

O. P. Chains Ltd.

O. P. Chains Ltd. | BSE Code: 539116 | Market Data as on Date: 31 Aug 2017

Current Price (₹)	15.50	Market Cap (₹ Crores)	10.62	Book Value (₹)	44.67
52 Week High (₹)	26.50	Shares Outstanding	68,50,000	P/B Ratio	0.35
52 Week Low (₹)	12.75	Beta - Sensex	(0.24)	Earnings Per Share (₹)	0.07
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	221.43

Company Info:

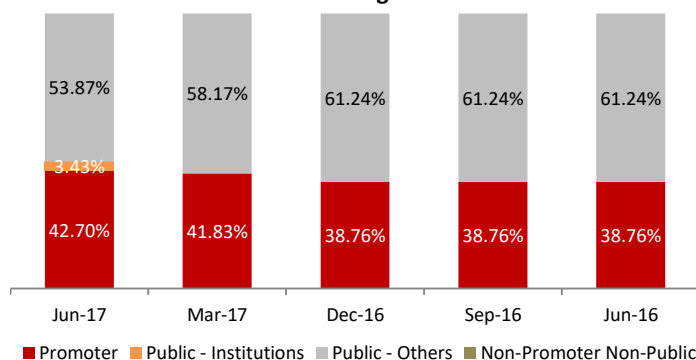
O.P. Chains Limited is engaged in the bullion trading of gold and silver, and other precious metals in India. The Company deals in bullion specializing in bars and coins of various precious metals, such as gold and silver. It offers wholesale delivery of bullion to domestic users, including ornament manufacturers, goldsmiths, jewelers, and semi-wholesalers. O.P. Chains Limited was incorporated in 2001 and is based in Agra, India.

Peer Comparison

	O P Chains	Trinity Tradelink	Tai Industries
Sales	8.16	61.09	23.74
PAT	(0.02)	0.01	(0.38)
Equity	6.85	26.26	6.00
EPS	(0.03)	-	0.79
OPM %	(0.13)	0.06	(0.57)
NPM %	(0.23)	0.01	(1.58)

