

INFORMATION

MEMORANDUM

OF

DJS STOCK & SHARES LIMITED

PURPOSE OF INFORMATION MEMORANDUM:

The Equity Share Capital of the Company is listed on BSE Ltd. (BSE).

The Company intends to make an application to revoke the suspension from listing its Equity Share Capital with Bombay Stock Exchange (BSE). The Company proposes to list and trade the entire equity of the Company on the Bombay Stock Exchange Limited (BSE).

COMPANY PROFILE:

Sr. No.	Particulars	
1	Name and address of registered office of the company	DJS STOCK & SHARES LIMITED Shop No. 2, First Floor, Building No. 45-47, Pavalam Street, Big Bazaar, Coimbatore - 641001
2	Name and address of corporate office of the company	DJS STOCK & SHARES LIMITED A/128-129, Ostwal Ornate Building No. 1 CHSL, Near Jain Mandir, Jesal Park, Bhayander (E), Thane - 401 105
3	Names of regional stock exchange and other stock exchanges where listed – Years of listing and current status.	Is listed on BSE Ltd.
4	Signing with depositories – ISIN no.	The Company is connected with both the depositories i.e NDSL and CDSL, the ISIN of the Company is INE969C01022
5	Name and contact details of compliance officer and Company Secretary	Khushboo Vasudev Email ID: djss2011@gmail.com
6	Email-id for Investor Grievances	djss2011@gmail.com
7	Date of Suspension and reason of suspension	Suspended from 21/12/2015 Due to Penal Reasons

CAPITAL STRUCTURE:

Sr. No.	Share Capital	As on 30.06.2024 (Amount in Rs.)
1	<u>AUTHORISED CAPITAL</u> 10,00,00,000 equity shares of Re. 1/- each.	Rs. 10,00,00,000/-
2	<u>ISSUED</u> 7,54,56,000 equity shares of Re. 1/- each.	Rs. 7,54,56,000/-
3	<u>LISTED</u> 7,54,56,000 equity shares of Re. 1/- each.	Rs. 7,54,56,000/-

COMPANY MANAGEMENT:

History and main objects and present business of the Company:

DJS Stock & Shares Limited is engaged in Share Broking activities, Trading and Investment in equities. The company was incorporated on April 27, 1994.

The main object of the Company is as follows:

- i. To buy, sell, trade. Exchange, Deal, Barter Swap borrow Lend Assure underwrite Guarantee give comfort for pledge, hypothecate Charge Mortgage in India or abroad in trade and Investment in Instruments of all kinds and types. Whether securitized or not including shares stock securities. Debentures Bonds Cumulative, Convertible preference shares. Certificates of deposits commercial paper participation certificates bills of currencies drafts travelers cheque factoring of debt. All kind of units. Coupons warrants options and such other derivatives issued or to be issued by companies governments corporation banks co-operatives firms organizations mutual benefit societies in India or abroad and trade in either as principal broker agent dealer stockiest trader consignee or any other capacity.
- ii. To acquire membership dealership directorship licences permits registration or such other position in and of stock share securities debt commodity foreign exchange including money changing bullion metals crude oil gems and precious stones grains and pulses futures and options merchant banking financial and leasing and hire purchase insurance and re-insurance currencies credit savings and loans real estate philatelic antiques icons and such other association exchanges organizations and bourses in India and abroad.

The Company has no Subsidiaries.

DETAILS OF PROMOTERS:

Sr. No.	Name	Registered Address	No. of Equity Shares held	Directorship in other entities
1.	B K DYEING & PRINTING MILLS PRIVATE LIMITED	60-A 479, Tardeo Arthur Rd, Tulsiwadi Mumbai 400034	1,58,13,930	N.A
2.	SRIMAN STOCKS MANagements PRIVATE LIMITED	Flat no. 302, B Wing, 3rd Floor, Garden Court, Near Amritvani Cross, Temba Hospital Road, Bhayander (W) MH 401101	1,57,89,945	N.A
3.	MALAR SHARESHOPPE LIMITED	Office No 12 B Khatau Building Alkesh Dinesh Modi Marg Mumbai 400001	1,05,26,625	N.A

DETAILS OF AUDITORS AND LEGAL ADVISORS OF THE COMPANY:

Sr. No.	Particulars	
1	Name and address of the Auditors of the Company	Satya Prakash Natani & Co. 505, Goyal Trade Center, Sona Cinema, Shantivan, Borivali (East), Mumbai – 400066
2	Name and address of the Legal Advisors of the Company	The Company has not appointed any Legal Advisors

DETAILS OF KMP'S AND DIRECTORS:

Sr. No.	Name	Designation	DIN	Directorships in Other Companies
1	Manoj Kumar More	Non Executive Director	00040190	1. Sumangal Commodities Private Limited 2. Acquiton Financial Services Private Limited 3. Sumangal Shares & Securities Private Limited 4. Max Healthcare Foundation
2	Bhawani Singh Shekhawat	Managing Director	06970102	N.A.
3	Aniruddh Parashar	Executive Director	02576496	N.A.
4	Vikash Jindal	Independent Director	06485239	N.A.
5	Neha Kailash Bhageria	Independent Director	09217784	1. Nexus Surgical and Medicare Limited 2. Ken Financial Services Limited
6	Khushboo Vasudev	Company Secretary	N.A.	N.A.
7	Aniruddh Parashar	CFO(KMP)	N.A.	N.A.

