# **Pre Issue Shareholding**

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name of   | Listed Entity: Patel Engineering Limited  |  |  |  |  |  |  |  |
|----|-----------|---|--|--|--|--|--|--|--|
| 2. | Scrip Cod | le/Name of Scrip/Class of Security: 531120  |  |  |  |  |  |  |  |
| 3. | Share Ho  | lding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |  |  |  |  |  |  |  |
|    | a.        | If under 31(1)(b) then indicate the report for Quarter ending March 2024  |  |  |  |  |  |  |  |
|    | b.        | If under 31(1)(c) then indicate date of allotment/extinguishment  |  |  |  |  |  |  |  |
| 4. | Declarati | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |  |  |  |  |  |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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|                | eering Limited                        |              |                   |                |               |                   |                  |                  |                     |                      |                 |                             |   |                |                 |                                 |                 |                |
|----------------|---------------------------------------|--------------|-------------------|----------------|---------------|-------------------|------------------|------------------|---------------------|----------------------|-----------------|-----------------------------|---|----------------|-----------------|---------------------------------|-----------------|----------------|
| Table I - Summ | ary Statement holding of specified se | curities     |                   |                |               |                   |                  |                  |                     |                      |                 |                             |   |                |                 |                                 |                 |                |
|                |                                       |              |                   |                |               |                   |                  |                  |                     |                      |                 |                             |   |                |                 |                                 |                 |                |
|                |                                       |              |                   |                |               |                   |                  | Number of Votin  | g Rights held in ea | ch class of securiti | ies             | No. of Shares<br>Underlying | Shareholding, as a % assuming full conversion | Number of Lock | ed in shares    | Number of Share otherwise encum |                 |                |
|                |                                       |              |                   |                |               |                   | Shareholding as  |                  |                     |                      |                 | Outstanding                 | of convertible                                |                |                 |                                 |                 | Number of      |
|                |                                       |              |                   |                | No. of shares |                   | a % of total no. | No of Voting Rig | hts                 |                      |                 | convertible                 | securities ( as a                             |                |                 |                                 |                 | equity shares  |
|                |                                       |              | No. of fully paid | No. of Partly  | underlying    |                   | of shares        | no or voting mg  | T                   |                      |                 | securities                  | percentage of                                 |                |                 |                                 |                 | held in        |
|                |                                       | Nos. of      | up equity shares  | paid-up equity | Depository    | Total nos. shares | (calculated as   |                  |                     |                      | Total as a % of | (including                  | diluted share                                 |                | As a % of total |                                 | As a % of total | dematerialised |
| Category       | Category of shareholder               | shareholders | held              | shares held    | Receipts      | held              | per SCRR, 1957)  | Class eg: X      | Class eg: y         | Total                | (A+B+C)         | Warrants)                   | capital)                                      | No. (a)        | Shares held(b)  | No. (a)                         | Shares held(b)  | form           |
| (1)            | (II)                                  | (111)        | (IV)              | (V)            | (VI)          | (VII) = (IV)+(V)+ | (VIII) As a % of |                  |                     | X)                   |                 | (X)                         | (XI)= (VII)+(X) As                            | (:             | XII)            | (X                              | (111)           | (XIV)          |
| (A)            | Promoter & Promoter Group             | 6            | 304917712         | (              |               | 304917712         | 39.4145          | 304917712        |                     | 304917712            | 39.4145         |                             | 39.4145                                       | (              | 0               | 270363109                       | 88.6675         | 304917712      |
| (B)            | Public                                | 259598       | 431605276         | (              | 0             | 431605276         | 55.7905          | 431605276        |                     | 431605276            | 55.7905         |                             | 55.7905                                       | (              | 0               | NA                              | NA              | 431176118      |
| (C)            | Non Promoter - Non Public             |              |                   |                | 0             |                   |                  |                  |                     |                      |                 | 0                           |   |                | 0               | NA                              | NA              |                |
| (C1)           | Shares Underlying DRs                 | 0            | 0                 | (              | 0             | 0                 | 0                | 0                | 0                   | 0                    | 0               | 0                           | 0   | (              | 0               | NA                              | NA              | 0              |
| (C2)           | Shares Held By Employee Trust         | 1            | 37094240          | (              | 0             | 37094240          | 4.7949           | 0                | ) c                 | 0                    | 0               | 0                           | 4.7949  | (              | 0               | NA                              | NA              | 37094240       |
|                | Total                                 | 259605       | 773617228         | (              |               | 773617228         | 100              | 736522988        |                     | 736522988            | 100             | 0                           | 100   | (              | 0               | 270363109                       | 34.9479         | 773188070      |

Note: 3,70,94,240 shares held by Employee Trust have been clubbed under Public category on listing centre (application for QIP in principle) since there is no separate heading for Employee Trust.

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#### Patel Engineering Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Shares ing, as a Number of Shares Underlyin % Sharehold Number of Voting Rights held in each class Number of Locked in pledged or otherwise ing % assuming of securities encumbered shares No. of calculated Outstandi full of equity No. of Partly shares as per conversio shares fully paid paid-up SCRR underlyin Total as a | convertibl | n of As a % of As a % of held in No of Voting Rights 1957 As a up equity equity % of Total total total Total nos. convertibl demateri shares % of Class eg: Class eg: Voting Shares Shares alised sharehold shares shares Depositor securities e Category & Name of the shareholders Entity Type PAN held Receipts held (A+B+C2) Rights (including securities No. (a) held(b) held(b) form Total (III) (V) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (11) (IV) (XIV) Indian Individuals / Hindu Undivided Family 32315833 0 32315833 4.1772 32315833 0 32315833 4.1772 4.1772 0.0000 30785933 95.2658 32315833 Patel Rupen Pravin Promoters AACPP8986C 30785933 30785933 3.9795 30785933 0 30785933 3.9795 3.9795 0.0000 30636033 99.5131 30785933 1290000 1290000 0 1290000 0.1667 Alina Rupen Patel Promoter Group APCPP5823K 0 1290000 0.1667 0.1667 0.0000 0.0000 1290000 Patel Chandrika Pravin Promoter Group AACPP7971P 149900 149900 0.0194 149900 149900 0.0194 0.0194 0.0000 149900 100.0000 149900 Ryan Rupen Patel Promoter Group APCPP5880J 90000 90000 0.0116 90000 90000 0.0116 0.0116 0.0000 0.0000 90000 Central Government / State Government(s) 0.0000 0.0000 0.0000 0.0000 0.0000 Financial Institutions / Banks 0.0000 0.0000 0.0000 0.0000 0.0000 (c) 27260187 27260187 27260187 27260187 23957717 27260187 (d) Any Other (Specify) 35.2373 35.2373 35.2373 0.0000 87.8854 272601879 35.2373 35.2373 239577176 87.8854 2726018790 272601879 35.2373 2726018790 0.0000 272601879 **Bodies Corporate** 0 Raahitya Constructions Private Limited AAICR9794F 2324065270 23240652730.0415 2324065270 232406527 30.0415 30.0415 0.0000 19938182485.7901 232406527 Promoters lο AAMFP3204H 40195352 40195352 5.1958 40195352 0 40195352 5.1958 5.1958 0.0000 40195352 100.0000 Praham India Llp Promoters 40195352 30491771 30491771 30491771 30491771 27036310 30491771 Sub Total (A)(1) 39.4145 39.4145 39.4145 0.0000 Foreign Individuals (Non-Resident Individuals / Foreign Individuals) 0.0000 0.0000 0.0000 0.0000 0.0000 (b) 0 0.0000 0.0000 0.0000 0.0000 0.0000 Government Institutions 0.0000 0.0000 0.0000 0.0000 0.0000 (c) 0 lo lo (d) Foreign Portfolio Investor 0 0 0.0000 0 0.0000 0.0000 0.0000 0.0000 (e) Any Other (Specify) 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 Total Shareholding Of Promoter And Promoter Group (A)= 30491771 30491771 30491771 30491771 27036310 30491771 (A)(1)+(A)(2) 39.4145 39.4145 39.4145 0.0000 88.6676

