,640
TOTAL	7,452,770	7,345,640

(b) Detailed note on debts due by the following persons :

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
(i) Directors and other officers	-	-
(ii) Firms in which any director is a partner	-	-
(iii) Private companies in which director is a member/director	-	-
TOTAL	-	-

Note 15 - Cash & Cash equivalents

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
(a) Cash & Cash Equivalents		
(i) Balances with Banks :		
- Bank Current/Saving Accounts	352,892	20,835
(ii) Cash-on-hand	210,260	10,163
(iii) Cheques & Drafts on-hand		
(iv) Others		
(b) Other Bank Balances		
- Margin Money or Security Deposit		
- Repatriation Restrictions		
- Deposit Accounts more than 3 month maturity		
- Deposit Accounts more than 12 month maturity		-
	563,152	30,998
TOTAL	563,152	30,998

Note 16 - Short Term Loans & Advances

(Amount in INR)

Particulars	As at March 31, 2017	As at March 31, 2016
(a) (i) Security deposits		
Secured, considered good	-	
Unsecured, considered good	-	
Doubtful	-	-
	-	-
(ii) Inter-corporate deposits		
Secured, considered good	-	
Unsecured, considered good		
Doubtful	-	-
	-	-
(iii) Share Application Money Given		
(iv) Advance income tax and TDS - Unsecured, considered good		
(v) Others		
Secured, considered good	-	
Unsecured, considered good		-
- Vat Credit		-
Doubtful	-	-
	-	-
Less: Provision for Doubtful Debts		
TOTAL	-	-

Note 17: Other Current Assets

Particulars	As at March 31, 2017	As at March 31, 2016
TDS Receivable	37,378	12,170
	37,378	12,170

Note 18 - Revenue from Operations

(Amount in INR)

Particulars	For the year ended March 31, 2017	For the year ended March 31, 2016
Job Work	-	-
Milk Sales	17,365,141	25,440,364
	17,365,141	25,440,364
TOTAL	17,365,141	25,440,364

Note 19 - Other Income

(Amount in INR)

Particulars	For the year ended March 31, 2017	For the year ended March 31, 2016
Interest on FD	401,500	75,710
VAT Refund	28,983	-
Debts Written Off Recovered	-	-
	430,483	75,710
TOTAL	430,483	75,710

Note 20 - Purchases

(Amount in INR)

Particulars	For the year ended March 31, 2017	For the year ended March 31, 2016
Purchases	17,133,798	24,151,551
	-	-
TOTAL	17,133,798	24,151,551

Note 21 - Changes in inventories of finished goods, work in progress and stock in tradeInventories at the end of the year:

Finished goods	-	-
Work-in-progress	-	-
Stock-in-trade	-	-
	-	-

Inventories at the beginning of the year:

Finished goods	-	-
Work-in-progress	-	-
Stock-in-trade	-	-
	-	-
	-	-

Note 22 - Employee Benefit Expenses

(Amount in INR)

Particulars	For the year ended March 31, 2017	For the year ended March 31, 2016
Salary	395,000	420,000
TOTAL	395,000	420,000

Note 23 - Financial Costs

(Amount in INR)

Particulars	For the year ended March 31, 2017	For the year ended March 31, 2016
Bank Charges	4,052	306
Interest Paid	-	-
TOTAL	4,052	306

Note 24 - Depreciation & Amortised Cost

(Amount in INR)

Particulars	For the year ended March 31, 2017	For the year ended March 31, 2016
Depreciation	204,040	214,314
TOTAL	204,040	214,314

Note 25 - Other Expenses**(Amount in INR)**

Particulars	For the year ended March 31, 2017	For the year ended March 31, 2016
Audit Fees	28,500	37,500
Coveyance Expenses	12,564	
Consultancy Fees		10,000
Company Secretary Fees	30,000	75,000
E Voting Fees	2,875	5,700
Internal Audit Fees		21,000
Income Tax	6,951	53,800
CDSL Charges	10,305	21,648
BSE Expenses	232,300	204,720
Advertisement Exp.	5,000	9,000
Listing Expenses	65,285	65,006
Printing Expenses		13,976
Registrar Fees		13,853
Other Expenses	8,566	
Repair and Maintenance	750	
Office Expenses	3,368	
VAT Consultancy Fees		5,000
TOTAL	406,464	536,203

Note 26 - Earnings Per Equity Share**(Amount in INR)**

Particulars	For the year ended March 31, 2016	For the year ended March 31, 2015
(a) Net profit after tax attributable to equity shareholders for		
Basic EPS	742,197	59,430
Add/Less: Adjustment relating to potential equity shares		-
Net profit after tax attributable to equity shareholders for	742,197	59,430
Diluted EPS		
(b) Weighted average no. of equity shares outstanding during the year		
For Basic EPS	3,000,900	3,000,900
(c) Face Value per Equity Share (Rs.)		
Basic EPS	0.25	0.02

Note 27 - Previous year figures

The figures of the previous year have been re-arranged, re-grouped and re-classified wherever necessary.

