

INFORMATION MEMORANDUM

JYOTIRGAMYA ENTERPRISES LIMITED

Regd. Office: 118 Vishal Tower, Janakpuri, New Delhi-110058

CIN: L24100DL1986PLC234423

Ph: +91-7322820131, Email: jyotirgamyenterprises@gmail.com

Website- www.jelglobe.com

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PRESENTATION OF FINANCIAL DATA

Unless stated otherwise stated, the financial data in this Company Profile is extracted from the audited financial statements of the Company, prepared in accordance with Indian GAAP.

The financial year of the Company commences on April 1 of each year and ends on March 31 of the next year. All references to a particular financial year are to the 12month period ended March 31 of that year.

In this Information Memorandum, any discrepancies in any table between the totals and the sum of the amounts listed are due to rounding off.

GENERAL INFORMATION

COMPANY DETAILS

Registered Office	118 Vishal Tower, Janakpuri, New Delhi-110058
Contact Person	Ms. Sonia Bhimrajka
Telephone	+91-7322820131
Email	jyotirgamyainterprises@gmail.com
Website	www.jelglobe.com
CIN	L24100DL1986PLC234423

PROMOTERS OF THE COMPANY

1. Mr. Saeed Ur Rehman
2. Mr. Sahil Minhaj Khan
3. Ms. Anju Chordia
4. Jyotirgama Advisory Private Limited

REGISTRAR AND TRANSFER AGENTS

Name	Skyline Financial Services Private Limited
Address	D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020
Contact Person	Mr. Pawan Singh Bisht
Telephone	+91- 11-40450193-197
Email	info@skylinerta.com

STATUTORY AUDITORS

Name	M/s Amit Agarwal & Co.
Address	8 & 9 Swaroop Arcade, (Opp. Pragati Kendra), Kapoorthala, Aliganj, Lucknow - 226024
Telephone	9795160707/6394182153
Email	amit@anshindia.in

BANKERS TO THE COMPANY

Name	Karur Vysya Bank
Branch Address	East of Kailash Branch, New Delhi

Name	HDFC Bank Ltd.
Branch Address	Janpath Branch, New Delhi

COMPANY SECRETARY AND COMPLIANCE OFFICER

Name	Ms. Sonia Bhimrajka, Company Secretary and Compliance Officer
Address	Jyotirgamy Enterprises Limited 118 Vishal Tower, Janakpuri, New Delhi-110058
Telephone No.	+91 8268382683
Email:	jyotirgamyenterprises@gmail.com

PROMOTER DETAILS

Mr. Saeed Ur Rehman

Mr. Saeed Ur Rehman, aged about 38 years, is one of the Promoters of the Company. He is a graduate from Tenaga Nasional University, Malaysia.

Mr. Sahil Minhaj Khan

Mr. Sahil Minhaj Khan, aged about 40 years, is one of the Promoters of the Company. He is Law Graduate from Sunrise University, Alwar Rajasthan, having vast experience in the field of capital and derivative market and pharmaceutical business.

BUSINESS OVERVIEW

The Company was incorporated as Jyotirgamy Enterprises Limited, with Registrar of Companies, NCT of Delhi & Haryana on September 25, 1986.

The Corporate Identity Number of the Company is L24100DL1986PLC234423 .

Presently, the registered office of the Company is situated at 118 Vishal Tower, Janakpuri, New Delhi-110058.

As on date the Authorized Share Capital of the Company is Rs. 2,80,00,000/- (Rupees Two Crore Eighty Lakhs only), comprising of 25,50,000 equity shares and 2,50,000 preference shares of Rs. 10 each. The issued, subscribed and paid-up equity share capital, is Rs. 2,54,74,000/- (Rupees Two Crore Fifty Four Lakh Seventy Four Thousand only), comprising of 23,00,000 equity shares and 247400 preference shares of Rs. 10/- (Rupees Ten Only) each, fully paid up.

LISTING

Our Company came out with its Initial Public Offering during July 24, 2015.

The Company was listed on BSE Limited, however, BSE Limited vide its notice no. 20220118-51 dated February 18, 2022, has suspended the trading in securities of the Company for non-compliances of certain clauses of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company has made an application to BSE Limited for revocation of suspension in trading in the securities of the Company.

CAPITAL STRUCTURE

Authorised, Issued, Subscribed and Paid-Up Capital.