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Patel Engineering Limited
Table III - Statement showing shareholding pattern of the Public shareholder

|             |  |            |           |                                   |                             | No. of              |            |                              | Number of securities | f Voting Rig<br>es | hts held in | each class | Shares<br>Underlyin<br>g<br>Outstandi | assuming<br>full                | Number of shares | f Locked in     | Number of pledged of encumber | r otherwise | Number<br>of equity           | Sub-catego                  | orization of | shares   |
|-------------|--|------------|-----------|-----------------------------------|-----------------------------|---------------------|------------|------------------------------|----------------------|--------------------|-------------|------------|---------------------------------------|---------------------------------|------------------|-----------------|-------------------------------|-------------|-------------------------------|-----------------------------|--------------|----------|
|             |  |            | Nos. of   | No. of<br>fully paid<br>up equity | Partly<br>paid-up<br>equity | shares<br>underlyin | Total nos. | as per<br>SCRR,<br>1957 As a | No of Voti           | ng Rights          |             | Total as a | ng<br>convertibl                      | conversio<br>n of<br>convertibl |                  | As a % of total |                               | As a % of   | shares<br>held in<br>demateri | Shareholdi<br>under<br>Sub- | ng(No. of sh | hares)   |
|             |  |            | sharehold | 1                                 | shares                      | Depositor           | shares     | % of                         | Class eg:            | Class eg:          |             | Voting     | securities                            | e                               |                  | Shares          |                               | Shares      | alised                        | 1                           | category(i   |          |
|             | Category & Name of the shareholders                | PAN        | ers       | held                              | held                        | y Receipts          |            | (A+B+C2)                     | х                    | у                  | Total       | Rights     |                                       | securities                      |                  | held(b)         | No. (a)                       | held(b)     | form                          | )                           | i)           | ii)      |
|             | (1)  | (11)       | (III)     | (IV)                              | (V)                         | (VI)                | (VII) =    | (VIII) As a                  |                      | (1                 | X)          |            | (X)                                   | (XI)=                           | (X               | (II)            | ()                            | XIII)       | (XIV)                         |                             | (XV)         |          |
| 1           | Institutions (Domestic)                            |            | _         |                                   | _                           |                     |            |                              |                      | _                  |             |            |                                       |                                 |                  |                 |                               |             |                               |                             | ,            | -        |
| (a)         | Mutual Fund  |            | 2         | 651623                            | 0                           | 0                   | 651623     | 0.0842                       | 651623               | 0                  | 651623      | 0.0842     | 0                                     | 0.0842                          | 0                | 0.0000          | NA                            | NA          | 651623                        | 0                           | 0            | 0        |
| (b)         | Venture Capital Funds                              |            | 0         | 105000                            | 0                           | 0                   | 105000     | 0.0000                       | 105000               | 0                  | 105000      | 0.0000     | 0                                     | 0.0000<br>0.0136                | 0                | 0.0000          | NA<br>NA                      | NA<br>NA    | 105000                        |                             | 0            |          |
| (c)<br>(d)  | Alternate Investment Funds Banks                   |            | 6         | 31522515                          |                             | 0                   | 31522515   |                              | 31522515             |                    | 31522515    |            | 0                                     | 4.0747                          | 0                | 0.0000          | NA<br>NA                      | NA<br>NA    | 31522515                      | 0                           | •            | 0        |
| (a)         | Bank Of Baroda                                     | AAACB1534F | 1         | 10225000                          |                             | 0                   | 10225000   | 1.3217                       | 10225000             |                    | 10225000    |            | 0                                     | 1.3217                          | 0                | 0.0000          | NA                            | NA<br>NA    | 10225000                      | U                           |              | <u> </u> |
| (e)         | Insurance Companies                                | AAACB1334F | 3         | 2492957                           |                             | 0                   | 2492957    | 0.3222                       |                      | 0                  | 2492957     |            | 0                                     | 0.3222                          | 0                | 0.0000          | NA NA                         | NA NA       | 2492957                       | 0                           | 0            | 0        |
| (f)         | Provident Funds/ Pension Funds                     |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA NA                         | NA          | 0                             | 0                           |              | -        |
| (G)         | Asset Reconstruction Companies                     |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           |            | 0                                     | 0.0000                          | n                | 0.0000          | NA NA                         | NA NA       | 0                             |                             |              | <b>—</b> |
| (h)         | Sovereign Wealth Funds                             |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           |            | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA NA       | 0                             |                             |              |          |
| (i)         | NBFCs registered with RBI                          |            | 1         |                                   | 0                           | 0                   | 1000       | 0.0001                       | 1000                 | 0                  | 1000        |            | 0                                     | 0.0001                          | 0                | 0.0000          | NA                            | NA          | 1000                          | 0                           | 0            | 0        |
| (i)         | Other Financial Institutions                       |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           |            | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              | Ť        |
| (k)         | Any Other (Specify)                                |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           |            | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
| (1.7)       | Sub Total (B)(1)                                   |            | 13        | 34773095                          | -                           | 0                   | 34773095   |                              | 34773095             | -                  | 34773095    |            | 0                                     | 4.4949                          | 0                | 0.0000          | NA                            | NA          | 34773095                      | 0                           | 0            | 0        |
| 2           | Institutions (Foreign)                             |            |           | 01775055                          | -                           | <u> </u>            | 0.775055   |                              | 0.1770030            | -                  | 0 177 5055  |            | -                                     |                                 | -                | 0.0000          | 1.0.1                         | 1           | 0.1770030                     | -                           |              | Ť        |
| (a)         | Foreign Direct Investment                          |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
| (b)         | Foreign Venture Capital Investors                  |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           |            | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
| (c)         | Sovereign Wealth Funds                             |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
| (d)         | Foreign Portfolio Investors Category I             |            | 66        | 23208398                          |                             | 0                   | 23208398   |                              | 23208398             |                    | 23208398    |            | 0                                     | 3.0000                          | 0                | 0.0000          | NA                            | NA          | 23208398                      | 0                           | 0            | 0        |
| (e)         | Foreign Portfolio Investors Category II            |            | 5         | 2841374                           |                             | 0                   | 2841374    | 0.3673                       |                      | 0                  | 2841374     | 0.3673     | 0                                     | 0.3673                          | 0                | 0.0000          | NA                            | NA          | 2841374                       |                             | -            | 0        |
| (6)         | Overseas Depositories(holding DRs) (balancing      |            |           | 2012071                           | <u> </u>                    |                     | 2012071    | 0.0070                       | 2012071              | _                  | 2012071     | 0.0075     |                                       | 0.007.0                         |                  | 0.0000          | 1.00                          | 1           | 2012071                       |                             |              | Ť        |
| (f)         | figure)  |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             | , ,          | 1        |
| (g)         | Any Other (Specify)                                |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
| 107         | Sub Total (B)(2)                                   |            | 71        | 26049772                          | 0                           | 0                   | 26049772   |                              | 26049772             | 0                  | 26049772    |            | 0                                     | 3.3673                          | 0                | 0.0000          | NA                            | NA          | 26049772                      | 0                           | 0            | 0        |
|             | 545 Total (5)(2)                                   |            | -         | 20013772                          | ľ                           |                     | 200 13772  | 5.5075                       | 200 13772            | ľ                  | 200 13772   | 0.0075     |                                       | 5.5075                          |                  | 0.0000          | 1.0.1                         | 1           | 200 13772                     |                             |              | Ť        |
| 3           | Central Government/ State Government(s)            |            |           |                                   |                             |                     |            |                              |                      |                    |             |            |                                       |                                 |                  |                 |                               |             |                               |                             | , ,          | i .      |
| (a)         | Central Government / President of India            |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
| (b)         | State Government / Governor                        |            | 1         | 100                               | 0                           | 0                   | 100        | 0.0000                       | 100                  | 0                  | 100         | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 100                           | 0                           | 0            | 0        |
| 147         | Shareholding by Companies or Bodies                |            | -         |                                   |                             | 1                   |            |                              |                      |                    |             |            |                                       |                                 | -                | -               | 1                             | 1           |                               |                             |              | Ť        |
|             | Corporate where Central / State Government is      |            |           |                                   |                             |                     |            |                              |                      |                    |             |            |                                       |                                 |                  |                 |                               |             |                               |                             | , ,          | i .      |
| (C)         | a promoter   |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             | , ,          | 1        |
| <u> </u>    | Sub Total (B)(3)                                   |            | 1         | 100                               | 0                           | 0                   | 100        | 0.0000                       | 100                  | 0                  | 100         | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 100                           | 0                           | 0            | 0        |
| 4           | Non-Institutions                                   |            |           | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
| (a)         | Associate companies / Subsidiaries                 |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             |              |          |
|             |  |            |           |                                   |                             |                     |            |                              |                      |                    |             |            |                                       |                                 |                  |                 |                               |             |                               |                             |              |          |
| <b>.</b> ., | Directors and their relatives (excluding           |            |           |                                   | l_                          | _                   |            |                              |                      | l_                 |             |            | _                                     |                                 | _                |                 | l                             | l           |                               | _                           |              | l_       |
| (b)         | Independent Directors and nominee Directors)       |            | 1         | 288180                            | 0                           | 0                   | 288180     | 0.0373                       | 288180               | 0                  | 288180      | 0.0373     | 0                                     | 0.0373                          | 0                | 0.0000          | NA                            | NA          | 288180                        | 0                           | 0            | 0        |
| (C)         | Key Managerial Personnel                           |            | 1         | 7000                              | 0                           | 0                   | 7000       | 0.0009                       | 7000                 | 0                  | 7000        | 0.0009     | 0                                     | 0.0009                          | 0                | 0.0000          | NA                            | NA          | 7000                          | 0                           | 0            | 0        |
|             |  |            |           |                                   | 1                           |                     | 1          |                              |                      | 1                  |             |            |                                       |                                 |                  |                 |                               |             |                               |                             | , !          | 1        |
|             | Relatives of promoters (other than 'immediate      |            |           |                                   |                             |                     |            |                              |                      |                    |             |            |                                       |                                 |                  |                 |                               |             |                               |                             | , !          | l .      |
|             | relatives' of promoters disclosed under            |            | L         |                                   | l_                          |                     |            |                              |                      | l_                 |             |            | I_                                    |                                 | I_               |                 | l                             | l           |                               | _                           |              | 1_       |
| (D)         | 'Promoter and Promoter Group' category)            |            | 2         | 391300                            | 0                           | 0                   | 391300     | 0.0506                       | 391300               | 0                  | 391300      | 0.0506     | 0                                     | 0.0506                          | 0                | 0.0000          | NA                            | NA          | 391300                        | 0                           | 0            | 0        |
|             | Trusts where any person belonging to               |            |           |                                   |                             |                     |            |                              |                      |                    |             |            |                                       |                                 |                  |                 |                               |             |                               |                             | , !          | l .      |
|             | 'Promoter and Promoter Group' category is          |            |           |                                   | I                           |                     | 1          |                              |                      | 1                  |             |            |                                       |                                 |                  |                 |                               | 1           |                               |                             | , !          | 1        |
| (E)         | 'trustee', 'beneficiary', or 'author of the trust" |            | 0         | 0                                 | 0                           | 0                   | 0          | 0.0000                       | 0                    | 0                  | 0           | 0.0000     | 0                                     | 0.0000                          | 0                | 0.0000          | NA                            | NA          | 0                             |                             | , !          | 1        |
|             |  |            |           | Ī                                 |                             |                     | I          |                              | Ī                    |                    | Ī           | Ī          |                                       |                                 |                  | I               | I                             | T           | Ī                             |                             |              |          |
| (f)         | Investor Education and Protection Fund (IEPF)      |            | 1         | 361282                            | 0                           | 0                   | 361282     | 0.0467                       | 361282               | 0                  | 361282      | 0.0467     | 0                                     | 0.0467                          | 0                | 0.0000          | NA                            | NA          | 361282                        | 0                           | 0            | 0        |