Schedule of Fixed Assets as per the Companies Act, 1956 for the year ended 31st March, 2017

Block of Asset	Gross Block		Depreciation		Net Block			
	As on 01.04.2016	Addition for period	Deduction for period	As on 01.04.2016	Provided for period	Sale / W off	As on 01.04.2016	As on 31.03.2017
Land	3,191,882	0	3,191,882	0	0	0	3,191,882	0
Building	832,608	0	832,608	323,427	0	323,427	509,181	0
Machinery	3,762,046	0	3,762,046	2,017,626	194,540	0	1,744,420	1,549,880
Mobile Phone	0	29,999	0	0	9,500	9,500	0	20,499
Total :	7,786,536	29,999	4,024,490	2,341,053	204,040	323,427	5,445,483	1,570,379

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2017

	Year ended 31st March, 2017 Rs.		Year ended 31st March, 2016 Rs.	
CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before Tax for the year		-		-
Adjustments for :				
Interest Provision Written Back	-			
Depreciation	-		-	
Interest Received	-			
TDS W/off	(8,979)	(8,979)		-
Operating Profit before Working Capital change		(8,979)		-
Adjustments for :				
Decrease/(Increase) in Receivables	-		(839,732)	
Decrease/(Increase) in Loans & Advances			(3,191)	
Decrease/(Increase) in Other Current Assets	-		-	
Increase/(Decrease) in Payables	-		919	
Increase/(Decrease) in Current Liabilities	-		-	
Increase/(Decrease) in Provisions	-		(174,730)	(1,016,734)
Cash Generated From Operations		(8,979)		(1,016,734)
Current year Income Tax		119,010		134,270
NET CASH FROM OPERATING ACTIVITIES Total (A)		(127,989)		(1,151,004)
CASH FLOW FROM INVESTING ACTIVITIES				
Sale of Fixed Asset	(204,040)		-	
Purchase of Investment	-		671,281	
Decrease in Long Term Loan and Advances	-		-	
NET CASH USED IN INVESTING ACTIVITIES Total (B)		(204,040)		671,281
CASH FLOW FROM FINANCING ACTIVITIES				
Long Term Borrowings	-		-	
Short Term Borrowings	-		-	
Capital Reserve/ Increase In Capital	-		-	
Interest paid	-		-	
Interest received	-		-	
NET CASH FROM FINANCING ACTIVITIES Total (C)		-		-
Net Increase/(Decrease) in Cash and Cash Equivalents Total (A+B+C)		(332,029)		(479,723)
Cash and Cash Equivalents – Opening Balance		30,998		102,707
Cash and Cash Equivalents – Closing Balance		(0)		30,998
		(301,030.68)		(408,014.0)
Note: Previous year's figures have been regrouped/rearranged wherever considered necessary.				

As per our separate report of even date

See accompanying notes to the financial statements

For, Vishves A. Shah & Co.

Chartered Accountants

Firm No:-121356W

For & on behalf of the Board

GOLD COIN HEALTH FOODS LIMITED

(Vishves A. Shah)

Proprietor

M. No. 109944

Place : AHMEDABAD

Date : 25th May, 2017

Mr. Devang Shah

Managing Director

DIN: 00633868

Mrs. Ila Bhagat

Director

DIN: 01740646

GOLDCOIN HEALTH FOODS LIMITED

CIN:L15419GJ1989PLC012041

REGD. OFFICE: 66/392, PRAGATI NAGAR, NARANPURA, AHMEDABAD- 380013

FORM NO. MGT-11

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the member (s):
Registered address :
E-mail Id : Folio No/ Client Id And DP ID NO. :

I/We, being the member(s) holding _____ shares of the above named Company, hereby appoint

1. Name : _____
E-mail ID : _____
Address : _____
Signature : _____ or failing him
2. Name : _____
E-mail ID : _____
Address : _____
Signature : _____ or failing him
3. Name : _____
E-mail ID : _____
Address : _____
Signature : _____ or failing him

as my/our proxy to attend and vote (on a poll) for me/us on my/our behalf at the Twenty Eight Annual General Meeting of the Company to be held on Thursday the 21st September, 2017 at 11:00 A.M. at Shop No 16, Vardan Tower, Pragatinagar, Naranpura, Ahmedabad - 380 013 and at any adjournment thereof in respect of such resolutions as are indicated below:

Reso. No.	Descripton	For	Against
1	Adoption of the Audited Financial Statements of the Company for the Financial Year ended 31st March, 2017 and the reports of the Board of Directors and Auditors thereon.		
2	Re-appointment of Shri Devang Shah as director of company who retires by Rotation. (DIN: 00633868).		
3	Appointment of Auditor and fix their remuneration thereto.		

Signed this _____ Day of _____ 2017

Note:

1. Proxy need not be a member of the Company.
2. Proxy Form must reach the Company's Registered Office at 66/392, Pragatinagar, Naranpura, Ahmedabad - 380 013, not less than 48 hours before the scheduled time of the Meeting.