S. No	Particulars	Remark
1.	Authorised Capital	Rs. 2,80,00,000/- (Rupees Two Crore Eighty Lakhs only), comprising of 25,50,000 equity shares and 2,50,000 preference shares of Rs. 10 each.
2.	Issued, subscribed and paid-up capital	Rs. 2,54,74,000/- (Rupees Two Crore Fifty Four Lakh Seventy Four Thousand only), comprising of 23,00,000 equity shares and 247400 preference shares of Rs. 10/- (Rupees Ten Only) each, fully paid up.

EVOLUTION OF EQUITY SHARE CAPITAL OF THE COMPANY

Date of allotment of shares	No. of Equity Shares issued	Face Value (In Rs.)	Issue Price per Share (In Rs.)	Cumulative No. of Shares	Remarks
Incorporation & Pre-IPO	8,200	10	10	8,200	Subscribers to the Memorandum of Association
1988-89	4,91,800	10	10	5,00,000	Public Issue
1992-93	5,00,000	10	10	10,00,000	Right Issue
2017-18	13,00,000	10	13.85	23,00,000	Preferential Issue

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent/Whole Time/Executive/Nominee)	Experience including current/past position held in other firms
1.	Mr. Saeed Ur Rehman	Managing Director	Mr. Saeed Ur Rehman is a Graduate (BTech) Tenaga Nasional University, Malaysia. He has vast experience in Information Technology Sector, Management and Administration and Pharmaceutical business.
2.	Mr. Sahil Minhaj Khan	Managing Director	Mr. Sahil Minhaj Khan is Law Graduate from Sunrise University, Alwar Rajasthan, having vast experience in the field of capital and derivative

			market and pharmaceutical business.
3.	Mrs. Samina Ahmad	Executive Director	Mrs. Samina Ahmad is a graduate, having vast experience in the field of Management and Administration and Pharmaceutical business.
4.	Mrs. Talat Kamal	Executive Director	Mrs. Talat Kamal is Post Graduate, having vast experience in Management and Administration and Pharmaceutical business.
5.	Mr. Dheeraj Parashar	Independent Director	Mr. Dheeraj Parashar has expertise in marketing. He has vast experience in Pharmacy business.
6.	Mrs. Rekha Manoj Pawa	Independent Director	Mrs. Rekha Manoj Pawa has vast experience in Finance, Management and Administration .
7.	Mr. Mirza Azam Ali Beg	Independent Director	Mr. Mirza Azam Ali Beg has expertise in operations of business entity. He has vast experience in infrastructure sector.
8.	Mr. Krishna Veer Singh	Independent Director	Mr. Krishna Veer Singh is an MBA in marketing, having vast experience in the field of sales and marketing.

SHAREHOLDING PATTERN

Shareholding Pattern of the Company as on December 31, 2023 provided as under:

S. No.	Particulars	Number of Shares	% of Total Equity Share Capital
1.	Promoter and Promoters Group	15,29,745	66.51%
2.	Public	7,70,255	33.49%
	Total	23,00,000	100.00

FINANCIAL INFORMATION

The summary of the financial information of the Company for the 3 years based of the Audited financial statements of the Company for the years ended March 31, 2023, March 31, 2022 and March 31, 2021 based on the audited financials of the Company, is reproduced below.

SUMMARY FINANCIAL STATEMENTS

Rs. In Lakh

Particulars	Year ended		
	31-Mar-23	31-Mar-22	31-Mar-21
	Audited	Audited	Audited
Total Income from operations (net)	1.32	9.85	4.10
Net Profit/ (Loss) before Tax and extraordinary items	0.11	0.10	(3.40)
Net Profit/ (Loss) after Tax and extraordinary items	0.00	0.00	(3.47)
Equity Share Capital	254.74	254.74	254.74
Reserves and Surplus	57.25	57.25	57.25
Net worth	311.99	311.99	311.99
Basic Earnings Per Share (Rs.)	0.00	0.00	(0.15)
Diluted Earnings Per Share (Rs.)	0.00	0.00	(0.15)
Return on Net worth (%)	0.00%	0.00%	(1.11%)
Net Asset Value Per Share (Rs.)	12.25	12.25	12.25

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS, AND REGULATORY ACTION

- A. Total number of outstanding litigations against the Company and Amount involved.
Nil
- B. Brief Details of Top 5 material outstanding litigations against the Company and amount involved
Nil
- C. Regulatory Action, if any – disciplinary action taken by SEBI or Stock Exchange against the Promoters in last five financial years, including outstanding action, if any
Nil
- D. Brief Details of outstanding criminal proceedings against the promoters

Nil

DECLARATION

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in this Information Memorandum are true and correct.

For Jyotirgamy Enterprises Limited

(SAHIL MINHAJ KHAN)

Managing Director

DIN: 06624897

Date: March 21, 2024

Place: New Delhi