* Peers are grouped according to sector and market cap

Shareholding Pattern



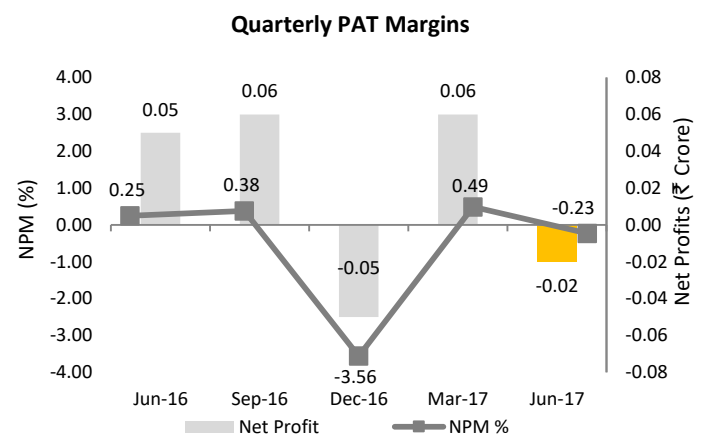
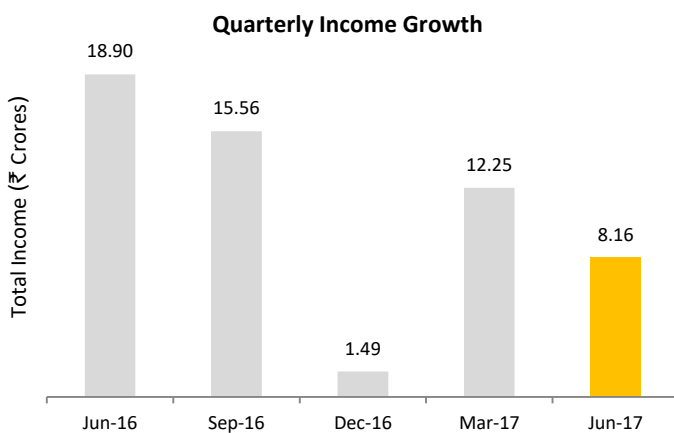
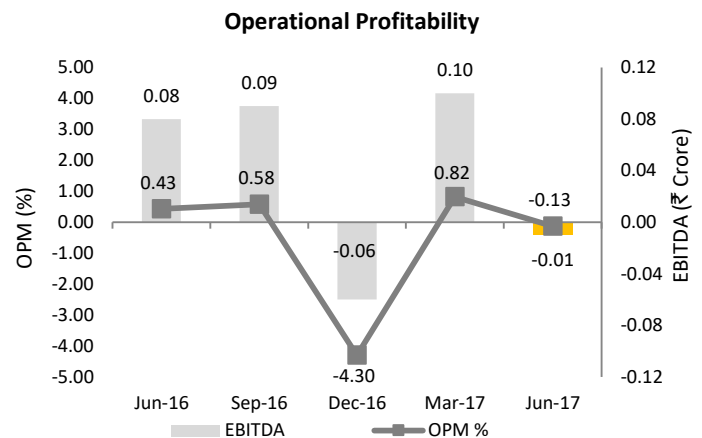
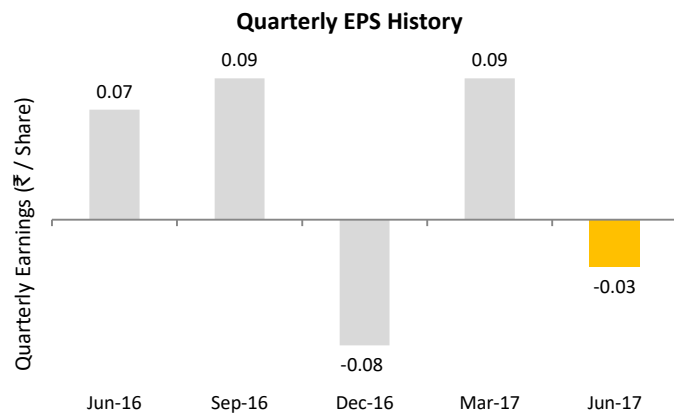
Quarterly Review - Jun 17:

The Company has recorded revenues of ₹ 8.16 Crores during the current quarter as against ₹ 18.9 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to -0.12% in Jun quarter this year as compared to 0.42% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ -0.02 Crores.

Quarterly Results:

Income Statement

	Figures in ₹ Crores							
	Jun-17	% of (1)	Jun-16	% of (1)	Mar-17	% of (1)	Dec-16	% of (1)
Revenue	8.16		18.90		12.25		1.49	
Total Income	8.16		18.90		12.25		1.49	
Expenditure	(8.17)	-100.12%	(18.82)	-99.58%	(12.16)	-99.27%	(1.55)	-104.03%
Interest	-	-	-	-	-	-	-	-
PBDT	(0.01)	-0.12%	0.08	0.42%	0.10	0.82%	(0.06)	-4.03%
PBIDT	(0.01)	-0.12%	0.08	0.42%	0.10	0.82%	(0.06)	-4.03%
Depreciation	(0.01)	-0.12%	(0.01)	-0.05%	(0.01)	-0.08%	(0.01)	-0.67%
PBT	(0.02)	-0.25%	0.07	0.37%	0.09	0.73%	(0.08)	-5.37%
Tax	-	-	(0.02)	-0.11%	(0.03)	-0.24%	0.02	1.34%
Net Profit	(0.02)	-0.25%	0.05	0.26%	0.06	0.49%	(0.05)	-3.36%

Quarter on Quarter Changes:


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RESEARCH ANALYST: WAHEED SHAIKH

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