Signature of Shareholder

Affix
Revenue
Stamp

GOLDCOIN HEALTH FOODS LIMITED

CIN:L15419GJ1989PLC012041

REGD. OFFICE: 66/392, PRAGATI NAGAR, NARANPURA, AHMEDABAD- 380013

ADMISSION SLIP

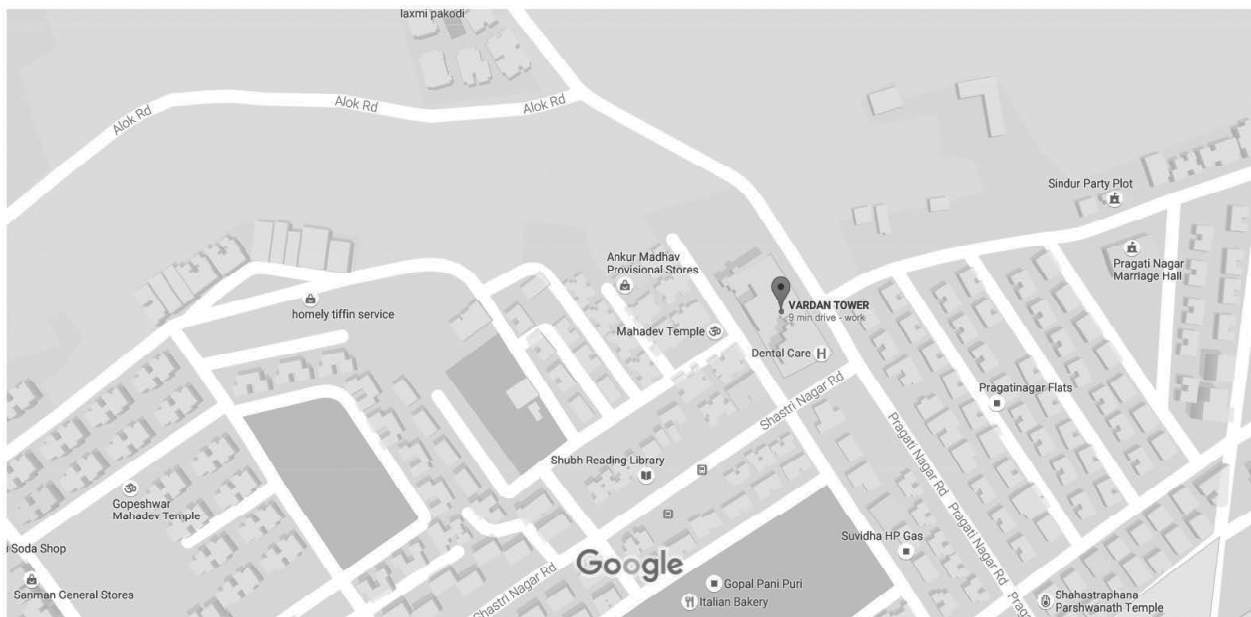
PLEASE COMPLETE THE ADMISSION SLIP AND HAND IT OVER AT THE ADMISSION COUNTER

NAME AND ADDRESS OF THE ATTENDING MEMBER (IN BLOCK LETTERS)	
Folio No. / DP ID/ Client ID No.:	
No. of Shares held:	
NAME OF THE PROXY (IN BLOCK LETTERS, TO BE FILLED): IN IF THE PROXY ATTENDS INSTEAD OF THE MEMBER	

I HEREBY RECORD MY PRESENCE AT THE TWENTY EIGHT ANNUAL GENERAL MEETING OF THE COMPANY HELD ON THUSHDAY THE 21ST SEPTEMBER, 2017 AT 11.00 A.M. SHOP NO 16, VARDAN TOWER, PRAGATINAGAR, NARANPURA, AHMEDABAD - 380 013.

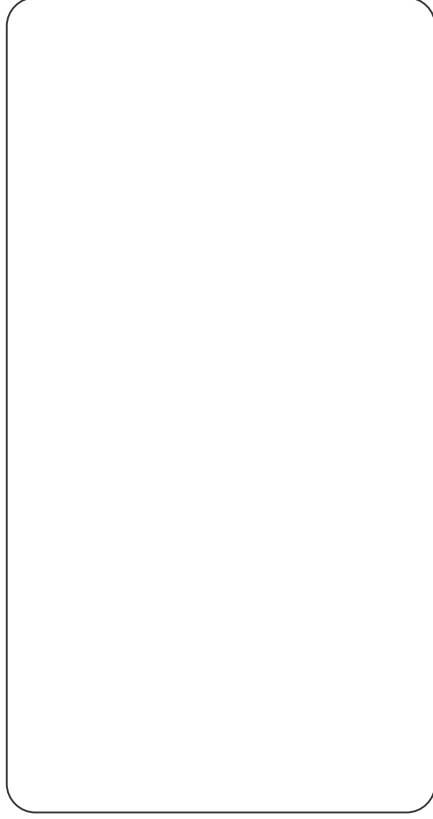
Signature of the Member/Proxy:

Map of the AGM Venue



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GOLDCOIN HEALTH FOODS LIMITED

Registered Office : 66/392, Pragatinagar, Naranpura, Ahmedabad - 380 013. Gujarat India

Phone: 9426768644 E-mail: goldcoinhealth@gmail.com

Website: www.goldcoinhealthfoods.com

CIN: L15419GJ1989PLC012041