Date: 07th June 2024

To,
CREST VENTURES LIMITED ("the Issuer / Company")
111, Maker Chambers IV,
11th Floor, Nariman Point,
Mumbai – 400 021

Dear Sir/Madam,

CONSENT LETTER

Subject: Consent Letter to act as debenture trustee for 10,000 (Ten Thousand) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh) each, aggregating up to INR 100,00,00,000 (Indian Rupees One Hundred Crores) on a private placement basis (the "Debentures" or "NCDs") (the "issue") by the issuer

We, MITCON Credentia Trusteeship Services Limited, hereby give our consent to act as the Debenture Trustee for the above mentioned issue of Debentures and are agreeable to the inclusion of our name as Debenture Trustee in the Shelf Prospectus/ Private Placement offer letter/ Information Memorandum and/or application to be made to the Stock Exchange for the listing of the said Debentures.

MITCON Credentia Trusteeship Services Limited ("Trustee") consenting to act as Debenture Trustees is purely its business decision and not an indication on the Issuer Company's standing or on the Debenture Issue.' By consenting to act as Debenture Trustees, Trustee does not make nor deems to have made any representation on the Issuer Company, its Operations, the details and projections about the Issuer Company or the Debentures under Offer made in the Shelf Prospectus/ Private Placement offer letter/ Information Memorandum / Offer Document. Applicants / Investors are advised to read carefully the Shelf Prospectus/Private Placement offer letter/Information Memorandum / Offer Document and make their own enquiry, carry out due diligence and analysis about the Issuer Company, its performance and profitability and details in the Shelf Prospectus/ Private Placement offer letter/ Information Memorandum/ Offer Document before taking their investment decision. The Trustee shall not be responsible for the investment decision and its consequence.

We also confirm that we are not disqualified to be appointed as Debentures Trustee within the meaning of the Companies (Share Capital and Debentures) Rules, 2014.

Yours faithfully,
For MITCON Credentia Trusteeship Services Limited

MITCON CREDENTIA TRUSTEESHIP SERVICES LIMITED

Yogesh Limbachiya
AVP & Compliance Officer