|     | i. Resident Individual holding nominal share  |            |        | 24545531 |   |   | 24545531 |         | 24545531 |   | 24545531 |         |   |         |   |        |    |    | 24502615 |   |   |   |
|-----|---|------------|--------|----------|---|---|----------|---------|----------|---|----------|---------|---|---------|---|--------|----|----|----------|---|---|---|
| (g) | capital up to Rs. 2 lakhs.                    |            | 251704 | 0        | 0 | 0 | 0        | 31.7283 | 0        | 0 | 0        | 31.7283 | 0 | 31.7283 | 0 | 0.0000 | NA | NA | 2        | 0 | 0 | 0 |
|     | ii. Resident individual holding nominal share |            |        |          |   |   |          |         |          |   |          |         |   |         |   |        |    |    |          |   |   |   |
| (h) | capital in excess of Rs. 2 lakhs.             |            | 86     | 64601341 | 0 | 0 | 64601341 | 8.3506  | 64601341 | 0 | 64601341 | 8.3506  | 0 | 8.3506  | 0 | 0.0000 | NA | NA | 64601341 | 0 | 0 | 0 |
|     | Anil Vishanji Dedhia                          | AABPD9375L |        | 12313000 | 0 | 0 | 12313000 | 1.5916  | 12313000 | 0 | 12313000 | 1.5916  | 0 | 1.5916  | 0 | 0.0000 | NA | NA | 12313000 |   |   |   |
| (i) | Non Resident Indians (NRIs)                   |            | 2432   | 9084284  | 0 | 0 | 9084284  | 1.1743  | 9084284  | 0 | 9084284  | 1.1743  | 0 | 1.1743  | 0 | 0.0000 | NA | NA | 9084284  | 0 | 0 | 0 |
| (j) | Foreign Nationals                             |            | 0      | 0        | 0 | 0 | 0        | 0.0000  | 0        | 0 | 0        | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0        |   |   |   |
| (k) | Foreign Companies                             |            | 0      | 0        | 0 | 0 | 0        | 0.0000  | 0        | 0 | 0        | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0        |   |   |   |
| (1) | Bodies Corporate                              |            | 772    | 34865862 | 0 | 0 | 34865862 | 4.5069  | 34865862 | 0 | 34865862 | 4.5069  | 0 | 4.5069  | 0 | 0.0000 | NA | NA | 34865862 | 0 | 0 | 0 |
|     | Kedia Securities Private Limited              | AAACK1834H | 1      | 12000000 | 0 | 0 | 12000000 | 1.5512  | 12000000 | 0 | 12000000 | 1.5512  | 0 | 1.5512  | 0 | 0.0000 | NA | NA | 12000000 |   |   |   |
| (m) | Any Other (Specify)                           |            | 4514   | 15727750 | 0 | 0 | 15727750 | 2.0330  | 15727750 | 0 | 15727750 | 2.0330  | 0 | 2.0330  | 0 | 0.0000 | NA | NA | 15727750 | 0 | 0 | 0 |
|     | Trusts  |            | 4      | 95450    | 0 | 0 | 95450    | 0.0123  | 95450    | 0 | 95450    | 0.0123  | 0 | 0.0123  | 0 | 0.0000 | NA | NA | 95450    | 0 | 0 | 0 |
|     | Body Corp-Ltd Liability Partnership           |            | 74     | 1578425  | 0 | 0 | 1578425  | 0.2040  | 1578425  | 0 | 1578425  | 0.2040  | 0 | 0.2040  | 0 | 0.0000 | NA | NA | 1578425  | 0 | 0 | 0 |
|     | Hindu Undivided Family                        |            | 4428   | 14032726 | 0 | 0 | 14032726 | 1.8139  | 14032726 | 0 | 14032726 | 1.8139  | 0 | 1.8139  | 0 | 0.0000 | NA | NA | 14032726 | 0 | 0 | 0 |
|     | Clearing Member                               |            | 8      | 21149    | 0 | 0 | 21149    | 0.0027  | 21149    | 0 | 21149    | 0.0027  | 0 | 0.0027  | 0 | 0.0000 | NA | NA | 21149    | 0 | 0 | 0 |
|     |   |            |        | 37078230 |   |   | 37078230 |         | 37078230 |   | 37078230 |         |   |         |   |        |    |    | 37035315 |   |   |   |
|     | Sub Total (B)(4)                              |            | 259513 | 9        | 0 | 0 | 9        | 47.9284 | 9        | 0 | 9        | 47.9284 | 0 | 47.9284 | 0 | 0.0000 | NA | NA | 1        | 0 | 0 | 0 |
|     | Total Public Shareholding (B)=                | ·          |        | 43160527 |   |   | 43160527 |         | 43160527 |   | 43160527 |         |   |         |   |        |    |    | 43117611 |   |   |   |
|     | (B)(1)+(B)(2)+(B)(3)+b(4)                     |            | 259598 | 6        | 0 | 0 | 6        | 55.7905 | 6        | 0 | 6        | 55.7905 | 0 | 55.7905 | 0 | 0.0000 | NA | NA | 8        | 0 | 0 | 0 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of S | Shares % |
|---------------------|----------|----------|
| 0                   |          |          |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 0                   | 0             |

### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

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| Patel E  | ngineering Limited   |                |             |            |         |            |            |             |              |             |               |            |            |                             |          |             |          |                           |            |
|----------|--|----------------|-------------|------------|---------|------------|------------|-------------|--------------|-------------|---------------|------------|------------|-----------------------------|----------|-------------|----------|---------------------------|------------|
| Table IV | - Statement showing shareholding pattern of the No             | n Promoter- No | n Public sl | hareholde  | er      |            |            |             |              |             |               |            |            |                             |          |             |          |                           |            |
|          |  |                |             |            |         |            |            |             |              |             |               |            |            |                             |          |             |          |                           |            |
|          |  |                |             |            |         |            |            |             | Number of    |             | hts held in e | each class | Underlyin  | ing , as a<br>%<br>assuming | Number o | f Locked in | Number o | of Shares<br>or otherwise |            |
|          |  |                |             |            |         | No. of     |            | calculated  | of securitie | es          |               |            | Outstandi  | 1 -                         | shares   |             | encumber | ed                        | Number     |
|          |  |                |             | No. of     | Partly  | shares     |            | as per      |              |             |               |            |            | conversio                   |          |             |          |                           | of equity  |
|          |  |                |             | fully paid | paid-up | underlyin  |            | SCRR,       | No of Voti   | ng Rights   |               |            | convertibl | n of                        |          | As a % of   |          | As a % of                 | shares     |
|          |  |                | Nos. of     | up equity  | 1       | g          | Total nos. | 1957 As a   |              | 0 0 11      |               | Total as a | 1          | convertibl                  |          | total       |          | total                     | held in    |
|          |  |                | sharehold   | 1          | shares  | Depositor  |            |             | Class eg:    |             |               | % of       | securities | 1                           |          | Shares      |          | Shares                    | demateria  |
|          | Category & Name of the shareholders                            | PAN            | ers         | held       | held    | y Receipts |            | (A+B+C2)    |              | Class eg: y |               | (A+B+C)    | (including | 1                           |          |             | No. (a)  | held(b)                   | lised form |
|          | (1)  | (II)           | (III)       | (IV)       | (V)     | (VI)       | (VII) =    | (VIII) As a |              | (1)         | X)            |            | (X)        | (XI)=                       | ()       | XII)        | ()       | XIII)                     | (XIV)      |
| 1        | Custodian/DR Holder  |                | 0           | 0          | 0       | 0          | 0          | 0.0000      | 0            | 0           | 0             | 0.0000     | 0          | 0.0000                      | 0        | 0.0000      | NA       | NA                        | 0          |
|          | Employee Benefit Trust / Employee Welfare Trust under          |                |             |            |         |            |            |             |              |             |               |            |            |                             |          |             |          |                           |            |
|          | SEBI (Share based Employee Benefits and Sweat Equity)          |                |             |            |         |            |            |             |              |             |               |            |            |                             |          |             |          |                           |            |
| 2        | Regulations, 2021  |                | 1           | 37094240   | 0       | 0          | 37094240   | 4.7949      | 37094240     | 0           | 37094240      | 4.7949     | 0          | 4.7949                      | 0        | 0.0000      | NA       | NA                        | 37094240   |
|          | Patel Engineering Employees Welfare Trust                      | AAATP6632R     |             | 37094240   | 0       | 0          | 37094240   | 4.7949      | 37094240     | 0           | 37094240      | 4.7949     | 0          | 4.7949                      | 0        | 0.0000      | NA       | NA                        | 37094240   |
|          | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) |                | 1           | 37094240   | 0       | 0          | 37094240   | 4.7949      | 37094240     | 0           | 37094240      | 4.7949     | 0          | 4.7949                      | 0        | 0.0000      | NA       | NA                        | 37094240   |

### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
  (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
  (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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## **Patel Engineering Limited**

## Table V - Details of Significant Beneficial Owneship

|         | Details      | of SBO      | Details of reg                               | istered owner |        | ing compo        | / exercise r<br>iny, whethe   | er direct or |                                   |  |
|---------|--------------|-------------|--|---------------|--------|------------------|---|--------------|-----------------------------------|--|
| Sr. No. | Name         | Nationality | Name   | Nationality   | Shares | Voting<br>Rights | Rights on<br>distributa<br>ble<br>dividend<br>or any<br>other<br>distributio<br>n |              | Exercise of significant influence | Date of creation /<br>acquisition of<br>significant<br>beneficial interest |
| ,       |              |             | Raahitya<br>Constructions                    |               | 00.04  | 00.04            | 00.04   | N.           |                                   | 01.10.1001   |
|         | Rupen Patel  | Indian      | Private Limited                              | Indian        | 30.04  | 30.04            |   |              | No                                | 21-10-1991   |
| 2       | Rupen Patel  | Indian      | Praham India LLP                             | Indian        | 5.2    | 5.2              | 5.2   | No           | No                                | 15-11-1975   |
| 3       | Daksha Patel | Indian      | Raahitya<br>Constructions<br>Private Limited | Indian        | 30.04  | 30.04            | 30.04   | No           | No                                | 21-10-1991   |
| 4       | Daksha Patel | Indian      | Praham India LLP                             | Indian        | 5.2    | 5.2              | 5.2   | No           | No                                | 15-11-1975   |

## Annexure B

Table VI - Statement showing foreign ownership limits

| Particular                            | Approved limits (%) | Limits utilised (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date               | 100                 | 3.37                |
| As on the end of previous 1st quarter | 100                 | 2.83                |
| As on the end of previous 2nd quarter | 100                 | 2.36                |
| As on the end of previous 3rd quarter | 100                 | 2.38                |
| As on the end of previous 4th quarter | 100                 | 2.1                 |

