



# VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)  
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 • E-mail : info@rjcorp.in • Visit us at : www.varunbeverages.com  
CIN No. : L74899DL1995PLC069839

November 20, 2024

To

The Manager  
Listing Operation  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
corp.relations@bseindia.com

**Security Code: 540180**

**Subject: Application for Listing approval for the listing of Equity Shares allotted pursuant to the Qualified Institutions Placement of Equity Shares of face value of Rs. 2 each of Varun Beverages Limited (the "Company" and such qualified institutions placement, the "QIP" or the "Issue")**

Dear Sir / Madam,

We hereby apply for the listing approval for listing of 13,27,43,362 equity shares of face value of Rs. 2 each of the Company ("Equity Share") allotted to the Qualified Institutional Buyers on Qualified Institutional Placement basis in accordance with the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 on November 19, 2024.

In this regard, please find attached the following documents / information:

S. No.	List of Documents	Attached (Yes/No/ Not Applicable)
1	Letter of Application duly completed along with Distribution Schedule pre and post allotment	Yes
2	Certified true copy of the Management Committee of the Board of Directors resolution in which the securities were allotted	Yes
3	List of allottees and the number of equity shares allotted to them	Yes
4	List of allottees who have been allotted more than 5% of the securities offered in the issue giving details such as name of the allottees, no. of equity shares allotted, % of the issue size, etc. and the number of equity shares	Not Applicable
5	Shareholding Pattern duly completed with relevant enclosures giving details before and after the issue	Yes
6	Additional listing fee, if applicable, to be paid on the enhanced capital as per schedule of listing fee	Yes
7	Confirmation by the Company Secretary	Yes
8	PCA / PCS Certificate confirming the floor price (with calculations) and receipt of funds pursuant to QIP issue	Yes
9	Due diligence certificate from the Merchant Bankers	Yes



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10	Confirmation from the post-issue Merchant Banker giving summary of bids received and details of allocations made to QIBs	Yes
11	Certified true copy of the final Placement Document along with soft copy in pdf format	Yes
12	Detail terms and conditions of the NCDs/ securities which are convertible into or exchangeable with equity shares, as may be applicable. Also provide the reconciliation of such outstanding securities	Not Applicable
13	List of allottees in excel in prescribed format (Clubbing multiple allottees as single allottee IF they are under same control or group as per Regulation 180 of SEBI (ICDR), Regulations 2018)	Yes

Further, details of additional Listing Fee are as below:

Listing Fee	Rs.27,360
GST	Rs.4,925
Gross Amount	Rs.32,285
TDS, if any	Rs.2,736
Net amount remitted after TDS	Rs.29,549
UTR No.	N324243405818455
Date of Payment	19.11.2024

Kindly take the same on your record and grant us the listing approval.

Thanking You.

Yours faithfully,  
For Varun Beverages Limited



Ravi Batra  
Chief Risk Officer & Group Company Secretary

Encl.: As above