DETAILS OF CHANGES IN DIRECTORS/ MANAGEMENT AND AUDITORS OF THE COMPANY IN DURING THE LAST ONE YEAR:

Bhawani Singh Shekhawat has been appointed as the Managing Director of the Company.

COMPOSITION OF THE BOARD OF DIRECTORS AND OTHER DETAILS:

Sr. No.	Name	Designation	Remuneration	Interest of Directors	Borrowing Powers	Qualification Shares
1	Manoj Kumar More	Non Executive Director	N.A.	1. Sumangal Commodities Private Limited 2. Acquitor Financial Services Private Limited 3. Sumangal Shares & Securities Private Limited 4. Max Healthcare Foundation	NA	NA
2	Bhawani Singh Shekhawat	Managing Director	Nil	N.A.	NA	NA
3	Aniruddh Parashar	Executive Director	1,00,000	N.A.	NA	NA
4	Vikash Jindal	Independent Director	NA	N.A.	NA	NA
5	Neha Kailash Bhageria	Independent Director	NA	1. Nexus Surgical And Medicare Limited 2. Ken Financial Services Limited	NA	NA

All the Equity Shares of the Company are pari passu and have equal rights regarding Voting and Dividend.

There is no Lien on any shares of the Company.

The Process for modification of such Rights and Forfeiture of Shares will be as per the provisions of the Companies Act, 2013 and the Articles of Association of the Company.

There are no restrictions on transfer and transmission of shares and on their consolidation/splitting.

There was no revaluation of any assets during last five years.

No material contracts, agreements (including agreements for technical advice and collaboration), concessions and similar other documents (except those entered into in the ordinary course of business carried on or intended to be carried on by the company) have been entered into by the company till date.

Never any commission, brokerage, discount, or other special terms including an option for the issue, if any, kind of securities granted to any person has been undertaken by the said company.

There are 10 Employees in the Company.

SHAREHOLDING PATTERN:

Shareholding pattern (latest as on 30 th June, 2024)	No. of shares	% of total share-holding	No of shares in demat	Whether 100% in demat for Promoter and 50% in demat for Public	No of Shares Pledged	% of pledged shares
Promoter and Promoter Group	4,21,30,500	55.83	4,21,30,500	YES	3,16,03,875	75.01
Public Shareholding	3,33,25,500	44.17	2,91,07,150	YES	0	0
Shares held by custodians against DRs issued by the company	0	0	0	N.A.	0	0
TOTAL	7,54,56,000	100.00	7,12,37,650	-	0	0

BUSINESS:

The Company is presently engaged in the Business of Share Broking activities, Trading and Investment in equities.

The Company does not have any Plant and Machinery, technology and process.

The company does not have any collaboration for performance guarantee or assistance in marketing by the collaborators.

The company has Basic Infrastructure facilities for raw materials and utilities like water, electricity, etc.

The company's approach to marketing is such that we strive to lead in providing best products. We endeavor to create strong, consistent stakeholders value and live up to the trust & confidence reposed in us.

As of now the Company is not looking for exporting its products outside India.

Future prospects – DJS Stock and Shares Limited is engaged in Share Broking activities, Trading and Investment in equities and with the opening up of all major business markets after the pandemic, there are huge emerging opportunities for our company. DJS' young and energetic team are always in readiness to grab such opportunities. DJS' management team foresees a bright future ahead.

LITIGATION:

There are no outstanding litigation pending by/against the Company pertaining to

(i) matters likely to affect operation and finances of the company including disputed tax liabilities of any nature ; and

(ii) criminal prosecution launched against the company and the directors for alleged offences

There are no defaults by the Company in payment of any statutory dues, institutional dues, towards any payment of any instrument holders like debentures, fixed deposits, and towards payment of any arrears on cumulative preference shares, etc.

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FINANCIAL INFORMATION:

Financial performance for last 2 years

	Rs. In Lakhs	
	Financial Year	Financial Year
	Mar 2024	Mar 2023
Sales	3.30	20.98
Income from operations	19.31	10.40
Total Income	22.60	31.38
Expenditure	25.23	24.51
Profit before Tax	(2.62)	6.87
Provisions for Tax	0.01	(0.55)
Profit after Tax	(2.63)	7.42
Equity Share Capital	754.56	754.56
Acc. Profit / (loss)	(115.39)	(113.09)

DECLARATION:

No statement made under this Information Memorandum contravenes any of the provisions of Companies Act, 1956 / Companies Act 2013, as may be applicable and the rules made there under. All the legal requirement connected with the listing /revocation of suspension of trading in equity of shares of our company and also the guidelines, instructions etc. issued by SEBI, Government and any other competent authority in this behalf have been duly complied with. All information contained in this document is true and correct.

Bhawani Singh Shekhawat
Managing Director
DIN: 06970102

Date: 27/08/2024