# Post Issue Shareholding as on April 25, 2024

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name of   | Listed Entity: Patel Engineering Limited  |  |  |  |  |  |  |  |  |
|----|-----------|---|--|--|--|--|--|--|--|--|
| 2. | Scrip Cod | le/Name of Scrip/Class of Security: 531120  |  |  |  |  |  |  |  |  |
| 3. | Share Ho  | olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  |  |  |  |  |  |  |  |  |
|    | a.        | If under 31(1)(b) then indicate the report for Quarter ending   |  |  |  |  |  |  |  |  |
|    | b.        | If under 31(1)(c) then indicate date of allotment/extinguishment  |  |  |  |  |  |  |  |  |
| 4. | Declarati | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |  |  |  |  |  |  |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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|--------------------------|------------------|------------------|--|

| Patel E     | ngineering Limited                                |           |             |         |            |             |                 |   |             |           |            |                                       |            |          |             |   |           |               |
|-------------|---|-----------|-------------|---------|------------|-------------|-----------------|---|-------------|-----------|------------|---------------------------------------|------------|----------|-------------|---|-----------|---------------|
| Table I - S | Summary Statement holding of specified securities |           |             |         |            |             |                 |   |             |           |            |                                       |            |          |             |   |           |               |
|             |   |           |             |         |            |             |                 |   |             |           |            |                                       |            |          |             |   |           |               |
|             |   |           |             | No. of  | No. of     |             | Jilai Cilolaili | Number of Voting Rights held in each class of |             |           |            | Shares<br>Underlyin<br>g<br>Outstandi | assuming   | Number o | f Locked in | Number of Shares d in pledged or otherwise encumbered |           |               |
|             |   |           |             | Partly  | shares     |             | total no. of    |   |             |           |            | ng                                    | conversio  |          |             |   |           | Number of     |
|             |   |           |             | paid-up | underlyin  |             | shares          | No of Voting                                  | Rights      |           |            | convertibl                            | 1          |          | As a % of   |   | As a % of | equity shares |
|             |   | Nos. of   |             | equity  | g          |             | (calculated     | ·   |             |           | Total as a | e                                     | convertibl |          | total       |   | total     | held in       |
|             |   | sharehold |             | shares  | Depositor  | Total nos.  | as per SCRR,    |   |             |           | % of       | securities                            |            |          | Shares      |   |           | dematerialis  |
| Category    | Category of shareholder                           | ers       | shares held | held    | y Receipts | shares held | 1957)           | Class eg: X                                   | Class eg: y | Total     | (A+B+C)    | (including                            | securities | No. (a)  | held(b)     | No. (a)   | held(b)   | ed form       |
| (1)         | (II)  | (111)     | (IV)        | (V)     | (VI)       | (VII) =     | (VIII) As a %   |   | (           | IX)       |            | (X)                                   | (XI)=      | (2       | (II)        | (XII  | 1)        | (XIV)         |
| (A)         | Promoter & Promoter Group                         | 6         | 304917712   | 0       | 0          | 304917712   | 36.1116         | 304917712                                     | 0           | 304917712 | 36.1116    | 0                                     | 36.1116    | (        | 0           | 270363109   | 88.6675   | 304917712     |
| (B)         | Public  | 265072    | 502364165   | 0       | 0          | 502364165   | 59.4953         | 502364165                                     | 0           | 502364165 | 59.4953    | 0                                     | 59.4953    | (        | 0           | NA  | NA        | 501941007     |
| (C)         | Non Promoter - Non Public                         |           |             |         | 0          |             |                 |   | 0           |           |            | 0                                     |            |          | 0           | NA  | NA        |               |
| (C1)        | Shares Underlying DRs                             | 0         | 0           | 0       | 0          | 0           | 0               | 0   | 0           | 0         | 0          | 0                                     | 0          |          | 0           | NA  | NA        | 0             |
| (C2)        | *Shares Held By Employee Trust                    | 1         | 37094240    | 0       | 0          | 37094240    | 4.3931          | 0   | 0           | 0         | 0          | 0                                     | 4.3931     | (        | 0           | NA  | NA        | 37094240      |
|             | Total   | 265079    | 844376117   | 0       | 0          | 844376117   | 100             | 807281877                                     | C           | 807281877 | 100        | 0                                     | 100        | (        | 0           | 270363109   | 32.0192   | 843952959     |

<sup>\*</sup>Note: 3,70,94,240 shares held by Employee Trust have been clubbed under Public category on listing centre (application for QIP in principle) since there is no separate heading for Employee Trust.

