

KINGFISHER AIRLINES LTD

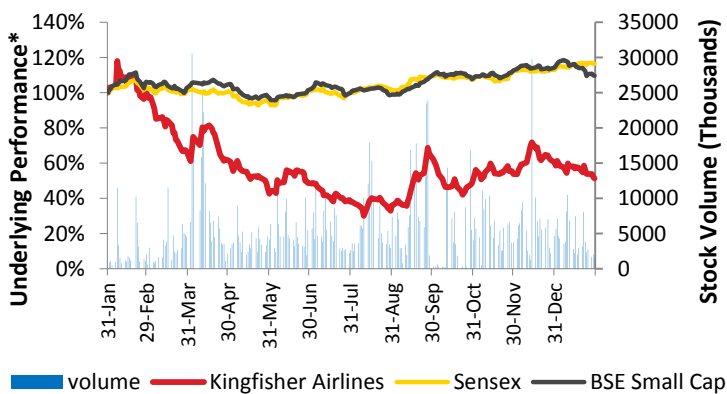
KINGFISHER AIRLINES LTD (532747)

| | | | | | |
|----------------------|---------|----------------------|--------------|--------------------------|----------|
| Current Price | ₹ 10.53 | Market Cap (₹ crore) | 851.58 | Book Value | ₹ -63.38 |
| 52 Week High | ₹ 28.05 | Shares Outstanding | 8,08,722,990 | P/B Ratio | 0.16 |
| 52 Week Low | ₹ 7.01 | Beta | 1.11 | Earnings Per Share (ttm) | ₹ 0.00 |
| Face Value per share | ₹ 10.00 | | | P/E Ratio (ttm) | 0.00 |

COMPANY INFO:

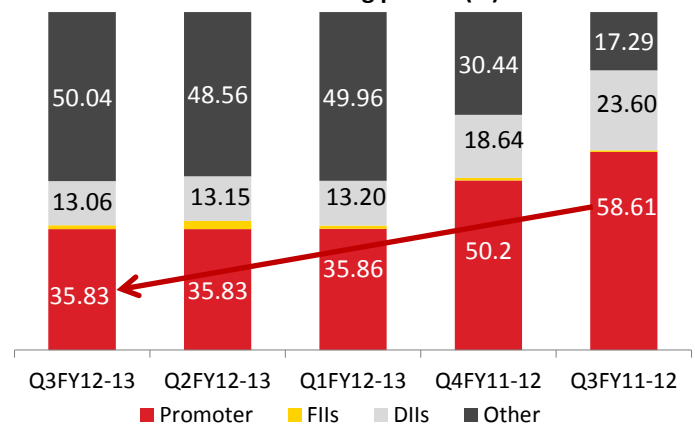
Kingfisher Airlines Ltd is engaged in rendering scheduled and unscheduled aircraft passenger and cargo services, including charter services. The Company offers domestic air transportation within India and international air transportation outside India. The government has withdrawn domestic and international flying slots to KFA and the carrier has been grounded. Additionally, the Special Court for Economic Offences has issued summons to Mr. Mallya, promoter of the company, on an Income-Tax Department criminal case for not remitting to government the tax deducted at source from salaries of its employees.

Short Term Performance



*Underlying price standardized based on starting stock price

Shareholding pattern(%)



** Promoter shareholding has reduced during the period Sep 2011 to Dec 2012 from 58.61% to 35.83%.

QUARTERLY REVIEW – DEC'13

The Company is making huge losses and has not recorded any sale during the current period ended 31-Dec '12 as against ₹ 1,367.72 crore for the corresponding quarter last year as the company was non-operational for the given quarter. Most of the burden in books of company can be attributed to tax and debt obligations. Loss of ₹ 755.17 crore was reported during the current period ended 31-Dec '12. YTD the company has made a net loss of ₹ 2159.51 crores compared to ₹ 1176.48 crores during previous year.

