BEACON TRUSTEESHIP

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DUE DILIGENCE CERTIFICATE – ANNEXURE B

(Pursuant to SEBI Master Circular SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024)

Ref. No.: BTL/OPR/24-25/54232 **Date: June 21, 2024**

To,
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai -400001

Dear Sir / Madam,

SUB.: ISSUE OF LISTED, RATED, SENIOR, SECURED, REDEEMABLE, TAXABLE, NON-CONVERTIBLE DEBENTURES OF A FACE VALUE OF INR 1,00,000 AGGREGATING UPTO INR 87 CRORES BY WAY OF A PRIVATE PLACEMENT BY VIVRITI CAPITAL LIMITED

We, the debenture trustee(s) to the above-mentioned forthcoming issue state as follows:

1) We have examined documents pertaining to the creation of charge over assets of Issuer.

2) On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and of independent verification of the various relevant documents, WE CONFIRM that:

   a) The Issuer has created charge over its assets in favour of debenture trustee as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement.

   b) Issuer has executed the debenture trust deed as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement.

   c) The Issuer has given an undertaking that charge shall be registered with Sub-registrar, Registrar of Companies, Central Registry of Securitization Asset Reconstruction and Security Interest (CERSAI), Depository etc., as applicable, within 30 days of creation of charge.

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

For Beacon Trusteeship Limited

Beacon Trusteeship Limited

Name: Kaustubh Kulkarni
Designation: Director

Place: Mumbai

AU0234