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| Patel E    | ngineering Limited   |                |             |         |              |                             |                     |                   |  |                |             |                    |                          |                             |  |   |            |   | -            | 1                     |
|------------|--|----------------|-------------|---------|--------------|-----------------------------|---------------------|-------------------|--|----------------|-------------|--------------------|--------------------------|-----------------------------|--|---|------------|---|--------------|-----------------------|
| Table II - | Statement showing shareholding pattern of the Pro            | omoter and Pro | moter Group |         |              |                             |                     |                   |  |                |             |                    |                          |                             |  |   |            |   |              | 1                     |
|            |  |                |             |         |              |                             |                     |                   |  |                |             |                    |                          | Shares                      | Shareholding                                   |   |            |   |              |                       |
|            |  |                |             |         |              |                             | No. of              |                   |  | Number of Vo   | ting Rights | held in each class | of securities            | Underlyin<br>g<br>Outstandi | , as a %<br>assuming full<br>conversion of     | " |            | Number of Shares pledged<br>or otherwise encumbered |              | -Number of            |
|            |  |                |             | Nos. of | No. of fully | Partly<br>paid-up<br>equity | shares<br>underlyin |                   | Shareholding<br>% calculated<br>as per SCRR, | No of Voting F | Rights      | 1                  | Total as a %<br>of Total | ng<br>convertibl            | convertible<br>securities ( as<br>a percentage |   | As a % of  |   | As a % of    | equity<br>shares held |
|            |  |                |             |         |              | shares                      | Depositor           |                   | 1957 As a %                                  |                |             |                    | Voting                   | securities                  | of diluted                                     |   | Shares     |   | total Shares | dematerialis          |
|            | Category & Name of the shareholders                          | Entity Type    | PAN         | ers     | held         | held                        |                     |                   | of (A+B+C2)                                  | Class eg: X    | Class eg: y |                    | Rights                   | (including                  | share capital)                                 |   |            | No. (a)   | held(b)      | ed form               |
|            | (1)  |                | (11)        | (III)   | (IV)         | (V)                         | (VI)                | (VII) = (IV)+(V)+ | (VIII) As a %                                |                |             | (IX)               |                          | (X)                         | (XI)= (VII)+(X)                                | ( | XII)       | (X  | (III)        | (XIV)                 |
| 1          | Indian   |                |             |         |              |                             |                     |                   |  |                |             |                    |                          |                             |  |   |            |   |              |                       |
| (a)        | Individuals / Hindu Undivided Family                         |                |             | 4       | 32315833     |                             | 0                   | 32315833          | 3.8272                                       | 32315833       |             | 32315833           | 3.8272                   |                             | 3.8272   | _ | 0          | 30785933  |              |                       |
|            | Patel Rupen Pravin   | Promoters      | AACPP8986C  | 1       | 30785933     |                             | 0                   | 30785933          | 3.646  | 30785933       |             | 30785933           | 3.646                    |                             | 3.646  | ( | 0          | 30636033  | 99.5131      |                       |
|            | Alina Rupen Patel  | Promoter Group | APCPP5823K  | 1       | 1290000      |                             | 0                   | 1290000           | 0.1528                                       | 1290000        |             | 1290000            | 0.1528                   |                             | 0.1528   | ( | 0          | (   | 0            | 1290000               |
|            | Patel Chandrika Pravin                                       | Promoter Group | AACPP7971P  | 1       | 149900       |                             | 0                   | 149900            | 0.0178                                       | 149900         |             | 149900             | 0.0178                   |                             | 0.0178   | ( | 0          | 149900  | 100          |                       |
|            | Ryan Rupen Patel   | Promoter Group | APCPP5880J  | 1       | 90000        | C                           | 0                   | 90000             | 0.0107                                       | 90000          | 0           | 90000              | 0.0107                   | 0                           | 0.0107   | ( | 0          | (   | 0            | 90000                 |
| (b)        | Central Government / State Government(s)                     |                |             | 0       | 0            |                             | 0                   | 0                 | 0  | 0              | ) (         | 0                  |                          | 0                           | 0  |   | 0          | (   | 0            | , 0                   |
| (c)        | Financial Institutions / Banks                               |                |             | 0       | C            |                             | 0                   | 0                 | 0  | 0              | ) (         | 0                  | C                        | 0                           | 0  |   | 0          | (   | 0            | 0                     |
| (d)        | Any Other (Specify)  |                |             | 2       | 272601879    |                             | 0                   | 272601879         | 32.2844                                      | 272601879      |             | 272601879          | 32.2844                  |                             | 32.2844  |   | 0          | 239577176   | 87.8854      |                       |
|            | Bodies Corporate   |                |             | 2       | 272601879    | 0                           | 0                   | 272601879         | 32.2844                                      | 272601879      |             | 272601879          | 32.2844                  |                             | 32.2844  | ( | 0          | 239577176   | 87.8854      |                       |
|            | Raahitya Constructions Private Limited                       | Promoters      | AAICR9794F  | 1       | 232406527    |                             | 0                   | 232406527         | 27.5241                                      | 232406527      | 7 0         | 232406527          | 27.5241                  | 0                           | 27.5241  | ( | 0          | 199381824   | 85.7901      | 232406527             |
|            | Praham India LIp   | Promoters      | AAMFP3204H  | 1       | 40195352     | C                           | 0                   | 40195352          | 4.7604                                       | 40195352       | 2 0         | 40195352           | 4.7604                   | 0                           | 4.7604   | ( | 0          | 40195352  | 100          | 40195352              |
|            | Sub Total (A)(1)   |                |             | 6       | 304917712    |                             | 0                   | 304917712         | 36.1116                                      | 304917712      | 2 0         | 304917712          | 36.1116                  | 0                           | 36.1116  | ( | 0          | 270363109   | 88.6676      | 304917712             |
| 2          | Foreign  |                |             |         |              |                             |                     |                   |  |                |             |                    |                          |                             |  |   |            |   |              |                       |
| (a)        | Individuals (Non-Resident Individuals / Foreign Individuals) |                |             | 0       | a d          |                             |                     | 0                 | 0  | 0              |             | 0                  | 0                        |                             | 0  |   | 0          |   | , ,          | 0                     |
| (b)        | Government   |                |             | 0       | 0            |                             | 0                   | 0                 | 0  | 0              | 0           | 0                  | C                        | 0                           | 0  |   | 0          |   | 0            | 0                     |
| (c)        | Institutions   |                |             | 0       | 0            |                             | 0                   | 0                 | 0  | 0              | ) (         | 0                  | 0                        | 0                           | 0  |   | 0          |   |              | 0                     |
| (d)        | Foreign Portfolio Investor                                   |                |             | 0       | 0            | -                           | 0                   | 0                 | 0  | 0              |             | 0                  | 0                        | 0                           | 0  |   | 0          |   | 0            | 0                     |
| (e)        | Any Other (Specify)  |                |             | 0       | 0            |                             | 0                   | 0                 | 0  | 0              | 0           | 0                  | C                        | 0                           | 0  |   | 0          |   | 0            | 0                     |
|            | Sub Total (A)(2)   |                |             | 0       | 0            |                             | 0                   | 0                 | 0  | 0              | 0 0         | 0                  | C                        | 0                           | 0  |   | 0          |   | C            | 0                     |
|            | Total Shareholding Of Promoter And Promoter Group (A)=       |                |             |         |              |                             |                     |                   |  |                |             |                    |                          |                             |  |   |            |   |              |                       |
| L          | (A)(1)+(A)(2)  |                |             | 6       | 304917712    |                             | վ 0                 | 304917712         | 36.1116                                      | 304917712      | 2  0        | 304917712          | 36.1116                  | 0                           | 36.1116  |   | ) <u> </u> | 270363109   | 88.6676      | 304917712             |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :25/04/2024 NSDL: 19/04/2024 CDSL :19/04/2024 Patel Engineering Limited
Table III - Statement showing shareholding pattern of the Public shareholder