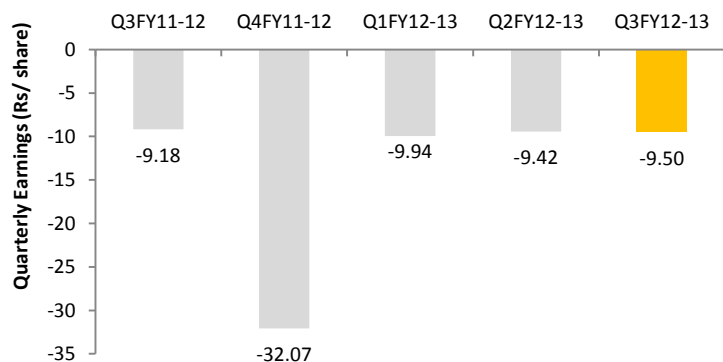
QUARTERLY RESULTS

Income Statement

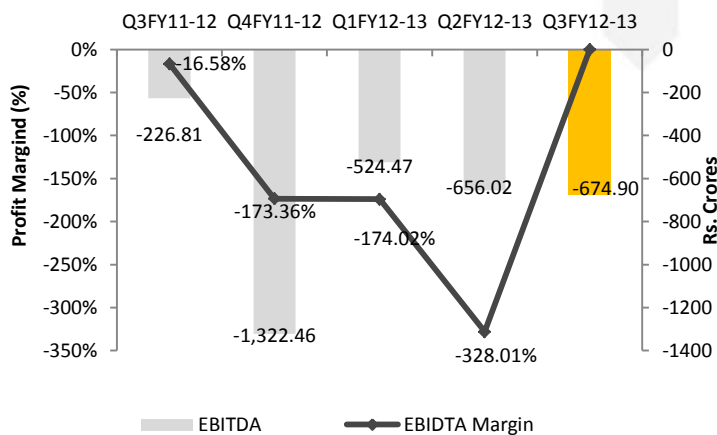
| Rs. Crores | Quarterly Trends | | | | | | Year to Date | | | |
|--------------------|------------------|----------|---------|----------|---------|----------|--------------|----------|----------|----------|
| | Dec 12 | % of (1) | Dec 11 | % of (1) | Sep 12 | % of (1) | Dec 12 | % of (1) | Dec 11 | % of (1) |
| Total Income (1) | 3.58 | | 1572.81 | | 235.13 | | 632.78 | | 5166.43 | |
| Expenditure | 678.48 | 18951.96 | 1799.62 | 114.42 | 891.15 | 379.00 | 2488.17 | 393.21 | 5671.85 | 109.78 |
| Interest | 401.26 | 11208.38 | 347.24 | 22.07 | 401.43 | 170.72 | 1186.04 | 187.43 | 987.42 | 19.11 |
| Depreciation | 41.70 | 1164.804 | 83.59 | 5.31 | 58.02 | 24.67 | 155.25 | 24.53 | 248.67 | 4.81 |
| Tax + Deferred Tax | -362.69 | -10131 | -213.37 | -13.56 | -361.92 | -153.92 | -1037.17 | -163.90 | -565.03 | -10.93 |
| Profit After Tax | -755.17 | -21094.1 | -444.27 | -28.24 | -753.55 | -320.48 | -2159.51 | -341.27 | -1176.48 | -22.77 |

QUARTER ON QUARTER CHANGE

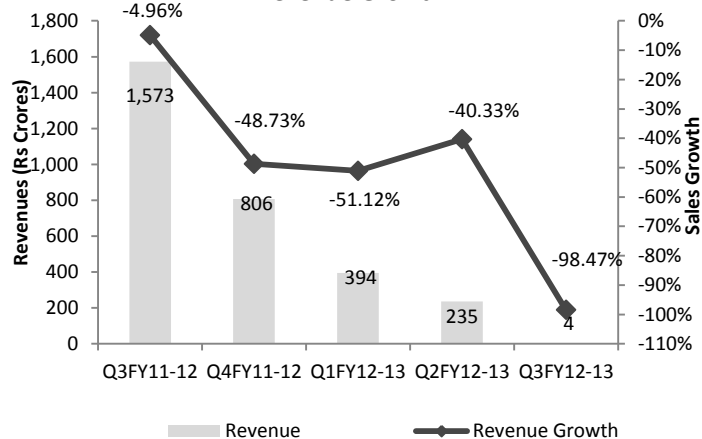
Quarterly EPS History



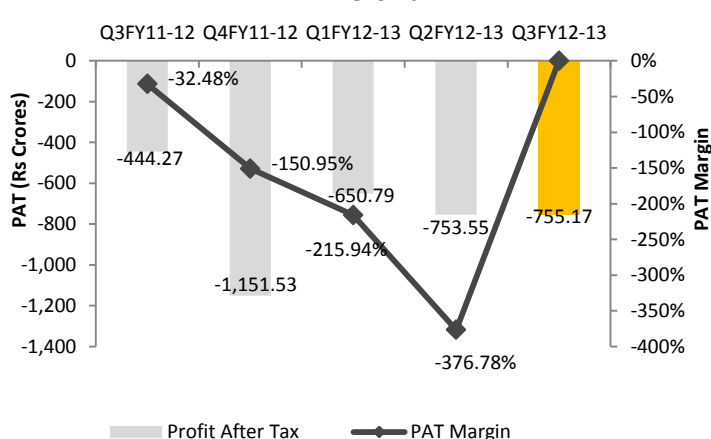
Profitability



Revenue Growth



PAT Growth



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