



KEI Industries Limited

Registered and Corporate Office: D-90, Okhla Industrial Area, Phase-I, New Delhi- 110020 CIN: L74899DL1992PLC051527
Tel.: +91-11-26818840/8642/0242, Email: info@kei-ind.com Website: www.kei-ind.com

Pre-Issue and post-Issue shareholding pattern of our Company

The pre-Issue shareholding pattern of our Company as on November 22, 2024, and the post-Issue shareholding pattern of our Company as on November 28, 2024 is set forth below:

S. No.	Category	Pre-Issue, as on November 22, 2024		Post-Issue as on November 28, 2024	
		No. of Equity Shares held	% of share holding	No. of Equity Shares held	% of share holding
A	Promoters' and Promoter Group's holding				
1	Indian				
	<i>Individual</i>	16380992	18.14	16380992	17.14
	<i>Bodies corporate</i>	17080000	18.92	17080000	17.87
	<i>Others</i>	0	0	0	0
	Sub-total	33460992	37.06	33460992	35.02
2	Foreign promoters	0	0	0	0
	Sub-total (A)	33460992	37.06	33460992	35.02
B	Non-promoters' holding				
1	Institutional investors	42060467	46.59	47323624	49.52
2	Non-institutional Investors	14767979	16.35	14767979	15.46
	<i>Private corporate bodies</i>	1004408	1.11	1004408	1.05
	<i>Directors and relatives</i>	371991	0.41	371991	0.39
	<i>Indian public</i>	12417036	13.76	12417036	13.00
	<i>Others (including Non-resident Indians (NRIs))</i>	974544	1.07	974544	1.02
	Sub-total (B)	56828446	62.94	62091603	64.98
	Total (A+B)	90289438	100	95552595	100

* The post-Issue shareholding pattern has been intentionally left blank and will be filled in before filing of the Placement Document with the Stock Exchanges. The post-Issue shareholding pattern of our Company reflects the shareholding of the institutional investors category on the basis of the Allocation made in the Issue and reflects the shareholding of all other categories as of November 22, 2024.

For KEI INDUSTRIES LIMITED

(Kishore Kunal)

VP (Corporate Finance) & Company Secretary

Works-I : Bhiwadi : SP-919/920/922, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan); Tel : 01493-220106/221731, E-mail: bhiwadi@kei-ind.com
Works-II : Chopanki : A-280-284 RIICO Industrial Area (Chopanki) Dist. Alwar-301019 (Rajasthan); E-mail: chopanki@kei-ind.com
Works-III : Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of Dadra & Nagar Haveli and Daman & Diu-396230; Tel: +91-7359344404/7359244404; E-mail: silvassa@kei-ind.com
Branch : Delhi : F-90/1-A, F Block, Okhla Industrial Area, Phase-1, New Delhi - 110020, Tel. : +91 11 6905 6800
Offices : Chennai : No.04, (Old No.23) SIR C P Ramasamy Road, 2nd Floor, Near Apollo Spectra Hospital, Alwarpet, Chennai-600018; Tel : 044-42009120
: Kolkata : Arihant Benchmark, 4th Floor, 113-F, Matheshwartola Road, Kolkata-700046, Tele: 033-40620820/40620821; E-mail: kolkata@kei-ind.com
: Mumbai : Nirvan Corporate, 7th Floor, Opposite Aghadi Nagar, Pump House, Jijamata Road, Andheri East, Mumbai-400093; Tel: 91-22-28239673/28375642 E-mail: mumbai@kei-ind.com