|                  |  |            |           |                   |         |            |             |               |              | oting Rights | held in each cl | ass of        | No. of<br>Shares |                |                | of Locked in |           |             |               | 6. hh        |  |
|------------------|--|------------|-----------|-------------------|---------|------------|-------------|---------------|--------------|--------------|-----------------|---------------|------------------|----------------|----------------|--------------|-----------|-------------|---------------|--------------|--|
|                  |  |            |           |                   |         |            |             |               | securities   |              |                 |               | Underlying       | ing, as a<br>% | shares         | 1            | pledged o | r otherwise | 1             | Sub-catego   | rization of shares                               |
|                  |  |            |           |                   |         | No. of     |             | Shareholdin   |              |              |                 |               | Outstandin       | assuming       |                |              |           |             |               | Shareholdi   | ng(No. of shares)                                |
|                  |  |            |           |                   | Partly  | shares     |             | g %           | No of Voting | Rights       |                 |               | g                | full           |                |              |           |             | Number of     | under        |  |
|                  |  |            |           |                   | paid-up | underlyin  |             | calculated as |              |              |                 |               | convertible      | conversio      |                | As a % of    |           | As a % of   | equity shares |              |  |
|                  |  |            | Nos. of   | No. of fully paid | equity  | g          |             | per SCRR,     |              |              |                 | Total as a %  | securities       | n of           |                | total        |           | total       | held in       | Sub-         | Sub- Sub-  |
|                  |  |            | sharehold |                   | shares  | Depositor  | Total nos.  | 1957 As a %   |              |              |                 | of Total      | (including       | convertibl     |                | Shares       |           | Shares      |               | category(i   | category(i categ                                 |
|                  | Category & Name of the shareholders  | PAN        | ers       | held              | held    | y Receipts | shares held | of (A+B+C2)   | Class eg: X  | Class eg: y  |                 | Voting Rights | Warrants)        | e              | No. (a)        | held(b)      | No. (a)   | held(b)     | d form        | )            | i)  ii)  |
|                  | (1)  | (11)       | (111)     | (IV)              | (V)     | (VI)       | (VII) =     | (VIII) As a % |              |              | (IX)            | ı             | (X)              | (XI)=          | (              | XII)         | (X        | (III)       | (XIV)         |              | (XV)   |
| 1<br>(a)         | Institutions (Domestic) Mutual Fund  |            | 4         | 7766732           |         | 0          | 7766732     | 0.9198        | 7766732      | 0            | 7766732         | 0.9198        | 0                | 0.9198         | ١              | 0 0          | NA        | NA          | 7766732       |              |  |
| (b)              | Venture Capital Funds  |            | 0         |                   |         |            |             | 0.9198        | 7/00/32      | 0            | 7/00/32         | 0.9198        |                  |                |                |              | NA NA     | NA<br>NA    | 7/00/32       | - "          | U  |
| (c)              | Alternate Investment Funds   |            | 4         |                   | _       | 0 0        |             | 0.599         | 5058121      | 0            | 5058121         |               |                  |                |                |              | NA NA     | NA          | 5058121       | 0            | 0  |
| (d)              | Banks  |            | 6         |                   |         | 0          |             | 3.7332        | 31522515     | 0            | 31522515        |               |                  |                |                |              | NA        | NA          | 31522515      | 0            | 0  |
|                  | Bank Of Baroda   | AAACB1534F | 1         | 10225000          |         | 0          | 10225000    | 1.211         | 10225000     | 0            | 10225000        | 1.211         |                  |                |                |              | NA        | NA          | 10225000      |              |  |
| e)               | Insurance Companies  |            | 4         |                   |         | 0          |             | 1.1332        | 9568845      | 0            | 9568845         |               |                  |                |                |              | NA        | NA          | 9568845       | 0            | 0  |
| (f)              | Provident Funds/ Pension Funds   |            | 0         | 0                 | 0       | 0          | 0           | 0             | 0            | 0            | 0               | 0             |                  |                |                |              | NA        | NA          | 0             |              |  |
| (G)              | Asset Reconstruction Companies   |            | 0         | 0                 | 0       | 0          | 0           | 0             | 0            | 0            | 0               | 0             | 0                | 0              |                | 0 0          | NA        | NA          | 0             |              |  |
| (h)              | Sovereign Wealth Funds   |            | 0         |                   |         | 0          |             | 0             | 0            | 0            | 0               | 0             |                  |                |                |              | NA        | NA          | 0             |              |  |
| (i)              | NBFCs registered with RBI  |            | 2         |                   | _       | 0          |             | 0.7334        | 6192402      |              | 6192402         |               |                  |                |                |              | NA        | NA          | 6192402       | 0            | 0  |
| j)               | Other Financial Institutions   |            | 0         |                   |         | 0          |             | 0             | 0            | 0            | 0               | 0             |                  |                |                |              | NA        | NA          | 0             |              |  |
| (k)              | Any Other (Specify)  |            | 0         |                   |         | 0          |             | 0             | 0            | 0            | 0               | 0             |                  |                |                |              | NA        | NA          | 0             |              |  |
|                  | Sub Total (B)(1)   |            | 20        | 60108615          | °       | 0          | 60108615    | 7.1187        | 60108615     | 0            | 60108615        | 7.1187        | 0                | 7.1187         | <del>- '</del> | 0 0          | NA        | NA          | 60108615      | P 0          | 0  |
| <u>د</u>         | Institutions (Foreign)   |            | 0         | 0                 |         |            | -           | _             | _            | <del>-</del> | 0               | _             | 0                | <u> </u>       |                |              |           | N.A.        | 0             | <del></del>  |  |
| (a)              | Foreign Direct Investment  |            | 0         |                   |         | 0          | 0           | 0             | 0            | 0            | 0               | 0             | 0                | 0              |                |              | NA        | NA          | 0             |              |  |
| (b)<br>(c)       | Foreign Venture Capital Investors Sovereign Wealth Funds                                 |            | 0         |                   | _       | 0          | 0           | 0             | 0            | - 0          | 0               | 0             | 0                | -              |                |              | NA<br>NA  | NA<br>NA    | 0             |              | <del>                                     </del> |
| (d)              | Foreign Portfolio Investors Category I   |            | 82        |                   |         | 0 0        | 68127201    | 8.0683        |              | 0            | 68127201        |               |                  |                |                |              | NA<br>NA  | NA<br>NA    | 68127201      | 0            | 0  |
| (u)              |  | AABCS7484C | 1         |                   |         | 0          | 12382818    | 1.4665        | 12382818     | 0            | 12382818        | 1,4665        |                  |                |                |              | NA NA     | NA          | 12382818      | -            | -  |
| (e)              | Foreign Portfolio Investors Category II  | AABCS7404C | 7         |                   |         | 0          |             | 0.402         | 3394581      | 0            | 3394581         |               |                  |                |                |              | NA NA     | NA NA       | 3394581       | 0            | 0  |
| (0)              | Overseas Depositories(holding DRs) (balancing  |            | <u> </u>  | 3334301           | _       |            | 3334301     | 0.102         | 3334301      |              | 3334301         | 0.402         | _                | 0.402          |                |              | 1.0.      | 1474        | 3331301       |              |  |
| (f)              | figure)  |            | 0         | ۱ ،               | ا ا     | 0          | ٥ ا         | ۰ ا           | 0            | ۰ ا          | 0               | ۰ ا           | ۱ ،              | 0              |                | 0 0          | NA        | NA          |               |              |  |
| (g)              | Any Other (Specify)  |            | 0         | 0                 | 0       | 0          | 0           | 0             | 0            | 0            | 0               | 0             | 0                | 0              |                | 0 0          | NA        | NA          | 0             |              |  |
|                  | Sub Total (B)(2)   |            | 89        | 71521782          |         | 0          | 71521782    | 8.4704        | 71521782     | 0            | 71521782        | 8.4704        | 0                | 8.4704         |                | 0 0          | NA        | NA          | 71521782      | 0            | 0  |
|                  |  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| 3                | Central Government/ State Government(s)  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| (a)              | Central Government / President of India  |            | 0         |                   |         | 0          | 0           | 0             | 0            | 0            | 0               | 0             | 0                | 0              |                |              | NA        | NA          | 0             |              |  |
| (b)              | State Government / Governor  |            | 1         | 100               | 0       | 0          | 100         | 0             | 100          | 0            | 100             | 0             | 0                | 0              |                | 0 0          | NA        | NA          | 100           | 0            | 0  |
|                  |  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
|                  | Shareholding by Companies or Bodies Corporate  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| (C)              | where Central / State Government is a promoter   |            | 0         | 0                 | 0       | 0          | 0           | 0             | 0            | 0            | 0               | 0             | 0                | 0              | - (            |              | NA        | NA          | 0             |              |  |
|                  | Sub Total (B)(3)   |            | 1         |                   | 1       |            |             |               | 100          |              | 100             |               |                  |                |                |              | NA        | NA          | 100           | 0            | 0  |
| 4                | Non-Institutions   |            | 1         | 0                 | _       | 0          | 0           | 0             | 0            | 0            | 0               |               |                  |                |                |              | NA        | NA          | 0             |              |  |
| (a)              | Associate companies / Subsidiaries   |            | - 0       | 0                 | 0       | 0          | 0           | 0             | 0            | 0            | 0               | 0             | 0                | 0              | 1              | 0 0          | NA        | NA          | 0             |              |  |
|                  | Biochem and the Secretarian Construction   |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| (b)              | Directors and their relatives (excluding<br>Independent Directors and nominee Directors) |            | ١.        | 288180            |         |            | 288180      | 0.0341        | 288180       | ١.,          | 288180          | 0.0341        | ١,               | 0.0341         | ١.             |              | NA NA     | NA          | 288180        | ١.,          |  |
| (C)              | Key Managerial Personnel   |            | 1         |                   |         | 0 0        | 7000        | 0.0008        | 7000         | 0            | 7000            |               | 0                |                |                |              | NA<br>NA  | NA<br>NA    | 7000          | 0            | 0  |
| (0)              | key Wanageriai Fersonnei   |            | -         | 7000              | ' ·     | , ,        | 7000        | 0.0008        | 7000         | -            | 7000            | 0.0008        | -                | 0.0008         | <b> </b>       | -            | IVA       | IVA         | 7000          | -            | -  |
|                  | Relatives of promoters (other than 'immediate  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
|                  | relatives' of promoters disclosed under  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| (D)              | 'Promoter and Promoter Group' category)  |            | 2         | 391300            |         | 0          | 391300      | 0.0463        | 391300       | 0            | 391300          | 0.0463        | 0                | 0.0463         |                | 0 0          | NA        | NA          | 391300        | 0            | o  |
|                  |  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
|                  | Trusts where any person belonging to 'Promoter   |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
|                  | and Promoter Group' category is  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| (E)              | 'trustee', 'beneficiary', or 'author of the trust'                                       |            | 0         | 0                 | 0       | 0          | 0           | 0             | 0            | 0            | 0               | 0             | 0                | 0              |                | 0 0          | NA        | NA          | 0             |              |  |
|                  |  |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| (f)              | Investor Education and Protection Fund (IEPF)  |            | 1         | 361282            | . 0     | 0          | 361282      | 0.0428        | 361282       | 0            | 361282          | 0.0428        | 0                | 0.0428         |                | 0 0          | NA        | NA          | 361282        | 0            | 0  |
|                  | i. Resident Individual holding nominal share   |            |           |                   |         |            |             |               |              |              |                 |               |                  |                |                |              |           |             |               |              |  |
| (g)              | capital up to Rs. 2 lakhs.   |            | 257041    | 247594435         | 0       | 0          | 247594435   | 29.3228       | 247594435    | 0            | 247594435       | 29.3228       | 0                | 29.3228        | -              | 0 0          | NA        | NA          | 247171277     | 0            | 0  |
|                  | ii. Resident individual holding nominal share  |            | 1         |                   | 1       |            |             |               |              |              |                 |               | 1                |                |                |              | l         | I           |               | 1            |  |
| (h)              | capital in excess of Rs. 2 lakhs.  |            | 82        |                   |         | 0          | 62565118    | 7.4096        | 62565118     | 0            | 62565118        |               | 0                |                |                |              | NA        | NA          | 62565118      | 0            | 0  |
|                  | Anil Vishanji Dedhia   | AABPD9375L |           | 12313000          |         | 0          | 12515000    | 1.4582        | 12313000     | 0            | 12313000        |               |                  |                |                |              | NA        | NA          | 12313000      | <del>-</del> |  |
| (i)              | Non Resident Indians (NRIs) Foreign Nationals  |            | 2464      |                   |         | 0 0        | 9136602     | 1.0821        | 9136602      | 0            | 9136602         | 1.0821        |                  |                |                |              | NA<br>NA  | NA<br>NA    | 9136602       | <b>├</b>     | 0  |
| <u>J)</u><br>(k) | Foreign Nationals Foreign Companies  |            | 0         |                   | _       | 0 0        | 0           | 0             | 0            | 0            | 0               | 0             | -                |                |                |              | NA<br>NA  | NA<br>NA    | 0             |              |  |
| (N)              | Bodies Corporate   |            | 790       |                   |         | 0 0        |             | 4.1058        | 34668444     |              | 34668444        |               |                  | -              |                |              | NA<br>NA  | NA<br>NA    | 34668444      | -            |  |
| .,               | Kedia Securities Private Limited   | AAACK1834H | 1         |                   |         | 0 0        |             | 1.4212        | 12000000     | 0            | 12000000        |               |                  |                |                |              | NA NA     | NA<br>NA    | 12000000      |              |  |
| (m)              | Any Other (Specify)  | ,          | 4580      |                   |         |            |             | 1.8619        | 15721307     | 0            | 15721307        |               |                  |                |                |              | NA NA     | NA NA       | 15721307      | 0            | a  |
|                  | Trusts   |            | 3         |                   |         | 0 0        |             | 0.0107        | 90250        | 0            | 90250           |               |                  |                |                |              | NA NA     | NA          | 90250         | 0            | 0  |
|                  | Body Corp-Ltd Liability Partnership  |            | 84        |                   | _       | 0 0        |             | 0.2041        | 1723419      | 0            | 1723419         |               |                  |                |                |              | NA        | NA          | 1723419       | 0            | ol   |
|                  | Hindu Undivided Family   |            | 4483      |                   |         | 0 0        |             | 1.6442        | 13883385     | 0            | 13883385        |               |                  |                |                |              | NA        | NA          | 13883385      | 0            | o  |
|                  | Clearing Member  |            | 10        |                   |         | 0          |             | 0.0029        | 24253        | 0            |                 |               |                  |                |                |              | NA        | NA          | 24253         | 0            |  |

| Sub Total (B)(4)               | 264962 | 370733668 0 | 0 | 370733668 | 43.9062 | 370733668 | 0 | 370733668 | 43.9062 | 0 | 43.9062 | 0 | 0 | NA | NA | 370310510 | 0   | 0 | 0   |
|--------------------------------|--------|-------------|---|-----------|---------|-----------|---|-----------|---------|---|---------|---|---|----|----|-----------|-----|---|-----|
| Total Public Shareholding (B)= |        |             |   |           |         |           |   |           |         |   |         |   |   |    |    |           |     |   |     |
| (B)(1)+(B)(2)+(B)(3)+b(4)      | 265072 | 502364165 0 | 0 | 502364165 | 59.4953 | 502364165 | 0 | 502364165 | 59.4953 | 0 | 59.4953 | 0 | 0 | NA | NA | 501941007 | . 0 | 0 | 1 0 |

#### Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares | % |
|---------------------|---------------|---|
| 0                   |               |   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

|   | No. of shareholders | No. of Shares | l |
|---|---------------------|---------------|---|
| ı | 0                   | 0             | ı |

### Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:

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- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

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| Patel E  | ngineering Limited   |                |             |            |        |                     |          |                            |            |                    |             |            |                  |                   |         |              |         |                                   |                   |
|----------|--|----------------|-------------|------------|--------|---------------------|----------|----------------------------|------------|--------------------|-------------|------------|------------------|-------------------|---------|--------------|---------|-----------------------------------|-------------------|
| Table IV | - Statement showing shareholding pattern of the No   | on Promoter- N | on Public s | harehold   | er     |                     |          |                            |            |                    |             |            |                  |                   |         |              |         |                                   |                   |
|          | , , , , , , , , , , , , , , , , , , ,  |                |             |            |        |                     |          |                            |            |                    |             |            |                  |                   |         |              |         |                                   |                   |
|          |  |                |             |            |        | No. of              |          | Sharehold ing % calculated | Number o   | f Voting Rig<br>es | hts held in | each class | g                | Indorlyin %       |         | of Locked in |         | of Shares<br>or otherwise<br>ered | Number            |
|          |  |                |             | fully paid |        | shares<br>underlyin |          | as per<br>SCRR,            | No of Voti |                    |             |            | ng<br>convertibl | conversio<br>n of |         | As a % of    |         | As a % of                         | shares<br>held in |
|          |  |                | Nos. of     | up equity  | equity | g                   | 1        | 1957 As a                  | 1          |                    |             | Total as a |                  | convertibl        |         | total        |         | total                             | demateri          |
|          |  |                | sharehold   | 1          | shares | Depositor           | shares   | % of                       | Class eg:  | Class eg:          |             | % of       | securities       | 1                 |         | Shares       |         | Shares                            | alised            |
|          | Category & Name of the shareholders  | PAN            | ers         | held       | held   | y Receipts          | held     | (A+B+C2)                   | Х          | у                  | Total       | (A+B+C)    | (including       | securities        | No. (a) | held(b)      | No. (a) | held(b)                           | form              |
|          | (1)  | (II)           | (III)       | (IV)       | (V)    | (VI)                | (VII) =  | (VIII) As a                |            | (1                 | X)          |            | (X)              | (XI)=             | (2      | XII)         |         | (XIII)                            | (XIV)             |
| 1        | Custodian/DR Holder  |                | 0           | 0          | 0      | 0                   | 0        | 0                          | 0          | 0                  | 0           | 0          | C                | 0                 | (       | 0            | NA      | NA                                | 0                 |
|          | Employee Benefit Trust / Employee Welfare Trust under<br>SEBI (Share based Employee Benefits and Sweat Equity) |                |             |            |        |                     |          |                            |            |                    |             |            |                  |                   |         |              |         |                                   |                   |
| 2        | Regulations, 2021  |                | 1           | 37094240   | 0      | 0                   | 37094240 | 4.3931                     | 37094240   | 0                  | 37094240    | 4.3931     | C                | 4.3931            | (       | 0            | NA      | NA                                | 37094240          |
|          | Patel Engineering Employees Welfare Trust  | AAATP6632R     |             | 37094240   | 0      | 0                   | 37094240 | 4.3931                     | 37094240   | 0                  | 37094240    | 4.3931     | C                | 4.3931            | (       | 0            | NA      | NA                                | 37094240          |
|          | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)   |                | 1           | 37094240   | 0      | 0                   | 37094240 | 4.3931                     | 37094240   | 0                  | 37094240    | 4.3931     | c                | 4.3931            |         | ) 0          | NA      | NA                                | 37094240          |

### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format. (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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